

Section A -- Financial Statistics

The tables in this section generally present data on financial operations under the Railroad Retirement and Railroad Unemployment Insurance Acts for fiscal year 2008 and for varying numbers of prior years.

The main source of financing the railroad retirement program is a payroll tax paid by employers and employees. Railroad retirement taxes and benefits are paid on a two-tier basis. Employers and employees pay tier I taxes at the same rate as social security taxes, and the amount of earnings subject to the tax corresponds to the prevailing social security taxable maximum. Tier II taxes finance benefits payable over and above social security levels, but earnings subject to the tax are restricted to the social security taxable maximums which would have been applicable under continuation of pre-1977 social security law. Both employers and employees pay tier II taxes, but at different rates.

In calendar years 2007 and 2008, a tier I tax rate of 7.65 percent for employers and employees applied to compensation up to \$97,500 and \$102,000 per year, respectively. The tier I rates include taxes that finance the hospital insurance portion of Medicare; that tax rate for both employees and employers was 1.45 percent for 2007 and 2008. There is no limit to earnings subject to the hospital insurance portion of the tier I tax rate.

The tier II tax rate is determined annually from a tax rate schedule based on the average account benefits ratio. The average account benefits ratio is the average for the 10 fiscal years preceding the calendar year of the ratio of the fair market value of the assets in the Railroad Retirement Account and the National Railroad Retirement Investment Trust (and for years before 2002, the Social Security Equivalent Benefit Account) as of the close of each fiscal year to the total benefits and administrative expenses paid from those accounts during the fiscal year. Employer tax rates can range from 8.2 percent to 22.1 percent. Employee tax rates can range from 0 percent to 4.9 percent. In calendar year 2007, the tier II tax rates paid by employers and employees were 12.10 percent and 3.90 percent, respectively, and were levied on annual earnings up to \$72,600. During 2008, tier II tax rates were unchanged, and were levied on earnings up to \$75,900.

Additional income is derived from Federal income taxes on tier I, tier II and vested dual benefits, from interest on invested funds and from the financial interchange with the social security system. The experience under the latter arrangement is presented in table A3. Under this arrangement, the social security trust funds are, in effect, credited with the additional payroll and income taxes they would have received, and charged with the additional benefits and administrative costs they would have paid if railroad employment had been covered under the social security program, with allowances for interest. Financial interchange determinations are made jointly by the Board, the Social Security Administration, and the Centers for Medicare & Medicaid Services on an annual basis. Separate determinations are made with respect to the Old-Age and Survivors Insurance, Disability Insurance, and Hospital Insurance Trust Funds.

The railroad unemployment and sickness benefit programs are financed by contributions from railroad employers, based on a percentage of their employees' taxable earnings. In 2007 and 2008, the taxable earnings base for those programs was the first \$1,230 and \$1,280, respectively, of each employee's monthly earnings. Beginning in 1991, each employer's contribution rate is experience based.

Fiscal years begin October 1 of the prior calendar year and end September 30.

In the tables, detailed figures may not add to totals shown because of rounding.

Table A1.--Beneficiaries and benefits paid under the Railroad Retirement Act and the Railroad Unemployment Insurance Act, by fiscal year, 1999-2008

| Fiscal year | Total ¹ | Retirement ² | Survivor ² | Unemployment | Sickness |
|---------------------------------------|--------------------|-------------------------|-----------------------|--------------|----------|
| BENEFICIARIES (in thousands) | | | | | |
| 1999..... | 777 | 514 | 246 | 13 | 22 |
| 2000..... | 755 | 499 | 237 | 14 | 23 |
| 2001..... | 737 | 483 | 228 | 18 | 24 |
| 2002..... | 719 | 475 | 219 | 17 | 24 |
| 2003..... | 699 | 465 | 211 | 15 | 23 |
| 2004..... | 677 | 456 | 203 | 12 | 22 |
| 2005..... | 659 | 448 | 194 | 10 | 21 |
| 2006..... | 643 | 441 | 187 | 9 | 20 |
| 2007..... | 641 | 444 | 180 | 10 | 19 |
| 2008..... | 623 | 433 | 174 | 11 | 19 |
| BENEFIT PAYMENTS (in millions) | | | | | |
| 1999..... | \$8,317.7 | \$6,207.2 | \$2,041.3 | \$33.0 | \$36.2 |
| 2000..... | 8,373.3 | 6,254.1 | 2,040.3 | 36.4 | 42.4 |
| 2001..... | 8,506.2 | 6,352.6 | 2,058.8 | 43.2 | 51.6 |
| 2002..... | 8,742.1 | 6,535.9 | 2,107.5 | 49.2 | 49.4 |
| 2003..... | 8,957.3 | 6,726.0 | 2,136.9 | 44.3 | 50.1 |
| 2004..... | 9,091.3 | 6,876.9 | 2,131.3 | 37.7 | 45.3 |
| 2005..... | 9,254.0 | 7,051.6 | 2,129.5 | 29.2 | 43.7 |
| 2006..... | 9,513.7 | 7,294.0 | 2,146.9 | 30.8 | 42.1 |
| 2007..... | 9,871.5 | 7,641.1 | 2,156.4 | 27.8 | 46.2 |
| 2008..... | 10,115.4 | 7,877.0 | 2,158.1 | 35.1 | 44.9 |

¹ Beginning in fiscal year 2008, beneficiaries include a small number of surviving divorced spouses receiving post employee death tier II partition payments. Benefit payments include a small amount of payments for hospital insurance benefits for services in Canada and post employee death tier II partition payments.

² Retirement benefits include vested dual benefit and supplemental annuity payments. Survivor benefits include vested dual benefit payments.

NOTE.-- Number of beneficiaries represents all individuals paid benefits in year. In total number for each year, beneficiaries are counted only once, even though they may have received more than one type of benefit. In fiscal year 2008, 8,700 individuals received both retirement and survivor benefits, 900 employees received both unemployment and sickness benefits, and 3,200 employees received benefits under both the Railroad Retirement Act and the Railroad Unemployment Insurance Act. These figures are partly estimated, and totals for earlier years are similarly adjusted.

Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 1999-2008 (In millions)

| Item | Fiscal Year | | | | | | | | | |
|---|-------------|------------|------------|------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 |
| RAILROAD RETIREMENT ACCOUNT | | | | | | | | | | |
| Receipts | | | | | | | | | | |
| Tax transfers ¹ ² | \$2,932.4 | \$2,928.6 | \$2,819.2 | \$2,743.1 | \$2,651.4 | \$2,611.0 | \$2,606.6 | \$2,674.8 | \$2,637.8 | \$2,636.5 |
| Interest and profit on investments ³ | 312.8 | 1,298.9 | 2,027.2 | 1,875.8 | 291.8 | 15.1 | 15.8 | 19.6 | 19.3 | 12.9 |
| Transfers from the National RR Investment Trust ⁴..... | ..... | ..... | ..... | ..... | 300.0 | 1,564.0 | 809.0 | 947.0 | 1,391.0 | 1,298.0 |
| Transfers from the SSEB Account ⁴..... | ..... | ..... | ..... | ..... | ..... | 223.0 | 149.0 | 38.0 | 181.0 | 147.0 |
| Loan repayments from RUI Account ⁵..... | ..... | ..... | ..... | ..... | 8.2 | ..... | ..... | ..... | ..... | ..... |
| Transfer from RR Supplemental Account ⁶..... | ..... | ..... | ..... | 0.1 | ..... | ..... | ..... | ..... | ..... | ..... |
| Expenditures | | | | | | | | | | |
| Benefit payments ⁷ | \$2,906.4 | \$2,958.8 | \$2,971.4 | \$3,240.7 | \$3,504.1 | \$3,602.4 | \$3,679.0 | \$3,808.8 | \$4,073.0 | \$4,121.8 |
| Financial Interchange adjustment ⁸ | (29.0) | (50.5) | (52.9) | 140.9 | 72.1 | 36.6 | (137.4) | (85.9) | (45.7) | (100.0) |
| Net transfers to administration..... | 51.2 | 55.9 | 54.7 | 64.9 | 64.0 | 65.3 | 73.7 | 69.9 | 64.0 | 58.4 |
| Transfers to the National RR Investment Trust ⁴..... | ..... | ..... | ..... | 1,431.6 | 17,750.0 | 586.0 | ..... | ..... | ..... | ..... |
| Loans to RUI Account..... | ..... | ..... | ..... | 7.8 | ..... | ..... | ..... | ..... | ..... | ..... |
| Balance at end of period ⁹ | \$15,768.9 | \$17,032.9 | \$18,907.2 | \$18,640.4 | \$502.2 | \$625.6 | \$591.1 | \$479.4 | \$616.9 | \$632.0 |
| SOCIAL SECURITY EQUIVALENT BENEFIT ACCOUNT¹⁰ | | | | | | | | | | |
| Receipts | | | | | | | | | | |
| Tax transfers ¹ ² | \$2,000.1 | \$2,208.5 | \$2,134.0 | \$2,134.7 | \$2,128.0 | \$2,240.8 | \$2,370.8 | \$2,462.5 | \$2,538.0 | \$2,649.3 |
| Interest and profit on investments ³ | 94.7 | 118.8 | 105.5 | 71.6 | 59.1 | 20.0 | 23.3 | 28.0 | 29.0 | 19.9 |
| Transfers under financial interchange ¹¹ | 3,816.0 | 3,697.6 | 3,282.8 | 3,646.8 | 3,747.3 | 3,843.5 | 3,917.3 | 3,846.3 | 4,019.8 | 4,049.9 |
| Advances against financial interchange ¹² | 2,992.3 | 3,005.1 | 3,145.2 | 3,153.9 | 3,236.1 | 3,245.7 | 3,256.0 | 3,241.3 | 3,232.3 | 3,385.6 |
| Expenditures | | | | | | | | | | |
| Benefit payments..... | \$5,078.7 | \$5,091.4 | \$5,215.2 | \$5,243.8 | \$5,229.5 | \$5,288.7 | \$5,395.8 | \$5,536.1 | \$5,637.9 | \$5,835.8 |
| Financial Interchange adjustment ⁸ | 29.0 | 50.5 | 52.9 | (140.9) | (72.1) | (36.6) | 137.4 | 85.9 | 45.7 | 100.0 |
| Net transfers to administration..... | 25.2 | 27.1 | 25.0 | 26.1 | 22.8 | 22.9 | 24.1 | 24.3 | 25.6 | 38.5 |
| Transfers under financial interchange ¹¹ | 429.9 | 465.3 | 469.7 | 424.7 | 426.3 | 418.6 | 444.9 | 471.5 | 483.3 | 525.7 |
| Repayment of advances against financial interchange ¹³ | 3,370.8 | 3,190.1 | 3,222.2 | 3,385.3 | 3,342.4 | 3,409.9 | 3,399.6 | 3,419.7 | 3,418.7 | 3,410.8 |
| Transfers to the National RR Investment Trust/RR Account ⁴..... | ..... | ..... | ..... | ..... | 1,438.0 | 223.0 | 149.0 | 38.0 | 181.0 | 147.0 |
| Balance at end of period..... | \$1,934.7 | \$2,140.3 | \$1,822.7 | \$1,890.9 | \$674.6 | \$698.2 | \$714.8 | \$717.4 | \$744.2 | \$791.2 |

See footnotes at end of table.

Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 1999-2008 (In millions) - Continued

| Item | Fiscal Year | | | | | | | | | |
|--|-------------|---------|---------|-----------|------------|------------|------------|------------|------------|------------|
| | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 |
| NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST ¹⁴ | | | | | | | | | | |
| Cash and investment balance at end of period ¹⁵ ..... | ..... | ..... | ..... | \$1,420.7 | \$23,016.5 | \$25,019.7 | \$27,636.6 | \$29,327.9 | \$32,631.4 | \$25,271.5 |
| RAILROAD RETIREMENT SUPPLEMENTAL ACCOUNT ⁶ | | | | | | | | | | |
| Receipts | | | | | | | | | | |
| Tax transfers ¹ | \$90.4 | \$76.7 | \$67.8 | \$23.5 | ..... | ..... | ..... | ..... | ..... | ..... |
| Interest and profit on investments ³ | 2.5 | 3.5 | 3.1 | 2.9 | ..... | ..... | ..... | ..... | ..... | ..... |
| Expenditures | | | | | | | | | | |
| Benefit payments ⁷ | \$75.1 | \$72.9 | \$68.8 | \$16.8 | ..... | ..... | ..... | ..... | ..... | ..... |
| Net transfers to administration..... | 2.1 | 2.3 | 2.0 | 0.7 | ..... | ..... | ..... | ..... | ..... | ..... |
| Loan repayments to RR Account ¹³..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... |
| Transfers to the National RR Investment Trust ⁴..... | ..... | ..... | ..... | 70.4 | ..... | ..... | ..... | ..... | ..... | ..... |
| Transfer to Railroad Retirement Account..... | ..... | ..... | ..... | 0.1 | ..... | ..... | ..... | ..... | ..... | ..... |
| Balance at end of period..... | \$56.8 | \$61.7 | \$61.7 | ..... | ..... | ..... | ..... | ..... | ..... | ..... |
| DUAL BENEFITS PAYMENTS ACCOUNT ¹⁶ | | | | | | | | | | |
| Dual benefit transfers ¹⁷ | \$189.0 | \$173.3 | \$160.0 | \$146.0 | \$131.1 | \$118.3 | \$107.1 | \$97.0 | \$88.0 | \$79.0 |
| Benefit payments..... | 188.4 | 171.4 | 156.0 | 142.2 | 129.4 | 117.3 | 106.3 | 96.0 | 86.5 | 77.7 |
| Balance at end of period ⁹ | \$0.6 | \$1.9 | \$4.0 | \$3.9 | \$1.8 | \$1.0 | \$0.8 | \$1.0 | \$1.5 | \$1.3 |

See footnotes at end of table.

Table A2.--Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 1999-2008 (In millions) - Continued

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- ¹ Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior periods. Includes Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.
- ² Reflects transfer of \$83.1 million from the Social Security Equivalent Benefit Account to the Railroad Retirement Account for reallocation of fiscal year 1998 payroll taxes. Railroad Retirement Account also reflects special Treasury income tax adjustment of \$146 million for calendar years 1988-1994.
- ³ Net of interest on U.S. Treasury adjustments for payroll tax refunds (see note 1).
- ⁴ Under the Railroad Retirement and Survivors' Improvement Act of 2001, as amended, the portion of the Railroad Retirement Account not needed to pay current administrative expenses is to be transferred to the National Railroad Retirement Investment Trust (Trust). The Trust may transfer funds back to the Railroad Retirement Account for payment of benefits. The balance of the Social Security Equivalent Benefit (SSEB) Account not needed to pay current benefits and administrative expenses is to be transferred to the Trust or to the Railroad Retirement Account. The SSEB Account transferred funds to the Trust in fiscal year 2003 and to the Railroad Retirement Account thereafter.
- ⁵ Includes interest.
- ⁶ Under the Railroad Retirement and Survivors' Improvement Act of 2001, the supplemental work-hour tax was repealed for years after 2001, and the separate Railroad Retirement Supplemental Account was eliminated. The balance remaining in the Railroad Retirement Supplemental Account was transferred to the Railroad Retirement Account.
- ⁷ Effective January 1, 2002, supplemental benefits are paid from the Railroad Retirement Account.
- ⁸ Adjustments in benefit payments charged to the Social Security Equivalent Benefit Account as compared to actual financial interchange benefits, with interest.
- ⁹ The Railroad Retirement Account balance reflects (a) the current net difference between Board payments of social security benefits and the receipt of reimbursements for such payments, (b) liabilities for uncashed check credits received from U.S. Treasury, and (c) credits for undistributed payment returns and recoveries. The Dual Benefits Payments Account balance does not carry over to the following year.
- ¹⁰ Established October 1, 1984, to keep track of the financing and payment of social security level portions of railroad retirement benefits.
- ¹¹ Transfers to or from OASDHI Trust Funds under section 7(c)(2) of the 1974 Railroad Retirement Act.
- ¹² Advances, including interest, from U.S. Treasury to offset lag in receipt of financial interchange funds under section 7(c)(4) of the 1974 Railroad Retirement Act as amended.
- ¹³ Includes interest.
- ¹⁴ Established February 1, 2002, for investment of railroad retirement assets.
- ¹⁵ Source: National Railroad Retirement Investment Trust.
- ¹⁶ Established October 1, 1981, to keep track of the financing and payment of vested dual benefits.
- ¹⁷ Transfers from U.S. Treasury under section 15(d) of the Railroad Retirement Act of 1974 and Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.

Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 1999-2008, on a cash basis (In millions)

| Fiscal year | Taxes ¹ | Benefit payments and administrative expenses ² | Amount due as of end of year to or (from) the Railroad Retirement Accounts ³ | Transferred to or (from) the Railroad Retirement Accounts ⁴ |
|--|--------------------|---|---|--|
| OLD-AGE AND SURVIVORS INSURANCE | | | | |
| 1999..... | \$1,536.2 | \$4,828.3 | \$3,390.1 | \$3,681.4 |
| 2000..... | 1,516.8 | ⁵ 4,542.2 | 3,135.2 | 3,538.2 |
| 2001..... | 1,513.1 | 4,791.5 | 3,352.1 | 3,273.1 |
| 2002..... | 1,504.7 | 4,817.7 | 3,452.5 | 3,493.3 |
| 2003..... | 1,492.3 | 4,902.9 | 3,513.0 | 3,580.0 |
| 2004..... | 1,568.8 | 4,926.3 | 3,477.2 | 3,628.1 |
| 2005..... | 1,641.5 | 4,914.1 | 3,353.9 | 3,579.3 |
| 2006..... | 1,702.4 | 5,063.8 | 3,460.4 | 3,458.0 |
| 2007..... | 1,787.9 | 5,180.6 | 3,514.2 | 3,574.6 |
| 2008..... | ..... | ..... | ..... | 3,632.3 |
| Cumulative 1937-2008..... | \$50,272.4 | \$145,587.9 | ..... | \$103,791.7 |
| DISABILITY INSURANCE | | | | |
| 1999..... | \$231.3 | \$367.3 | \$152.7 | \$134.6 |
| 2000..... | 234.1 | ⁶ 225.6 | 9.3 | 159.4 |
| 2001..... | 243.8 | 389.0 | 147.3 | 9.7 |
| 2002..... | 243.5 | 399.8 | 161.4 | 153.5 |
| 2003..... | 238.8 | 447.7 | 208.6 | 167.4 |
| 2004..... | 251.2 | 554.5 | 328.3 | 215.4 |
| 2005..... | 264.6 | 613.5 | 376.6 | 337.9 |
| 2006..... | 274.1 | 683.0 | 431.0 | 388.3 |
| 2007..... | 288.7 | 673.0 | 404.0 | 445.2 |
| 2008..... | ..... | ..... | ..... | 417.6 |
| Cumulative 1937-2008..... | \$6,554.3 | \$9,940.6 | ..... | \$3,886.6 |

See footnotes at end of table.

Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 1999-2008, on a cash basis (In millions) - Continued

| Fiscal year | Taxes ¹ | Benefit payments and administrative expenses ² | Amount due as of end of year to or (from) the Railroad Retirement Accounts ³ | Transferred to or (from) the Railroad Retirement Accounts ⁴ |
|----------------------------------|--------------------|---|--|--|
| HOSPITAL INSURANCE | | | | |
| 1999..... | \$421.1 | \$3.1 | (\$445.8) | (\$429.9) |
| 2000..... | 424.4 | 2.6 | (449.9) | (465.3) |
| 2001..... | 389.8 | 1.6 | (407.5) | (469.7) |
| 2002..... | 398.3 | 2.6 | (411.1) | (424.7) |
| 2003..... | 393.0 | 2.1 | (405.3) | (426.3) |
| 2004..... | 418.4 | 2.5 | (432.2) | (418.6) |
| 2005..... | 442.5 | 2.6 | (457.3) | (444.9) |
| 2006..... | 459.1 | 4.4 | (467.9) | (471.5) |
| 2007..... | 497.0 | 3.4 | (508.6) | (483.3) |
| 2008..... | ..... | ..... | ..... | (525.7) |
| Cumulative 1937-2008..... | \$11,766.1 | \$76.4 | ..... | (\$12,820.5) |

¹ Beginning fiscal year 1984, Old-Age and Survivors Insurance and Disability Insurance include Federal income taxes. Hospital Insurance income taxes included beginning fiscal year 1994.

² Cumulative for Old-Age and Survivor Insurance and Disability Insurance is net of pre-1957 military service adjustments. For hospital insurance, administrative expenses only.

³ Includes interest at rate applicable to each trust fund.

⁴ Represents transfer of amount due at end of preceding year with interest from due date to date of transfer.

⁵ Includes adjustment for pre-1957 military service: Fiscal Year 2000 -\$326.1 million.

⁶ Includes adjustment for pre-1957 military service: Fiscal Year 2000 -\$145.0 million.

NOTE.--Under the financial interchange provision of the Railroad Retirement Act, the Board, the Commissioner of Social Security, and the Secretary of Health and Human Services make annual determinations of the amounts which would place the Federal Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds in the same position in which they would have been if railroad employment had been covered by the Social Security Act. Transfers are to or from the Railroad Retirement Account in all years through fiscal year 1984; beginning fiscal year 1985, transfers are to or from the Social Security Equivalent Benefit Account. All figures are net after adjustment for changes in prior years.

Table A4.--Status of the Railroad Unemployment Insurance Account, by fiscal year, 2004-2008 (In thousands)

| Item | Fiscal year | | | | |
|---|------------------|-----------------|-----------------|-----------------|-----------------|
| | 2004 | 2005 | 2006 | 2007 | 2008 |
| RECEIPTS | | | | | |
| Taxes..... | \$109,191 | \$76,179 | \$65,725 | \$65,995 | \$67,074 |
| Interest..... | 5,148 | 5,796 | 5,387 | 3,963 | 6,838 |
| Transfer from Administration fund under sec. 11(d) of the RUI Act..... | 6,608 | 6,544 | 6,664 | 8,923 | 8,711 |
| Undistributed recoveries of benefit payments ¹ | (1,037) | (327) | (982) | 1,405 | (34) |
| Total..... | \$119,910 | \$88,192 | \$76,794 | \$80,286 | \$82,589 |
| EXPENDITURES | | | | | |
| Benefit payments..... | \$82,975 | \$72,861 | \$72,812 | \$74,004 | \$80,068 |
| Funding for Office of Inspector General..... | 1,318 | 1,686 | 1,558 | 1,572 | 1,550 |
| Total..... | \$84,293 | \$74,547 | \$74,370 | \$75,577 | \$81,618 |
| Cash balance end of period..... | \$83,537 | \$97,183 | \$99,606 | \$104,316 | \$105,287 |

¹ Net of distributed payments.

Table A5.--Status of the RUIA Administration Fund, by fiscal year, 1999-2008 (In thousands)

| Fiscal year | Taxes and interest | Administrative expenditures ¹ | Transfer to Railroad Unemployment Insurance Account under Sec. 11d ² | Balance at end of period |
|-------------------|--------------------|--|---|--------------------------|
| 1999 | \$20,235 | \$13,188 | \$5,814 | \$9,081 |
| 2000 | 19,941 | 14,847 | 6,546 | 7,629 |
| 2001 | 20,434 | 14,004 | 6,048 | 8,011 |
| 2002 | 20,032 | 13,266 | 6,734 | 8,043 |
| 2003 | 21,313 | 15,407 | 5,645 | 8,304 |
| 2004 | 20,787 | 15,846 | 6,608 | 6,637 |
| 2005 | 21,126 | 15,761 | 6,544 | 5,457 |
| 2006 | 21,980 | 10,610 | 6,664 | 10,163 |
| 2007 | 23,082 | 14,415 | 8,923 | 9,907 |
| 2008 | 23,945 | 14,713 | 8,711 | 10,427 |

¹ Expenditures for each year included encumbrances as of end of year. FY 2006 and later reflect reallocation of prior period administrative expenses between the Railroad Retirement Act and Railroad Unemployment Insurance Act programs.

² Transfers to the Railroad Unemployment Insurance Account are based on the amount the accrual balance on the prior September 30 exceeded \$6,000,000.

**Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state
of residence of beneficiary, fiscal year 2008 (In thousands)**

| State | Total | Retirement benefits | Survivor ¹ benefits | Unemployment benefits | Sickness benefits |
|----------------------------|-----------|------------------------|-----------------------------------|--------------------------|----------------------|
| Alabama | \$181,918 | \$143,658 | \$36,823 | \$773 | \$664 |
| Alaska | 3,203 | 2,302 | 588 | 304 | 9 |
| Arizona | 176,772 | 139,186 | 36,598 | 519 | 469 |
| Arkansas | 187,661 | 155,142 | 31,060 | 556 | 904 |
| California | 514,887 | 396,095 | 112,883 | 2,794 | 3,116 |
| Colorado | 142,964 | 113,852 | 28,163 | 487 | 462 |
| Connecticut | 51,058 | 39,023 | 11,681 | 85 | 270 |
| Delaware | 35,741 | 27,623 | 7,791 | 63 | 263 |
| Washington DC | 6,808 | 4,837 | 1,871 | 38 | 62 |
| Florida | 539,665 | 438,057 | 99,250 | 1,466 | 892 |
| Georgia | 300,666 | 241,640 | 56,279 | 1,430 | 1,317 |
| Hawaii | 2,731 | 2,145 | 585 | 2 | ..... |
| Idaho | 86,998 | 69,579 | 17,002 | 140 | 277 |
| Illinois | 620,324 | 483,775 | 130,115 | 2,983 | 3,452 |
| Indiana | 300,608 | 233,780 | 63,680 | 1,393 | 1,755 |
| Iowa | 162,973 | 126,525 | 35,121 | 725 | 602 |
| Kansas | 263,875 | 212,476 | 50,037 | 629 | 733 |
| Kentucky | 277,447 | 220,100 | 55,291 | 783 | 1,274 |
| Louisiana | 141,219 | 109,276 | 30,567 | 559 | 816 |
| Maine | 49,952 | 37,397 | 12,250 | 190 | 115 |
| Maryland | 164,667 | 124,518 | 38,699 | 504 | 946 |
| Massachusetts | 72,691 | 53,133 | 18,715 | 295 | 549 |
| Michigan | 263,523 | 206,816 | 54,759 | 937 | 1,012 |
| Minnesota | 274,827 | 212,360 | 60,787 | 767 | 913 |
| Mississippi | 116,220 | 92,828 | 22,727 | 311 | 354 |
| Missouri | 343,925 | 271,653 | 70,135 | 860 | 1,277 |
| Montana | 111,184 | 88,395 | 22,071 | 339 | 379 |
| Nebraska | 223,533 | 182,263 | 38,897 | 701 | 1,672 |
| Nevada | 61,663 | 49,551 | 11,693 | 275 | 142 |
| New Hampshire | 14,170 | 10,143 | 3,902 | 55 | 71 |

Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state of residence of beneficiary, fiscal year 2008 (In thousands) - Continued

| State | Total | Retirement benefits | Survivor ¹ benefits | Unemployment benefits | Sickness benefits |
|----------------------------------|--------------|---------------------|--------------------------------|-----------------------|-------------------|
| New Jersey | \$165,849 | \$123,156 | \$40,315 | \$739 | \$1,639 |
| New Mexico | 81,749 | 63,654 | 17,608 | 196 | 291 |
| New York | 413,791 | 322,663 | 87,298 | 1,361 | 2,469 |
| North Carolina | 187,233 | 146,610 | 39,507 | 513 | 603 |
| North Dakota | 59,683 | 45,505 | 13,513 | 436 | 229 |
| Ohio | 506,375 | 381,655 | 121,248 | 1,468 | 2,004 |
| Oklahoma | 93,141 | 73,503 | 19,042 | 228 | 367 |
| Oregon | 155,359 | 122,378 | 31,973 | 509 | 499 |
| Pennsylvania | 656,085 | 477,592 | 173,901 | 1,440 | 3,152 |
| Rhode Island | 9,480 | 6,915 | 2,389 | 49 | 127 |
| South Carolina | 123,529 | 98,201 | 24,262 | 682 | 384 |
| South Dakota | 24,938 | 19,370 | 5,259 | 154 | 155 |
| Tennessee | 225,071 | 176,085 | 47,302 | 702 | 983 |
| Texas | 622,124 | 490,021 | 126,797 | 2,528 | 2,778 |
| Utah | 100,680 | 77,974 | 21,924 | 470 | 311 |
| Vermont | 13,452 | 9,579 | 3,814 | 40 | 19 |
| Virginia | 322,480 | 251,213 | 69,469 | 647 | 1,150 |
| Washington | 214,726 | 169,645 | 43,637 | 491 | 953 |
| West Virginia | 170,004 | 126,328 | 42,496 | 311 | 869 |
| Wisconsin | 180,155 | 138,738 | 39,872 | 833 | 712 |
| Wyoming | 59,356 | 48,054 | 10,454 | 367 | 482 |
| Outside United States: | | | | | |
| Canada ² | 24,316 | 13,456 | 10,825 | ..... | ..... |
| Mexico | 3,421 | 1,573 | 1,848 | ..... | ..... |
| Other | 8,481 | 5,053 | 3,425 | 4 | ..... |
| Total | \$10,115,351 | \$7,877,048 | \$2,158,200 | \$35,129 | \$44,940 |

¹ Includes post employee death partition payments to former spouses.

² Total includes \$34,000 for hospital insurance benefits for services in Canada.

NOTE.--Data partly estimated.