## **Section B -- Retirement and Survivor Benefits**

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 for one with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60.

Annuities can be paid to spouses of retired 30-year employees when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60, or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22, to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could be paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees retiring after June 1974 with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Employee and spouse annuities are reduced separately in each portion, including the vested dual benefit payment, except for certain cases where the employee had 30 years of service. In these cases, which occur when the employee was first eligible after June 1984, and retires before January 2002 and before age 62, only tier I is reduced. Widow(er)s' annuities awarded since October 1986 are reduced in tier I and tier II. In most cases awarded before October 1986, only tier I is reduced, although tier II is computed on the basis of the reduced tier I. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with 10 or more years of railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future and the total of prior benefit payments is less than what the employee paid in railroad retirement taxes before 1975.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are 62 for a full month, or, if the employee is deceased, the employee would be 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2010 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2011.

Some of the more important terms used above and in the tables are discussed below:

- 1. An employee generally has a <u>current connection</u> if he(she) has 12 months of railroad service in the 30 months preceding retirement or death. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30-month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
- 2. Under the <u>special guaranty</u>, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
- 3. <u>Immediate retirements</u> refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as <u>deferred</u>.
- 4. <u>Normal retirement age</u>, also called full retirement age, is age 65 for employees and spouses born before 1938 and widow(er)s born before 1940. Normal retirement age is gradually increasing, reaching age 67 for employees and spouses born after 1959 and widow(er)s born after 1961. For employees and spouses born 1/2/1943-1/1/1955, the normal retirement age is 66. For widow(er)s born 1/2/1945-1/1/1957, normal retirement age is 66.
- 5. The average age of beneficiaries is computed as of the end of the fiscal year for those on the current-payment rolls on that date and as of the annuity beginning date for those awarded annuities during the year.

Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year, by type of annuitant and fiscal year, 2002-2011

	_	Ret	ired employe	ees	Spouses			VAC dance d			
Fiscal year	Total <sup>1</sup>	Age	Disability	Supple- mental <sup>2</sup>	and divorced spouses	Aged widow(er)s <sup>3</sup>	Disabled widow(er)s	Widowed mothers (fathers) <sup>3</sup>	Children	Remarried widow(er)s	Divorced widow(er)s
NUMBER AT END OF YEAR											
2002	775,638	216,044	81,653	132,066	151,006	160,490	5,236	1,114	12,804	5,619	9,545
2003	756,176	210,363	82,572	129,201	146,740	153,673	5,105	1,035	12,472	5,421	9,541
2004	736,787	204,650	83,302	125,992	142,881	146,943	4,936	1,050	12,176	5,256	9,550
2005	721,659	199,767	84,000	123,550	141,330	140,595	4,835	999	11,795	5,078	9,657
2006	706,158	195,380	84,321	121,407	138,492	134,811	4,733	927	11,448	4,907	9,682
2007	696,472	193,282	84,319	121,188	137,371	129,350	4,596	877	11,078	4,751	9,615
2008	686,636	191,146	84,049	120,824	136,332	124,089	4,450	832	10,692	4,552	9,552
2009	680,534	190,302	83,804	120,778	136,467	119,459	4,323	814	10,417	4,361	9,520
2010	676,653	190,236	83,517	121,166	137,112	114,929	4,251	776	10,168	4,161	9,595
2011	672,484	190,100	83,109	121,422	138,253	110,372	4,136	745	9,881	4,003	9,598
AVERAGE AMOUNT											
2002		\$1,496	\$1,624	\$42	\$579	\$948	\$799	\$1,228	\$728	\$627	\$633
2003		1,554	1,683	42	598	985	831	1,279	744	647	649
2004		1,619	1,751	42	620	1,026	865	1,337	766	673	674
2005		1,693	1,825	42	638	1,069	902	1,388	789	704	703
2006		1,789	1,920	42	671	1,122	946	1,423	823	747	740
2007		1,890	2,005	42	709	1,173	989	1,471	853	781	773
2008		1,982	2,070	42	742	1,222	1,025	1,529	879	816	804
2009		2,126	2,197	42	795	1,294	1,084	1,597	935	879	867
2010		2,186	2,221	42	817	1,329	1,108	1,643	937	896	880
2011		2,244	2,244	42	839	1,366	1,133	1.663	941	907	892

<sup>&</sup>lt;sup>1</sup> Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2011, there were 29 parents' annuities in current-payment status averaging \$945 and 836 partition payments averaging \$292.

NOTE.--Data exclude survivor (option) annuities, last payable in December 2005.

<sup>&</sup>lt;sup>2</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

<sup>&</sup>lt;sup>3</sup> Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2002-2011

		Re	etired employe	es	Spouses			MC I I			
Fiscal year	Total <sup>1</sup>	Age	Disability	Supple- mental <sup>2</sup>	and divorced spouses	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Children	Remarried widow(er)s	Divorced widow(er)s
NUMBER AWARDED											
2002	44,485	11,127	5,206	8,337	9,764	8,104	199	161	590	273	716
2003	37,841	8,261	4,955	6,124	8,749	7,800	244	162	645	216	684
2004	36,083	7,801	4,764	5,590	8,579	7,320	218	186	660	258	702
2005 <sup>3</sup>	37,405	7,958	4,399	5,671	10,380	7,020	239	176	581	221	751
2006	35,137	7,919	4,128	5,717	8,830	6,820	204	107	504	197	709
2007	38,743	9,643	3,619	7,273	10,065	6,482	205	113	498	182	661
2008	38,591	9,753	3,402	7,090	10,127	6,511	166	143	515	188	693
2009	39,317	10,310	3,213	7,015	10,919	6,283	181	142	463	166	622
2010	40,191	10,712	3,161	7,319	11,256	6,163	189	99	429	157	702
2011	39,647	10,542	3,086	7,087	11,301	6,053	173	110	417	158	718
Cumulative 1937-2011	5,053,127	1,473,144	516,949	489,784	1,166,349	1,023,167	18,327	84,986	237,034	15,355	24,494
AVERAGE AMOUNT											
2002		\$2,243	\$2,051	\$42	\$697	\$1,286	\$1,148	\$1,319	\$961	\$697	\$705
2003		2,201	2,092	41	733	1,346	1,262	1,384	953	775	743
2004		2,247	2,168	41	744	1,378	1,257	1,550	998	816	777
2005 <sup>3</sup>		2,285	2,210	41	655	1,416	1,288	1,397	1,023	821	796
2006		2,389	2,308	41	794	1,493	1,334	1,492	1,056	865	822
2007		2,562	2,397	41	890	1,557	1,373	1,585	1,099	885	854
2008		2,650	2,441	41	911	1,629	1,385	1,721	1,153	964	901
2009		2,685	2,558	41	931	1,708	1,443	1,709	1,233	1,030	996
2010		2,786	2,509	41	950	1,740	1,536	1,778	1,203	1,064	963
2011		2,814	2,524	41	958	1.789	1,531	1.779	1,194	1,077	991

<sup>&</sup>lt;sup>1</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2011 total includes 2 annuities to parents averaging \$1,006. Cumulative total includes 3,538 annuities to parents.

NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

<sup>&</sup>lt;sup>2</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

<sup>&</sup>lt;sup>3</sup> An unusually large number of spouse awards were made with small or no tier 1 amounts, resulting in larger than normal numbers of spouse awards and smaller than normal award amounts.

Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2002-2011 (Amount in millions), cash basis

Total retirement and survivor survivor 1 Total  2002	\$5,420.1 67.1 26.0 5,596.9 66.5 63.9 5741.3 63.9 51.6 5,900.2 62.7 694.0 6,116.1 61.4 641.1 6,412.7 60.8 677.0 6,607.6 60.5 611.0 6,968.2 60.4 88.6 7,189.8 60.3	\$1,048.7 1,062.6 1,071.6 1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2002       \$8,643.5       \$6,535         2003       8,862.9       6,726         2004       9,008.3       6,876         2005       9,181.1       7,051         2006       9,440.9       7,294         2007       9,797.4       7,641         2008       10,035.3       7,877         2009       10,504.0       8,311         2010       10,780.2       8,588         2011       10,946.5       8,778	\$5,420.1 67.1 26.0 5,596.9 66.5 76.9 5,741.3 63.9 51.6 5,900.2 62.7 94.0 6,116.1 61.4 41.1 6,412.7 60.8 77.0 6,607.6 60.5 11.0 6,968.2 60.4 88.6 7,189.8 60.3 78.5 Survivor	\$1,048.7 1,062.6 1,071.6 1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2003	26.0 5,596.9 66.5 76.9 5,741.3 63.9 151.6 5,900.2 62.7 194.0 6,116.1 61.4 141.1 6,412.7 60.8 177.0 6,607.6 60.5 111.0 6,968.2 60.4 188.6 7,189.8 60.3 178.5 7,338.5 60.8	1,062.6 1,071.6 1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2003	26.0 5,596.9 66.5 76.9 5,741.3 63.9 151.6 5,900.2 62.7 194.0 6,116.1 61.4 141.1 6,412.7 60.8 177.0 6,607.6 60.5 111.0 6,968.2 60.4 188.6 7,189.8 60.3 178.5 7,338.5 60.8	1,062.6 1,071.6 1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2004       9,008.3       6,876         2005       9,181.1       7,051         2006       9,440.9       7,294         2007       9,797.4       7,641         2008       10,035.3       7,877         2009       10,504.0       8,311         2010       10,780.2       8,588         2011       10,946.5       8,778	676.9       5,741.3       63.9         551.6       5,900.2       62.7         994.0       6,116.1       61.4         441.1       6,412.7       60.8         777.0       6,607.6       60.5         111.0       6,968.2       60.4         88.6       7,189.8       60.3         78.5       7,338.5       60.8	1,071.6 1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2005	51.6 5,900.2 62.7 94.0 6,116.1 61.4 41.1 6,412.7 60.8 77.0 6,607.6 60.5 11.0 6,968.2 60.4 88.6 7,189.8 60.3 78.5 7,338.5 60.8	1,088.7 1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2006	94.0 6,116.1 61.4 41.1 6,412.7 60.8 77.0 6,607.6 60.5 11.0 6,968.2 60.4 88.6 7,189.8 60.3 78.5 7,338.5 60.8  Survivor	1,116.5 1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2007	41.1 6,412.7 60.8 77.0 6,607.6 60.5 11.0 6,968.2 60.4 88.6 7,189.8 60.3 78.5 7,338.5 60.8	1,167.6 1,208.9 1,282.4 1,338.4 1,379.2
2008	77.0 6,607.6 60.5 111.0 6,968.2 60.4 188.6 7,189.8 60.3 178.5 7,338.5 60.8	1,208.9 1,282.4 1,338.4 1,379.2
2009	11.0 6,968.2 60.4 88.6 7,189.8 60.3 78.5 7,338.5 60.8	1,282.4 1,338.4 1,379.2
2011	78.5 7,338.5 60.8  Survivor	1,338.4 1,379.2
2011	Survivor	
2		benefits
2	Annuities Lump-sum	benefits
2		
		Residual payments
	51.3 \$16.5 \$42.8 \$72.2 \$117.9 \$4.9	\$0.3
	52.9 17.2 42.8 74.7 118.2 4.8 53.3 17.6 42.9 77.4 118.3 4.7	0.3 0.2
	54.3 17.6 42.9 77.4 118.5 4.7 54.3 17.6 43.2 80.9 118.0 4.3	0.2
	55.5 16.6 44.1 85.9 119.1 4.2	0.2
	56.3 15.9 44.7 89.4 120.1 3.9	0.1
, - , - , -	56.3 15.7 45.0 91.8 119.6 4.0	0.1
	57.7 15.9 46.2 97.7 122.5 3.5	(4)
	58.4 15.9 45.4 100.4 121.6 3.6	(4)
<b>2011</b> 2,161.6 1,821.7 58		0.1

<sup>&</sup>lt;sup>1</sup> Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2011, these partition payments totaled \$2,785,000.

<sup>&</sup>lt;sup>2</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased.

<sup>&</sup>lt;sup>3</sup> Includes parents' annuities. Also includes survivor (option) annuities last payable in December 2005.

<sup>&</sup>lt;sup>4</sup> Less than \$50,000.

Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2002-2011

				Status of employe	e at death	
	Tot	al	Nonre	tired	Reti	red
Fiscal year	Number	Average amount	Number	Average amount	Number	Average amount
.UMP-SUM DEATH BENEFITS <sup>1</sup>						
2002	5,345	\$897	181	\$383	5,164	\$915
003	5,278	898	182	361	5,096	917
004	5,120	898	165	334	4,955	917
005	4,670	904	138	306	4,532	923
006	4,544	905	136	261	4,408	924
007	4,196	905	138	263	4,058	927
008	4,169	905	133	255	4,036	926
009	3,749	905	110	255	3,639	924
110	3,722	915	104	255	3,618	934
11	3,598	916	120	262	3,478	939
umulative 1947-2011	772,737		167,275		605,462	
ESIDUAL PAYMENTS						
002	83	\$3,219	75	\$3,284	8	\$2,617
03	81	3,678	72	3,572	9	4,528
04	62	2,927	52	2,626	10	4,496
05	40	3,733	36	3,394	4	6,780
06	36	2,981	30	2,696	6	4,407
07	26	2,674	23	2,416	3	4,648
08	45	2,447	41	2,346	4	3,483
09	18	2,052	15	2,083	3	1,898
10	19	2,133	19	2,133		
11	24	2,519	19	2,866	5	1,204
umulative 1938-2011	307,868		282,040		25,828	

<sup>&</sup>lt;sup>1</sup> Includes deferred lump-sum death benefits; 16,004 were awarded in the period 1947-2011, of which 4 averaging \$432 were in 2011.

NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2011, by type of annuity and status of annuitant under Social Security Act

_	То	tal		Annuit social s		Annuitants not receiving social security benefits		
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
EMPLOYEE ANNUITIES								
All retirements:								
Full age	118,750	\$2,706	9,849	8	\$899	\$1,176	108,901	\$2,870
Reduced age	71,350	1,476	13,770	19	375	1,126	57,580	1,739
Disability	<sup>1</sup> 83,109	2,244	7,359	9	935	928	75,750	2,372
Total	273,209	\$2,244	30,978	11	\$674	\$1,095	242,231	\$2,445
Immediate retirements <sup>2</sup> :								
Full age	99,196	\$2,892	4,086	4	\$1,622	\$938	95,110	\$2,946
Reduced age	23,982	1,995	1,661	7	883	988	22,321	2,077
Disability	67,273	2,424	2,296	3	1,414	775	64,977	2,459
Total	190,451	\$2,613	8,043	4	\$1,410	\$902	182,408	\$2,666
Deferred retirements <sup>2</sup> :								
Full age	19,554	\$1,764	5,763	29	\$386	\$1,344	13,791	\$2,340
Reduced age	47,368	1,213	12,109	26	305	1,145	35,259	1,525
Disability	15,836	1,483	5,063	32	717	998	10,773	1,843
	82,758	\$1,395	22,935	28	\$416	\$1,163	59,823	\$1,770

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2011, by type of annuity and status of annuitant under Social Security Act - Continued

_	Total			Annuita social se	Annuitants not receiving social security benefits			
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
SPOUSE AND DIVORCED SPOUSE ANNUITIES								
Full-rate spouse	82,988	\$1,054	26,528	32	\$446	\$981	56,460	\$1,340
Reduced-rate spouse	51,266	515	24,411	48	202	922	26,855	800
Divorced spouse	3,999	518	1,688	42	270	555	2,311	699
Total	138,253	\$839	52,627	38	\$327	\$940	85,626	\$1,153
SURVIVOR ANNUITIES <sup>3</sup>								
Aged widow(er)s	110,137	\$1,366	35,874	33	\$772	\$869	74,263	\$1,653
Disabled widow(er)s	<sup>4</sup> 4,136	1,133	1,442	35	797	825	2,694	1,313
Nidowed mothers								
fathers)	743	1,663	42	6	797	967	701	1,715
Remarried widow(er)s	4,003	907	1,527	38	436	820	2,476	1,198
Divorced widow(er)s	9,592	892	5,644	59	600	842	3,948	1,310
Children: Under age 18	1,770	1,264	91	5	800	422	1,679	1,289
Full-time students, ages 18-19	72	1,404	2	3	889	555	70	1,419
Disabled, age 18 or older	8,039	865	2,228	28	492	577	5,811	1,008
Parents	29	945	25	86	858	908	4	1,484
Total	138,521	\$1,284	46,875	34	\$728	\$848	91,646	\$1,569

<sup>&</sup>lt;sup>1</sup> All retirements include 36,259 disability annuities now payable as age annuities, of which 29,390 were immediate and 6,869 deferred.

<sup>&</sup>lt;sup>2</sup> Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

<sup>&</sup>lt;sup>3</sup> Excludes interim widows' annuities.

<sup>&</sup>lt;sup>4</sup> Includes 2,326 annuities now payable as aged widow(er)s' annuities.

Table B6.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and amount

			Beginnir	ng at full		Beginning before	full retirement age <sup>1</sup>	ı	Disabi	lity
_		Γotal		ige <sup>1</sup> or older		ull		uced	annuiti	es
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011										
Immediate retirements <sup>2</sup>	190,451 82,758	70 30	9,587 11,676	45 55	89,609 7,878	92 8	23,982 47,368	34 66	67,273 15,836	81 19
Total	273,209	100	21,263	100	97,487	100	71,350	100	<sup>3</sup> 83,109	100
Average annuity: Immediate	\$2,613 1,395		\$2,381 1,082			946 775	\$1,995 1,213		\$2,· 1,·	424 483
Total	\$2,244		\$1,668		\$2,933		\$1,476		\$2,244	
Less than \$200.00 \$200.00 to \$599.99 \$600.00 to \$999.99 \$1,000.00 to \$1,399.99 \$1,400.00 to \$1,599.99 \$1,600.00 to \$1,799.99 \$1,800.00 to \$1,999.99 \$2,000.00 to \$2,099.99	9,840 10,753 9,064 16,340 12,573 16,010 22,491 14,423	4 4 3 6 5 6 8 5	2,291 2,993 1,354 1,421 1,154 1,648 1,797	11 14 6 7 5 8 8	8 116 254 477 508 1,462 4,756 3,243	(4) (4) (4) 1 1 5	6,870 5,721 4,988 10,495 7,091 6,940 7,749 5,268	10 8 7 15 10 10 11 7	671 1,923 2,468 3,947 3,820 5,960 8,189 5,031	1 2 3 5 5 7 10 6
\$2,100.00 to \$2,199.99	14,013 12,611 11,281 11,149 11,116 10,699	5 5 4 4 4 4	887 833 764 730 574 523	4 4 4 3 3 2	2,213 2,164 2,839 3,877 4,957 5,405	2 2 3 4 5	5,438 4,059 2,318 1,633 1,124 730	8 6 3 2 2	5,475 5,555 5,360 4,909 4,461 4,041	7 7 6 6 5 5
\$2,700.00 to \$2,799.99 \$2,800.00 to \$2,899.99 \$2,900.00 to \$2,999.99 \$3,000.00 to \$3,099.99 \$3,100.00 to \$3,199.99	10,504 10,287 9,824 9,218 8,265	4 4 4 3 3	459 412 351 308 239	2 2 2 2 1	5,874 6,267 6,644 6,515 6,003	6 6 7 7 6	457 275 111 44 17	1 (4) (4) (4)	3,714 3,333 2,718 2,351 2,006	4 4 3 3 2
\$3,200.00 to \$3,299.99 \$3,300.00 to \$3,399.99 \$3,400.00 to \$3,499.99 \$3,500.00 to \$3,599.99 \$3,600.00 to \$3,699.99 \$3,700.00 to \$3,799.99	7,598 6,969 6,464 5,567 4,668 3,803	3 3 2 2 2 2	264 194 183 140 121 96	1 1 1 1 1 (4)	5,631 5,221 4,954 4,403 3,850 3,254	6 5 5 5 4 3	13 9 	(4) (4) 	1,690 1,545 1,327 1,024 697 453	2 2 2 1 1
\$3,800.00 and over	7,679	3	646	3	6,592	7			441	1
Total	273,209	100	21,263	100	97,487	100	71,350	100	83,109	100

Table B6.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and amount - Continued

			Beginnir	ng at full		Beginning before	full retirement age <sup>1</sup>	l	Disabi	lity
<u>-</u>	Т	otal	retirement a	age <sup>1</sup> or older		ull		uced	annuiti	es
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2011										
Immediate retirements <sup>2</sup>	9,478 4,150	70 30	496 470	51 49	6,375 408	94 6	419 2,374	15 85	2,188 898	71 29
Total	13,628	100	966	100	6,783	100	2,793	100	3,086	100
Average annuity: Immediate	\$3,234 1,640		\$2,713 1,686		·	,470 ,054	\$1,988 1,403		\$2, <sup>1</sup>	903 601
Total	\$2,748		\$2,214		\$3,445		\$1,491		\$2,	524
Less than \$500.00	337 642 339	2 5 2	68 91 34	7 9 4	6 28 11	(4) (4) (4)	205 349 238	7 12 9	58 174 56	2 6 2
\$1,200.00 to \$1,399.99	467 549 626	3 4 5	37 44 44	4 5 5	7 5 8	(4) (4) (4)	328 370 428	12 13 15	95 130 146	3 4 5
\$1,800.00 to \$1,999.99	619 579 499	5 4 4	82 109 83	8 11 9	7 17 44	(4) (4) 1	345 239 145	12 9 5	185 214 227	6 7 7
\$2,400.00 to \$2,599.99	528 663 951	4 5 7	78 55 35	8 6 4	147 342 613	2 5 9	81 36 22	3 1 1 (4)	222 230 281	7 7 9
\$3,000.00 to \$3,099.99	593 599 543	4 4 4	21 14 14	2 1 1 1	419 459 420	6 7 6 6	3 1 2	(4) (4) (4)	150 125 107	5 4 3
\$3,300.00 to \$3,399.99	536 603 573	4 4 4	9 11 10	1 1 1	424 469 465	6 7 7 7	1 		102 123 98	3 4 3 3
\$3,600.00 to \$3,699.99	589 585 550	4 4 4	11 6 7	1 1 1	487 479 464	7 7		••	91 100 79	3 3
\$3,900.00 to \$3,999.99	565 528 369 196	4 4 3 1	11 10 10 72	1 1 1 7	510 485 344 123	8 7 5 2			44 33 15 1	1 (4) (4)
Total	13,628	100	966	100	6,783	100	2,793	100	3,086	100

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66.

<sup>&</sup>lt;sup>2</sup> Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

<sup>&</sup>lt;sup>3</sup> Includes 36,259 annuities now payable as age annuities.

<sup>&</sup>lt;sup>4</sup> Less than 0.5 percent.

Table B7.--Tier I and tier II components of employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by amount

		Net	t tier I		Total tier II				
	Current-pay	ment status	Awarded	l in 2010	Current-pay	ment status	Awarded	l in 2010	
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
Average, non-zero cases	\$1,5	68	\$1,8	35	\$68	3	\$942		
Less than \$50.00	2,193	1	24	(1)	19,534	7	66	(1)	
\$50.00 to \$149.99	2,950	1	35	(1)	19,429	7	1,119	8	
\$150.00 to \$249.99	2,890	1	66	(1)	17,342	6	1,247	9	
\$250.00 to \$349.99	3,025	1	92	1	16,787	6	725	5	
\$350.00 to \$449.99	2,810	1	119	1	18,911	7	531	4	
\$450.00 to \$549.99	2,670	1	121	1	18,787	7	433	3	
\$550.00 to \$649.99	2,565	1	123	1	18,808	7	334	2	
650.00 to \$749.99	2,487	1	126	1	19,561	7	372	3	
5750.00 to \$849.99	2,729	1	132	1	22,210	8	534	4	
\$850.00 to \$949.99	3,405	1	156	1	21,475	8	695	5	
\$950.00 to \$1,049.99	4,382	2	205	1	18,872	7	850	6	
\$1,050.00 to \$1,149.99	6,057	2	249	2	15,556	6	942	7	
\$1,150.00 to \$1,249.99	10,050	4	293	2	13,009	5	921	7	
\$1,250.00 to \$1,349.99	20,691	8	399	3	9,863	4	1,094	8	
\$1,350.00 to \$1,399.99	9,586	4	195	1	3,891	1	450	3	
\$1,400.00 to \$1,449.99	12,137	5	231	2	3,529	1	415	3	
\$1,450.00 to \$1,499.99	10,967	4	264	2	3,040	1	438	3	
51,500.00 to \$1,549.99	9.790	4	271	2	2,537	1	438 479	4	
. ,	-,	5	262	2	,	1		4	
\$1,550.00 to \$1,599.99	12,930				2,203	•	492	•	
61,600.00 to \$1,649.99	14,606	5	271	2	1,716	1 (1)	412	3	
61,650.00 to \$1,699.99	12,921	5	240	2	1,319	(1)	384	3	
\$1,700.00 to \$1,799.99	19,618	7	636	5	1,290	(1)	516	4	
\$1,800.00 to \$1,899.99	20,690	8	850	6	278	(1)	107	1 (1)	
\$1,900.00 to \$1,949.99	12,997	5	913	7	61	(1)	23	(1)	
\$1,950.00 to \$1,999.99	11,103	4	1,080	8	34		9	(1)	
\$2,000.00 to \$2,049.99	9,423	4	969	7	12	(1)	6		
\$2,050.00 to \$2,099.99	8,451	3	791	6	13	(1)	5	(1)	
\$2,100.00 to \$2,149.99	8,301	3	784	6	8	(1)	5	(1)	
\$2,150.00 to \$2,199.99	7,668	3	715	5	12	(1)	4	(1)	
\$2,200.00 to \$2,249.99	6,389	2	683	5	3	(1)	1	(1)	
\$2,250.00 to \$2,299.99	4,557	2	751	5					
\$2,300.00 to \$2,349.99	3,094	1	763	6					
\$2,350.00 to \$2,399.99	1,388	1	627	5	1	(1)			
52,400.00 and over	760	(1)	295	2	7	(1)	2	(1)	
Total, non-zero cases	266,280	100	13,731	100	270,098	100	13,611	100	
Zero cases	7,646	•••	46		3,841		170		
Grand total	273,926		13,777		273,939		13,781		

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by amount

		Vested dual	RR-SS benefit		Supplemental annuity					
	Current-pay	ment status	Awarde	d in 2010	Current-pa	yment status	Awarde	d in 2010 <sup>1</sup>		
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent		
Average, non-zero cases	\$16	62	\$1	30	\$4	12	\$4	12		
Less than \$10.00	2	(2)			161	(2)	1	(2)		
\$10.00 to \$19.99	4	(2)			254	(2)	6	(2)		
\$20.00 to \$29.99	3	(2)			5,548	5	112	2		
\$30.00 to \$39.99	3	(2)			6,866	6	173	3		
\$40.00 to \$49.99	10	(2)			108,457	89	5,219	95		
\$50.00 to \$59.99	24	(2)			3	(2)				
\$60.00 to \$69.99	37	(2)			5	(2)				
\$70.00 to \$79.99	72	(2)			57	(2)				
\$80.00 to \$89.99	210	1								
\$90.00 to \$99.99	673	2								
\$100.00 to \$149.99	9,963	35	2	25						
\$150.00 to \$199.99	13,386	47	5	63						
\$200.00 to \$249.99	2,952	10								
\$250.00 to \$299.99	659	2								
\$300.00 to \$349.99	221	1	1	13						
\$350.00 to \$399.99	64	(2)								
\$400.00 to \$449.99	26	(2)								
\$450.00 to \$499.99	3	(2)								
\$500.00 and over										
Total, non-zero cases	28,312	100	8	100	<sup>3</sup> 121,351	100	5,511	100		
Zero cases	• • • • •				32,771		1,564			
Grand total	28,312		8		154,122		7,075			

<sup>&</sup>lt;sup>1</sup> Supplemental annuities awarded by the end of 2010 to employees awarded regular retirement annuities in 2010.

NOTE.--Component data based on cases where record is available.

<sup>&</sup>lt;sup>2</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>3</sup> Includes 72 averaging \$65 awarded under 1937 Act provisions and 121,279 averaging \$42 awarded under the 1974 Act.

Table B9.--Employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and component

					Age anr	nuities				
			Beginnin	-	Begir	nning before f	ull retirement	age <sup>1</sup>	Disal	oility
-	То	tal	retirement age <sup>1</sup> or older		Full		Reduced		annuities	
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011										
Total, regular <sup>2</sup>	273,209	\$2,244	21,263	\$1,668	97,487	\$2,933	71,350	\$1,476	<sup>3</sup> 83,109	\$2,244
Tier I, net	265,722	1,588	19,973	1,303	97,360	1,879	65,700	1,167	82,689	1,650
Gross	273,047	1,732	21,250	1,689	97,460	1,890	71,316	1,543	83,021	1,722
Offset for social security benefit	30,572	1,051	7,903	1,248	1,842	699	13,629	1,053	7,198	920
Tier II, total	269,577	704	20,381	443	97,486	1,057	69,860	399	81,850	608
1981 law <sup>4</sup>	260,504	720	19,953	448	93,093	1,090	68,953	403	78,505	628
Prior law	9,073	248	428	201	4,393	358	907	65	3,345	158
Service and compensation										
before 1975	9,073	184	428	150	4,393	264	907	50	3,345	120
Addition for service										
before 1975	6,776	29	253	28	4,198	33	241	17	2,084	23
Service and compensation										
after 1974	6,776	57	253	61	4,198	66	241	41	2,084	40
Vested dual railroad retirement-										
social security benefit	25,727	162	3,348	174	9,041	172	9,353	153	3,985	151
Addition under minimum										
guaranty <sup>5</sup>	1,815	439	7	506	3	74	51	591	1,754	435
Total reduction for age	71,500	307					71,320	308	180	40
Supplemental annuity <sup>6</sup>	121,422	42	5,251	40	76,187	43	16,289	41	23,695	40
Social security benefit	30,978	1,095	7,973	1,285	1,876	712	13,770	1,126	7,359	928

Table B9.--Employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and component - Continued

		Age annuities										
-	To	tal	Beginning at full retirement age <sup>1</sup> or older		Beginning before fu		ull retirement age <sup>1</sup> Reduced		Disability annuities			
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average		
AWARDED IN FISCAL YEAR 2011												
Total, regular <sup>2</sup>	13,628	\$2,748	966	\$2,214	6,783	\$3,445	2,793	\$1,491	3,086	\$2,524		
Tier I, net	13,575	1,831	954	1,615	6,779	2,103	2,767	1,294	3,075	1,785		
Gross	13,465	1,974	956	2,040	6,752	2,106	2,759	1,722	2,998	1,890		
Offset for social security benefit .	889	1,103	336	1,238	15	735	266	982	272	1,075		
Tier II	13,436	978	964	654	6,780	1,383	2,792	284	2,900	807		
Vested dual railroad retirement-												
social security benefit	3	185	3	185								
Addition under minimum												
guaranty <sup>5</sup>	70	530			2	36	2	885	66	534		
Total reduction for age	2,776	389					2,763	391	13	34		
Social security benefit	908	1,103	342	1,243	17	737	273	977	276	1,078		

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943 - 1/1/1955, the normal retirement age is 66.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

<sup>&</sup>lt;sup>2</sup> Excludes supplemental annuities and social security benefits.

<sup>&</sup>lt;sup>3</sup> Includes 36,259 annuities now payable as age annuities.

<sup>&</sup>lt;sup>4</sup> Tier II based on total service and 60 months of highest compensation.

<sup>&</sup>lt;sup>5</sup> Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.

<sup>&</sup>lt;sup>6</sup> Averages are after court-ordered partitions.

Table B10.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and age of annuitant

					Age ann	uities				
_	Tota	ı <u>l</u>	Beginning at full retirement age <sup>1</sup> or older		Beg Ful		ull retirement age <sup>1</sup> Reduced		Disab annuit	•
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011										
Under 50	1,352	(3)							1,352	2
50 to 54	4,418	2							4,418	5
55 to 59	15,057	6							15,057	18
60 to 64	56,766	21			28,214	29	6,099	9	22,453	27
Over 64, under full retirement age	11,019	4			5,211	5	2,238	3	3,570	4
Full retirement age to 69	41,849	15	2,572	12	18,959	19	8,358	12	11,960	14
70 to 74	38,192	14	4,279	20	12,458	13	11,943	17	9,512	11
75 to 79	33,063	12	4,417	21	8,678	9	13,414	19	6,554	8
80 to 84	34,576	13	4,146	19	8,468	9	16,964	24	4,998	6
85 to 89	25,121	9	3,486	16	9,174	9	10,054	14	2,407	3
90 to 94	9,610	4	1,745	8	5,324	5	1,834	3	707	1
95 and older	2,186	1	618	3	1,001	1	446	1	121	(3)
Total	273,209	100	21,263	100	97,487	100	71,350	100	<sup>4</sup> 83,109	100
Average age <sup>5</sup>	7:	2.3	7	9.7	7	2.4	7	77.0	6	66.3

Table B10.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and age of annuitant - Continued

					Age ann	uities				
_	Total		Beginning at full retirement age <sup>1</sup> or older		Beginning before ful		Il retirement age <sup>1</sup> Reduced		Disabi annuiti	•
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2011										
Under 50	351	3							351	11
50 to 54	714	5							714	23
55 to 59	1,504	11							1,504	49
60 to 61	6,006	44			5,678	84		*****	328	11
62 to 64	3,628	27			957	14	2,493	89	178	6
Over 64, under full retirement age	459	3			148	2	300	11	11	(3)
60 to under full retirement age, total	10,093	74			6,783	100	2,793	100	517	17
Full retirement age to 69	841	6	841	87						
70 to 74	96	1	96	10						
75 and older	29	(3)	29	3						
Grand total	13,628	100	966	100	6,783	100	2,793	100	3,086	100
Average age <sup>5</sup>	60	0.5	6	7.6	6	0.7	6	2.8	5	5.6

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66.

<sup>&</sup>lt;sup>2</sup> Age at end of fiscal year 2011 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>4</sup> Includes 36,259 annuities now payable as age annuities.

<sup>&</sup>lt;sup>5</sup> The average age was 74.9 years for age annuitants in current-payment status and 61.9 years for retirees awarded age annuities in the year.

Table B11.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and years of creditable service

					Age an	nuities				
			Beginnir	•	Beginning before full retirement age <sup>1</sup>				Disability	
	То	tal	retirement a	ge <sup>1</sup> or older	<u>Full</u>		Reduced		annuities	
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011										
Under 10	1,735	1	251	1			502	1	982	1
10 to 14	40,386	15	7,528	35			20,971	29	11,887	14
15 to 19	23,300	9	3,810	18			11,991	17	7,499	9
20 to 24	34,516	13	2,749	13			8,930	13	22,837	27
25 to 29	24,752	9	2,411	11			6,663	9	15,678	19
Less than 30, total	124,689	46	16,749	79			49,057	69	58,883	71
30 <sup>2</sup>	19,231	7	820	4	11,676	12	1,570	2	5,165	6
31 to 34	40,485	15	748	4	22,921	24	5,431	8	11,385	14
35 to 39	54,524	20	803	4	37,351	38	9,637	14	6,733	8
40 and over	34,280	13	2,143	10	25,539	26	5,655	8	943	1
30 and over, total	148,520	54	4,514	21	97,487	100	22,293	31	24,226	29
Grand total	273,209	100	21,263	100	97,487	100	71,350	100	<sup>3</sup> 83,109	100
Average years of service <sup>4</sup>		28.3		21.7		36.7		23.4		24.4

Table B11.--Regular employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and years of creditable service - Continued

					Age an	nuities				
			Beginnir	ng at full	Begin	ning before	full retiremen	t age <sup>1</sup>	Disability	
	To	tal	retirement a	ge <sup>1</sup> or older	F	ull	Reduced		annuities	
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2011										
Under 10	160	1	35	4			81	3	44	1
10 to 14	2,278	17	309	32			1,250	45	719	23
15 to 19	1,300	10	181	19			736	26	383	12
20 to 24	1,018	7	116	12			481	17	421	14
25 to 29	726	5	86	9			245	9	395	13
Less than 30, total	5,482	40	727	75			2,793	100	1,962	64
30 to 34	3,205	24	93	10	2,426	36			686	22
35 to 39	3,397	25	43	4	2,947	43			407	13
40 and over	1,544	11	103	11	1,410	21			31	1
30 and over, total	8,146	60	239	25	6,783	100			1,124	36
Grand total	13,628	100	966	100	6,783	100	2,793	100	3,086	100
Average years of service <sup>4</sup>		28.5		22.0		36.4		16.4		24.0

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66.

<sup>&</sup>lt;sup>2</sup> Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.

<sup>&</sup>lt;sup>3</sup> Includes 36,259 disability annuities now payable as age annuities.

<sup>&</sup>lt;sup>4</sup> The average years of service was 30.0 years for age annuitants in current-payment status and 29.8 years for retirees awarded age annuities in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by last railroad employer

		In current-payme	ent status on Dec	ember 31, 201	0	Railroad ar	nuities awarde	ed in 2010	
	Railroad	annuities		Oual beneficiari	es		Immediate	Immediate retirements	
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount	
BNSF Ry. Co.	43,431	\$2,326	3,841	\$644	\$1,081	2,186	1,563	\$3,344	
Canadian National, U.S. Operations									
Bessemer & Lake Erie RR. Co.	673	2,007	64	639	1,049	29	12	2,928	
Cedar River RR. Co.	1	1,330							
Chicago, Central and Pacific RR. Co.	249	2,656	3	1,349	736	12	8	3,298	
Duluth, Missabe & Iron Range Ry. Co.	847	2,012	148	551	1,085	21	15	3,049	
Duluth, Winnipeg & Pacific Ry. Co.	213	2,359	24	718	1,086	6	4	3,534	
Fox Valley & Western LTD.	149	1,859	22	526	1,103	8			
Grand Trunk Western RR. Co.	3,011	2,318	322	669	1,066	140	84	3,396	
Illinois Central RR. Co.	6,973	2,046	978	546	1,117	280	149	3,356	
Pittsburgh & Conneaut Dock Co.	172	2,048	20	459	1,248	11	4	2,553	
Sault Ste Marie Bridge Co.	25	2,768	1	1,983	838				
Wisconsin Central LTD.	664	2,681	30	956	1,093	64	50	3,092	
Canadian Pacific, Soo Line Corporation	004	2,001	30	330	1,033	04	30	3,032	
Dakota Minnesota & Eastern RR. Corp.	269	2,654	12	802	1,276	32	28	2,976	
•						44		,	
Delaware & Hudson Ry. Co. Inc.	849	2,112	106	557	1,080		29	3,073	
Soo Line RR. Co.	4,207	2,296	352	638	1,110	177	116	3,291	
CSX Transportation, Inc.	40,115	2,382	3,103	653	1,064	2,032	1,496	3,272	
Kansas City Southern Ry. Co.	2,120	2,540	126	891	999	109	81	3,154	
Gateway Eastern Ry. Co.	5	2,252							
IC&E-Kansas City Southern Joint Agency	129	2,138	11	887	1,044	2			
Texas Mexican Ry. Co.	186	2,398	19	1,290	772	9	6	3,058	
National RR. Passenger Corp. (Amtrak)	11,509	2,271	1,397	1,037	1,025	936	717	2,820	
Norfolk Southern Corp.	29,579	2,419	1,998	661	1,069	1,679	1,337	3,216	
Union Pacific RR. Co.	55,571	2,330	5,365	673	1,062	2,971	2,079	3,377	
Class I railroads, total	200,947	\$2,339	17,942	\$684	\$1,068	10,748	7,778	\$3,261	
Boston & Maine Corp.	588	\$1,431	159	\$424	\$1,102	19	2	\$3,473	
Buffalo & Pittsburgh RR. Inc.	174	2,343	11	642	1,112	11	9	2,943	
Canadian Pacific Ry. Co.	271	1,189	35	565	1,019	4			
Florida East Coast Ry. LLC.	579	2,048	98	526	1,083	42	30	2,871	
Gary Ry. Co.	1,173	2,060	151	538	1,163	39	17	3,374	
Illinois & Midland RR. Inc.	134	2,029	23	871	1,190	8	2	3,726	
owa Interstate RR. LTD.	132	2,207	10	443	1,268	9	5	2,666	
Lake Superior & Ishpeming RR. Co.	121	2,425	7	213	1,156	5	5	3,013	
Maine Central RR. Co.	277	1,633	44	566	1,018	6			
Montana Rail Link Inc.	367	2,617	9	817		41	33	3 172	
	440		24	649	1,086	12	33 10	3,172	
Montreal, Maine & Atlantic Ry., LTD.		2,202			1,049			2,783	
New England Central RR. Inc.	187	1,759	34	566 4.580	1,035	8	2	2,831	
Paducah & Louisville Ry. Inc.	194	2,748	3	1,580	1,075	12	9	3,516	
Springfield Terminal Ry. Co., Vermont	799	2,398	49	1,170	937	64	43	3,112	
Wheeling & Lake Erie Ry. Co.	137	2,394	6	1,354	1,208	12	8	2,899	
All others	311	2,303	38	978	1,047	27	17	2,747	
Class II railroads, total	5,884	\$2,079	701	\$610	\$1,090	319	192	\$3,054	

Table B12.--Employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by last railroad employer - Continued

		In current-pay	ment status on Dece	ember 31, 201	0	Railroad ar	nuities awarde	ed in 2010
	Railroad	annuities	D	ual beneficiar	es		Immediate retirements	
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Aliquippa & Ohio River RR. Co.	142	\$1,770	21	\$658	\$1,090	4		
Alton & Southern Ry. Co.	300	2,385	28	587	1,280	10	7	\$3,448
Arcelormittal Cleveland Works Ry., Inc.	334	2,349	24	1,150	754	8	3	3,415
Belt Ry. Co. of Chicago	451	2,334	48	688	1,147	23	15	3,057
Birmingham Southern RR. Co.	180	2,242	16	386	1,226	13	11	2,970
Canadian National Ry. Inc.	382	464	9	445	863	15	1	234
Chicago, Milwaukee, St. Paul and Pacific RR. Co.	1,979	1,217	630	367	1,193	39		
Chicago, Rock Island & Pacific RR. Co.	1,556	1,214	432	368	1,160	35		
Colorado and Wyoming Ry. Co.	117	1,902	17	676	969	5	2	3,185
Consolidated Rail Corp. (Conrail)	24,967	1,772	4,634	450	1,129	440	72	3,475
Houston Belt & Terminal Ry. Co.	298	1,869	55	647	939	5		
Indiana Harbor Belt RR. Co.	755	2,287	88	598	1,133	44	33	3,218
Kansas City Terminal Ry. Co.	214	1,593	39	451	1,121	1	1	3,433
Lake Terminal RR. Co.	154	1,901	18	539	783	8	1	2,748
Long Island RR. Co.	5,355	2,420	1,547	1,491	795	176	142	3,177
Massachusetts Bay Commuter RR. Co., LLC.	250	2,966	23	1,625	1,103	50	50	3,049
Metro-North Commuter RR. Co.	2,497	2,655	286	1,517	995	263	227	3,081
Mittal Steel USA-Railways, Inc.	732	1,958	62	730	896	15	3	3,589
Monongahela Connecting RR. Co.	102	1,759	12	343	1,189			
New Jersey Transit Rail Operations Inc.	1,377	2,551	124	1,247	974	111	82	3,143
New Orleans Public Belt RR.	114	2,323	7	765	1,158	5	3	3,569
Northeast III. Regional Commuter RR. Corp. (Metra)	1,105	2,701	106	1,663	982	92	76	3,074
Peoria and Pekin Union Ry. Co.	115	2,136	16	452	1,096	3		
Pittsburgh and Lake Erie Properties, Inc.	611	1,612	109	385	1,156	29		
Port Authority Trans-Hudson Corp. (PATH)	575	2,645	53	1,019	1,179	36	28	3,258
Port Terminal RR. Association	309	2,374	25	764	1,016	20	11	3,011
Portland Terminal RR. Co. (Oregon)	113	1,757	25	468	1,046	2	2	3,311
Richmond, Fredericksburg & Potomac Ry. Co.	286	1,725	50	659	1,083	13		

Table B12.--Employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by last railroad employer - Continued

		In current-payme	ent status on Dece	ember 31, 201	0	Railroad ar	nnuities awarde	ed in 2010
	Railroad	annuities	D	oual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
South Buffalo Ry. Co.	285	\$1,750	43	\$550	\$1,167			
Southeastern Penn Trans Auth-Reg Highspeed								
Lines (SEPTA)	431	2,459	38	1,357	1,057	51	46	\$2,912
Terminal RR. Association of St. Louis	650	2,059	86	498	1,096	25	18	3,207
Union RR. Co. of Pittsburgh PA	612	2,089	56	471	1,159	31	22	3,164
All others	6,753	1,832	1,217	495	1,128	428	247	2,598
Class III railroads and								
switching & terminal companies, total	54,101	\$1,932	9,944	\$682	\$1,070	2,000	1,103	\$3,021
Fruit Growers Express Co.	452	\$1,973	73	\$558	\$1,172	24	14	\$3,073
TTX Company (Trailer Train Co.)	407	2,219	47	862	1,203	50	31	2,643
Union Pacific Fruit Express Co.	667	1,663	121	434	1,055	11	4	2,593
Western Fruit Express Co.	145	2,032	18	821	960	2	2	3,406
All others	197	1,444	51	497	1,352	7		
Car loan companies, total	1,868	\$1,865	310	\$561	\$1,148	94	51	\$2,787
Association of American Railroads	284	\$1,861	38	\$615	\$1,216	13	2	\$3,859
Railroad Support Services	172	1,787	24	512	1,258	8		
Western Railroad Assn.	316	1,385	79	455	1,231	14		
Western Weighing and Inspection Bureau	181	1,568	40	489	1,125	10		
All others	293	1,865	54	473	1,248	29	13	3,190
Railroad associations, total	1,246	\$1,688	235	\$497	\$1,217	74	15	\$3,279

Table B12.--Employee annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by last railroad employer - Continued

		In current-payme	ent status on Dece	0	Railroad an	nuities awarde	ed in 2010	
	Railroad	annuities	D	ual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Brotherhood of Locomotive Engineers and Trainmen Brotherhood of Maintenance of Way Employees	309	\$2,885	20	\$1,092	\$1,058	61	58	\$3,544
Div. of the International Brotherhood of Teamsters International Association of Machinists &	353	2,306	29	430	1,197	32	27	2,997
Aerospace Workers International Brotherhood Blmkrs, Shp Bldrs,	482	2,085	78	720	1,262	41	34	2,404
Blksmths & Hlprs	141	1,747	29	636	1,234	7	4	3,223
International Brotherhood of Electrical Workers Sheet Metal Workers International Assn.	416 108	2,118 1,820	73 21	998 445	1,325 1,750	21 5	13 2	2,592 2,230
Transportation Communications Union United Transportation Union	853 1,385	2,341 2,637	106 103	635 792	1,187 1,152	84 123	76 113	3,127 3,530
All others	209	2,382	35	1,159	1,040	20	16	3,182
National railway labor organizations, total	4,256	\$2,392	494	\$770	\$1,224	394	343	\$3,227
C and O Employes' Hospital Assn.	144	\$912	49	\$173	\$1,138	4	1	\$2,708
Chessie Computer Services Inc. Cybernetics and Services Inc.	117 116	2,539 2,468	7 5	1,075 998	1,220 1,727	5 6	2 2	2,229 3,006
Pullman Co.	243	440	177	204	1,137			
REA Express, Inc.	2,889	953	1,224	324	1,231	10		
Union Pacific RR. Employees' Health Systems All others	175 1,286	1,312 1,591	79 422	324 393	1,902 1,229	10 74	3 32	2,715 3,151
Miscellaneous employers, total	4,970	\$1,177	1,963	\$329	\$1,248	109	40	\$3,054
Grand total	273,947	\$2,224	31,818	\$655	\$1,087	13,782	9,538	\$3,223

NOTE.— Only employers with 100 or more annuitants on the Board's payment rolls on December 31, 2010, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2010 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2010. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities.

Table B13.--Supplemental employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type, supplemental amount, and combined amount

Annuity Amount		annuities ayment status		annuities yment status		Awarded in fiscal year 2011		
Annuity Amount	Number	Percent	Number	Percent	Number	Percen		
Supplemental Annuity Amount								
ess than \$10.00	1	2	143	(1)	2	(1		
10.00 to \$19.99			232	(1)	7	(1		
20.00 to \$29.99	1	2	5,573	5	367	5		
30.00 to \$39.99			6,944	6	512	7		
10.00 to \$42.99			1,069	1	83	1		
l3.00 to \$49.99	2	4	<sup>2</sup> 107,414	88	<sup>2</sup> 6,116	86		
i0.00 to \$59.99	2	4						
60.00 to \$69.99	3	6						
70.00	38	81						
otal <sup>3</sup>	47	100	121,375	100	7,087	100		
verage amount	\$6	65	\$4	12	\$4	11		
nd Supplemental Annuities								
ess than \$1,000.00	11	23	735	1	8	(1		
1,000.00 to \$1,199.99	8	17	323	(1)	1	(1		
	10	26	640	1	7			
•	12		610		•			
,400.00 to \$1,599.99	12	26	1,353	1	3	(1		
,400.00 to \$1,599.99				2	•	(1		
,400.00 to \$1,599.99 ,600.00 to \$1,799.99	12	26	1,353	•	3	(1 (1		
,400.00 to \$1,599.99 ,600.00 to \$1,799.99 ,800.00 to \$1,999.99	12 4	26 9	1,353 3,014	2	3 23	(1 (1		
,400.00 to \$1,599.99 ,600.00 to \$1,799.99 ,800.00 to \$1,999.99	12 4 	26 9	1,353 3,014 6,951	2 6	3 23 40	(1 (1		
,400.00 to \$1,599.99 ,600.00 to \$1,799.99 ,800.00 to \$1,999.99 ,000.00 to \$2,199.99	12 4 	26 9 	1,353 3,014 6,951 12,010	2 6 10	3 23 40 78	(1		
1,400.00 to \$1,599.99 1,600.00 to \$1,799.99 1,800.00 to \$1,999.99 2,000.00 to \$2,199.99 2,200.00 to \$2,399.99 2,400.00 to \$2,599.99	12 4 	26 9 	1,353 3,014 6,951 12,010 12,041	2 6 10 10	3 23 40 78 184	(1		
,400.00 to \$1,599.99 ,600.00 to \$1,799.99 ,800.00 to \$1,999.99 ,000.00 to \$2,199.99 ,200.00 to \$2,399.99 ,400.00 to \$2,599.99	12 4 	26 9 	1,353 3,014 6,951 12,010 12,041 12,555	2 6 10 10	3 23 40 78 184 281	(1 (1 1 3 2 8		
,400.00 to \$1,599.99	12 4  	26 9 	1,353 3,014 6,951 12,010 12,041 12,555 13,846	2 6 10 10 10	3 23 40 78 184 281 552	(1 (1 1 3 2 8		
,400.00 to \$1,599.99	12 4  	26 9 	1,353 3,014 6,951 12,010 12,041 12,555 13,846 14,037	2 6 10 10 10 11	3 23 40 78 184 281 552 772	(1 (1 (1 (3 (2 (8 (1)		
,400.00 to \$1,599.99	12 4 	26 9 	1,353 3,014 6,951 12,010 12,041 12,555 13,846 14,037 12,524	2 6 10 10 10 11 12	3 23 40 78 184 281 552 772 987	(1) (1) (1) (3) (2) (8) (1) (1) (1) (1)		
1,400.00 to \$1,599.99	12 4 	26 9 	1,353 3,014 6,951 12,010 12,041 12,555 13,846 14,037 12,524 10,169	2 6 10 10 10 11 12 10 8	3 23 40 78 184 281 552 772 987 894	(1 (1 (1 1 3 4 8 11 14 13 34		
1,200.00 to \$1,399.99	12 4 	26 9 	1,353 3,014 6,951 12,010 12,041 12,555 13,846 14,037 12,524 10,169 8,561	2 6 10 10 10 11 12 10 8 7	3 23 40 78 184 281 552 772 987 894	(1) (1) (1) (1) (3) (4) (8) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1		

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Numbers in current-payment status and awarded exclude 33,243 and 2,138 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions.

<sup>&</sup>lt;sup>2</sup> Maximum supplemental annuity for 1974 Act cases is \$43.

<sup>3</sup> Includes annuities reduced for receipt of private pensions attributable to employer contributions: 2 1937 Act in current-payment status averaging \$11; 621 1974 Act in current-payment status averaging \$23; and 6 awarded averaging \$23.

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by age of annuitant

Age of annuitant <sup>1</sup>	Number	Percent
N CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011		
0	3,885	3
1	4,996	4
2	5,415	4
3	5,784	5
	6,190	5
to 69	25,780	21
to 74	18,623	15
to 79	15,623	13
to 84	16,840	14
i to 89	12,128	10
and older	6,158	5
Total	121,422	100
verage age	73.8	3
WARDED IN FISCAL YEAR 2011		
)	4,801	68
	486	7
	375	5
	233	3
	164	2
	759	11
and older	269	4
Total	7,087	100
verage age	61.7	7

<sup>&</sup>lt;sup>1</sup> Age at end of fiscal year 2011 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year. NOTE.-- Excludes partition payments to spouses and divorced spouses where the employee is deceased.

Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2010, by type of employee annuity, family composition, and basis of computation

		Total			Age annuities	3	Disability annuities		
		Ave	rage		Average			Average	
Family beneficiaries on rolls	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount
All annuities:									
Employee only <sup>1</sup> Employee and spouse	140,317 133,630	\$2,112 3,171	\$2,106 3,171	82,058 108,343	\$2,023 3,237	\$2,023 3,237	58,259 25,287	\$2,237 2,892	\$2,223 2,892
Total	273,947	\$2,629	\$2,626	190,401	\$2,714	\$2,713	83,546	\$2,435	\$2,426
Computed under regular formula:									
Employee only <sup>1</sup> Employee and spouse	138,348 133,624	\$2,108 3,171	\$2,108 3,171	81,995 108,342	\$2,023 3,237	\$2,023 3,237	56,353 25,282	\$2,230 2,892	\$2,230 2,892
Total	271,972	\$2,630	\$2,630	190,337	\$2,714	\$2,714	81,635	\$2,435	\$2,435
Computed under special guaranty <sup>2</sup> :									
Employee only <sup>1</sup> Employee and spouse	1,969 6	\$2,425 2,266	\$1,996 1,935	63 1	\$2,048 2,894	\$1,498 2,472	1,906 5	\$2,437 2,140	\$2,012 1,827
Total	1,975	\$2,425	\$1,996	64	\$2,061	\$1,513	1,911	\$2,437	\$2,012

<sup>&</sup>lt;sup>1</sup> Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2010. Amounts exclude divorced spouse annuities.

<sup>&</sup>lt;sup>2</sup> Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

Table B16.--Retired employee family benefits in current-payment status on December 31, 2010, by family composition and amount

				Employee	only on rolls <sup>1</sup>			Employee and	spouse on rolls	
-	Tot	al	Reg annuit	jular ty only		ar and tal annuities		gular es only	Regula supplement	
Family amount <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Less than \$200.00	9,152	3	6,256	7	24	(3)	2,871	5	1	(3)
\$200.00 to \$399.99	5,816	2	3,772	4	82	(3)	1,953	3	9	(3)
\$400.00 to \$599.99	4,951	2	3,013	3	170	(3)	1,761	3	7	(3)
\$600.00 to \$799.99	4,588	2	2,774	3	213	(3)	1,589	3	12	(3)
\$800.00 to \$999.99	4,614	2	2,813	3	190	(3)	1,586	3	25	(3)
\$1,000.00 to \$1,199.99	5,825	2	3,766	4	274	1	1,746	3	39	(3)
\$1,200.00 to \$1,399.99	8,247	3	5,281	6	435	1	2,435	4	96	(3)
\$1,400.00 to \$1,599.99	10,377	4	6,371	7	872	2	2,950	5	184	(3)
\$1,600.00 to \$1,699.99	5,937	2	3,457	4	734	2	1,580	3	166	(3)
\$1,700.00 to \$1,799.99	6,628	2	3,637	4	1,101	2	1,670	3	220	(3)
\$1,800.00 to \$1,899.99	7,491	3	3,784	4	1,580	3	1,789	3	338	(3)
\$1,900.00 to \$1,999.99	9,037	3	4,480	5	2,344	5	1,799	3	414	1
\$2,000.00 to \$2,099.99	10,188	4	4,834	5	2,934	6	1,865	3	555	1
\$2,100.00 to \$2,199.99	10,119	4	4,609	5	2,858	6	1,901	3	751	1
\$2,200.00 to \$2,299.99	9,434	3	4,049	4	2,500	5	1,916	3	969	1
\$2,300.00 to \$2,399.99	8,935	3	3,509	4	2,351	5	1,881	3	1,194	2
\$2,400.00 to \$2,499.99	8,831	3	3,184	3	2,329	5	1,883	3	1,435	2
\$2,500.00 to \$2,599.99	8,876	3	2,935	3	2,462	5	1,842	3	1,637	2
\$2,600.00 to \$2,699.99	8,270	3	2,569	3	2,418	5	1,603	3	1,680	2
\$2,700.00 to \$2,799.99	8,431	3	2,346	3	2,542	5	1,599	3	1,944	3
\$2,800.00 to \$2,899.99	8,665	3	2,170	2	2,520	5	1,693	3	2,282	3
\$2,900.00 to \$2,999.99	8,906	3	1,897	2	2,488	5	1,797	3	2,724	4
\$3,000.00 to \$3,099.99	8,839	3	1,763	2	2,410	5	1,802	3	2,864	4
\$3,100.00 to \$3,199.99	8,139	3	1,517	2	2,168	4	1,580	3	2,874	4
\$3,200.00 to \$3,299.99	7,411	3	1,381	2	1,892	4	1,374	2	2,764	4
\$3,300.00 to \$3,399.99	6,734	2	1,279	1	1,647	3	1,125	2	2,683	4

Table B16.--Retired employee family benefits in current-payment status on December 31, 2010, by family composition and amount - Continued

				Employee o	only on rolls <sup>1</sup>			Employee and	spouse on rolls		
<u>-</u>	Tot	al	Reg annuit			ar and tal annuities	Reg annuiti		Regula supplement		
Family amount <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
\$3,400.00 to \$3,499.99	6,027	2	1,177	1	1,563	3	916	2	2,371	3	
\$3,500.00 to \$3,599.99	5,639	2	975	1	1,354	3	920	2	2,390	3	
\$3,600.00 to \$3,699.99	5,144	2	701	1	1,242	3	788	1	2,413	3	
\$3,700.00 to \$3,799.99	4,729	2	513	1	1,024	2	748	1	2,444	3	
\$3,800.00 to \$3,899.99	4,421	2	359	(3)	797	2	697	1	2,568	4	
\$3,900.00 to \$3,999.99	3,973	1	249	(3)	588	1	642	1	2,494	3	
\$4,000.00 to \$4,099.99	3,613	1	126	(3)	376	1	586	1	2,525	3	
\$4,100.00 to \$4,199.99	3,233	1	34	(3)	152	(3)	574	1	2,473	3	
\$4,200.00 to \$4,299.99	2,970	1	9	(3)	24	(3)	513	1	2,424	3	
\$4,300.00 to \$4,399.99	3,006	1	2	(3)	18	(3)	572	1	2,414	3	
\$4,400.00 to \$4,499.99	2,876	1	1	(3)	7	(3)	612	1	2,256	3	
\$4,500.00 to \$4,599.99	2,772	1	2	(3)	7	(3)	657	1	2,106	3	
\$4,600.00 to \$4,699.99	2,487	1			6	(3)	595	1	1,886	3	
\$4,700.00 to \$4,799.99	2,306	1			7	(3)	563	1	1,736	2	
\$4,800.00 to \$4,899.99	2,206	1	1	(3)	6	(3)	545	1	1,654	2	
\$4,900.00 to \$4,999.99	2,087	1			5	(3)	515	1	1,567	2	
\$5,000.00 to \$5,099.99	1,891	1	2	(3)	2	(3)	447	1	1,440	2	
\$5,100.00 to \$5,199.99	1,801	1					432	1	1,369	2	
\$5,200.00 to \$5,299.99	1,607	1	2	(3)	2	(3)	384	1	1,219	2	
\$5,300.00 to \$5,399.99	1,397	1					342	1	1,055	1	
\$5,400.00 and over	5,321	2					1,359	2	3,962	5	
Total	273,947	100	91,599	100	48,718	100	60,997	100	72,633	100	
Average family benefit	\$2,6	29	\$1,8	\$1,829		\$2,644		\$2,438		\$3,787	

<sup>&</sup>lt;sup>1</sup> Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2010. Under the railroad retirement formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2010, was \$4,316 if a supplemental annuity was also payable and \$4,273 if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were \$6,356 and \$6,313, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits.

<sup>&</sup>lt;sup>2</sup> Excludes divorced spouse annuities.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and amount

						Spouse annuit	ies					
					Beginnin	a at full	Begi	nning before f	ull retirement a	ge <sup>1</sup>	Divorced	spouse
	All annuities		Tota	al	retirement a	<b>.</b>	Full		Redu	iced	annu	ities
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011	3											
Less than \$50.00	8,556	6	8,446	6	2,399	14	18	(2)	6,029	12	110	3
\$50.00 to \$99.99	4,721	3	4,536	3	1,218	7	69	(2)	3,249	6	185	5
\$100.00 to \$149.99	4,516	3	4,306	3	1,185	7	229	(2)	2,892	6	210	5
\$150.00 to \$199.99	4,778	3	4,538	3	1,225	7	515	1	2,798	5	240	6
\$200.00 to \$249.99	4,348	3	4,083	3	1,049	6	699	1	2,335	5	265	7
\$250.00 to \$299.99	4,194	3	3,965	3	851	5	829	1	2,285	4	229	6
\$300.00 to \$349.99	4,205	3	4,045	3	808	5	1,048	2	2,189	4	160	4
\$350.00 to \$399.99	4,533	3	4,387	3	759	5	1,529	2	2,099	4	146	4
\$400.00 to \$449.99	3,930	3	3,805	3	629	4	1,735	3	1,441	3	125	3
\$450.00 to \$499.99	3,463	3	3,341	2	554	3	1,633	2	1,154	2	122	3
\$500.00 to \$599.99	6,563	5	6,230	5	967	6	2,881	4	2,382	5	333	8
\$600.00 to \$699.99	6,731	5	6,137	5	737	4	2,129	3	3,271	6	594	15
\$700.00 to \$799.99	6,523	5	5,920	4	693	4	1,497	2	3,730	7	603	15
\$800.00 to \$849.99	3,286	2	3,085	2	354	2	753	1	1,978	4	201	5
\$850.00 to \$899.99	3,670	3	3,529	3	324	2	1,063	2	2,142	4	141	4
\$900.00 to \$949.99	4,377	3	4,263	3	310	2	1,443	2	2,510	5	114	3
\$950.00 to \$999.99	4.615	3	4,528	3	329	2	1,489	2	2.710	5	87	2
\$1,000.00 to \$1,049.99	3,986	3	3.918	3	299	2	1,344	2	2.275	4	68	2
\$1,050.00 to \$1,099.99	3,056	2	3,016	2	278	2	1,310	2	1,428	3	40	1
\$1,100.00 to \$1,149.99	2,965	2	2,946	2	277	2	1,722	3	947	2	19	(2)
\$1,150.00 to \$1,199.99	3,145	2	3,139	2	240	1	2,294	3	605	1	6	(2)
\$1,200.00 to \$1,249.99	3,292	2	3,292	2	186	1	2,732	4	374	1		
\$1,250.00 to \$1,299.99	3,416	2	3,416	3	168	1	3,019	5	229	(2)		
\$1,300.00 to \$1,399.99	7,210	5	7,210	5	271	2	6,775	10	164	(2)		
\$1,400.00 to \$1,499.99	7,457	5	7,457	6	219	1	7,203	11	35	(2)		
\$1,500.00 to \$1,599.99	6,691	5	6,690	5	160	1	6,518	10	12	(2)	1	(2)
\$1,600.00 to \$1,699.99	5,757	4	5,757	4	93	1	5,661	9	3	(2)		
\$1,700.00 to \$1,799.99	4,323	3	4,323	3	68	(2)	4,255	6				
\$1,800.00 and over	3.946	3	3,946	3	62	(2)	3,884	6				
ψ1,000.00 and 0vei		<u> </u>	J,J+0				3,004					
Total	138,253	100	134,254	100	16,712	100	66,276	100	51,266	100	3,999	100
Average annuity		\$839	;	\$848		\$462	9	\$1,203	:	\$515	:	\$518

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and amount - Continued

						Spouse annui	ties					
					Beginnin	g at full	Bed	innina before	full retirement a	ge <sup>1</sup>	Divorced	spouse
	All ann	nuities	Tota	al	retirement a	•	Fu		Redu		annu	•
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 201	1											
Less than \$50.00	371	3	347	3	97	8	9	(2)	241	8	24	4
\$50.00 to \$99.99	454	4	433	4	111	9	10	(2)	312	10	21	4
\$100.00 to \$149.99	370	3	345	3	92	7	12	(2)	241	8	25	4
\$150.00 to \$199.99	393	3	366	3	85	7	29	(2)	252	8	27	5
\$200.00 to \$249.99	369	3	336	3	72	6	54	1	210	7	33	6
\$250.00 to \$299.99	370	3	337	3	68	5	74	1	195	6	33	6
\$300.00 to \$349.99	308	3	282	3	60	5	93	1	129	4	26	4
\$350.00 to \$399.99	288	3	272	3	71	6	97	2	104	3	16	3
\$400.00 to \$449.99	268	2	251	2	50	4	136	2	65	2	17	3
\$450.00 to \$499.99	275	2	260	2	46	4	159	2	55	2	15	3
\$500.00 to \$549.99	287	3	276	3	48	4	163	3	65	2	11	2
\$550.00 to \$599.99	313	3	289	3	35	3	179	3	75	2	24	4
\$600.00 to \$649.99	296	3	270	3	30	2	160	3	80	3	26	4
\$650.00 to \$699.99	309	3	268	3	32	3	118	2	118	4	41	7
\$700.00 to \$799.99	608	5	515	5	43	3	192	3	280	9	93	16
\$800.00 to \$899.99	517	5	446	4	38	3	125	2	283	9	71	12
\$900.00 to \$999.99	366	3	320	3	52	4	95	1	173	6	46	8
\$1,000.00 to \$1,099.99	283	3	257	2	35	3	101	2	121	4	26	4
\$1,100.00 to \$1,199.99	248	2	236	2	46	4	144	2	46	1	12	2
\$1,200.00 to \$1,299.99	304	3	304	3	29	2	256	4	19	1		
\$1,300.00 to \$1,399.99	471	4	471	4	21	2	447	7	3	(2)		
\$1,400.00 to \$1,499.99	686	6	686	6	39	3	645	10	2	(2)		
\$1,500.00 to \$1,599.99	703	6	703	7	24	2	679	11				
\$1,600.00 to \$1,699.99	701	6	701	7	12	1	689	11	***			
\$1,700.00 to \$1,799.99	644	6	644	6	10	1	634	10	***			
\$1,800.00 to \$1,849.99	286	3	286	3	6	(2)	280	4	***			
\$1,850.00 to \$1,899.99	282	2	282	3	•••	••	282	4	***			
\$1,900.00 to \$1,949.99	256	2	256	2	2	(2)	254	4	***			
\$1,950.00 and over	275	2	275	3	6	(2)	269	4				-
Total	11,301	100	10,714	100	1,260	100	6,385	100	3,069	100	587	100
Average annuity		\$958		\$979		\$534		\$1,323		\$446		\$567

<sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66.

<sup>&</sup>lt;sup>2</sup> Less than 0.5 percent.

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by amount

	Net	tier I		d dual benefit	Total	tier II	Social security benefit		
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
N CURRENT-PAYMENT STATUS ON DECEMBER 31, 2010									
Average, non-zero cases	\$72	23	\$1	43	\$3	58	\$93	27	
Less than \$40.00	1,795	2	1	(1)	13,117	10	9	(1	
\$40.00 to \$59.99	854	1	20	7	2,999	2	8	(1	
660.00 to \$79.99	856	1	37	12	2,772	2	21	(*	
80.00 to \$99.99	826	1	15	5	2,692	2	34	(1	
100.00 to \$149.99	2,115	2	77	26	7,178	5	262	(*	
\$150.00 to \$199.99	2,162	2	101	34	8,556	6	493		
200.00 to \$249.99	1,971	2	48	16	8,200	6	705		
5250.00 to \$299.99	1,731	2	1	(1)	8,522	6	875	:	
3300.00 to \$349.99	1,443	2			10,390	8	881	:	
350.00 to \$399.99	1,432	1			12,866	10	901		
400.00 to \$449.99	1.442	2			12,808	10	1,114		
450.00 to \$499.99	1,714	2			10,763	8	1,536	;	
500.00 to \$549.99	2,627	3			8,927	7	2,049		
550.00 to \$599.99	5,822	6			7,023	5	2,354		
600.00 to \$649.99	8,292	9			5,168	4	2,633		
650.00 to \$699.99	5,489	6			3,658	3	2,760	,	
5700.00 to \$749.99	,	6			,	2	2,760	;	
5750.00 to \$749.99	5,972 5,193	5			2,517	1	•		
·					1,312	(1)	2,814		
8800.00 to \$849.99	6,722	7			471	(1)	2,684		
850.00 to \$899.99	4,826	5			242	(1)	2,487		
5900.00 to \$949.99	5,489	6			199	(1)	2,300	4	
\$950.00 to \$999.99	7,811	8		•••	169	(1)	2,212	4	
51,000.00 to \$1,049.99	6,593	7		•••	154	(1)	2,113	4	
\$1,050.00 to \$1,099.99	6,623	7			148	(1)	1,991	4	
\$1,100.00 to \$1,199.99	5,824	6 (1)		•••	259	(1)	3,698		
\$1,200.00 to \$1,299.99	67	(1)			370	(1)	3,240	(	
\$1,300.00 to \$1,399.99	2	(1)			413		2,561	:	
51,400.00 to \$1,499.99					359	(1)	2,021	•	
\$1,500.00 to \$1,599.99	2	(1)		•••	256	(1)	1,563	;	
1,600.00 and over	1	(1)			363	(1)	3,320	(	
Fotal, non-zero cases	95,696	100	300	100	132,871	100	52,451	100	
Zero cases	41,889				4,757				
Grand total	137,585		300		137,628		52,451		

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by amount - Continued

_	Net	tier I	Total	tier II	Social security benefit			
Amount of component	Number	Percent	Number	Percent	Number	Percent		
AWARDED IN 2010								
Average, non-zero cases	\$8	36	\$4	54	\$985			
Less than \$60.00	149	2	613	6	1	(1)		
\$60.00 to \$79.99	53	1	339	3				
880.00 to \$99.99	54	1	264	3	4	(1)		
3100.00 to \$149.99	134	2	645	6	17	(1)		
3150.00 to \$199.99	162	2	619	6	20	1		
\$200.00 to \$249.99	132	2	514	5	40	1		
\$250.00 to \$299.99	129	2	423	4	49	1		
3300.00 to \$349.99	128	2	411	4	69	2		
3350.00 to \$399.99	124	1	572	5	69	2		
5400.00 to \$449.99	123	1	670	6	69	2		
3450.00 to \$499.99	115	1	793	8	64	2		
500.00 to \$549.99	172	2	773	7	123	4		
550.00 to \$599.99	307	4	871	8	138	4		
6600.00 to \$649.99	334	4	756	7	131	4		
650.00 to \$699.99	322	4	666	6	157	5		
700.00 to \$749.99	298	4	613	6	182	5		
750.00 to \$799.99	218	3	439	4	180	5		
800.00 to \$849.99	210	3	113	1	184	5		
8850.00 to \$899.99	208	3	38	(1) (1)	139	4		
900.00 to \$949.99	468	6	12	(1)	161	5		
950.00 to \$999.99	1,066	13	15	(1)	143	4		
51,000.00 to \$1,049.99	940	11	12	(1)	134	4		
51,050.00 to \$1,099.99	905	11	6	(1)	127	4		
51,100.00 to \$1,199.99	1,488	18	22	(1)	246	7		
51,200.00 to \$1,299.99	62	1	31	(1)	238	7		
51,300.00 to \$1,399.99			39		167	5		
51,400.00 to \$1,499.99			60	1 (1)	154	4		
51,500.00 to \$1,599.99			43	(1)	128	4		
61,600.00 to \$1,699.99			48		115	3		
1,700.00 and over			73	1	223	6		
Total, non-zero cases	8,301 2,808	100	10,493 629	100	3,472	100		
Grand total	11,109		11,122		3.472			

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and component

						Spouse a	nnuities						
					Beginnin	-	Begi	nning before fo	ull retirement a	age <sup>1</sup>	Divorced	spouse	
	All ann	uities	Tot	Total		retirement age <sup>1</sup> or older		Full		Reduced		annuities	
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	
IN CURRENT- PAYMENT ST ON SEPTEMBER 2011	ATUS												
Total, railroad	138,253	\$839	134,254	\$848	16,712	\$462	<sup>2</sup> 66,276	\$1,203	51,266	\$515	<sup>3</sup> 3,999	\$518	
Tier I, net <sup>4</sup>	95,813	734	91,814	743	7,825	414	55,172	891	28,817	550	3,999	537	
Gross	138,161	878	134,162	877	16,677	805	66,220	952	51,265	804	3,999	906	
Offset for social security or railroad													
retirement benefits	65,231	633	63,521	635	14,540	700	17,099	813	31,882	510	1,710	556	
Tier II, total <sup>5</sup>	133,540	370	133,540	370	16,406	279	66,273	508	50,861	219			
1981 law	132,923	371	132,923	371	16,382	280	65,724	510	50,817	220			
Prior law	617	182	617	182	24	136	549	193	44	69			
Vested dual railroad retirement-social													
security benefit	206	145	206	145	19	146	164	153	23	90			
Total reduction for age <sup>6</sup>	53,508	201	50,791	201					50,791	201	2,717	194	
Social security benefit	52,627	940	50,939	953	13,147	954	13,381	1,008	24,411	922	1,688	555	
Primary	47,122	942	45,829	953	11,702	951	12,058	1,001	22,069	928	1,293	554	
Auxiliary	5,505	926	5,110	954	1,445	980	1,323	1,071	2,342	873	395	557	

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and component - Continued

				Total		g at full		nning before fu			Divorced	•
	All anr	uities	Tot			retirement age <sup>1</sup> or older		Full		Reduced		annuities
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR	2011											
Total, railroad	11,301	\$958	10,714	\$979	1,260	\$534	<sup>7</sup> 6,385	\$1,323	3,069	\$446	<sup>8</sup> 587	\$567
Tier I, net <sup>9</sup>	8,477	840	7,902	855	510	459	5,644	976	1,748	582	575	636
Gross	11,211	974	10,624	974	1,225	897	6,331	1,042	3,068	866	587	967
Offset for social												
security or railroad												
retirement benefits	4,165	749	3,977	756	1,088	796	1,259	871	1,630	641	188	588
Tier II <sup>5</sup>	10,702	460	10,702	460	1,252	373	6,383	609	3,067	185		
Total reduction for age <sup>6</sup>	3,466	233	3,016	237					3,016	237	450	203
Social security benefit	3,491	995	3,307	1,017	989	1,078	897	971	1,421	1,002	184	605
Primary	1,349	988	1,341	990	517	1,011	406	966	418	987	8	597
Auxiliary	2,142	999	1,966	1,035	472	1,152	491	975	1,003	1,009	176	605

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943-1/1/1955, the normal retirement age is 66 years.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were 5 cases in current-payment status computed under the social security minimum guaranty.

<sup>&</sup>lt;sup>2</sup> Includes 64,420 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 1,856 to spouses with minor or disabled children in their care.

<sup>&</sup>lt;sup>3</sup> Includes 1,282 full and 2,717 reduced annuities.

<sup>&</sup>lt;sup>4</sup> Net amount reflects offsets for 5,344 spouses and divorced spouses who were also receiving an employee annuity.

<sup>&</sup>lt;sup>5</sup> Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.

<sup>&</sup>lt;sup>6</sup> Sum of tier I, tier II, and vested dual benefit age reductions.

<sup>&</sup>lt;sup>7</sup> Includes 6,009 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 376 to spouses with minor or disabled children in their care.

<sup>&</sup>lt;sup>8</sup> Includes 135 full and 452 reduced annuities.

<sup>9</sup> Net amount reflects offsets for 482 spouses and divorced spouses who were also receiving an employee annuity.

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and age of annuitant

				Spouse annuities								
							Be	ginning before	full retirement a	ge <sup>1</sup>		
	All an	nuities	To	Total		Beginning at full retirement age <sup>1</sup> or older		Full		Reduced		spouse ities
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011												
Under 60	1,303	1	1,303	1			1,303	2				••
60 to 61	8,452	6	8,452	6			8,381	13	71	(3)		
62 to 64	22,945	17	22,209	17			15,814	24	6,395	12	736	18
Over 64, under full retirement age	6,945	5	6,686	5			4,248	6	2,438	5	259	6
Full retirement age to 69	26,620	19	25,503	19	2,201	13	13,604	21	9,698	19	1,117	28
70 to 74	26,011	19	25,145	19	4,448	27	8,587	13	12,110	24	866	22
75 to 79	20,970	15	20,421	15	4,306	26	5,683	9	10,432	20	549	14
80 to 84	15,734	11	15,415	11	3,001	18	4,739	7	7,675	15	319	8
85 to 89	7,357	5	7,234	5	1,970	12	3,047	5	2,217	4	123	3
90 and older	1,916	1	1,886	1	786	5	870	1	230	(3)	30	1
Total	138,253	100	134,254	100	16,712	100	66,276	100	51,266	100	3,999	100
Average age	71.7		71	71.8 7		77.6		69.1		73.3		.1

Table B20.—Spouse and divorced spouse annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of annuity and age of annuitant - Continued

						Spouse	e annuities					
					Destant	1 foll	Ве	eginning before	full retirement a	ge <sup>1</sup>	Discount	
	All and	nuities	To	otal		ng at full age <sup>1</sup> or older	F	ull	Red	uced	Divorced annu	•
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2011												
Under 60	352	3	352	3			352	6				
60 to 61	5,109	45	5,109	48			5,065	79	44	1		
62 to 64	3,917	35	3,551	33			848	13	2,703	88	366	62
Over 64, under full retirement age	518	5	441	4			120	2	321	10	77	13
Full retirement age to 69	982	9	876	8	875	69			1	(3)	106	18
70 to 74	246	2	217	2	217	17					29	5
75 to 79	103	1	97	1	97	8					6	1
80 and older	74	1	71	1	71	6					3	1
Total	11,301	100	10,714	100	1,260	100	6,385	100	3,069	100	587	100
Average age	62	2.2	62	2.1	69	9.8	60	).2	62	2.9	64	.5

<sup>&</sup>lt;sup>1</sup> Full retirement age, also known as normal retirement age, is gradually increasing from age 65 to age 67 over a 22 year period. For those born 1/2/1943 - 1/1/1955, the normal retirement age is 66 years.

<sup>&</sup>lt;sup>2</sup> Age at end of fiscal year 2011 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

Table B21.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of beneficiary and amount

												Chil	dren	
	Aged v	widow(er)s_		sabled ow(er)s <sup>1</sup>	Widowed		Rema widow			orced v(er)s	Under and stu aged 1	udents	Disable	d, aged
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011														
Less than \$100.00	2,682	2	49	1			216	5	309	3	4	(2)	222	3
\$100.00 to \$199.99	2,576	2	88	2	4	1	219	5	446	5	4	(2)	270	3
\$200.00 to \$299.99	2,521	2	89	2	4	1	220	5	527	5	14	1	213	3
\$300.00 to \$399.99	, -	2	113	3	7	1	201	5	632	7	10	1	244	3
\$400.00 to \$499.99	,	2	106	3	5	1	161	4	595	6	7	(2)	431	5
\$500.00 to \$599.99	3,125	3	153	4	11	1	173	4	608	6	30	2	453	6
\$600.00 to \$699.99	3,450	3	167	4	6	1	152	4	619	6	32	2	476	6
\$700.00 to \$799.99	3,783	3	232	6	13	2	178	4	585	6	112	6	733	9
\$800.00 to \$899.99	3,682	3	301	7	15	2	217	5	601	6	99	5	1,076	13
\$900.00 to \$999.99	4,160	4	311	8	25	3	244	6	544	6	122	7	1,017	13
\$1,000.00 to \$1,099.99	4,711	4	350	8	31	4	336	8	616	6	130	7	851	11
\$1,100.00 to \$1,149.99	2,387	2	197	5	20	3	236	6	323	3	81	4	347	4
\$1,150.00 to \$1,199.99	2,475	2	167	4	18	2	184	5	281	3	101	5	283	4
\$1,200.00 to \$1,249.99	2,580	2	162	4	18	2	143	4	290	3	103	6	308	4
\$1,250.00 to \$1,299.99		3	173	4	25	3	141	4	260	3	95	5	266	3
\$1,300.00 to \$1,349.99	3,066	3	159	4	19	3	143	4	315	3	89	5	234	3
\$1,350.00 to \$1,399.99		3	143	3	25	3	165	4	311	3	96	5	156	2
\$1,400.00 to \$1,449.99	,	3	159	4	26	3	177	4	313	3	96	5	117	1
\$1,450.00 to \$1,499.99		3	124	3	27	4	147	4	252	3	100	5	87	1
\$1,500.00 to \$1,599.99	,	7	226	5	61	8	193	5	450	5	180	10	101	1
\$1,600.00 to \$1,699.99		8	180	4	60	8	86	2	292	3	127	7	67	1
\$1,700.00 to \$1,799.99	,	7	105	3	46	6	34	1	191	2	92	5	49	1
\$1,800.00 to \$1,899.99		5	99	2	45	6	21	1	102	1	63	3	17	(2)
\$1,900.00 to \$1,999.99	,	4	84	2	33	4	9	(2)	57	1	30	2	14	(2)
\$2,000.00 to \$2,099.99	,	3	60	1	31	4	3	(2)	41	(2)	16	1	6	(2)
\$2,100.00 to \$2,299.99		5	79	2	56	8	1	(2)	28	(2)	8	(2)	1	(2)
\$2,300.00 to \$2,499.99	,	3	39	1	40	5	2	(2)	20	(2)	1	(2)		
\$2,500.00 to \$2,499.99	,	2	14	(2)	28	4	1	(2)	2	(2)				••
\$2,700.00 to \$2,899.99	,	1	4	(2)	25	3	•							•••
\$2,900.00 to \$2,039.39	,	1	3	(2)	19	3								
Total		100	4,136	100	743	100	4,003	100	9,592	100	1,842	100	8,039	100
Average annuity	\$1,3	366	\$1,1	33	\$1,6	663	\$90	07	\$8	92	\$1,2	69	\$86	65

Table B21.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of beneficiary and amount - Continued

												Chil	dren	
_	Aged w	ridow(er)s		sabled ow(er)s <sup>1</sup>	Widowed and fa		Rema widow			vorced low(er)s	Under and str aged 1	udents	Disable	ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percer
AWARDED IN FISCAL YEAR 2011														
Less than \$100.00	88	1	1	1	3	3	5	3	26	4	1	(2)	4	3
\$100.00 to \$199.99	51	1	1	1	1	1	6	4	24	3			1	1
\$200.00 to \$299.99	53	1					9	6	25	3			5	4
\$300.00 to \$399.99	76	1	4	2	1	1	5	3	44	6	5	2	6	4
\$400.00 to \$499.99	75	1	1	1	2	2	6	4	44	6	2	1	2	1
\$500.00 to \$599.99	99	2	6	3	2	2	6	4	40	6	1	(2)	3	2
\$600.00 to \$699.99	133	2			1	1	9	6	34	5	3	1	9	6
\$700.00 to \$799.99	145	2	10	6	2	2	4	3	40	6	24	9	7	5
\$800.00 to \$899.99	152	3	9	5			4	3	53	7	12	4	10	7
\$900.00 to \$999.99	162	3	5	3	2	2	5	3	40	6	24	9	5	4
\$1,000.00 to \$1,099.99	190	3	10	6	3	3	8	5	42	6	26	9	17	12
\$1,100.00 to \$1,199.99	211	3	8	5	6	5	11	7	33	5	17	6	14	10
\$1,200.00 to \$1,299.99	202	3	10	6	4	4	11	7	33	5	37	13	15	11
\$1,300.00 to \$1,399.99	190	3	4	2	5	5	15	9	45	6	29	10	13	9
\$1,400.00 to \$1,499.99	191	3	10	6	3	3	21	13	41	6	19	7	8	6
\$1,500.00 to \$1,599.99	189	3	16	9	4	4	15	9	45	6	24	9	5	4
\$1,600.00 to \$1,699.99	205	3	7	4	9	8	4	3	42	6	15	5	5	4
\$1,700.00 to \$1,799.99	292	5	8	5	5	5	7	4	25	3	14	5	7	5
\$1,800.00 to \$1,899.99	357	6	11	6	6	5	5	3	14	2	15	5	2	1
\$1,900.00 to \$1,999.99	400	7	7	4	6	5	1	1	13	2	5	2	-	
\$2,000.00 to \$2,099.99	402	7	13	8	5	5			7	1	4	1	1	1
\$2,100.00 to \$2,199.99	380	6	5	3	7	6			4	1	1	(2)		
\$2,200.00 to \$2,299.99	297	5	7	4	4	4			2	(2)				
\$2,300.00 to \$2,399.99	278	5	7	4	4	4	1	1	1	(2)				
\$2,400.00 to \$2,499.99	232	4	4	2	9	8								
\$2,500.00 to \$2,599.99	193	3	3	2	5	5			1	(2)				
\$2,600.00 to \$2,699.99	161	3	2	1	1	1								
\$2,700.00 to \$2,799.99	136	2	2	1	4	4								
\$2,800.00 to \$2,899.99	132	2			2	2								
\$2,900.00 and over	381	6	2	1	4	4								
	6,053	100	173	100	110	100	158	100	718	100	278	100	139	100
Average annuity	\$1,78	39	\$1,5	531	\$1,7	79	\$1,0	)77	\$9	91	\$1,2	264	\$1,0	054

<sup>&</sup>lt;sup>1</sup> Average reductions for age in these annuities, which are initially awarded at ages 50-59, were \$432 for those in current-payment status and \$525 for those awarded in fiscal year 2011. Annuities in current-payment status include 2,326 now payable as aged widow(er)s' annuities.

NOTE.--Data exclude annuities to parents (29 in current-payment status averaging \$945 and 2 awarded in the year averaging \$1,006), and 243 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>2</sup> Less than 0.5 percent.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by type of beneficiary and amount

			Widow	(er)s				Oth	er survivors	
	Net	tier I	Vested dual I	RR-SS benefit	Total	tier II	Net	tier I	Total	l tier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STAT ON DECEMBER 31, 2010	US									
Less than \$20.00	395	(1)	183	15	4,339	4	34	(1)	1,021	10
\$20.00 to \$59.99	1,022	1	351	28	7,255	6	66	1	1,811	18
\$60.00 to \$99.99	1,127	1	415	33	9,133	8	78	1	2,335	23
\$100.00 to \$149.99	1,571	1	255	20	17,270	15	98	1	3,577	35
\$150.00 to \$199.99	1,635	1	46	4	17,633	15	100	1	809	8
\$200.00 to \$249.99	1,818	1	2	(1)	12,900	11	141	1	284	3
\$250.00 to \$299.99	1,991	2	1	(1)	8,754	7	147	1	175	2
\$300.00 to \$349.99	2,220	2	1	(1)	6,908	6	173	2	79	1
\$350.00 to \$399.99	2,263	2			6,108	5	185	2	36	(1
\$400.00 to \$449.99	2,339	2			4,791	4	310	3	26	(1
\$450.00 to \$499.99	2,499	2			3,896	3	239	2	16	(1
\$500.00 to \$549.99	2,543	2			3,328	3	245	2	4	(1
\$550.00 to \$599.99	2,617	2			2,809	2	260	3	2	(1
\$600.00 to \$649.99	2,481	2			2,418	2	339	3		
\$650.00 to \$699.99	2,490	2			2,100	2	474	5		
\$700.00 to \$799.99	4,734	4			3,323	3	1,285	13		
\$800.00 to \$899.99	5,340	4			2,281	2	1,178	12		
\$900.00 to \$999.99	5,880	5			1,421	1	987	10		
\$1,000.00 to \$1,099.99	6,864	5			846	1	1,012	10		
\$1,100.00 to \$1,199.99	8,667	7			469	(1)	937	9		
\$1,200.00 to \$1,249.99	5,042	4			166	(1)	367	4		
\$1,250.00 to \$1,299.99	5,923	5			104	(1)	235	2		
\$1,300.00 to \$1,349.99	8,089	6			65	(1)	171	2		
\$1,350.00 to \$1,399.99	8,175	7			49	(1)	164	2		
\$1,400.00 to \$1,449.99	8,279	7			41	(1)	196	2		
\$1,450.00 to \$1,499.99	6,588	5			19	(1)	136	1		• •
\$1,500.00 to \$1,549.99	5,094	4		• • • • • • • • • • • • • • • • • • • •	17	(1)	109	1		
\$1,550.00 to \$1,599.99	4,763	4			9	(1)	76	1		
\$1,600.00 to \$1,649.99	4,208	3			4	(1)	70 71	1	• • • •	• •
\$1,650.00 to \$1,699.99	2,668	2			6	(1)	43	(1)		• •
\$1,700.00 and over	5,706	5			11	(1)	57	1		• •
Total	125,031	100	1,254	100	118,473	100	9,913	100	10,175	100
Average amount	<u> </u>	.092	\$	71	Φ.	288	Φ.	366	· ·	99

Table B22.--Components of survivor annuities in current-payment status on December 31, 2010, and awarded in calendar year 2010, by type of beneficiary and amount - Continued

	-	Wido	ow(er)s			Other su	ırvivors	
	Net	tier I	Total	tier II	Net	tier I	Total t	ier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN 2010								
Less than \$20.00	17	(1)	30	(1)	1	(1)	24	6
\$20.00 to \$59.99	53	1	87	1	1	(1)	103	24
\$60.00 to \$99.99	66	1	81	1		• •	109	25
\$100.00 to \$149.99	87	1	139	2	2	(1)	72	17
\$150.00 to \$199.99	87	1	175	3	1	(1)	57	13
\$200.00 to \$249.99	112	2	225	3			24	6
\$250.00 to \$299.99	116	2	259	4	1	(1)	13	3
\$300.00 to \$349.99	129	2	302	5	6	1	6	1
\$350.00 to \$399.99	135	2	335	5	4	1	6	1
\$400.00 to \$449.99	131	2	374	6	4	1	5	1
\$450.00 to \$499.99	127	2	385	6	5	1	6	1
\$500.00 to \$549.99	120	2	409	6	2	(1)	2	(1)
\$550.00 to \$599.99	151	2	426	7	8	2	1	(1)
\$600.00 to \$699.99	275	4	724	11	12	3		
\$700.00 to \$799.99	269	4	661	10	38	9		
\$800.00 to \$899.99	215	3	641	10	33	8		
\$900.00 to \$999.99	218	3	467	7	41	10		
\$1,000.00 to \$1,099.99	226	3	311	5	43	10		
\$1,100.00 to \$1,199.99	249	4	195	3	63	15		
\$1,200.00 to \$1,249.99	166	2	67	1	25	6		
\$1,250.00 to \$1,299.99	243	3	49	1	21	5		
\$1,300.00 to \$1,349.99	329	5	26	(1)	10	2		• • •
\$1,350.00 to \$1,399.99	369	5	26	(1)	5	1		
\$1,400.00 to \$1,449.99	464	7	15	(1)	21	5		
\$1,450.00 to \$1,449.99	378	5	11	(1)	34	8	• • • •	
\$1,500.00 to \$1,549.99	322	5	7	(1)	9	2		
\$1,550.00 to \$1,599.99	399	6	5	(1)	15	3		
\$1,600.00 to \$1,699.99	634	9	5 7	(1)	12	3	• • • •	
. ,	634 383	9 5	1	(1)	12	3		
\$1,700.00 to \$1,799.99		-	1	(1)	12	3 (1)		
\$1,800.00 to \$1,899.99	247	4	•	(1)	·			
\$1,900.00 and over	274	4	4	(-)	• • • •	••	• • • •	
Total	6,991	100	6,445	100	430	100	428	100
Average amount	<b>\$1</b> ,1	182	\$6	521	\$1,0	)97	\$12	20

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Data for widow(er)s' annuities exclude 191 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of beneficiary and component

	To	tal	Aged wi	dow(er)s	Disal widow		Widowed	I mothers ners)		arried w(er)s		orced v(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 2011												
Total, railroad	138,521	\$1,284	110,137	\$1,366	<sup>1</sup> 4,136	\$1,133	743	\$1,663	4,003	\$907	9,592	\$892
Tier I, net	130,610	1,084	102,747	1,134	3,940	943	729	1,205	4,002	908	9,592	893
Gross	138,520	1,444	110,136	1,474	4,136	1,566	743	1,236	4,003	1,434	9,592	1,561
Offset for social security benefit <sup>2</sup>	49,222	422	38,052	419	1,500	475	43	445	1,569	377	5,703	458
Tier II, total	124,339	292	109,596	310	4,131	234	741	488				
Regular	123,249	220	108,817	230	4,083	189	740	303				
Additional <sup>3</sup>	2,230	252	2,195	251	32	276	1	117				
Increase for initial minimum amount <sup>4</sup>	40,624	212	38,962	213	1,120	165	542	253				
1981 law, total <sup>5</sup>	108,989	311	98,626	325	3,478	253	737	490				
Prior law, total	15,350	154	10,970	170	653	135	4	145				
Vested dual railroad retirement- social security benefit	1,007	71	921	70	86	88						
Total reduction for age <sup>6</sup>	65,019	261	53,465	242	4,109	432			2,573	300	4,872	295
Social security benefit	46,875	848	35,874	869	1,442	825	42	967	1,527	820	5,644	842

			Chil	dren				
	Under	age 18	Students a	aged 18-19	•	and older sabled	Par	ents
Component	Number	Average	Number	Average	Number	Average	Number	Average
Total, railroad	1,770	\$1,264	72	\$1,404	8,039	\$865	29	\$945
Tier I, net	1,766	1,168	72	1,239	7,735	797	27	805
Gross	1,770	1,188	72	1,255	8,039	919	29	1,506
Offset for social security benefit <sup>2</sup>	96	265	2	256	2,232	376	25	556
Tier II, total	1,769	98	72	165	8,007	100	23	245
Regular	1,760	99	72	165	7,754	102	23	245
Additional <sup>3</sup>					2	47		••••
1981 law, total <sup>5</sup>	1,769	98	72	165	4,284	90	23	245
Prior law, total			*****		3,723	111		
Social security benefit	91	422	2	555	2,228	577	25	908

Table B23.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type of beneficiary and component - Continued

	To	tal	Aged wi	dow(er)s		nbled v(er)s		I mothers ners)		arried v(er)s		orced w(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2011												
Total, railroad	7,631	\$1,661	6,053	\$1,789	173	\$1,531	110	\$1,779	158	\$1,077	718	\$991
Tier I, net	7,287	1,193	5,726	1,229	165	1,028	108	1,179	158	1,090	714	1,028
Gross	7,631	1,614	6,053	1,630	173	1,870	110	1,223	158	1,658	718	1,730
Offset for social security benefit <sup>2</sup>	2,823	482	2,161	483	82	508	12	402	62	435	429	513
Tier II, total	6,725	610	6,023	645	173	550	110	654				
Regular	6,715	304	6,014	317	173	276	110	324				
Additional <sup>3</sup>	141	328	138	333	2	80	1	117				
Increase for initial minimum amount <sup>4</sup>	6,250	322	5,967	323	173	274	110	329				
Total reduction for age <sup>6</sup>	3,259	309	2,603	292	173	525			98	359	385	312
Social security benefit	2,661	901	2,011	919	80	939	11	707	60	871	425	877

			Chile	dren				
	Under	age 18	Students a	ged 18-19	•	and older sabled	Par	ents
Component	Number	Average	Number	Average	Number	Average	Number	Average
Total, railroad	253	\$1,249	25	\$1,412	139	\$1,054	2	\$1,006
Fier I, net	252	1,149	25	1,231	137	930	2	651
Gross	253	1,162	25	1,278	139	1,156	2	1,663
Offset for social security benefit <sup>2</sup>	14	254	1	301	60	293	2	659
ier II, total	253	105	25	181	139	137	2	355
Regular	253	105	25	181	138	138	2	355
Social security benefit	12	374	1	1,166	59	577	2	1,013

<sup>&</sup>lt;sup>1</sup> Includes 2,326 annuities now payable as aged widow(er)s' annuities.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 243 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>2</sup> Includes offset for tier I portion of survivor's employee annuity.

<sup>&</sup>lt;sup>3</sup> Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.

<sup>&</sup>lt;sup>4</sup> Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.

<sup>&</sup>lt;sup>5</sup> Tier II based on deceased employee's tier II amount.

<sup>&</sup>lt;sup>6</sup> Sum of tier I and 1981-law regular tier II age reductions.

Table B24.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and age of annuitant

_	Tota	l <sup>2</sup>	Aged wid	ow(er)s	Disab widow		Widowed (father		Rema widow		Divor widow		Child	ren
Age of annuitant <sup>1</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2011														
Under 10	319	(3)											319	3
10 to 17	1,451	1											1,451	15
18 to 21	128	(3)											<sup>4</sup> 128	1
22 to 29	228	(3)					6	1					222	2
30 to 39	632	(3)					76	10			14	(3)	542	5
40 to 49	1,564	1					266	36	1	(3)	15	(3)	1,282	13
50 to 59	3,521	3			808	20	283	38	27	1	132	1	2,271	23
60 to 69	17,835	13	11,446	10	1,543	37	112	15	597	15	2,072	22	2,065	21
70 to 79	33,364	24	26,785	24	1,004	24			1,216	30	3,261	34	1,096	11
80 to 89	55,897	40	49,847	45	641	15			1,610	40	3,327	35	452	5
90 to 99	22,602	16	21,131	19	139	3			529	13	744	8	53	1
100 and older	980	1	928	1	1	(3)			23	1	27	(3)		
Total	138,521	100	110,137	100	<sup>5</sup> 4,136	100	743	100	4,003	100	9,592	100	9,881	100
Average age	7	79.2	8	32.5	ı	69.6		50.5		80.0		77.5	2	19.9

Table B24.--Survivor annuities in current-payment status on September 30, 2011, and awarded in fiscal year 2011, by type and age of annuitant - Continued

<u>-</u>	Tota	J <sup>2</sup>	Aged wid	ow(er)s	Disat widow		Widowed (fathe		Remarı widow(		Divor widow		Child	ren
Age of annuitant <sup>1</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2011														
Under 10	77	1											77	18
10 to 17	190	2											<sup>6</sup> 190	46
18 to 21	15	(3)											<sup>7</sup> 15	4
22 to 29	21	(3)					2	2					19	5
30 to 39	51	1					22	20			8	1	21	5
40 to 49	93	1					46	42	1	1	5	1	41	10
50 to 59	284	4			173	100	37	34	4	3	33	5	37	9
60 to 69	2,454	32	1,975	33			3	3	94	59	365	51	17	4
70 to 79	1,996	26	1,753	29					48	30	195	27		
80 to 89	2,151	28	2,035	34					11	7	103	14		
90 and older	299	4	290	5					••••	••••	9	1		
Total	7,631	100	6,053	100	173	100	110	100	158	100	718	100	417	100
Average age	7	70.9	7	75.4		54.8		46.6	6	68.6		69.2	2	23.4

<sup>1</sup> Age at end of fiscal year 2011 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.

NOTE.--Current-payment status data exclude 243 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>2</sup> Includes annuities to parents.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>4</sup> Includes 72 annuities to full-time students and 55 to disabled children. There was 1 child who recently turned 18 whose continued qualification was under review.

 $<sup>^{\</sup>rm 5}$  Includes 2,326 annuities now payable as aged widow(er)s' annuities.

<sup>&</sup>lt;sup>6</sup> Includes 14 annuities to full-time students.

 $<sup>^{\</sup>rm 7}$  Includes 11 annuities to full-time students and to 4 disabled children.

Table B25.--Survivor family benefits in current-payment status on December 31, 2010, by family composition and amount

					Family	members on ro	olls						
	Aged or o			dowed mot father and		Remarrio		Two or widow(			Children onl	у	
Family amount	Without children	With children	1 child	2 children	3 or more children	Without children	With children	Without children	With children	1 child	2 children	3 or more children	Parent <sup>3</sup>
Less than \$100.00	2,786	3				487		2		178	1		1
\$100.00 to \$199.99	2,805	3				584		3	1	235			
\$200.00 to \$299.99	2,750	6	1			626		4		178	1		2
\$300.00 to \$399.99	2,659	1				677		14		205	1		1
\$400.00 to \$499.99	2,835	5	2			603		13		354	1		1
\$500.00 to \$599.99	3,445	8				641		19		374	7		4
\$600.00 to \$699.99	•	9				608	2	23		338	3		2
\$700.00 to \$799.99	4.164	17				619	5	23	1	586	7		1
\$800.00 to \$899.99	4.141	14	2		•••	644	2	35		896	3		2
\$900.00 to \$999.99	4.624	18				625	1	45		782	2	1	3
\$1,000.00 to \$1,099.99	5,219	17	1		•••	790	11	43	•••	575	8	1	2
\$1,100.00 to \$1,199.99	5,396	23	2			829	15	47		417	10	1	3
\$1,200.00 to \$1,299.99	5,887	30	2			658	7	67		314	6	· 	4
\$1,300.00 to \$1,399.99	6.735	18	2	1		734	7	53		240	12	3	1
\$1,400.00 to \$1,499.99	7,466	29	4	•		730	7	75	1	158	7		2
\$1,500.00 to \$1,599.99	8.288	34	3	1		463	7	66	1	97	17	2	-
\$1,600.00 to \$1,699.99	9.464	34	5	1	 1	254	11	74	· 	81	17	4	 1
\$1,700.00 to \$1,799.99	7,922	31	6	•		140	7	84		58	10	1	· ·
\$1,800.00 to \$1,899.99	5.918	53	7			66	6	83		27	13	3	 1
\$1,900.00 to \$1,999.99	4,488	38	9			41	17	103	 1	15	16	2	-
\$2,000.00 to \$2,199.99	6,117	136	22	 1		36	22	207		15	31	3	•••
\$2,200.00 to \$2,399.99	3.468	152	26	5	3	3	25	188	2	4	35	5	
\$2,400.00 to \$2,599.99	2,031	191	36	2		1	32	186	2	•	27	4	 1
\$2,600.00 to \$2,799.99	1,074	183	40	7	3	1	27	176	3	•••	22	9	
\$2,800.00 to \$2,799.99	583	137	62	8	3		28	165	3	•••	25	5	
\$3,000.00 to \$3,199.99	306	127	47	7	3	•••	24	128	8	•••	28	7	•••
\$3,200.00 to \$3,399.99	146	71	47	, 12	3 10	•••	12	110	o 7		10	8	•••
\$3,400.00 to \$3,599.99	56	50	53	15	9	•••	13	104	, 5	•••	10	3	
\$3,600.00 to \$3,799.99	17	30	34	16	9 5	•••	9	48	5 7		6	3 7	•••
	17	60	34 118	85	ა 24	•••	13	48 146	7 41		4	11	•••
\$3,800.00 and over	12	60	110	80	24	•••	13	140	41	•••	4	11	
Total	114,556	1,528	528	161	61	10,860	310	2,334	83	6,127	342	80	32
Average amount	\$1,326	\$2,430	\$3,156	\$3,883	\$3,700	\$870	\$2,378	\$2,324	\$3,885	\$852	\$2,165	\$2,797	\$971

<sup>&</sup>lt;sup>1</sup> Excludes one family with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2010. <sup>2</sup> An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.

<sup>&</sup>lt;sup>3</sup> Includes one family with a parent and one or more other beneficiaries.

Table B26.--Lump-sum death benefits and residual payments awarded in fiscal year 2011, by status of employee at death and amount

Amount				Status of employee at death					
	Total		Non-	retired	Retired				
	Number	Percent	Number	Percent	Number	Percent			
LUMP-SUM DEATH BENEFITS <sup>1</sup>									
Less than \$200.00	37	1			37	1			
\$200.00 to \$299.99	<sup>2</sup> 465	13	119	99	346	10			
\$300.00 to \$399.99	24	1			24	1			
\$400.00 to \$499.99	25	1			25	1			
\$500.00 to \$599.99	41	1			41	1			
\$600.00 to \$699.99	55	2			55	2			
\$700.00 to \$799.99	111	3			111	3			
\$800.00 to \$899.99	193	5			193	6			
\$900.00 to \$999.99	437	12			437	13			
\$1,000.00 to \$1,099.99	1,160	32	1	1	1,159	33			
\$1,100.00 to \$1,199.99	985	27			985	28			
\$1,200.00 and over	65	2			65	2			
Total	3,598	100	120	100	3,478	100			
Average amount	\$916			\$262	\$939				
RESIDUAL PAYMENTS									
Less than \$500.00	6	25	5	26	1	20			
\$500.00 to \$999.99	3	13	2	11	1	20			
\$1,000.00 to \$1,999.99	4	17	2	11	2	40			
\$2,000.00 to \$2,999.99	3	13	2	11	1	20			
\$3,000.00 to \$3,999.99	3	13	3	16					
\$4,000.00 to \$4,999.99	1	4	1	5					
\$5,000.00 to \$5,999.99	2	8	2	11					
\$6,000.00 to \$6,999.99	1	4	1	5					
\$7,000.00 to \$7,999.99									
\$8,000.00 to \$8,999.99									
\$9,000.00 to \$9,999.99									
\$10,000.00 and over	1	4	1	5	••				
Total	24	100	19	100	5	100			
Average amount		\$2,519		\$2,866	\$1,204				

<sup>&</sup>lt;sup>1</sup> Includes 4 awards of deferred lump-sum benefits averaging \$432.

NOTE.--Number of benefits refers to number of employees whose deaths gave rise to the benefits rather than to number of beneficiaries who received them.

<sup>&</sup>lt;sup>2</sup> Includes 439 awards of \$255, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least 5 were after 1995. The employee was non-retired at death in 119 of these cases and retired in 320 cases.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2011, by class and state (Amounts in thousands)

<u> </u>	Total <sup>1</sup>		Retirement benefits <sup>2</sup>		Survivor benefits	
		Monthly		Monthly		Monthly
State <sup>3</sup>	Number	amount	Number	amount	Number	amount
Alabama	11,900	\$16,733	9,500	\$13,580	2,400	\$3,152
Alaska	200	284	200	222	100	61
Arizona	11,800	15,607	9,500	12,622	2,300	2,980
Arkansas	12,300	17,431	10,300	14,737	2,100	2,688
California	34,900	45,228	27,500	36,155	7,300	9,059
Colorado	9,600	13,518	7,800	11,225	1,800	2,288
Connecticut	3,100	4,595	2,300	3,642	700	953
Delaware	2,400	3,424	1,900	2,796	500	627
Washington DC	500	561	400	445	100	116
Florida	36,200	48,741	29,500	40,503	6,700	8,227
Georgia	20,600	28,961	16,900	24,192	3,700	4,764
Hawaii	200	250	200	191	(4)	58
ldaho	5,700	7,935	4,700	6,531	1,000	1,402
Illinois	42,300	55,673	33,700	44,738	8,500	10,917
Indiana	20,100	27,525	16,000	22,132	4,100	5,384
lowa	11,200	15,065	8,900	12,024	2,300	3,037
Kansas	17,600	24,543	14,400	20,279	3,200	4,257
Kentucky	18,600	25,246	15,000	20,456	3,700	4,783
Louisiana	9,300	12,691	7,300	10,147	1,900	2,541
Maine	3,400	4,262	2,600	3,261	800	1,000
Maryland	10,700	14,302	8,200	11,241	2,400	3,060
Massachusetts	4,800	6,271	3,700	4,899	1,100	1,371
Michigan	17,700	23,619	14,200	19,014	3,500	4,596
Minnesota	18,500	24,363	14,600	19,437	3,800	4,919
Mississippi	7,800	10,372	6,200	8,343	1,600	2,028
Missouri	23,700	31,969	19,200	26,209	4,500	5,747
Montana	7,200	10,052	5,800	8,224	1,300	1,824
Nebraska	15,600	23,053	13,200	19,739	2,400	3,307
Nevada	4,100	5,493	3,300	4,483	800	1,008
New Hampshire	1,000	1,374	800	1,059	200	315
New Jersey	10,400	14,636	7,900	11,477	2,500	3,157
New Mexico	5,400	7,185	4,200	5,722	1,100	1,460
New York	25,500	37,017	19,800	30,008	5,700	7,004
North Carolina	12,600	16,723	9,900	13,392	2,700	3,328
North Dakota	3,900	5,332	3,000	4,173	800	1,156

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2011, by class and state (Amounts in thousands) - Continued

<u> </u>	Total <sup>1</sup>		Retirement benefits <sup>2</sup>		Survivor benefits	
		Monthly		Monthly		Monthly
State <sup>3</sup>	Number	amount	Number	amount	Number	amount
Ohio	33,000	\$43,330	25,400	\$33,438	7,600	\$9,884
Oklahoma	6,200	8,506	4,900	6,844	1,300	1,659
Oregon	10,100	13,614	8,000	10,928	2,100	2,683
Pennsylvania	41,400	55,938	30,800	42,293	10,600	13,640
Rhode Island	700	888	500	699	200	190
South Carolina	8,300	11,419	6,600	9,339	1,700	2,077
South Dakota	1,800	2,469	1,500	2,036	300	432
Tennessee	15,300	20,995	12,200	17,058	3,100	3,933
Texas	41,800	58,391	33,600	47,709	8,100	10,650
Utah	6,500	9,126	5,200	7,302	1,300	1,822
Vermont	900	1,141	700	848	200	293
Virginia	20,800	28,402	16,300	22,668	4,500	5,729
Washington	14,100	19,151	11,300	15,461	2,800	3,684
West Virginia	10,700	14,403	8,100	10,969	2,600	3,432
Wisconsin	12,400	16,030	9,800	12,777	2,500	3,248
Wyoming	4,000	5,907	3,300	5,012	600	893
Outside United States:						
Canada	2,600	1,803	1,700	969	900	834
Mexico	300	241	100	95	200	146
Other	700	719	400	456	300	262
Total <sup>5</sup>	672,500	\$912.539	532.900	\$734.207	138.800	\$178.088

<sup>&</sup>lt;sup>1</sup> Includes 800 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

<sup>&</sup>lt;sup>2</sup> Includes 121,400 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.

<sup>&</sup>lt;sup>3</sup> State of residence of beneficiary on September 30, 2011.

<sup>&</sup>lt;sup>4</sup> Less than 50.

<sup>&</sup>lt;sup>5</sup> Includes beneficiaries whose state of residence was unknown.

Table B27. - Number of RR Act Benefits by State, Fiscal Year 2011

