
Quarterly Benefit Statistics

U.S. Railroad Retirement Board
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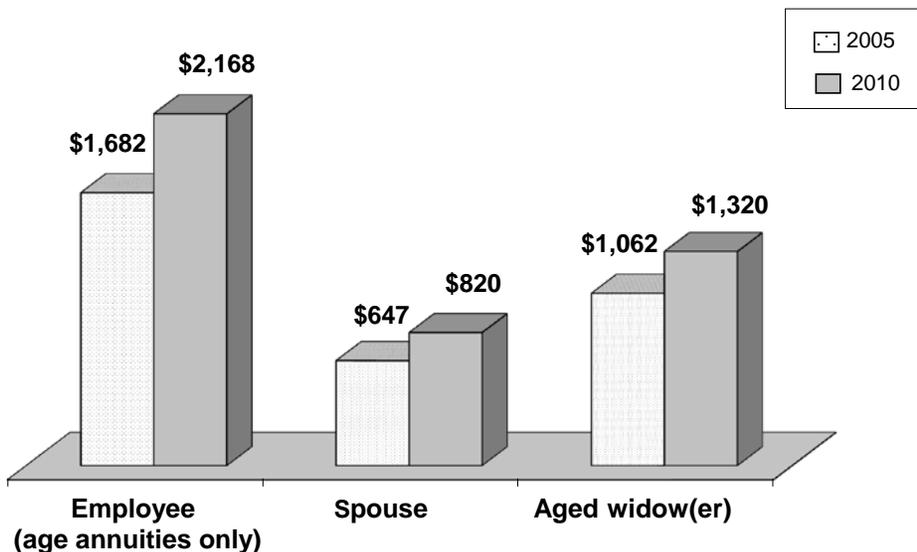
Railroad Retirement and Unemployment Insurance Programs

Selected Current Statistics for April - June 2010

List of Tables:

Table 1 - Retirement and Survivor Programs, Benefit Statistics
Table 2 - Retirement and Survivor Programs, Financial Statistics
Table 3 - Unemployment and Sickness Programs, Benefit Statistics
Table 4 - Unemployment and Sickness Programs, Financial Statistics
Table 5 - Benefits and Beneficiaries

**Average annuity amounts being paid,
June 2005 and June 2010**



**Table 1: Retirement and Survivor Programs, Benefit Statistics
April - June 2010**

Period	Total ¹		Employee annuities			Supple- mental ³	Spouse annuities	Divorced spouse annuities
	Monthly benefits	Monthly beneficiaries	Age	Disability ² Under full retirement age	Full retirement age and over			
Number in current-payment status at end of period								
June 2010	675,728	547,298	189,483	48,404	35,209	120,510	132,712	3,870
May 2010	676,494	547,996	189,656	48,489	35,143	120,597	132,842	3,875
April 2010	677,349	548,717	189,925	48,492	35,111	120,750	132,866	3,861
Average amount in current-payment status at end of period								
June 2010	.....	.....	\$2,168.44	\$2,415.01	\$1,942.63	\$41.63	\$819.69	\$500.31
May 2010	.....	.....	2,160.85	2,411.99	1,938.98	41.63	817.45	500.03
April 2010	.....	.....	2,157.65	2,410.37	1,935.86	41.63	816.04	499.28
Number awarded during period								
June 2010	3,159	2,601	799	275	.....	558	763	53
May 2010	2,695	2,282	617	295	.....	413	737	51
April 2010	2,911	2,484	688	270	.....	427	820	66
10/09 - 6/10	28,778	23,741	7,396	2,387	.....	5,037	7,650	502
10/08 - 6/09	28,122	23,329	7,144	2,371	.....	4,793	7,434	428
Average amount awarded during period⁴								
June 2010	.....	.....	\$2,819.06	\$2,611.04	.....	\$41.28	\$975.37	\$549.05
May 2010	.....	.....	2,585.74	2,526.81	.....	40.54	931.58	535.05
April 2010	.....	.....	2,633.44	2,515.04	.....	40.39	951.46	504.92
Benefit payments during period (thousands)								
June 2010	\$904,765	.....	\$415,294	\$122,042	\$68,017	\$5,035	\$110,306	\$1,990
May 2010	898,366	.....	410,597	121,460	67,823	4,378	110,102	1,998
April 2010	898,567	.....	410,376	121,165	67,547	5,638	109,764	1,980
10/09 - 6/10	8,068,506	.....	3,683,154	1,090,211	604,047	45,231	982,730	17,531
10/08 - 6/09	7,847,087	.....	3,544,191	1,085,758	570,380	45,293	940,439	16,380

¹Includes dependent parents' annuities. Except for benefit payment data, excludes insurance lump-sum and residual payment figures. Benefit payments also include hospital insurance benefits for services in Canada.
²Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66. ³Excludes supplemental benefits paid to partitioned spouses and partitioned divorced spouses where the employee is deceased. Averages are after court-ordered partitions. ⁴Regular employee and spouse annuity averages are preliminary estimates.

NOTE--MONTHLY BENEFITS in CURRENT-PAYMENT STATUS at the end of month include all benefits awarded to date and payable for the month. BENEFITS AWARDED consist of those certified for the first time on either a partial or final basis. BENEFIT PAYMENTS for a month, shown in both the benefit and financial statistics, consist of recurrent monthly checks dated the first of the month, plus retroactive and lump-sum payments made during the month, less returned checks (excluding those not yet distributed by Account), refunds of benefits paid previously, etc. Data are on a cash basis (unaudited) and are partly estimated.

**Table 1: Retirement and Survivor Programs, Benefit Statistics
April - June 2010 -- Continued**

Survivor benefits									
Period	Annuities					Children	Insurance lump sums	Residual payments	Partition payments ⁵
	Aged widows and widowers	Disabled widows and widowers	Widowed mothers and fathers	Remarried widows and widowers	Divorced widows and widowers				
Number in current-payment status at end of period									
June 2010	115,778	4,278	774	4,188	9,518	10,306	.....	.....	666
May 2010	116,067	4,285	771	4,197	9,523	10,364	.....	.....	653
April 2010	116,461	4,290	766	4,211	9,520	10,412	.....	.....	648
Average amount in current-payment status at end of period									
June 2010	\$1,319.51	\$1,103.71	\$1,622.59	\$888.49	\$874.39	\$938.98	.....	.....	\$285.02
May 2010	1,316.00	1,102.58	1,625.45	887.76	873.98	942.04	.....	.....	286.65
April 2010	1,312.80	1,101.02	1,611.49	886.24	872.02	941.56	.....	.....	285.56
Number awarded during period									
June 2010	573	13	7	16	59	43	318	2	.....
May 2010	463	14	9	10	54	32	291	----	.....
April 2010	536	16	11	10	48	19	348	2	.....
10/09 - 6/10	4,642	145	75	109	522	309	2,853	16	.....
10/08 - 6/09	4,793	132	109	119	456	341	2,817	10	.....
Average amount awarded during period⁴									
June 2010	\$1,735.81	\$1,431.27	\$1,608.18	\$905.75	\$868.39	\$1,115.87	\$916	\$1,263	.....
May 2010	1,661.14	1,428.90	1,146.01	991.40	970.76	1,342.86	920	----	.....
April 2010	1,687.24	1,595.77	1,812.20	1,277.50	921.52	1,234.94	914	1,624	.....
Benefit payments during period (thousands)									
June 2010	\$153,061	\$4,846	\$1,297	\$3,755	\$8,404	\$10,134	\$308	\$3	\$241
May 2010	153,040	4,880	1,276	3,751	8,395	10,152	287	----	193
April 2010	153,065	4,924	1,329	3,764	8,343	10,084	331	3	218
10/09 - 6/10	1,382,249	43,787	11,916	34,128	75,039	91,495	2,728	32	3,913
10/08 - 6/09	1,386,780	43,281	11,783	34,603	72,981	91,869	2,636	25	311

⁵Limited to payments to partitioned spouses and partitioned divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Partitioned payments from employees on the rolls are included with the employees' annuities.

NOTE.--(Continued from previous page.)

FOR WIDOWS and WIDOWERS aged 60 and over and WIDOWED MOTHERS and FATHERS, the number of benefits being paid and benefit payments include benefits temporarily being continued at spouse annuity rates, pending award of survivor annuities.

INSURANCE LUMP SUMS and RESIDUAL PAYMENTS are each counted only once with respect to an employee's death even though divided among 2 or more persons. Award data for insurance lump sums exclude deferred benefits, i.e., those payable a year after the employee's death.

Data on benefit payments are for CALENDAR MONTHS; all other data are for ACCOUNTING MONTHS ending on approximately the 29th of each month.

Table 2: Retirement and Survivor Programs, Financial Statistics
April - June 2010 (In thousands)
Cash Basis (Unaudited)

Item	June 2010	May 2010	April 2010	October 2009 - June 2010	October 2008 - June 2009
RAILROAD RETIREMENT ACCOUNT					
Balance at beginning of period¹	\$449,270	\$623,084	\$399,600	\$418,184	\$632,019
Income, total	490,933	314,726	722,280	4,461,531	4,075,987
Payroll taxes ²	193,182	203,325	201,152	1,701,634	1,745,025
Income tax transfers ³	.....	.....	79,000	235,000	125,000
Reimbursements for payment of SSA benefits	111,733	110,114	110,465	993,327	972,396
Transfers from National RR Investment Trust ⁴	185,000	.....	331,000	1,524,000	1,224,000
Transfer from SSEB Account ⁴	.....	.....	.....	.....	.....
Undistributed recoveries of benefit payments ⁵	26	32	-210	-704	260
Uncashed check credits from U.S. Treasury ⁶	28	34	40	268	349
Interest on investments ⁷	965	1,221	833	8,007	8,956
Outgo, total	496,883	488,540	498,795	4,436,394	4,248,650
Benefit payments-regular	374,181	369,171	368,031	3,298,525	3,183,926
Benefit payments-supplemental	5,039	4,383	5,645	45,319	45,293
Payments of SSA benefits	111,656	110,176	110,498	995,936	972,473
Loans to Railroad Unemployment Insurance Account	.....	.....	9,000	46,500	.....
Administrative expenses ⁸	5,617	4,520	5,215	46,654	44,230
Funding for Office of Inspector General	390	290	406	3,461	2,730
Balance at end of period¹	443,321	449,270	623,084	443,321	459,356
NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST					
Cash and investment balance at end of period⁹	\$21,911,125	\$22,441,271	\$23,806,777	\$21,911,125	\$20,998,062
DUAL BENEFITS PAYMENTS ACCOUNT¹⁰					
Balance at beginning of period	\$1,364	\$1,229	\$1,104	.....	.....
Congressional apportionments ¹¹	5,164	5,211	4,262	\$45,763	\$54,903
Income tax transfers ³	.....	.....	1,000	3,000	.....
Vested dual benefit payments	5,046	5,075	5,137	47,280	52,830
Balance at end of period	1,483	1,364	1,229	1,483	2,073

Table 2: Retirement and Survivor Programs, Financial Statistics
April - June 2010 (In thousands)
Cash Basis (Unaudited) -- Continued

Item	June 2010	May 2010	April 2010	October 2009 - June 2010	October 2008 - June 2009
SOCIAL SECURITY EQUIVALENT BENEFIT ACCOUNT					
Balance at beginning of period	\$861,672	\$887,556	\$855,088	\$803,783	\$791,230
Income, total	4,922,338	496,177	554,938	9,159,723	8,783,412
Payroll taxes ²	188,898	198,471	195,954	1,773,247	1,845,078
Income tax transfers ³	.....	.....	44,000	120,000	86,000
Financial interchange advances ¹²	340,219	295,940	313,386	2,861,282	2,700,825
RRB-SSA financial interchange transfer	4,391,604	.....	.....	4,391,604	4,137,305
Interest on investments ⁷	1,617	1,766	1,598	13,589	14,204
Outgo, total	4,896,122	522,061	522,470	9,075,618	8,678,007
Benefit payments	520,498	519,737	519,754	4,677,382	4,565,038
Repayment of financial interchange advances ¹²	3,837,640	.....	.....	3,837,640	3,564,777
RRB-CMS financial interchange transfer	535,082	.....	.....	535,082	524,272
Transfer to Railroad Retirement Account ⁴	.....	.....	.....	.....	.....
Administrative expenses ⁸	2,714	2,184	2,520	23,819	22,527
Funding for Office of Inspector General	188	140	196	1,695	1,393
Balance at end of period	887,888	861,672	887,556	887,888	896,634
ECONOMIC RECOVERY PAYMENTS, AMERICAN RECOVERY AND REINVESTMENT ACT¹³					
Balance at beginning of period	\$5,172	\$5,172	\$5,172	\$5,458	.....
Congressional apportionments	.....	.....	.....	.....	\$135,000
Benefits	63	-1	.....	350	128,719
Balance at end of period	5,109	5,172	5,172	5,109	6,282

¹Balances include liabilities for uncashed checks. As of the end of June 2010, liabilities were \$11,822,000. ²Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior periods. ³Amounts include U.S. Treasury adjustments for prior period income tax reconciliations. ⁴Under the Railroad Retirement and Survivors' Improvement Act of 2001, as amended, the portion of the RR Account not needed to pay current administrative expenses is to be transferred to the National Railroad Retirement Investment Trust (Trust). The Trust may transfer funds back to the RR Account for payment of benefits. The balance of the SSEB Account not needed to pay current benefits and administrative expenses is to be transferred to the Trust or to the RR Account. ⁵Net of amounts distributed by account. ⁶Net of returns of uncashed check credits. Includes undistributed canceled checks under 1-year limited payability. ⁷Net of adjustments for payroll tax refunds (see note 2). ⁸Reflects adjustments for prior periods. ⁹Source: National Railroad Retirement Investment Trust. ¹⁰Total vested dual benefits paid during a fiscal year are limited to the amount appropriated to the Dual Benefits Payments Account for that year. Any amounts not spent are returned to the U.S. Treasury. The benefit appropriation for fiscal year 2010 was \$64.0 million, including income tax transfers. The appropriation for fiscal year 2009 was \$72.0 million, including income tax transfers. ¹¹Includes a small amount of interest on uncashed checks. ¹²Includes interest. ¹³The American Recovery and Reinvestment Act of 2009, signed into law on February 17, 2009, provided for a one-time economic recovery payment of \$250 to be paid to most adults (including disabled adult children) who receive railroad retirement benefits. An appropriation of \$135,000,000 for these payments was received in March 2009.

NOTE--Data relate to CALENDAR month.

Detail may not add to totals shown because of rounding.

Table 3: Unemployment and Sickness Programs, Benefit Statistics
April - June 2010

Period	Normal benefit accounts			Beneficiaries		
	Applications received	Opened	Exhausted	Total	Normal benefits	Extended benefits
Unemployment						
June 2010	3,094	436	409	4,715	2,897	2,148
May 2010	531	371	495	5,378	3,101	2,683
April 2010	507	446	839	8,172	4,645	4,193
7/09 - 6/10	24,451	22,047	7,519	24,836	23,804	8,273
7/08 - 6/09	32,617	19,563	3,079	21,353	21,279	2,548
Sickness						
June 2010	1,662	1,074	286	4,714	4,228	649
May 2010	1,306	917	269	4,600	4,009	744
April 2010	1,248	1,129	324	5,117	4,336	983
7/09 - 6/10	21,481	17,071	3,224	17,785	17,642	2,202
7/08 - 6/09	21,523	16,730	3,105	17,598	17,440	2,193
Period	Number of payments			Averages ¹		
	Total	Normal benefits	Extended benefits	Benefit days	Benefit per week	Benefit payments (thousands)
Unemployment						
June 2010	9,447	5,148	4,299	8.4	\$318.40	\$5,087
May 2010	9,687	4,962	4,725	8.2	316.70	5,099
April 2010	16,230	8,052	8,178	8.2	317.15	8,792
7/09 - 6/10	241,170	184,828	56,342	8.7	317.10	138,175
7/08 - 6/09	139,110	132,044	7,066	8.6	303.30	77,804
Sickness						
June 2010	9,230	7,873	1,357	8.8	\$317.80	\$3,331
May 2010	8,137	6,786	1,351	8.8	317.60	3,149
April 2010	9,996	7,965	2,031	8.8	316.80	4,124
7/09 - 6/10	120,037	108,636	11,401	8.9	318.10	52,358
7/08 - 6/09	117,216	105,880	11,336	8.9	303.45	45,158

¹Benefit days--average benefit days per registration period. Benefit per week--equal to 5 times average daily benefit.

NOTE.--An unemployment claimant files only one APPLICATION for a benefit year. A sickness claimant files an APPLICATION at the beginning of each period of continuing sickness.

NORMAL BENEFIT ACCOUNTS are opened when the first payment is made.

The number of BENEFICIARIES is the count of persons receiving unemployment or sickness benefits in the period. Those receiving both normal and extended benefits for unemployment or sickness are counted only once in the total for each type.

PAYMENTS generally cover 14-day registration periods. Benefits are payable for days over 7 during an employee's first 14-day registration period. Sickness benefits are paid for days of sickness after the 4th consecutive day of sickness in the first claim in each period of continuing sickness; for subsequent registration periods in the same period of continuing sickness, payments are made for all days of sickness over 4 whether or not consecutive. Unemployment benefits are paid for days of unemployment over 4. However, in the case of unemployment benefits due to a legal authorized strike, unemployment benefits are not paid until after a 14-day waiting period. Non-strikers unemployed due to an illegal strike must also serve a 14-day waiting period.

(Continued on next page.)

Table 4: Unemployment and Sickness Programs, Financial Statistics
April - June 2010 (In thousands)
Cash Basis (Unaudited)

Item	June 2010	May 2010	April 2010	October 2009 - June 2010	October 2008 - June 2009
RAILROAD UNEMPLOYMENT INSURANCE ACCOUNT					
Balance at beginning of period	\$36,490	\$35,438	\$20,356	\$38,123	\$105,287
Income, total	-1,148	7,170	24,381	109,380	66,018
Contributions ¹	-1,269	7,178	14,824	53,011	52,288
Loans from RR Account	.....	.....	9,000	46,500	.....
Interest on investments	287	43	20	965	4,010
Undistributed recoveries of benefit payments ²	-166	-51	537	599	-89
Transfers from Administration Fund	.....	.....	.....	8,305	9,808
Outgo, total	6,500	6,118	9,298	118,661	104,521
Unemployment benefit payments	3,076	2,899	5,077	79,828	69,992
Sickness benefit payments	3,331	3,149	4,124	37,673	33,380
Funding for Office of Inspector General	93	69	97	1,160	1,149
Balance at end of period	28,842	36,490	35,438	28,842	66,784
RAILROAD UNEMPLOYMENT INSURANCE ADMINISTRATION FUND					
Balance at beginning of period	\$6,454	\$6,329	\$3,803	\$9,465	\$10,427
Income, total	1,366	1,222	3,791	17,130	17,281
Contributions	1,311	1,222	3,791	16,992	17,319
Interest on investments	55	.....	.....	138	-37
Outgo, total	1,363	1,097	1,265	20,137	20,228
Administrative expenses	1,363	1,097	1,265	11,832	10,420
Transfers to RUI Account	.....	.....	.....	8,305	9,808
Balance at end of period	6,457	6,454	6,329	6,457	7,480

¹ The negative amount for June is attributable to a refund of contributions.

² Net of distributed amounts.

NOTE--(Continued from previous page.)

BENEFIT PAYMENTS are on a cash basis (unaudited) and represent amounts paid during the period including retroactive payments, less recoveries distributed to beneficiary accounts, refunds, and cancellations of previous payments.

ADMINISTRATION FUND balances reflect current adjustments to income and disbursements for previous years.

All unemployment and sickness data relate to CALENDAR MONTHS.

Detail may not add to totals shown because of rounding.

Table 4: Unemployment and Sickness Programs, Financial Statistics
April - June 2010 (In thousands)
Cash Basis (Unaudited) -- Continued

Item	June 2010	May 2010	April 2010	October 2009 - June 2010	October 2008 - June 2009
LOANS DUE RAILROAD RETIREMENT ACCOUNT					
Balance at beginning of period	\$46,905	\$46,786	\$37,683	.....	.....
Loans from Railroad Retirement Account	.....	.....	9,000	\$46,500	.....
Interest accrued	116	119	103	521	.....
Repayments from UI Account, total	.....	.....	.....	.....	.....
Principal	.....	.....	.....	.....	.....
Interest	.....	.....	.....	.....	.....
Balance at end of period	47,021	46,905	46,786	47,021	.....
EXTENDED UNEMPLOYMENT BENEFITS, AMERICAN RECOVERY AND REINVESTMENT ACT³					
Balance at beginning of period	\$8,686	\$8,686	\$8,689	\$9,751	.....
Congressional apportionments	.....	.....	.....	.....	\$20,000
Interest and other income	(4)	(5)	(5)	(5)	.....
Benefits	2	1	3	1,068	1,058
Balance at end of period	8,683	8,686	8,686	8,683	18,942
EXTENDED UNEMPLOYMENT BENEFITS, WORKER, HOMEOWNERSHIP, AND BUSINESS ASSISTANCE ACT⁶					
Balance at beginning of period	\$160,418	\$162,617	\$166,329	.....	.....
Congressional apportionments	.....	.....	.....	\$175,000	.....
Benefits	2,009	2,199	3,713	16,591	.....
Balance at end of period	158,409	160,418	162,617	158,409	.....

³ The American Recovery and Reinvestment Act of 2009 (Recovery Act), signed into law on February 17, 2009, contained an appropriation of \$20,000,000 to provide up to 13 additional weeks of unemployment benefits for certain railroad workers who exhaust their rights to the benefits normally provided under the Railroad Unemployment Insurance Act.

⁴ Less than zero and greater than -\$500.

⁵ Less than \$500.

⁶ The Worker, Homeownership, and Business Assistance Act of 2009, signed into law on November 6, 2009, contained an appropriation of \$175,000,000 to extend the provisions of the Recovery Act by one year.

Detail may not add to totals shown because of rounding.

Table 5: Benefits and Beneficiaries -- June 2010

RETIREMENT - SURVIVOR

Total benefit payments - cash basis (unaudited)	\$904,765,000
Regular benefits	894,679,000
Vested dual benefits	5,046,000
Supplemental annuities	5,039,000

	Number	Average
Total benefits being paid at end of month	676,000	.....
Retired employees':		
Regular	273,000	\$2,183
Supplemental	121,000	42
Spouses' and divorced spouses'	137,000	811
Aged widows' and widowers'	116,000	1,320
Other benefits	30,000	938
Total beneficiaries being paid at end of month	547,000	.....

UNEMPLOYMENT-SICKNESS

	Unemployment¹	Sickness
Benefit payments - cash basis (unaudited)	\$5,087,000	\$3,331,000
Beneficiaries	4,700	4,700
Average payment per week	\$318	\$318

¹ Starting in June 2009, includes temporary extended unemployment benefits authorized by the American Recovery and Reinvestment Act of 2009. Beginning in November 2009, temporary extended unemployment benefits are also being paid under the Worker, Homeownership, and Business Assistance Act of 2009.