UNFOLD TO SEE ALL TAX STATEMENT FORMS - SEE REVERSE SIDE FOR GENERAL INFORMATION

PAYER'S NAME, STREET ADDRESS, CITY, STATE, AND ZIP CODE
UNITED STATES RAILROAD RETIREMENT BOARD
844 N RUSH ST CHICAGO IL 60611-2092
PAYER'S FEDERAL IDENTIFYING NO. 36-3314600

2013

PAYMENTS BY THE RAILROAD RETIREMENT BOARD

1. Claim Number and Payee Code
2. Recipient's Identification Number
Recipient's Name, Street Address, City, State, and Zip Code

3. Gross Social Security Equivalent Benefit Portion of Tier 1 Paid in 2013
4. Social Security Equivalent Benefit Portion of Tier 1 Repaid to RRB in 2013
5. Net Social Security Equivalent Benefit Portion of Tier 1 Paid in 2013
6. Workers' Compensation Offset in 2013
7. Social Security Equivalent Benefit Portion of Tier 1 Paid for 2012
8. Social Security Equivalent Benefit Portion of Tier 1 Paid for 2011
9. Social Security Equivalent Benefit Portion of Tier 1 Paid for Years Prior to 2011
10. Federal Income Tax Withheld
11. Medicare Premium Total

COPY C -

FOR RECIPIENT'S RECORDS.

THIS INFORMATION IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE.

FORM RRB-1099

DO NOT ATTACH TO YOUR INCOME TAX RETURN

PAYER'S NAME, STREET ADDRESS, CITY, STATE, AND ZIP CODE
UNITED STATES RAILROAD RETIREMENT BOARD
844 N RUSH ST CHICAGO IL 60611-2092
PAYER'S FEDERAL IDENTIFYING NO. 36-3314600

2013

ANNUITIES OR PENSIONS BY THE RAILROAD RETIREMENT BOARD

1. Claim Number and Payee Code
2. Recipient's Identification Number
Recipient's Name, Street Address, City, State, and Zip Code

3. Employee Contributions
4. Contributory Amount Paid
5. Vested Dual Benefit
6. Supplemental Annuity
7. Total Gross Paid (Sum of boxes 4, 5 and 6)
8. Repayments
9. Federal Income Tax Withheld
10. Rate of Tax
11. Country
12. Medicare Premium Total

COPY C -

FOR RECIPIENT'S RECORDS.

THIS INFORMATION IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE.

FORM RRB-1099-R

DO NOT ATTACH TO YOUR INCOME TAX RETURN

PAYER'S NAME, STREET ADDRESS, CITY, STATE, AND ZIP CODE
UNITED STATES RAILROAD RETIREMENT BOARD
844 N RUSH ST CHICAGO IL 60611-2092
PAYER'S FEDERAL IDENTIFYING NO. 36-3314600

2013

ANNUITIES OR PENSIONS BY THE RAILROAD RETIREMENT BOARD

1. Claim Number and Payee Code
2. Recipient's Identification Number
Recipient's Name, Street Address, City, State, and Zip Code

3. Employee Contributions
4. Contributory Amount Paid
5. Vested Dual Benefit
6. Supplemental Annuity
7. Total Gross Paid (Sum of boxes 4, 5 and 6)
8. Repayments
9. Federal Income Tax Withheld
10. Rate of Tax
11. Country
12. Medicare Premium Total

COPY 2 -

FILE THIS COPY WITH YOUR STATE, CITY, OR LOCAL INCOME TAX RETURN, WHEN REQUIRED.

FORM RRB-1099-R

PAYER'S NAME, STREET ADDRESS, CITY, STATE, AND ZIP CODE
UNITED STATES RAILROAD RETIREMENT BOARD
844 N RUSH ST CHICAGO IL 60611-2092
PAYER'S FEDERAL IDENTIFYING NO. 36-3314600

2013

ANNUITIES OR PENSIONS BY THE RAILROAD RETIREMENT BOARD

1. Claim Number and Payee Code
2. Recipient's Identification Number
Recipient's Name, Street Address, City, State, and Zip Code

3. Employee Contributions
4. Contributory Amount Paid
5. Vested Dual Benefit
6. Supplemental Annuity
7. Total Gross Paid (Sum of boxes 4, 5 and 6)
8. Repayments
9. Federal Income Tax Withheld
10. Rate of Tax
11. Country
12. Medicare Premium Total

COPY B -

REPORT THIS INCOME ON YOUR FEDERAL TAX RETURN. IF THIS FORM SHOWS FEDERAL INCOME TAX WITHHELD IN BOX 9 ATTACH THIS COPY TO YOUR RETURN.

THIS INFORMATION IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE.

FORM RRB-1099-R

SAMPLE