

## **Section A -- Financial Statistics**

The tables in this section generally present data on financial operations under the Railroad Retirement and Railroad Unemployment Insurance Acts for fiscal year 2009 and for varying numbers of prior years.

The main source of financing the railroad retirement program is a payroll tax paid by employers and employees. Railroad retirement taxes and benefits are paid on a two-tier basis. Employers and employees pay tier I taxes at the same rate as social security taxes, and the amount of earnings subject to the tax corresponds to the prevailing social security taxable maximum. Tier II taxes finance benefits payable over and above social security levels, but earnings subject to the tax are restricted to the social security taxable maximums which would have been applicable under continuation of pre-1977 social security law. Both employers and employees pay tier II taxes, but at different rates.

In calendar years 2008 and 2009, a tier I tax rate of 7.65 percent for employers and employees applied to compensation up to \$102,000 and \$106,800 per year, respectively. The tier I rates include taxes that finance the hospital insurance portion of Medicare; that tax rate for both employees and employers was 1.45 percent for 2008 and 2009. There is no limit to earnings subject to the hospital insurance portion of the tier I tax rate.

The tier II tax rate is determined annually from a tax rate schedule based on the average account benefits ratio. The average account benefits ratio is the average for the 10 fiscal years preceding the calendar year of the ratio of the fair market value of the assets in the Railroad Retirement Account and the National Railroad Retirement Investment Trust (and for years before 2002, the Social Security Equivalent Benefit Account) as of the close of each fiscal year to the total benefits and administrative expenses paid from those accounts during the fiscal year. Employer tax rates can range from 8.2 percent to 22.1 percent. Employee tax rates can range from 0 percent to 4.9 percent. In calendar year 2008, the tier II tax rates paid by employers and employees were 12.10 percent and 3.90 percent, respectively, and were levied on annual earnings up to \$75,900. During 2009, tier II tax rates were unchanged, and were levied on earnings up to \$79,200.

Additional income is derived from Federal income taxes on tier I, tier II and vested dual benefits, from interest on invested funds and from the financial interchange with the social security system. The experience under the latter arrangement is presented in table A3. Under this arrangement, the social security trust funds are, in effect, credited with the additional payroll and income taxes they would have received, and charged with the additional benefits and administrative costs they would have paid if railroad employment had been covered under the social security program, with allowances for interest. Financial interchange determinations are made jointly by the Board, the Social Security Administration, and the Centers for Medicare & Medicaid Services on an annual basis. Separate determinations are made with respect to the Old-Age and Survivors Insurance, Disability Insurance, and Hospital Insurance Trust Funds.

The railroad unemployment and sickness benefit programs are financed by contributions from railroad employers, based on a percentage of their employees' taxable earnings. In 2008 and 2009, the taxable earnings base for those programs was the first \$1,280 and \$1,330, respectively, of each employee's monthly earnings. Beginning in 1991, each employer's contribution rate is experience based. Temporary extended unemployment benefits authorized by the American Recovery and Reinvestment Act of 2009 were financed by a \$20,000,000 congressional appropriation.

Fiscal years begin October 1 of the prior calendar year and end September 30.

In the tables, detailed figures may not add to totals shown because of rounding.

**Table A1.--Beneficiaries and benefits paid under the Railroad Retirement Act and the Railroad Unemployment Insurance Act, by fiscal year, 2000-2009, cash basis**

Fiscal year	Total <sup>1</sup>	Retirement <sup>2</sup>	Survivor <sup>2</sup>	Unemployment <sup>3</sup>	Sickness
<b>BENEFICIARIES (in thousands)</b>					
2000.....	755	499	237	14	23
2001.....	737	483	228	18	24
2002.....	719	475	219	17	24
2003.....	699	465	211	15	23
2004.....	677	456	203	12	22
2005.....	659	448	194	10	21
2006.....	643	441	187	9	20
2007.....	641	444	180	10	19
2008.....	623	433	174	11	19
2009.....	626	430	167	24	18
<b>BENEFIT PAYMENTS (in millions)</b>					
2000.....	\$8,373.3	\$6,254.1	\$2,040.3	\$36.4	\$42.4
2001.....	8,506.2	6,352.6	2,058.8	43.2	51.6
2002.....	8,742.1	6,535.9	2,107.5	49.2	49.4
2003.....	8,957.3	6,726.0	2,136.9	44.3	50.1
2004.....	9,091.3	6,876.9	2,131.3	37.7	45.3
2005.....	9,254.0	7,051.6	2,129.5	29.2	43.7
2006.....	9,513.7	7,294.0	2,146.9	30.8	42.1
2007.....	9,871.5	7,641.1	2,156.4	27.8	46.2
2008.....	10,115.4	7,877.0	2,158.1	35.1	44.9
2009.....	10,663.8	8,311.0	2,192.0	111.7	48.1

<sup>1</sup> Beginning in fiscal year 2008, beneficiaries and benefit payments include payments to partitioned spouses and partitioned divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Benefit payments also include a small amount of payments for hospital insurance benefits for services in Canada.

<sup>2</sup> Retirement benefits include vested dual benefit and supplemental annuity payments. Survivor benefits include vested dual benefit payments.

<sup>3</sup> Includes temporary extended unemployment benefits under the American Recovery and Reinvestment Act of 2009.

NOTE.-- Number of beneficiaries represents all individuals paid benefits in year. In total number for each year, beneficiaries are counted only once, even though they may have received more than one type of benefit. In fiscal year 2009, 8,400 individuals received both retirement and survivor benefits, 1,400 employees received both unemployment and sickness benefits, and 3,000 employees received benefits under both the Railroad Retirement Act and the Railroad Unemployment Insurance Act. These figures are partly estimated, and totals for earlier years are similarly adjusted.

**Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 2000-2009 (In millions), cash basis**

Item	Fiscal Year									
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>RAILROAD RETIREMENT ACCOUNT</b>										
<b>Receipts</b>										
Tax transfers <sup>1</sup> .....	\$2,928.6	\$2,819.2	\$2,743.1	\$2,651.4	\$2,611.0	\$2,606.6	\$2,674.8	\$2,637.8	\$2,636.5	\$2,501.2
Interest and profit on investments <sup>2</sup> .....	1,298.9	2,027.2	1,875.8	291.8	15.1	15.8	19.6	19.3	12.9	12.0
Transfers from the National RR Investment Trust <sup>3</sup> .....	.....	.....	.....	300.0	1,564.0	809.0	947.0	1,391.0	1,298.0	1,553.0
Transfers from the SSEB Account <sup>3</sup> .....	.....	.....	.....	.....	223.0	149.0	38.0	181.0	147.0	.....
Loan repayments from RUI Account <sup>4</sup> .....	.....	.....	.....	8.2	.....	.....	.....	.....	.....	.....
Transfer from RR Supplemental Account <sup>5</sup> .....	.....	.....	0.1	.....	.....	.....	.....	.....	.....	.....
<b>Expenditures</b>										
Benefit payments <sup>6</sup> .....	\$2,958.8	\$2,971.4	\$3,240.7	\$3,504.1	\$3,602.4	\$3,679.0	\$3,808.8	\$4,073.0	\$4,121.8	\$4,326.9
Financial Interchange adjustment <sup>7</sup> .....	(50.5)	(52.9)	140.9	72.1	36.6	(137.4)	(85.9)	(45.7)	(100.0)	(104.6)
Net transfers to administration.....	55.9	54.7	64.9	64.0	65.3	73.7	69.9	64.0	58.4	63.4
Transfers to the National RR Investment Trust <sup>3</sup> .....	.....	.....	1,431.6	17,750.0	586.0	.....	.....	.....	.....	.....
Loans to RUI Account.....	.....	.....	7.8	.....	.....	.....	.....	.....	.....	.....
<b>Balance at end of period<sup>8</sup>.....</b>	<b>\$17,032.9</b>	<b>\$18,907.2</b>	<b>\$18,640.4</b>	<b>\$502.2</b>	<b>\$625.6</b>	<b>\$591.1</b>	<b>\$479.4</b>	<b>\$616.9</b>	<b>\$632.0</b>	<b>\$418.2</b>
<b>SOCIAL SECURITY EQUIVALENT BENEFIT ACCOUNT<sup>9</sup></b>										
<b>Receipts</b>										
Tax transfers <sup>1</sup> .....	\$2,208.5	\$2,134.0	\$2,134.7	\$2,128.0	\$2,240.8	\$2,370.8	\$2,462.5	\$2,538.0	\$2,649.3	\$2,528.9
Interest and profit on investments <sup>2</sup> .....	118.8	105.5	71.6	59.1	20.0	23.3	28.0	29.0	19.9	19.0
Transfers under financial interchange <sup>10</sup> .....	3,697.6	3,282.8	3,646.8	3,747.3	3,843.5	3,917.3	3,846.3	4,019.8	4,049.9	4,137.3
Advances against financial interchange <sup>11</sup> .....	3,005.1	3,145.2	3,153.9	3,236.1	3,245.7	3,256.0	3,241.3	3,232.3	3,385.6	3,661.1
<b>Expenditures</b>										
Benefit payments.....	\$5,091.4	\$5,215.2	\$5,243.8	\$5,229.5	\$5,288.7	\$5,395.8	\$5,536.1	\$5,637.9	\$5,835.8	\$6,107.6
Financial Interchange adjustment <sup>7</sup> .....	50.5	52.9	(140.9)	(72.1)	(36.6)	137.4	85.9	45.7	100.0	104.6
Net transfers to administration.....	27.1	25.0	26.1	22.8	22.9	24.1	24.3	25.6	38.5	32.5
Transfers under financial interchange <sup>10</sup> .....	465.3	469.7	424.7	426.3	418.6	444.9	471.5	483.3	525.7	524.3
Repayment of advances against financial interchange <sup>12</sup> .....	3,190.1	3,222.2	3,385.3	3,342.4	3,409.9	3,399.6	3,419.7	3,418.7	3,410.8	3,564.8
Transfers to the National RR Investment Trust/RR Account <sup>3</sup> .....	.....	.....	.....	1,438.0	223.0	149.0	38.0	181.0	147.0	.....
<b>Balance at end of period.....</b>	<b>\$2,140.3</b>	<b>\$1,822.7</b>	<b>\$1,890.9</b>	<b>\$674.6</b>	<b>\$698.2</b>	<b>\$714.8</b>	<b>\$717.4</b>	<b>\$744.2</b>	<b>\$791.2</b>	<b>\$803.8</b>

See footnotes at end of table.

**Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 2000-2009 (In millions), cash basis - Continued**

Item	Fiscal Year									
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST<sup>13</sup></b>										
Cash and investment balance at end of period <sup>14</sup> .....	.....	.....	\$1,420.7	\$23,016.5	\$25,019.7	\$27,636.6	\$29,327.9	\$32,631.4	\$25,271.5	\$23,330.8
<b>RAILROAD RETIREMENT SUPPLEMENTAL ACCOUNT<sup>5</sup></b>										
<b>Receipts</b>										
Tax transfers <sup>1</sup> .....	\$76.7	\$67.8	\$23.5	.....	.....	.....	.....	.....	.....	.....
Interest and profit on investments <sup>2</sup> .....	3.5	3.1	2.9	.....	.....	.....	.....	.....	.....	.....
<b>Expenditures</b>										
Benefit payments <sup>6</sup> .....	\$72.9	\$68.8	\$16.8	.....	.....	.....	.....	.....	.....	.....
Net transfers to administration .....	2.3	2.0	0.7	.....	.....	.....	.....	.....	.....	.....
Loan repayments to RR Account <sup>12</sup> .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
Transfers to the National RR Investment Trust <sup>3</sup> .....	.....	.....	70.4	.....	.....	.....	.....	.....	.....	.....
Transfer to Railroad Retirement Account .....	.....	.....	0.1	.....	.....	.....	.....	.....	.....	.....
Balance at end of period .....	\$61.7	\$61.7	.....	.....	.....	.....	.....	.....	.....	.....
<b>DUAL BENEFITS PAYMENTS ACCOUNT<sup>15</sup></b>										
Dual benefit transfers <sup>16</sup> .....	\$173.3	\$160.0	\$146.0	\$131.1	\$118.3	\$107.1	\$97.0	\$88.0	\$79.0	\$72.0
Benefit payments .....	171.4	156.0	142.2	129.4	117.3	106.3	96.0	86.5	77.7	69.5
Balance at end of period <sup>8</sup> .....	\$1.9	\$4.0	\$3.9	\$1.8	\$1.0	\$0.8	\$1.0	\$1.5	\$1.3	\$2.5

See footnotes at end of table.

**Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 2000-2009 (In millions), cash basis - Continued**

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- <sup>1</sup> Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior periods. Includes Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.
- <sup>2</sup> Net of interest on U.S. Treasury adjustments for payroll tax refunds (see note 1).
- <sup>3</sup> Under the Railroad Retirement and Survivors' Improvement Act of 2001, as amended, the portion of the Railroad Retirement Account not needed to pay current administrative expenses is to be transferred to the National Railroad Retirement Investment Trust (Trust). The Trust may transfer funds back to the Railroad Retirement Account for payment of benefits. The balance of the Social Security Equivalent Benefit (SSEB) Account not needed to pay current benefits and administrative expenses is to be transferred to the Trust or to the Railroad Retirement Account. The SSEB Account transferred funds to the Trust in fiscal year 2003 and to the Railroad Retirement Account thereafter.
- <sup>4</sup> Includes interest.
- <sup>5</sup> Under the Railroad Retirement and Survivors' Improvement Act of 2001, the supplemental work-hour tax was repealed for years after 2001, and the separate Railroad Retirement Supplemental Account was eliminated. The balance remaining in the Railroad Retirement Supplemental Account was transferred to the Railroad Retirement Account.
- <sup>6</sup> Effective January 1, 2002, supplemental benefits are paid from the Railroad Retirement Account.
- <sup>7</sup> Adjustments in benefit payments charged to the Social Security Equivalent Benefit Account as compared to actual financial interchange benefits, with interest.
- <sup>8</sup> The Railroad Retirement Account balance reflects (a) the current net difference between Board payments of social security benefits and the receipt of reimbursements for such payments, (b) liabilities for uncashed check credits received from U.S. Treasury, and (c) credits for undistributed payment returns and recoveries. The Dual Benefits Payments Account balance does not carry over to the following year.
- <sup>9</sup> Established October 1, 1984, to keep track of the financing and payment of social security level portions of railroad retirement benefits.
- <sup>10</sup> Transfers to or from OASDHI Trust Funds under section 7(c)(2) of the 1974 Railroad Retirement Act.
- <sup>11</sup> Advances, including interest, from U.S. Treasury to offset lag in receipt of financial interchange funds under section 7(c)(4) of the 1974 Railroad Retirement Act as amended.
- <sup>12</sup> Includes interest.
- <sup>13</sup> Established February 1, 2002, for investment of railroad retirement assets.
- <sup>14</sup> Source: National Railroad Retirement Investment Trust.
- <sup>15</sup> Established October 1, 1981, to keep track of the financing and payment of vested dual benefits.
- <sup>16</sup> Transfers from U.S. Treasury under section 15(d) of the Railroad Retirement Act of 1974 and Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.

**Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 2000-2009, on a cash basis (In millions)**

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or (from) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or (from) the Railroad Retirement Accounts <sup>4</sup>
<b>OLD-AGE AND SURVIVORS INSURANCE</b>				
2000.....	\$1,516.8	<sup>5</sup> \$4,542.2	\$3,135.2	\$3,538.2
2001.....	1,513.1	4,791.5	3,352.1	3,273.1
2002.....	1,504.7	4,817.7	3,452.5	3,493.3
2003.....	1,492.3	4,902.9	3,513.0	3,580.0
2004.....	1,568.8	4,926.3	3,477.2	3,628.1
2005.....	1,641.5	4,914.1	3,353.9	3,579.3
2006.....	1,702.4	5,063.8	3,460.4	3,458.0
2007.....	1,787.9	5,180.6	3,514.2	3,574.6
2008.....	1,803.4	5,294.2	3,581.5	3,632.3
2009.....	.....	.....	.....	3,689.7
<b>Cumulative 1937-2009.....</b>	<b>\$52,075.8</b>	<b>\$150,882.1</b>	.....	<b>\$107,481.4</b>
<b>DISABILITY INSURANCE</b>				
2000.....	\$234.1	<sup>6</sup> \$225.6	\$9.3	\$159.4
2001.....	243.8	389.0	147.3	9.7
2002.....	243.5	399.8	161.4	153.5
2003.....	238.8	447.7	208.6	167.4
2004.....	251.2	554.5	328.3	215.4
2005.....	264.6	613.5	376.6	337.9
2006.....	274.1	683.0	431.0	388.3
2007.....	288.7	673.0	404.0	445.2
2008.....	292.2	711.3	434.5	417.6
2009.....	.....	.....	.....	447.6
<b>Cumulative 1937-2009.....</b>	<b>\$6,846.5</b>	<b>\$10,651.9</b>	.....	<b>\$4,334.3</b>

See footnotes at end of table.

**Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 2000-2009, on a cash basis (In millions) - Continued**

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or (from) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or (from) the Railroad Retirement Accounts <sup>4</sup>
<b>HOSPITAL INSURANCE</b>				
<b>2000</b> .....	\$424.4	\$2.6	(\$449.9)	(\$465.3)
<b>2001</b> .....	389.8	1.6	(407.5)	(469.7)
<b>2002</b> .....	398.3	2.6	(411.1)	(424.7)
<b>2003</b> .....	393.0	2.1	(405.3)	(426.3)
<b>2004</b> .....	418.4	2.5	(432.2)	(418.6)
<b>2005</b> .....	442.5	2.6	(457.3)	(444.9)
<b>2006</b> .....	459.1	4.4	(467.9)	(471.5)
<b>2007</b> .....	497.0	3.4	(508.6)	(483.3)
<b>2008</b> .....	499.5	3.5	(508.9)	(525.7)
<b>2009</b> .....	.....	.....	.....	(524.3)
<b>Cumulative 1937-2009</b> .....	\$12,265.6	\$79.9	.....	(\$13,344.8)

<sup>1</sup> Beginning fiscal year 1984, Old-Age and Survivors Insurance and Disability Insurance include Federal income taxes. Hospital Insurance income taxes included beginning fiscal year 1994.

<sup>2</sup> Cumulative for Old-Age and Survivor Insurance and Disability Insurance is net of pre-1957 military service adjustments. For hospital insurance, administrative expenses only.

<sup>3</sup> Includes interest at rate applicable to each trust fund.

<sup>4</sup> Represents transfer of amount due at end of preceding year with interest from due date to date of transfer.

<sup>5</sup> Includes adjustment for pre-1957 military service: Fiscal Year 2000 -\$326.1 million.

<sup>6</sup> Includes adjustment for pre-1957 military service: Fiscal Year 2000 -\$145.0 million.

NOTE.--Under the financial interchange provision of the Railroad Retirement Act, the Board, the Commissioner of Social Security, and the Secretary of Health and Human Services make annual determinations of the amounts which would place the Federal Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds in the same position in which they would have been if railroad employment had been covered by the Social Security Act. Transfers are to or from the Railroad Retirement Account in all years through fiscal year 1984; beginning fiscal year 1985, transfers are to or from the Social Security Equivalent Benefit Account. All figures are net after adjustment for changes in prior years.

Table A4.--Status of the Railroad Unemployment Insurance Account, by fiscal year, 2005-2009 (In thousands), cash basis

Item	Fiscal year				
	2005	2006	2007	2008	2009
<b>RECEIPTS</b>					
Taxes.....	\$76,179	\$65,725	\$65,995	\$67,074	\$69,600
Interest.....	5,796	5,387	3,963	6,838	4,688
Transfer from Administration fund under sec. 11(d) of the RUI Act.....	6,544	6,664	8,923	8,711	9,808
Undistributed recoveries of benefit payments <sup>1</sup> .....	(327)	(982)	1,405	(34)	(169)
<b>Total.....</b>	<b>\$88,192</b>	<b>\$76,794</b>	<b>\$80,286</b>	<b>\$82,589</b>	<b>\$83,927</b>
<b>EXPENDITURES</b>					
Benefit payments <sup>2</sup> .....	\$72,861	\$72,812	\$74,004	\$80,068	\$149,555
Funding for Office of Inspector General.....	1,686	1,558	1,572	1,550	1,536
<b>Total.....</b>	<b>\$74,547</b>	<b>\$74,370</b>	<b>\$75,577</b>	<b>\$81,618</b>	<b>\$151,091</b>
<b>Cash balance end of period.....</b>	<b>\$97,183</b>	<b>\$99,606</b>	<b>\$104,316</b>	<b>\$105,287</b>	<b>\$38,123</b>

<sup>1</sup> Net of distributed payments.

<sup>2</sup> Fiscal year 2009 amount does not include \$10,249,000 in temporary extended unemployment benefits paid under the American Recovery and Reinvestment Act of 2009. Funding for these additional benefits was provided by a congressional appropriation of \$20,000,000.

**Table A5.--Status of the RUIA Administration Fund, by fiscal year, 2000-2009 (In thousands), cash basis**

Fiscal year	Taxes and interest	Administrative expenditures <sup>1</sup>	Transfer to Railroad Unemployment Insurance Account under Sec. 11d <sup>2</sup>	Balance at end of period
<b>2000</b> .....	\$19,941	\$14,847	\$6,546	\$7,629
<b>2001</b> .....	20,434	14,004	6,048	8,011
<b>2002</b> .....	20,032	13,266	6,734	8,043
<b>2003</b> .....	21,313	15,407	5,645	8,304
<b>2004</b> .....	20,787	15,846	6,608	6,637
<b>2005</b> .....	21,126	15,761	6,544	5,457
<b>2006</b> .....	21,980	10,610	6,664	10,163
<b>2007</b> .....	23,082	14,415	8,923	9,907
<b>2008</b> .....	23,945	14,713	8,711	10,427
<b>2009</b> .....	23,151	14,305	9,808	9,465

<sup>1</sup> Expenditures for each year included encumbrances as of end of year. FY 2006 and later reflect reallocation of prior period administrative expenses between the Railroad Retirement Act and Railroad Unemployment Insurance Act programs.

<sup>2</sup> Transfers to the Railroad Unemployment Insurance Account are based on the amount the accrual balance on the prior September 30 exceeded \$6,000,000.

**Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state of residence of beneficiary, fiscal year 2009 (In thousands), cash basis**

State	Total	Retirement benefits	Survivor <sup>1</sup> benefits	Unemployment <sup>2</sup> benefits	Sickness benefits
Alabama .....	\$194,032	\$153,352	\$37,646	\$2,253	\$780
Alaska .....	3,591	2,578	629	382	2
Arizona.....	185,892	145,838	37,237	2,344	473
Arkansas .....	201,454	167,030	31,881	1,752	791
California.....	539,228	413,241	113,495	9,196	3,296
Colorado .....	152,185	121,845	28,050	1,701	589
Connecticut .....	53,368	41,174	11,844	124	225
Delaware .....	37,380	29,099	7,888	92	301
Washington DC .....	6,908	5,043	1,743	44	77
Florida .....	567,665	462,309	100,894	3,454	1,008
Georgia .....	324,824	261,801	57,845	3,741	1,437
Hawaii .....	2,728	2,166	558	4	.....
Idaho .....	92,960	74,254	17,496	880	331
Illinois.....	650,471	505,921	133,348	7,668	3,534
Indiana .....	318,661	247,443	65,334	4,010	1,874
Iowa.....	172,474	133,219	36,301	2,352	603
Kansas .....	279,810	225,590	50,892	2,451	876
Kentucky.....	292,975	232,999	56,170	2,434	1,372
Louisiana.....	148,642	115,047	30,868	1,890	837
Maine .....	51,929	38,733	12,328	718	149
Maryland.....	171,122	129,711	39,065	1,281	1,065
Massachusetts.....	75,557	55,699	18,598	602	658
Michigan.....	276,972	216,840	56,013	2,942	1,176
Minnesota.....	286,489	222,841	61,081	1,736	831
Mississippi.....	122,129	97,611	23,245	838	435
Missouri.....	366,058	289,042	70,850	4,792	1,374
Montana .....	117,125	92,593	22,759	1,294	479
Nebraska.....	246,123	199,796	39,672	4,720	1,934
Nevada.....	64,320	51,767	11,877	541	134
New Hampshire.....	14,857	10,772	3,913	116	57

**Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state of residence of beneficiary, fiscal year 2009 (In thousands), cash basis - Continued**

State	Total	Retirement benefits	Survivor <sup>1</sup> benefits	Unemployment <sup>2</sup> benefits	Sickness benefits
<b>New Jersey</b> .....	\$172,276	\$128,640	\$40,692	\$1,114	\$1,830
<b>New Mexico</b> .....	85,811	66,705	17,999	820	287
<b>New York</b> .....	433,069	339,514	88,218	2,832	2,506
<b>North Carolina</b> .....	197,607	154,949	40,512	1,574	572
<b>North Dakota</b> .....	62,554	47,703	13,775	802	274
<b>Ohio</b> .....	527,846	395,544	123,277	6,843	2,182
<b>Oklahoma</b> .....	99,477	78,593	19,447	1,093	344
<b>Oregon</b> .....	161,709	127,248	32,502	1,461	499
<b>Pennsylvania</b> .....	674,623	493,128	174,555	3,498	3,441
<b>Rhode Island</b> .....	9,561	7,026	2,348	77	110
<b>South Carolina</b> .....	132,546	105,125	25,062	1,948	410
<b>South Dakota</b> .....	27,500	21,374	5,319	661	146
<b>Tennessee</b> .....	239,742	188,908	47,947	1,840	1,045
<b>Texas</b> .....	668,325	524,729	130,077	10,490	3,029
<b>Utah</b> .....	106,139	82,625	22,087	1,114	312
<b>Vermont</b> .....	13,759	9,858	3,795	84	22
<b>Virginia</b> .....	338,046	263,968	70,484	2,383	1,211
<b>Washington</b> .....	227,521	179,730	44,898	2,021	871
<b>West Virginia</b> .....	176,261	131,074	43,038	1,291	858
<b>Wisconsin</b> .....	190,075	146,591	40,549	2,075	859
<b>Wyoming</b> .....	65,233	52,722	10,590	1,363	559
<b>Outside United States:</b>					
<b>Canada</b> <sup>3</sup> .....	24,130	13,238	10,838	.....	.....
<b>Mexico</b> .....	3,333	1,459	1,874	.....	.....
<b>Other</b> .....	8,749	5,178	3,571	.....	.....
<b>Total</b> .....	\$10,663,821	\$8,310,987	\$2,192,977	\$111,739	\$48,065

<sup>1</sup> Includes payments to partitioned spouses and partitioned divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

<sup>2</sup> Includes \$10,249,000 in temporary extended unemployment benefits under the American Recovery and Reinvestment Act of 2009.

<sup>3</sup> Total includes \$53,000 for hospital insurance benefits for services in Canada.

NOTE.--Data partly estimated.