## Section B -- Retirement and Survivor Benefits

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 for one with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60 .

Annuities can be paid to spouses of retired 30-year employees when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60 , or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22 , to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could be paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees retiring after June 1974 with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Employee and spouse annuities are reduced separately in each portion, including the vested dual benefit payment, except for certain cases where the employee had 30 years of service. In these cases, which occurred when the employee was first eligible after June 1984, and retired before January 2002 and before age 62, only tier I was reduced. Widow(er)s' annuities awarded since October 1986 are reduced in tier I and tier II. In most cases awarded before October 1986, only tier I was reduced, although tier II was computed on the basis of the reduced tier I. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with 10 or more years of railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future and the total of prior benefit payments is less than what the employee paid in railroad retirement taxes before 1975.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are 62 for a full month, or, if the employee is deceased, the employee would be 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2014 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2015.

Some of the more important terms used above and in the tables are discussed below:

1. An employee with 12 months of railroad service in the 30 months preceding retirement or death generally has a current connection. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30 -month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
2. Under the special guaranty, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
3. Immediate retirements refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as deferred.
4. Full retirement age is age 65 for employees and spouses born before 1938 and widow(er)s born before 1940. Full retirement age is gradually increasing, reaching age 67 for employees and spouses born after 1959 and widow(er)s born after 1961.
5. The average age of beneficiaries is computed as of the end of the fiscal year for those on the current-payment rolls on that date and as of the annuity beginning date for those awarded annuities during the year.

NOTE: In the Statistical Tables for the years through 2014, annuitants who were full retirement age and over and who were originally awarded a disability annuity were included in the disability counts. Effective with this report, annuitants full retirement age and over originally awarded a disability annuity are included in the employee age and service counts because a disability annuity converts to an age and service annuity when the annuitant attains full retirement age.

Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year,
by type of annuitant and fiscal year, 2006-2015

| Fiscal year | Total ${ }^{1}$ | Retired employees |  |  |  | Spouses and divorced spouses | Aged widow(er)s ${ }^{4}$ | Disabled widow(er)s ${ }^{5}$ | Widowed mothers (fathers) ${ }^{4}$ | Children | Remarried widow(er)s | Divorced widow(er)s ${ }^{4}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Awarded age annuity | Disability converted to age ${ }^{2}$ | Disability | Supplemental ${ }^{3}$ |  |  |  |  |  |  |  |
| NUMBER AT END OF YEAR |  |  |  |  |  |  |  |  |  |  |  |  |
| 2006 ......................... | 706,158 | 195,380 | 34,050 | 50,271 | 121,407 | 138,492 | 134,811 | 4,733 | 927 | 11,448 | 4,907 | 9,682 |
| 2007 | 696,472 | 193,282 | 34,147 | 50,172 | 121,188 | 137,371 | 129,350 | 4,596 | 877 | 11,078 | 4,751 | 9,615 |
| 2008 ......................... | 686,636 | 191,146 | 34,401 | 49,648 | 120,824 | 136,332 | 124,089 | 4,450 | 832 | 10,692 | 4,552 | 9,552 |
| 2009 ........................ | 680,534 | 190,302 | 34,688 | 49,116 | 120,778 | 136,467 | 119,459 | 4,323 | 814 | 10,417 | 4,361 | 9,520 |
| 2010 ......................... | 676,653 | 190,236 | 35,557 | 47,960 | 121,166 | 137,112 | 114,929 | 4,251 | 776 | 10,168 | 4,161 | 9,595 |
| 2011 ........................ | 672,484 | 190,100 | 36,259 | 46,850 | 121,422 | 138,253 | 110,372 | 4,136 | 745 | 9,881 | 4,003 | 9,598 |
| 2012 ......................... | 668,957 | 189,909 | 37,370 | 45,066 | 121,614 | 139,741 | 106,268 | 4,081 | 739 | 9,687 | 3,824 | 9,660 |
| 2013 ........................ | 664,055 | 189,569 | 39,506 | 41,745 | 121,530 | 140,894 | 102,186 | 3,965 | 703 | 9,463 | 3,666 | 9,710 |
| 2014 ........................ | 661,069 | 190,224 | 41,554 | 37,891 | 122,086 | 142,626 | 98,435 | 3,868 | 688 | 9,164 | 3,506 | 9,747 |
| 2015 ......................... | 656,847 | 190,114 | 43,141 | 34,514 | 123,037 | 143,920 | 94,279 | 3,741 | 665 | 8,978 | 3,344 | 9,704 |
| AVERAGE AMOUNT |  |  |  |  |  |  |  |  |  |  |  |  |
| 2006 ......................... | ........ | \$1,789 | \$1,628 | \$2,117 | \$42 | \$671 | \$1,122 | \$946 | \$1,423 | \$823 | \$747 | \$740 |
| 2007 | ........ | 1,890 | 1,713 | 2,203 | 42 | 709 | 1,173 | 989 | 1,471 | 853 | 781 | 773 |
| 2008 ......................... | .... | 1,982 | 1,787 | 2,267 | 42 | 742 | 1,222 | 1,025 | 1,529 | 879 | 816 | 804 |
| 2009 | ...... | 2,126 | 1,909 | 2,400 | 42 | 795 | 1,294 | 1,084 | 1,597 | 935 | 879 | 867 |
| 2010 ......................... | ..... | 2,186 | 1,954 | 2,419 | 42 | 817 | 1,329 | 1,108 | 1,643 | 937 | 896 | 880 |
| 2011 ......................... | ... | 2,244 | 1,995 | 2,437 | 42 | 839 | 1,366 | 1,133 | 1,663 | 941 | 907 | 892 |
| 2012 ......................... | ..... | 2,363 | 2,098 | 2,526 | 42 | 882 | 1,426 | 1,181 | 1,700 | 980 | 956 | 938 |
| 2013 ......................... | $\ldots$ | 2,451 | 2,180 | 2,574 | 42 | 915 | 1,476 | 1,217 | 1,757 | 1,006 | 986 | 974 |
| 2014 ......................... | ...... | 2,536 | 2,252 | 2,613 | 42 | 946 | 1,525 | 1,250 | 1,798 | 1,027 | 1,005 | 1,005 |
| 2015 ......................... | ......... | 2,625 | 2,322 | 2,663 | 42 | 975 | 1,576 | 1,285 | 1,835 | 1,055 | 1,036 | 1,040 |

${ }^{1}$ Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2015, there were 25 parents' annuities in current-payment status averaging $\$ 935$ and 1,385 partition payments averaging $\$ 308$.
${ }^{2}$ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{3}$ Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.
${ }^{4}$ Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.
${ }^{5}$ Includes annuities to disabled widow(er)s age 60 and over now payable as aged widow(er)s' annuities.
NOTE.--Data exclude survivor (option) annuities, last payable in December 2005.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2006-2015

| Fiscal year | Total ${ }^{1}$ | Retired employees |  |  | Spouses and divorced spouses | Aged widow(er)s | Disabled widow(er)s | Widowed mothers <br> (fathers) | Children | Remarried widow(er)s | Divorced widow(er)s |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Age | Disability | Supplemental ${ }^{2}$ |  |  |  |  |  |  |  |
| NUMBER AWARDED |  |  |  |  |  |  |  |  |  |  |  |
| 2006 ...................... | 35,137 | 7,919 | 4,128 | 5,717 | 8,830 | 6,820 | 204 | 107 | 504 | 197 | 709 |
| 2007....................... | 38,743 | 9,643 | 3,619 | 7,273 | 10,065 | 6,482 | 205 | 113 | 498 | 182 | 661 |
| 2008....................... | 38,591 | 9,753 | 3,402 | 7,090 | 10,127 | 6,511 | 166 | 143 | 515 | 188 | 693 |
| 2009....................... | 39,317 | 10,310 | 3,213 | 7,015 | 10,919 | 6,283 | 181 | 142 | 463 | 166 | 622 |
| 2010....................... | 40,191 | 10,712 | 3,161 | 7,319 | 11,256 | 6,163 | 189 | 99 | 429 | 157 | 702 |
| 2011....................... | 39,647 | 10,542 | 3,086 | 7,087 | 11,301 | 6,053 | 173 | 110 | 417 | 158 | 718 |
| 2012........................ | 38,649 | 10,054 | 2,858 | 6,778 | 11,479 | 5,828 | 181 | 115 | 454 | 164 | 734 |
| 2013....................... | 38,094 | 10,211 | 2,324 | 6,502 | 11,444 | 5,995 | 164 | 111 | 456 | 146 | 739 |
| 2014....................... | 37,294 | 10,210 | 1,800 | 6,673 | 11,495 | 5,582 | 133 | 111 | 398 | 144 | 745 |
| 2015 ${ }^{3} . . . . . . . . . . . . . . . . . . . . ~$ | 36,316 | 10,059 | 1,686 | 6,194 | 11,300 | 5,546 | 120 | 99 | 462 | 151 | 696 |
| Cumulative 1937-2015 | 5,202,766 | 1,513,431 | 525,530 | 516,905 | 1,211,468 | 1,046,120 | 18,925 | 85,418 | 238,804 | 15,973 | 26,642 |

## AVERAGE AMOUNT

| 2006...................... | ........ | \$2,389 | \$2,308 | \$41 | \$794 | \$1,493 | \$1,334 | \$1,492 | \$1,056 | \$865 | \$822 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2007....................... | ........ | 2,562 | 2,397 | 41 | 890 | 1,557 | 1,373 | 1,585 | 1,099 | 885 | 854 |
| 2008....................... | ........ | 2,650 | 2,441 | 41 | 911 | 1,629 | 1,385 | 1,721 | 1,153 | 964 | 901 |
| 2009....................... | ........ | 2,685 | 2,558 | 41 | 931 | 1,708 | 1,443 | 1,709 | 1,233 | 1,030 | 996 |
| 2010...................... | ........ | 2,786 | 2,509 | 41 | 950 | 1,740 | 1,536 | 1,778 | 1,203 | 1,064 | 963 |
| 2011. | ........ | 2,814 | 2,524 | 41 | 958 | 1,789 | 1,531 | 1,779 | 1,194 | 1,077 | 991 |
| 2012....................... | ... | 2,888 | 2,585 | 41 | 981 | 1,859 | 1,515 | 1,647 | 1,220 | 1,130 | 1,049 |
| 2013. | ........ | 2,921 | 2,565 | 41 | 1,003 | 1,911 | 1,503 | 1,916 | 1,332 | 1,161 | 1,104 |
| 2014. | ........ | 3,041 | 2,624 | 41 | 1,024 | 1,985 | 1,615 | 1,874 | 1,294 | 1,151 | 1,095 |
| 2015..................... | ........ | 3,114 | 2,611 | 41 | 1,055 | 2,031 | 1,685 | 1,728 | 1,302 | 1,153 | 1,175 |

[^0]Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2006-2015 (Amount in millions), cash basis

| Fiscal year | Total retirement and survivor ${ }^{1}$ |  | Retirement |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total | Regular employee annuities and pensions |  |  | Supplemental employee annuities ${ }^{2}$ | Spouse and divorced spouse annuities |  |
| 2006.......................... | \$9,440.9 |  | \$7,294.0 |  | \$6,116.1 |  | \$61.4 |  | \$1,116.5 |
| 2007.......................... | 9,797.4 |  | 7,641.1 |  | 6,412.7 |  | 60.8 |  | 1,167.6 |
| 2008.......................... | 10,035.3 |  | 7,877.0 |  | 6,607.6 |  | 60.5 |  | 1,208.9 |
| 2009.......................... | 10,504.0 |  | 8,311.0 |  | 6,968.2 |  | 60.4 |  | 1,282.4 |
| 2010.......................... | 10,780.2 |  | 8,588.6 |  | 7,189.8 |  | 60.3 |  | 1,338.4 |
| 2011.......................... | 10,946.5 |  | 8,778.5 |  | 7,338.5 |  | 60.8 |  | 1,379.2 |
| 2012.......................... | 11,330.3 |  | 9,155.4 |  | 7,636.7 |  | 60.8 |  | 1,457.9 |
| 2013.......................... | 11,635.7 |  | 9,456.5 |  | 7,865.7 |  | 60.6 |  | 1,530.2 |
| 2014........................... | 11,896.4 |  | 9,724.9 |  | 8,064.7 |  | 60.8 |  | 1,599.5 |
| 2015.......................... | 12,174.1 |  | 10,012.2 |  | 8,283.7 |  | 61.1 |  | 1,667.4 |
|  | Survivor |  |  |  |  |  |  |  |  |
|  | Annuities |  |  |  |  |  |  | Lump-sum benefits |  |
|  | Total ${ }^{3}$ | Aged widow(er)s' | Disabled widow(er)s' | Widowed mothers' (fathers') | Remarried widow(er)s' | Divorced widow(er)s' | Children's | Lump-sum death benefits | Residual payments |
| 2006.......................... | \$2,142.5 | \$1,820.8 | \$55.5 | \$16.6 | \$44.1 | \$85.9 | \$119.1 | \$4.2 | \$0.1 |
| 2007.......................... | 2,152.4 | 1,825.4 | 56.3 | 15.9 | 44.7 | 89.4 | 120.1 | 3.9 | 0.1 |
| 2008.......................... | 2,154.0 | 1,825.2 | 56.3 | 15.7 | 45.0 | 91.8 | 119.6 | 4.0 | 0.1 |
| 2009.......................... | 2,188.5 | 1,848.1 | 57.7 | 15.9 | 46.2 | 97.7 | 122.5 | 3.5 | ${ }^{4}$ |
| 2010.......................... | 2,183.5 | 1,841.3 | 58.4 | 15.9 | 45.4 | 100.4 | 121.6 | 3.6 | (4) |
| 2011.......................... | 2,161.6 | 1,821.7 | 58.5 | 16.0 | 44.3 | 102.3 | 118.5 | 3.6 | 0.1 |
| 2012.......................... | 2,168.3 | 1,822.4 | 59.6 | 15.4 | 44.3 | 107.3 | 119.0 | 3.4 | (4) |
| 2013.......................... | 2,172.3 | 1,819.1 | 60.1 | 15.3 | 44.0 | 112.3 | 121.1 | 3.2 | ${ }^{(4)}$ |
| 2014........................... | 2,164.2 | 1,809.0 | 59.9 | 15.5 | 43.2 | 116.8 | 119.5 | 2.9 | ${ }^{(4)}$ |
| 2015.......................... | 2,153.9 | 1,795.4 | 59.7 | 15.3 | 42.5 | 120.7 | 120.0 | 3.0 | (4) |

[^1]Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2006-2015

| Fiscal year | Total |  | Status of employee at death |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Nonretired |  | Retired |  |
|  | Number | Average amount | Number | Average amount | Number | Average amount |
| LUMP-SUM DEATH BENEFITS ${ }^{1}$ |  |  |  |  |  |  |
| 2006............................................... | 4,544 | \$905 | 136 | \$261 | 4,408 | \$924 |
| 2007.............................................. | 4,196 | 905 | 138 | 263 | 4,058 | 927 |
| 2008.............................................. | 4,169 | 905 | 133 | 255 | 4,036 | 926 |
| 2009.............................................. | 3,749 | 905 | 110 | 255 | 3,639 | 924 |
| 2010.............................................. | 3,722 | 915 | 104 | 255 | 3,618 | 934 |
| 2011.............................................. | 3,598 | 916 | 120 | 262 | 3,478 | 939 |
| 2012.............................................. | 3,466 | 928 | 110 | 255 | 3,356 | 950 |
| 2013.............................................. | 3,280 | 922 | 99 | 264 | 3,181 | 943 |
| 2014.............................................. | 3,084 | 925 | 93 | 255 | 2,991 | 946 |
| 2015............................................. | 3,108 | 927 | 64 | 255 | 3,044 | 941 |
| Cumulative 1947-2015....................... | 785,675 | ...... | 167,679 | ...... | 617,996 | ...... |
| RESIDUAL PAYMENTS |  |  |  |  |  |  |
| 2006.............................................. | 36 | \$2,981 | 30 | \$2,696 | 6 | \$4,407 |
| 2007.............................................. | 26 | 2,674 | 23 | 2,416 | 3 | 4,648 |
| 2008.............................................. | 45 | 2,447 | 41 | 2,346 | 4 | 3,483 |
| 2009.............................................. | 18 | 2,052 | 15 | 2,083 | 3 | 1,898 |
| 2010.............................................. | 19 | 2,133 | 19 | 2,133 | . | ...... |
| 2011.............................................. | 24 | 2,519 | 19 | 2,866 | 5 | 1,204 |
| 2012.............................................. | 11 | 919 | 9 | 731 | 2 | 1,769 |
| 2013.............................................. | 7 | 3,087 | 7 | 3,087 | .. | ...... |
| 2014.............................................. | 5 | 2,304 | 4 | 2,504 | 1 | 1,508 |
| 2015............................................. | 5 | 2,684 | 4 | 3,242 | 1 | 451 |
| Cumulative 1938-2015....................... | 307,896 | ...... | 282,064 | ...... | 25,832 | ...... |

${ }^{1}$ Includes deferred lump-sum death benefits; 16,020 were awarded in the period 1947-2015, of which 1 equal to $\$ 255$ was in 2015.
NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2015,
by type of annuity and status of annuitant under Social Security Act

|  | Total |  | Annuitants receiving social security benefits |  |  |  | Annuitants not receiving social security benefits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Type of annuity | Number | Average railroad retirement annuity | Number | Percent of total | Average railroad retirement annuity | Average social security benefit | Number | Average railroad retirement annuity |
| EMPLOYEE ANNUITIES |  |  |  |  |  |  |  |  |
| All retirements: |  |  |  |  |  |  |  |  |
| Awarded age annuity |  |  |  |  |  |  |  |  |
| Full age ............................................ | 125,200 | \$3,151 | 9,122 | 7 | \$1,193 | \$1,333 | 116,078 | \$3,305 |
| Reduced age ..................................... | 64,914 | 1,609 | 12,208 | 19 | 434 | 1,298 | 52,706 | 1,881 |
| Disability converted to age annuity ${ }^{1}$... | 43,141 | 2,322 | 4,974 | 12 | 1,131 | 1,001 | 38,167 | 2,478 |
| Disability ............................................. | 34,514 | 2,663 | 2,246 | 7 | 1,101 | 1,040 | 32,268 | 2,772 |
| Total ........................................... | 267,769 | \$2,581 | 28,550 | 11 | \$851 | \$1,237 | 239,219 | \$2,787 |
| Immediate retirements ${ }^{2}$ : |  |  |  |  |  |  |  |  |
| Awarded age annuity |  |  |  |  |  |  |  |  |
| Full age ........................................... | 106,063 | \$3,330 | 4,424 | 4 | \$1,913 | \$1,138 | 101,639 | \$3,391 |
| Reduced age .................................... | 19,380 | 2,141 | 1,521 | 8 | 903 | 1,208 | 17,859 | 2,246 |
| Disability converted to age annuity ${ }^{1} . .$. | 35,064 | 2,503 | 2,148 | 6 | 1,639 | 856 | 32,916 | 2,560 |
| Disability ........................................... | 27,583 | 2,879 | 417 | 2 | 1,739 | 872 | 27,166 | 2,897 |
| Total ............................................. | 188,090 | \$2,987 | 8,510 | 5 | \$1,655 | \$1,066 | 179,580 | \$3,050 |
| Deferred retirements ${ }^{2}$ : |  |  |  |  |  |  |  |  |
| Awarded age annuity |  |  |  |  |  |  |  |  |
| Full age ........................................... | 19,137 | \$2,163 | 4,698 | 25 | \$516 | \$1,516 | 14,439 | \$2,699 |
| Reduced age .................................... | 45,534 | 1,382 | 10,687 | 23 | 367 | 1,311 | 34,847 | 1,693 |
| Disability converted to age annuity ${ }^{1}$... | 8,077 | 1,536 | 2,826 | 35 | 745 | 1,111 | 5,251 | 1,962 |
| Disability ................................................ | 6,931 | 1,804 | 1,829 | 26 | 955 | 1,078 | 5,102 | 2,108 |
| Total .............................................. | 79,679 | \$1,622 | 20,040 | 25 | \$509 | \$1,309 | 59,639 | \$1,996 |

[^2]Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2015,
by type of annuity and status of annuitant under Social Security Act - Continued

|  | Total |  | Annuitants receiving social security benefits |  |  |  | Annuitants not receiving social security benefits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Type of annuity | Number | Average railroad retirement annuity | Number | Percent of total | Average railroad retirement annuity | Average social security benefit | Number | Average railroad retirement annuity |
| SPOUSE AND DIVORCED SPOUSE ANNUITIES |  |  |  |  |  |  |  |  |
| Full-rate spouse ................. | 91,771 | \$1,227 | 28,328 | 31 | \$529 | \$1,170 | 63,443 | \$1,539 |
| Reduced-rate spouse .......... | 47,447 | 524 | 24,436 | 52 | 210 | 1,077 | 23,011 | 858 |
| Divorced spouse ................ | 4,702 | 610 | 1,921 | 41 | 315 | 629 | 2,781 | 813 |
| Total .............................. | 143,920 | \$975 | 54,685 | 38 | \$379 | \$1,109 | 89,235 | \$1,341 |
| SURVIVOR ANNUITIES ${ }^{3}$ |  |  |  |  |  |  |  |  |
| Aged widow(er)s ................ | 94,031 | \$1,576 | 30,174 | 32 | \$895 | \$1,016 | 63,857 | \$1,897 |
| Disabled widow(er)s .......... | ${ }^{4} 3,741$ | 1,285 | 1,427 | 38 | 953 | 927 | 2,314 | 1,490 |
| Widowed mothers <br> (fathers) | 661 | 1,835 | 40 | 6 | 882 | 1,095 | 621 | 1,897 |
| Remarried widow(er)s ........ | 3,344 | 1,036 | 1,286 | 38 | 511 | 944 | 2,058 | 1,364 |
| Divorced widow(er)s ........... | 9,697 | 1,040 | 5,611 | 58 | 695 | 961 | 4,086 | 1,514 |
| Children: <br> Under age 18 | 1,713 | 1,361 | 84 | 5 | 933 | 534 | 1,629 | 1,383 |
| Full-time students, ages 18-19 | 56 | 1,454 | 4 | 7 | 1,012 | 583 | 52 | 1,488 |
| Disabled, age 18 or older .... | 7,209 | 979 | 2,081 | 29 | 585 | 627 | 5,128 | 1,140 |
| Parents ............................. | 25 | 935 | 22 | 88 | 859 | 1,015 | 3 | 1,488 |
| Total .............................. | 120,477 | \$1,471 | 40,729 | 34 | \$842 | \$982 | 79,748 | \$1,792 |

[^3]| Amount of annuity | Total |  | Age annuities |  |  |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Awarded age annuity |  |  |  |  |  | Disability converted to age annuity ${ }^{2}$ |  |  |  |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Immediate retirements ${ }^{3}$. | 188,090 | 70 | 9,586 | 47 | 96,477 | 92 | 19,380 | 30 | 35,064 | 81 | 27,583 | 80 |
| Deferred retirements ${ }^{3}$ | 79,679 | 30 | 10,837 | 53 | 8,300 | 8 | 45,534 | 70 | 8,077 | 19 | 6,931 | 20 |
| Total | 267,769 | 100 | 20,423 | 100 | 104,777 | 100 | 64,914 | 100 | 43,141 | 100 | 34,514 | 100 |
| Average annuity: |  |  |  |  |  |  |  |  |  |  |  |  |
| Immediate. | \$2,987 |  | \$2,691 |  | \$3,393 |  | \$2,141 |  | \$2,503 |  | \$2,879 |  |
| Deferred | 1,622 |  | 1,405 |  | 3,153 |  | 1,382 |  | 1,536 |  | 1,804 |  |
| Total | \$2,581 |  | \$2,008 |  | \$3,374 |  | \$1,609 |  | \$2,322 |  | \$2,663 |  |
| Less than \$400.00 | 12,039 | 4 | 2,722 | 13 | 22 | (4) | 8,149 | 13 | 920 | 2 | 226 | 1 |
| \$400.00 to \$899.99. | 9,469 | 4 | 2,108 | 10 | 190 | (4) | 4,848 | 7 | 1,477 | 3 | 846 | 2 |
| \$900.00 to \$1,399.99 | 13,144 | 5 | 1,425 | 7 | 239 | (4) | 8,339 | 13 | 1,930 | 4 | 1,211 | 4 |
| \$1,400.00 to \$1,599.99. | 9,382 | 4 | 728 | 4 | 150 | (4) | 6,120 | 9 | 1,496 | 3 | 888 | 3 |
| \$1,600.00 to \$1,799.99. | 11,500 | 4 | 1,072 | 5 | 340 | (4) | 6,537 | 10 | 2,238 | 5 | 1,313 | 4 |
| \$1,800.00 to \$1,999.99. | 14,288 | 5 | 1,419 | 7 | 843 | 1 | 6,799 | 10 | 3,534 | 8 | 1,693 | 5 |
| \$2,000.00 to \$2,199.99 | 18,661 | 7 | 1,565 | 8 | 2,437 | 2 | 7,457 | 11 | 4,696 | 11 | 2,506 | 7 |
| \$2,200.00 to \$2,299.99. | 10,940 | 4 | 810 | 4 | 1,243 | 1 | 4,346 | 7 | 2,861 | 7 | 1,680 | 5 |
| \$2,300.00 to \$2,399.99. | 10,501 | 4 | 868 | 4 | 1,116 | 1 | 3,839 | 6 | 2,977 | 7 | 1,701 | 5 |
| \$2,400.00 to \$2,499.99. | 9,744 | 4 | 795 | 4 | 1,508 | 1 | 2,620 | 4 | 3,035 | 7 | 1,786 | 5 |
| \$2,500.00 to \$2,599.99. | 9,292 | 3 | 761 | 4 | 2,160 | 2 | 1,827 | 3 | 2,779 | 6 | 1,765 | 5 |
| \$2,600.00 to \$2,699.99. | 9,310 | 3 | 693 | 3 | 3,047 | 3 | 1,342 | 2 | 2,550 | 6 | 1,678 | 5 |
| \$2,700.00 to \$2,799.99. | 9,323 | 3 | 609 | 3 | 3,824 | 4 | 968 | 1 | 2,200 | 5 | 1,722 | 5 |
| \$2,800.00 to \$2,899.99. | 9,578 | 4 | 595 | 3 | 4,625 | 4 | 674 |  | 1,975 | 5 | 1,709 | 5 |
| \$2,900.00 to \$2,999.99. | 9,642 | 4 | 480 | 2 | 5,323 | 5 | 420 | 1 | 1,800 | 4 | 1,619 | 5 |
| \$3,000.00 to \$3,099.99. | 9,744 | 4 | 408 | 2 | 5,991 | 6 | 279 | (4) | 1,435 | 3 | 1,631 | 5 |
| \$3,100.00 to \$3,199.99. | 9,801 | 4 | 382 | 2 | 6,592 | 6 | 157 | ${ }^{(4)}$ | 1,150 | 3 | 1,520 | 4 |
| \$3,200.00 to \$3,299.99. | 9,526 | 4 | 327 | 2 | 6,770 | 6 | 76 | ${ }^{(4)}$ | 937 | 2 | 1,416 | 4 |
| \$3,300.00 to \$3,399.99. | 9,089 | 3 | 275 | 1 | 6,769 | 6 | 44 | ${ }^{(4)}$ | 763 | 2 | 1,238 | 4 |
| \$3,400.00 to \$3,499.99. | 8,506 | 3 | 271 | 1 | 6,423 | 6 | 33 | ${ }^{(4)}$ | 661 | 2 | 1,118 | 3 |
| \$3,500.00 to \$3,599.99. | 8,088 | 3 | 249 | 1 | 6,260 | 6 | 22 | (4) | 464 | 1 | 1,093 | 3 |
| \$3,600.00 to \$3,699.99. | 7,693 | 3 | 200 | 1 | 6,024 | 6 | 13 | ${ }^{(4)}$ | 411 | 1 | 1,045 | 3 |
| \$3,700.00 to \$3,799.99. | 6,964 | 3 | 164 | 1 | 5,620 | 5 | 3 | (4) | 317 | 1 | 860 | 2 |
| \$3,800.00 to \$3,999.99. | 11,961 | 4 | 286 | 1 | 10,001 | 10 | 2 | (4) | 383 | 1 | 1,289 | 4 |
| \$4,000.00 to \$4,199.99. | 9,018 | 3 | 231 | 1 | 8,026 | 8 | $\ldots$ | . | 119 | (4) | 642 | 2 |
| \$4,200.00 to \$4,399.99. | 6,269 | 2 | 209 | 1 | 5,771 | 6 |  | . | 28 | (4) | 261 | 1 |
| \$4,400.00 and over | 4,297 | 2 | 771 | 4 | 3,463 | 3 | $\cdots$ | . | 5 | (4) | 58 | (4) |
| Total | 267,769 | 100 | 20,423 | 100 | 104,777 | 100 | 64,914 | 100 | 43,141 | 100 | 34,514 | 100 |

See footnotes at end of table.

| Amount of annuity | Total |  | Age annuities |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |
| Immediate retirements ${ }^{3}$. | 8,306 | 71 | 777 | 52 | 5,693 | 95 | 645 | 25 | 1,191 | 71 |
| Deferred retirements ${ }^{3}$ | 3,439 | 29 | 705 | 48 | 277 | 5 | 1,962 | 75 | 495 | 29 |
| Total . | 11,745 | 100 | 1,482 | 100 | 5,970 | 100 | 2,607 | 100 | 1,686 | 100 |
| Average annuity: |  |  |  |  |  |  |  |  |  |  |
| Immediate. . | \$3,535 |  | \$3,056 |  | \$3,868 |  | \$2,232 |  | \$2,962 |  |
| Deferred | 1,849 |  | 1,994 |  | 3,544 |  | 1,579 |  | 1,767 |  |
| Total | \$3,042 |  | \$2,551 |  | \$3,853 |  | \$1,740 |  | \$2,611 |  |
| Less than \$500.00 | 281 | 2 | 70 | 5 | 2 | (4) | 166 | 6 | 43 | 3 |
| \$500.00 to \$999.99. | 396 | 3 | 108 | 7 | 19 | ${ }^{(4)}$ | 201 | 8 | 68 | 4 |
| \$1,000.00 to \$1,199.99. | 205 | 2 | 40 | 3 | 5 | (4) | 130 | 5 | 30 | 2 |
| \$1,200.00 to \$1,399.99. | 291 | 2 | 56 | 4 | 3 | (4) | 189 | 7 | 43 | 3 |
| \$1,400.00 to \$1,599.99. | 424 | 4 | 52 | 4 | 6 | (4) | 294 | 11 | 72 | 4 |
| \$1,600.00 to \$1,799.99. | 477 | 4 | 62 | 4 | 5 | (4) | 329 | 13 | 81 | 5 |
| \$1,800.00 to \$1,999.99 . | 523 | 4 | 73 | 5 | 3 | (4) | 356 | 14 | 91 | 5 |
| \$2,000.00 to \$2,199.99 . | 532 | 5 | 107 | 7 | 8 | (4) | 305 | 12 | 112 | 7 |
| \$2,200.00 to \$2,399.99 . | 515 | 4 | 148 | 10 | 7 | (4) | 236 | 9 | 124 | 7 |
| \$2,400.00 to \$2,599.99 . | 456 | 4 | 112 | 8 | 38 | 1 | 167 | 6 | 139 | 8 |
| \$2,600.00 to \$2,799.99 . | 415 | 4 | 105 | 7 | 74 | 1 | 102 | 4 | 134 | 8 |
| \$2,800.00 to \$2,999.99 . | 470 | 4 | 104 | 7 | 176 | 3 | 69 | 3 | 121 | 7 |
| \$3,000.00 to \$3,199.99 . | 525 | 4 | 58 | 4 | 304 | 5 | 33 | 1 | 130 | 8 |
| \$3,200.00 to \$3,399.99 . | 710 | 6 | 56 | 4 | 528 | 9 | 13 | (4) | 113 | 7 |
| \$3,400.00 to \$3,599.99 . | 872 | 7 | 47 | 3 | 699 | 12 | 11 | (4) | 115 | 7 |
| \$3,600.00 to \$3,799.99 . | 828 | 7 | 46 | 3 | 694 | 12 | 4 | (4) | 84 | 5 |
| \$3,800.00 to \$3,899.99 . | 413 | 4 | 13 | 1 | 349 | 6 | 1 | (4) | 50 | 3 |
| \$3,900.00 to \$3,999.99. | 420 | 4 | 7 | (4) | 383 | 6 | 1 | (4) | 29 | 2 |
| \$4,000.00 to \$4,099.99. | 431 | 4 | 14 | 1 | 398 | 7 | ... | . | 19 | 1 |
| \$4,100.00 to \$4,199.99 . | 466 | 4 | 13 | 1 | 428 | 7 | $\ldots$ | . | 25 | 1 |
| \$4,200.00 to \$4,299.99. | 434 | 4 | 13 | 1 | 395 | 7 | $\ldots$ | . | 26 | 2 |
| \$4,300.00 to \$4,399.99. | 490 | 4 | 15 | 1 | 453 | 8 | $\ldots$ | . | 22 | 1 |
| \$4,400.00 to \$4,499.99 . | 415 | 4 | 10 | 1 | 397 | 7 | $\ldots$ | $\cdots$ | 8 | (4) |
| \$4,500.00 to \$4,599.99. | 343 | 3 | 19 | 1 | 319 | 5 | $\ldots$ | . | 5 | (4) |
| \$4,600.00 and over .... | 413 | 4 | 134 | 9 | 277 | 5 | $\cdots$ | $\cdots$ | 2 | (4) |
| Total | 11,745 | 100 | 1,482 | 100 | 5,970 | 100 | 2,607 | 100 | 1,686 | 100 |

[^4]| Amount of component | Net tier I |  |  |  | Total tier II |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Current-payment status |  | Awarded in 2014 |  | Current-payment status |  | Awarded in 2014 |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Average, non-zero cases. . . . . . . | \$1,803 |  | \$2,009 |  | \$802 |  | \$1,070 |  |
| Less than \$50.00 | 1,397 | 1 | 21 | (1) | 12,682 | 5 | 34 | (1) |
| \$50.00 to \$149.99. | 2,004 | 1 | 50 | (1) | 18,218 | 7 | 827 | 7 |
| \$150.00 to \$249.99. | 1,887 | 1 | 56 | (1) | 18,006 | 7 | 1,095 | 9 |
| \$250.00 to \$349.99. | 2,118 | 1 | 67 | 1 | 14,630 | 5 | 683 | 6 |
| \$350.00 to \$449.99. | 2,367 | 1 | 106 | 1 | 14,989 | 6 | 474 | 4 |
| \$450.00 to \$549.99. | 2,235 | 1 | 76 | 1 | 15,364 | 6 | 363 | 3 |
| \$550.00 to \$649.99. | 2,165 | 1 | 83 | 1 | 15,227 | 6 | 372 | 3 |
| \$650.00 to \$749.99. | 2,085 | 1 | 94 | 1 | 15,665 | 6 | 291 | 2 |
| \$750.00 to \$849.99. | 2,197 | 1 | 118 | 1 | 17,877 | 7 | 277 | 2 |
| \$850.00 to \$949.99. | 2,349 | 1 | 113 | 1 | 19,164 | 7 | 371 | 3 |
| \$950.00 to \$1,049.99. . | 2,960 | 1 | 137 | 1 | 18,609 | 7 | 446 | 4 |
| \$1,050.00 to \$1,149.99.. | 3,772 | 1 | 164 | 1 | 16,560 | 6 | 556 | 5 |
| \$1,150.00 to \$1,249.99. | 5,104 | 2 | 197 | 2 | 14,779 | 6 | 611 | 5 |
| \$1,250.00 to \$1,349.99. | 7,363 | 3 | 237 | 2 | 12,861 | 5 | 624 | 5 |
| \$1,350.00 to \$1,449.99. | 14,590 | 6 | 284 | 2 | 10,703 | 4 | 741 | 6 |
| \$1,450.00 to \$1,549.99. | 14,491 | 6 | 322 | 3 | 8,878 | 3 | 620 | 5 |
| \$1,550.00 to \$1,649.99. . | 15,497 | 6 | 407 | 3 | 7,391 | 3 | 741 | 6 |
| \$1,650.00 to \$1,749.99. | 17,847 | 7 | 433 | 4 | 6,092 | 2 | 819 | 7 |
| \$1,750.00 to \$1,849.99. | 21,403 | 8 | 431 | 4 | 4,483 | 2 | 776 | 7 |
| \$1,850.00 to \$1,949.99. | 17,363 | 7 | 522 | 4 | 3,054 | 1 | 795 | 7 |
| \$1,950.00 to \$2,049.99. | 19,175 | 7 | 650 | 5 | 976 | (1) | 280 | 2 |
| \$2,050.00 to \$2,099.99. | 13,816 | 5 | 560 | 5 | 173 | (1) | 54 | (1) |
| \$2,100.00 to \$2,149.99. | 13,700 | 5 | 805 | 7 | 93 | (1) | 24 | (1) |
| \$2,150.00 to \$2,199.99. | 11,698 | 4 | 785 | 7 | 59 | (1) | 20 | (1) |
| \$2,200.00 to \$2,249.99. | 10,367 | 4 | 716 | 6 | 34 | (1) | 10 | (1) |
| \$2,250.00 to \$2,299.99. | 9,575 | 4 | 616 | 5 | 25 | (1) | 4 | (1) |
| \$2,300.00 to \$2,349.99. . | 9,426 | 4 | 568 | 5 | 8 | (1) | 2 | (1) |
| \$2,350.00 to \$2,399.99. | 8,643 | 3 | 549 | 5 | 12 | (1) | 5 | (1) |
| \$2,400.00 to \$2,449.99. | 7,475 | 3 | 514 | 4 | 4 | (1) | 3 | (1) |
| \$2,450.00 to \$2,499.99. | 6,063 | 2 | 496 | 4 | 6 | (1) | 1 | (1) |
| \$2,500.00 to \$2,549.99. | 4,695 | 2 | 520 | 4 | 2 | (1) | .... | . |
| \$2,550.00 to \$2,599.99. | 3,735 | 1 | 476 | 4 | 1 | (1) | 1 | (1) |
| \$2,600.00 to \$2,649.99. . | 2,378 | 1 | 746 | 6 | 6 | (1) | 1 | (1) |
| \$2,700.00 and over. . . | 729 | (1) | 137 | 1 | 5 | (1) | 4 | (1) |
| Total, non-zero cases . | 262,669 | 100 | 12,056 | 100 | 266,636 | 100 | 11,925 | 100 |
| Zero cases . . . . . . . . | 6,882 | ... | 27 | ... | 2,933 | ... | 164 | $\cdots$ |
| Grand total . | 269,551 | . . | 12,083 | $\cdots$ | 269,569 | $\cdots$ | 12,089 | . |

[^5]Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2014 and awarded in calendar year 2014, by amount

| Amount of component | Vested dual RR-SS benefit |  |  |  | Supplemental annuity |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Current-payment status |  | Awarded in 2014 |  | Current-payment status |  | Awarded in 2014 ${ }^{1}$ |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Average, non-zero cases. . . . . . . . | \$161 |  | \$204 |  | \$42 |  | \$42 |  |
| Less than \$10.00. | 1 | (2) | ..... | . | 111 | (2) |  |  |
| \$10.00 to \$19.99. | 2 | ${ }^{(2)}$ |  | . | 206 | ${ }^{(2)}$ | $\ldots$. | . |
| \$20.00 to \$29.99. | 1 | (2) |  | . | 5,886 | 5 | 99 | 2 |
| \$30.00 to \$39.99. |  | $\cdots$ | $\ldots$. | . | 7,469 | 6 | 154 | 3 |
| \$40.00 to \$49.99. | 3 | (2) |  | . | 108,591 | 89 | 4,703 | 95 |
| \$50.00 to \$59.99. | 4 | (2) | $\ldots .$. | . | . | . | . | . |
| \$60.00 to \$69.99. | 10 | (2) | ..... | . | $\ldots$ | . | . | . |
| \$70.00 to \$79.99. | 26 | (2) | ..... | . | 8 | ${ }^{(2)}$ | ..... | . |
| \$80.00 to \$89.99. | 83 | (2) |  | . |  | . | ..... | . |
| \$90.00 to \$99.99. . | 385 | 2 | $\ldots .$. | . | ..... | . | ... | . |
| \$100.00 to \$149.99. . | 6,372 | 37 | ..... | . | ..... | . | . | . |
| \$150.00 to \$199.99. | 7,882 | 46 | . | . | . | . | ... | . |
| \$200.00 to \$249.99. | 1,693 | 10 | 1 | 100 | ..... | . | ..... | . |
| \$250.00 to \$299.99. | 413 | 2 | ..... | .. | $\ldots$ | . | ..... | . |
| \$300.00 to \$349.99. . | 133 | 1 | ..... | . | ..... | . | ..... | . |
| \$350.00 to \$399.99. | 25 | (2) | ..... | . | ..... | . | ..... | . |
| \$400.00 to \$449.99. | 7 | (2) | ..... | . | ..... | . | ..... | . |
| \$450.00 and over. . | 2 | (2) |  | . |  | . | ..... | . |
| Total, non-zero cases | 17,042 | 100 | 1 | 100 | ${ }^{3} 122,271$ | 100 | 4,956 | 100 |
| Zero cases . . . . . . . . |  |  |  | $\ldots$ | 34,537 |  | 1,275 |  |
| Grand total . | 17,042 | $\cdots$ | 1 | $\cdots$ | 156,808 |  | 6,231 | ... |

[^6]| Component | Total |  | Age annuities |  |  |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Awarded age annuity |  |  |  |  |  | Disability converted to age annuity ${ }^{1,2}$ |  |  |  |
|  |  |  | Beginning at fullretirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |  |  |
|  | Number | Average |  |  | Number | Average | Number | Average | Number | Average | Number | Average | Number | Average |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Total, regular ${ }^{3}$............................... | 267,769 | \$2,581 | 20,423 | \$2,008 | 104,777 | \$3,374 | 64,914 | \$1,609 | 43,141 | \$2,322 | 34,514 | \$2,663 |
| Tier I, net ......................................... | 260,780 | 1,819 | 19,324 | 1,563 | 104,669 | 2,144 | 59,493 | 1,320 | 42,820 | 1,729 | 34,474 | 1,952 |
| Gross ........................................... | 267,642 | 1,971 | 20,410 | 1,986 | 104,759 | 2,155 | 64,874 | 1,739 | 43,141 | 1,829 | 34,458 | 2,017 |
| Offset for social security benefit ..... | 28,141 | 1,189 | 7,414 | 1,394 | 1,594 | 851 | 12,080 | 1,214 | 4,899 | 987 | 2,154 | 1,047 |
| Tier II, total ......................................... | 264,970 | 821 | 19,943 | 541 | 104,774 | 1,245 | 64,086 | 400 | 42,996 | 608 | 33,171 | 742 |
| 1981 law ${ }^{4}$.................................. | 261,758 | 829 | 19,879 | 542 | 103,541 | 1,255 | 63,867 | 401 | 41,301 | 626 | 33,170 | 742 |
| Prior law ...................................... | 3,212 | 232 | 64 | 218 | 1,233 | 371 | 219 | 59 | 1,695 | 154 | 1 | 68 |
| Service and compensation before 1975 $\qquad$ | 3,212 | 170 | 64 | 155 | 1,233 | 270 | 219 | 44 | 1,695 | 113 | 1 | 17 |
| Addition for service before 1975 $\qquad$ | 2,400 | 27 | 41 | 29 | 1,197 | 33 | 53 | 16 | 1,108 | 22 | 1 | 5 |
| Service and compensation after 1974 $\qquad$ | 2,400 | 57 | 41 | 70 | 1,197 | 72 | 53 | 48 | 1,108 | 41 | 1 | 46 |
| Vested dual railroad retirementsocial security benefit $\qquad$ | 15,198 | 161 | 1,854 | 171 | 5,207 | 171 | 5,749 | 152 | 2,388 | 152 | ...... | .. |
| Addition under minimum guaranty ${ }^{5}$ $\qquad$ | 1,458 | 558 | 3 | 803 | $\ldots$ | ....... | 74 | 701 | 100 | 413 | 1,281 | 560 |
| Total reduction for age ..................... | 65,269 | 354 | ........... | ...... | ............ | ....... | 64,882 | 356 | 175 | 40 | 212 | 47 |
| Supplemental annuity ${ }^{6}$.................. | 123,037 | 42 | 4,830 | 40 | 81,217 | 43 | 11,791 | 40 | 18,908 | 39 | 6,291 | 42 |
| Social security benefit ...................... | 28,550 | 1,237 | 7,484 | 1,435 | 1,638 | 865 | 12,208 | 1,298 | 4,974 | 1,001 | 2,246 | 1,040 |

[^7]| Component | Total |  | Age annuities |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Average |  |  | Number | Average | Number | Average | Number | Average | Number | Average |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |
| Total, regular ${ }^{3}$ | 11,745 | \$3,042 | 1,482 | \$2,551 | 5,970 | \$3,853 | 2,607 | \$1,740 | 1,686 | \$2,611 |
| Tier I, net ...................................................... | 11,690 | 2,010 | 1,467 | 1,866 | 5,968 | 2,315 | 2,581 | 1,465 | 1,674 | 1,887 |
| Gross ....................................................... | 11,619 | 2,178 | 1,468 | 2,317 | 5,947 | 2,318 | 2,574 | 1,889 | 1,630 | 1,995 |
| Offset for social security benefit .................. | 853 | 1,284 | 469 | 1,438 | 7 | 786 | 243 | 1,029 | 134 | 1,230 |
| Tier II ........................................................... | 11,555 | 1,100 | 1,479 | 747 | 5,966 | 1,584 | 2,604 | 348 | 1,506 | 832 |
| Vested dual railroad retirementsocial security benefit $\qquad$ | 2 | 163 | 2 | 163 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| Addition under minimum <br> guaranty ${ }^{5}$ $\qquad$ $55 \quad 687$ $\qquad$ $\qquad$ $\qquad$ $\qquad$ 8 <br> 716 |  |  |  |  |  |  |  |  |  |  |
| Total reduction for age ................................. | 2,587 | 395 | ....... | ....... | ....... | $\ldots$ | 2,574 | 396 | 13 | 51 |
| Social security benefit .................................. | 864 | 1,289 | 472 | 1,440 | 7 | 786 | 245 | 1,046 | 140 | 1,228 |

${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{2}$ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.
${ }^{3}$ Excludes supplemental annuities and social security benefits.
${ }^{4}$ Tier II based on total service and 60 months of highest compensation.
5 Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.
${ }^{6}$ Averages are after court-ordered partitions.
NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

| Age of annuitant ${ }^{3}$ | Total |  | Age annuities |  |  |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Awarded age annuity |  |  |  |  |  | Disability converted to age annuity ${ }^{2}$ |  |  |  |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 50.......................................... | 1,299 | (4) | $\ldots .$. | $\ldots$ | .......... | $\ldots$ | .......... | $\ldots$ | .......... | $\ldots$ | 1,299 | 4 |
| 50 to 54............................................ | 1,822 | 1 | ........ | $\ldots$ | .......... | $\ldots$ | .......... | .... | .......... | $\ldots$ | 1,822 | 5 |
| 55 to 59............................................ | 8,075 | 3 | ........ | .... | .......... | $\ldots$ | ........ | .... | ... | .... | 8,075 | 23 |
| 60 to 64............................................ | 49,579 | 19 | ........ | $\cdots$ | 25,417 | 24 | 5,018 | 8 | .......... | .... | 19,144 | 55 |
| Over 64, under full retirement age...... | 12,951 | 5 | ........ | $\ldots$ | 6,325 | 6 | 2,452 | 4 | .......... | $\ldots$ | 4,174 | 12 |
| Full retirement age to 69.................... | 55,323 | 21 | 3,697 | 18 | 24,766 | 24 | 10,862 | 17 | 15,998 | 37 | ....... | $\ldots$ |
| 70 to 74............................................ | 47,149 | 18 | 4,277 | 21 | 20,812 | 20 | 9,750 | 15 | 12,310 | 29 | .......... | .... |
| 75 to 79............................................ | 30,868 | 12 | 4,010 | 20 | 9,541 | 9 | 10,451 | 16 | 6,866 | 16 | ........ | .... |
| 80 to 84........................................... | 25,547 | 10 | 3,502 | 17 | 6,728 | 6 | 11,003 | 17 | 4,314 | 10 | ......... | $\ldots$ |
| 85 to 89............................................ | 22,248 | 8 | 2,802 | 14 | 5,464 | 5 | 11,289 | 17 | 2,693 | 6 | .......... | ... |
| 90 to 94........................................... | 10,364 | 4 | 1,605 | 8 | 4,364 | 4 | 3,605 | 6 | 790 | 2 | .......... | $\ldots$ |
| 95 and older..................................... | 2,544 | 1 | 530 | 3 | 1,360 | 1 | 484 | 1 | 170 | (4) | .......... | $\cdots$ |
| Total.............................................. | 267,769 | 100 | 20,423 | 100 | 104,777 | 100 | 64,914 | 100 | 43,141 | 100 | 34,514 | 100 |
| Average age ${ }^{5} . . . \ldots \ldots . . . . . . . . . . . . . . . . . . . . . . . ~$ | 72.4 |  | 78.6 |  | 71.6 |  | 77.1 |  | 73.8 |  | 60.7 |  |

See footnotes at end of table.

Table B10.--Regular employee annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015, by type of annuity and age of annuitant - Continued

| Age of annuitant ${ }^{3}$ |  |  | Age annuities |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |
| Under 50.......................................... | 242 | 2 | ......... | ...... | ........ | ...... | ........ | ...... | 242 | 14 |
| 50 to 54............................................ | 296 | 3 | ........ | ...... | ..... | ...... | ....... | $\ldots$ | 296 | 18 |
| 55 to 59............................................ | 735 | 6 | ......... | ...... | ........ | ...... | ........ | ...... | 735 | 44 |
| 60 to 61............................................ | 5,018 | 43 | $\ldots$ | ...... | 4,757 | 80 | ........ | $\ldots$ | 261 | 15 |
| 62 to 64............................................. | 3,281 | 28 | ..... | $\ldots$ | 1,023 | 17 | 2,116 | 81 | 142 | 8 |
| Over 64, under full retirement age........ | 691 | 6 | ......... | ...... | 190 | 3 | 491 | 19 | 10 | 1 |
| 60 to under full retirement age, total.... | 8,990 | 77 | ......... | ...... | 5,970 | 100 | 2,607 | 100 | 413 | 24 |
| Full retirement age to 69..................... | 1,322 | 11 | 1,322 | 89 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| 70 to 74............................................ | 130 | 1 | 130 | 9 | ........ | ...... | ........ | ...... | ........ | ...... |
| 75 and older..................................... | 30 | (4) | 30 | 2 | ........ | ..... | ........ | $\ldots$ | ..... | ...... |
| Grand total....................................... | 11,745 | 100 | 1,482 | 100 | 5,970 | 100 | 2,607 | 100 | 1,686 | 100 |
|  | 61.5 |  | 67.4 |  | 60.9 |  | 63.1 |  | 55.8 |  |

${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{2}$ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.
${ }^{3}$ Age at end of fiscal year 2015 for annuities in current-payment status, and age on beginning date for annuities awarded in year.
${ }^{4}$ Less than 0.5 percent.
${ }^{5}$ The average age was 72.4 years for in current-payment status awarded age annuities and 62.4 years for retirees awarded age annuities in the year.

| Years of creditable service | Total |  | Age annuities |  |  |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Awarded age annuity |  |  |  |  |  | Disability converted to age annuity ${ }^{2}$ |  |  |  |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 10....................................... | 3,098 | 1 | 457 | 2 | ........ | $\ldots$ | 939 | 1 | 176 | (3) | 1,526 | 4 |
| 10 to 14......................................... | 39,274 | 15 | 7,007 | 34 | ........ | $\ldots$ | 20,912 | 32 | 5,345 | 12 | 6,010 | 17 |
| 15 to 19......................................... | 22,778 | 9 | 3,675 | 18 | ........ | .... | 12,077 | 19 | 3,838 | 9 | 3,188 | 9 |
| 20 to 24.......................................... | 32,458 | 12 | 2,743 | 13 | ....... | .... | 8,800 | 14 | 11,698 | 27 | 9,217 | 27 |
| 25 to 29....................................... | 22,488 | 8 | 2,279 | 11 | ........ | $\ldots$ | 6,186 | 10 | 8,406 | 19 | 5,617 | 16 |
| Less than 30, total....................... | 120,096 | 45 | 16,161 | 79 | ........ | $\ldots$ | 48,914 | 75 | 29,463 | 68 | 25,558 | 74 |
|  | 18,910 | 7 | 779 | 4 | 12,181 | 12 | 1,174 | 2 | 2,608 | 6 | 2,168 | 6 |
| 31 to 34......................................... | 39,819 | 15 | 720 | 4 | 24,433 | 23 | 4,029 | 6 | 6,378 | 15 | 4,259 | 12 |
| 35 to 39.. | 55,860 | 21 | 734 | 4 | 41,840 | 40 | 6,878 | 11 | 4,067 | 9 | 2,341 | 7 |
| 40 and over.................................... | 32,954 | 12 | 2,018 | 10 | 26,305 | 25 | 3,888 | 6 | 625 | 1 | 118 | (3) |
| 30 and over, total.......................... | 147,543 | 55 | 4,251 | 21 | 104,759 | 100 | 15,969 | 25 | 13,678 | 32 | 8,886 | 26 |
| Grand total ${ }^{5}$. | 267,769 | 100 | 20,423 | 100 | 104,777 | 100 | 64,914 | 100 | 43,141 | 100 | 34,514 | 100 |
| Average years of service ${ }^{6} \ldots \ldots . . . . . . . . .$. | 28.3 |  | 21.6 |  | 36.7 |  | 21.9 |  | 25.1 |  | 22.9 |  |

See footnotes at end of table.

Table B11.--Regular employee annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015, by type of annuity and years of creditable service - Continued

| Years of creditable service | Total |  | Age annuities |  |  |  |  |  | Disability annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |
| Under 10..................................... | 397 | 3 | 64 | 4 | ....... | $\ldots$ | 152 | 6 | 181 | 11 |
| 10 to 14....................................... | 1,972 | 17 | 453 | 31 | ...... | $\ldots$ | 1,143 | 44 | 376 | 22 |
| 15 to 19....................................... | 1,177 | 10 | 285 | 19 | ....... | $\ldots$ | 657 | 25 | 235 | 14 |
| 20 to 24...................................... | 862 | 7 | 198 | 13 | ....... | $\ldots$ | 408 | 16 | 256 | 15 |
| 25 to 29...................................... | 522 | 4 | 130 | 9 | ....... | ... | 216 | 8 | 176 | 10 |
| Less than 30, total...................... | 4,930 | 42 | 1,130 | 76 | ....... | $\ldots$ | 2,576 | 99 | 1,224 | 73 |
| 30 to 34....................................... | 1,911 | 16 | 82 | 6 | 1,616 | 27 | ....... | $\ldots$ | 213 | 13 |
| 35 to 39....................................... | 3,028 | 26 | 73 | 5 | 2,775 | 46 | ....... | $\ldots$ | 180 | 11 |
| 40 and over................................. | 1,758 | 15 | 184 | 12 | 1,558 | 26 | ....... | .... | 16 | 1 |
| 30 and over, total........................ | 6,697 | 57 | 339 | 23 | 5,949 | 100 | ....... | $\cdots$ | 409 | 24 |
|  | 11,745 | 100 | 1,482 | 100 | 5,970 | 100 | 2,607 | 100 | 1,686 | 100 |
| Average years of service ${ }^{6} \ldots . . \ldots \ldots . . . .$. | 28.3 |  | 22.0 |  | 37.1 |  | 16.0 |  | 21.3 |  |

${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{2}$ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.
${ }^{3}$ Less than 0.5 percent.
${ }^{4}$ Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.
${ }^{5}$ Includes employees whose years of service were not available.
${ }^{6}$ The average years of service was 30.0 years for annuitants in current-payment status awarded an age annuity and 29.5 years for retirees awarded age annuities in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2014, and awarded in calendar year 2014, by last railroad employer

| Last railroad employer | In current-payment status on December 31, 2014 |  |  |  |  | Railroad annuities awarded in 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Railroad annuities |  | Dual beneficiaries |  |  | Immediate retirements |  |  |
|  | Number | Average amount | Number | Average RR annuity | Average SS benefit | Total | Number | Average amount |
| BNSF Ry. Co. | 43,910 | \$2,690 | 3,478 | \$792 | \$1,217 | 2,028 | 1,484 | \$3,669 |
| Canadian National, U.S. Operations |  |  |  |  |  |  |  |  |
| Bessemer \& Lake Erie RR. Co. | 613 | 2,171 | 59 | 570 | 1,310 | 19 | 3 | 2,917 |
| Cedar River RR. Co. | 2 | 772 | 2 | 772 | 1,412 | 1 | ..... |  |
| Chicago, Central and Pacific RR. Co. | 270 | 2,903 | 7 | 1,439 | 838 | 21 | 15 | 3,772 |
| Grand Trunk Western RR. Co. | 2,785 | 2,577 | 284 | 744 | 1,207 | 70 | 35 | 3,787 |
| Illinois Central RR. Co. | 6,357 | 2,342 | 852 | 598 | 1,298 | 248 | 132 | 3,802 |
| Pittsburgh \& Conneaut Dock Co. | 169 | 2,214 | 18 | 466 | 1,427 | 8 | 1 | 3,251 |
| Sault Ste Marie Bridge Co. | 24 | 2,944 | 1 | 2,110 | 911 | ...... | ...... | ...... |
| Wisconsin Central Transportation Corp. | 2,024 | 2,679 | 184 | 708 | 1,234 | 91 | 69 | 3,534 |
| Canadian Pacific, Soo Line Corporation |  |  |  |  |  |  |  |  |
| Dakota Minnesota \& Eastern RR. Corp. | 381 | 2,965 | 18 | 1,088 | 1,249 | 32 | 27 | 3,152 |
| Delaware \& Hudson Ry. Co. Inc. | 794 | 2,444 | 86 | 630 | 1,244 | 39 | 21 | 3,195 |
| Soo Line RR. Co. | 4,300 | 2,604 | 349 | 737 | 1,295 | 219 | 153 | 3,516 |
| CSX Transportation, Inc. | 39,512 | 2,723 | 2,755 | 823 | 1,205 | 1,573 | 1,178 | 3,620 |
| Kansas City Southern Ry. Co. | 2,191 | 2,835 | 132 | 1,075 | 1,172 | 98 | 59 | 3,560 |
| Gateway Eastern Ry. Co. | 5 | 2,408 | $\ldots$ | ...... | ...... | $\ldots$ | $\ldots$ | $\ldots$ |
| IC\&E-Kansas City Southern Joint Agency | 102 | 2,332 | 10 | 939 | 1,112 | ...... | ...... | ...... |
| Texas Mexican Ry. Co. | 188 | 2,676 | 17 | 1,385 | 860 | 7 | 6 | 3,216 |
| National RR. Passenger Corp. (Amtrak) | 13,984 | 2,572 | 1,851 | 1,193 | 1,149 | 1,147 | 899 | 3,173 |
| Norfolk Southern Corp. | 30,414 | 2,767 | 1,844 | 884 | 1,175 | 1,275 | 1,010 | 3,551 |
| Union Pacific RR. Co. | 55,954 | 2,689 | 4,828 | 846 | 1,195 | 2,574 | 1,811 | 3,742 |
| Class I railroads, total | 203,979 | \$2,684 | 16,775 | \$856 | \$1,202 | 9,450 | 6,903 | \$3,591 |
| Buffalo \& Pittsburgh RR. Inc. | 194 | \$2,634 | 10 | \$650 | \$1,184 | 12 | 11 | \$3,104 |
| Canadian Pacific Ry. Co. | 202 | 1,284 | 23 | 849 | 1,052 | 6 | ..... | ...... |
| Florida East Coast Ry., LLC. | 578 | 2,376 | 91 | 742 | 1,176 | 27 | 19 | 3,213 |
| Illinois \& Midland RR. Inc. | 148 | 2,279 | 18 | 1,038 | 1,351 | 13 | 6 | 3,721 |
| lowa Interstate RR. LTD. | 142 | 2,410 | 15 | 505 | 1,317 | 5 | 5 | 3,058 |
| Montana Rail Link Inc. | 483 | 2,910 | 13 | 912 | 1,208 | 37 | 28 | 3,414 |
| Montreal, Maine \& Atlantic Ry., LTD. | 413 | 2,424 | 19 | 656 | 1,298 | 8 | 5 | 3,722 |
| Paducah \& Louisville Ry. Inc. | 200 | 3,111 | 3 | 2,180 | 1,010 | 11 | 10 | 3,610 |
| Springfield Terminal Ry. Co., Vermont | 885 | 2,621 | 60 | 1,320 | 1,034 | 35 | 23 | 3,200 |
| Wheeling \& Lake Erie Ry. Co. | 167 | 2,633 | 9 | 962 | 1,497 | 5 | 5 | 2,791 |
| All others | 286 | 2,710 | 31 | 1,057 | 1,264 | 25 | 23 | 3,160 |
| Class II railroads, total | 3,698 | \$2,538 | 292 | \$929 | \$1,182 | 184 | 135 | \$3,284 |


| Last railroad employer | In current-payment status on December 31, 2014 |  |  |  |  | Railroad annuities awarded in 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Railroad annuities |  | Dual beneficiaries |  |  |  | Immediate retirements |  |
|  | Number | Average amount | Number | Average RR annuity | Average SS benefit | Total | Number | Average amount |
| Aliquippa \& Ohio River RR. Co. | 103 | \$1,971 | 9 | \$493 | \$1,414 | ...... | ...... | ...... |
| Alton \& Southern Ry. Co. | 296 | 2,674 | 27 | 628 | 1,426 | 10 | 8 | \$3,571 |
| Arcelormittal Cleveland Works Ry., Inc. | 309 | 2,616 | 21 | 1,402 | 823 | 4 | 3 | 3,607 |
| Belt Ry. Co. of Chicago | 423 | 2,625 | 45 | 760 | 1,259 | 12 | 9 | 3,637 |
| Birmingham Terminal Ry., LLC. | 196 | 2,595 | 15 | 824 | 1,341 | 8 | 6 | 2,710 |
| Boston \& Maine Corp. | 413 | 1,520 | 119 | 468 | 1,261 | 8 | 1 | 3,642 |
| Canadian National Ry. Inc. | 377 | 343 | 7 | 507 | 947 | 28 | ...... | $\ldots$ |
| Chicago, Milwaukee, St. Paul and Pacific RR. Co. | 1,428 | 1,265 | 465 | 385 | 1,407 | 26 | ...... | ...... |
| Chicago, Rock Island \& Pacific RR. Co. | 1,243 | 1,280 | 358 | 374 | 1,378 | 13 | ...... | ...... |
| Colorado and Wyoming Ry. Co. | 109 | 2,205 | 10 | 707 | 1,222 | 7 | 6 | 2,935 |
| Consolidated Rail Corp. (Conrail) | 18,880 | 1,949 | 3,330 | 503 | 1,295 | 354 | 55 | 3,580 |
| Gary Ry. Co. | 1,029 | 2,262 | 138 | 616 | 1,311 | 16 | 5 | 3,493 |
| Houston Belt \& Terminal Ry. Co. | 237 | 1,987 | 46 | 664 | 1,060 | 4 | ..... | ...... |
| Indiana Harbor Belt RR. Co. | 789 | 2,679 | 81 | 667 | 1,220 | 48 | 41 | 3,732 |
| Kansas City Terminal Ry. Co. | 144 | 1,730 | 27 | 413 | 1,370 | 2 | ... | ...... |
| Lake Superior \& Ishpeming RR. Co. | 133 | 2,771 | 6 | 417 | 1,332 | 6 | 5 | 3,632 |
| Lake Terminal RR. Co. | 132 | 2,058 | 16 | 525 | 1,128 | 2 | ...... | ...... |
| Long Island RR. Co. | 5,258 | 2,623 | 1,716 | 1,760 | 902 | 155 | 70 | 2,966 |
| Maine Central RR. Co. | 209 | 1,699 | 37 | 645 | 1,178 | 3 | ..... | ...... |
| Massachusetts Bay Commuter RR. Co., LLC. | 429 | 3,318 | 54 | 1,973 | 1,188 | 66 | 61 | 3,591 |
| Metro-North Commuter RR. Co. | 3,020 | 3,028 | 317 | 1,661 | 1,099 | 242 | 185 | 3,638 |
| Mittal Steel USA-Railways, Inc. | 405 | 2,094 | 36 | 681 | 1,045 | 2 | 1 | 3,320 |
| New England Central RR. Inc. | 168 | 2,045 | 24 | 617 | 1,217 | 8 | 3 | 3,251 |
| New Jersey Transit Rail Operations Inc. | 1,698 | 2,856 | 180 | 1,456 | 1,175 | 137 | 111 | 3,510 |
| New Orleans Public Belt RR. | 107 | 2,623 | 6 | 1,081 | 1,003 | 5 | 2 | 3,740 |
| Northeast III. Regional Commuter RR. Corp. (Metra) | 1,371 | 3,009 | 128 | 1,823 | 1,119 | 96 | 79 | 3,456 |
| Northern Indiana Commuter Transportation District | 117 | 2,708 | 11 | 861 | 1,556 | 7 | 7 | 2,626 |
| Peoria and Pekin Union Ry. Co. | 101 | 2,245 | 15 | 449 | 1,283 | 4 | ...... | ..... |
| Pittsburgh and Lake Erie Properties, Inc. | 530 | 1,684 | 96 | 392 | 1,397 | 11 | $\ldots$ | ...... |
| Port Authority Trans-Hudson Corp. (PATH) | 621 | 3,069 | 51 | 1,242 | 1,271 | 44 | 37 | 3,625 |
| Port Terminal RR. Association | 305 | 2,733 | 19 | 986 | 1,175 | 9 | 7 | 3,902 |

Table B12.--Employee annuities in current-payment status on December 31, 2014, and awarded in calendar year 2014, by last railroad employer - Continued

| Last railroad employer | In current-payment status on December 31, 2014 |  |  |  |  | Railroad annuities awarded in 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Railroad annuities |  | Dual beneficiaries |  |  | Immediate retirements |  |  |
|  | Number | Average amount | Number | Average RR annuity | Average SS benefit | Total | Number | Average amount |
| Richmond, Fredericksburg \& Potomac Ry. Co. | 219 | \$1,844 | 41 | \$663 | \$1,265 | 5 | ...... | ...... |
| South Buffalo Ry. Co. | 211 | 1,886 | 34 | 476 | 1,392 | 1 | ...... | ..... |
| Southeastern Penn Trans Auth-Reg Highspeed Lines (SEPTA) | 588 | 2,782 | 74 | 1,493 | 1,292 | 69 | 60 | \$3,502 |
| Terminal RR. Association of St. Louis | 536 | 2,361 | 74 | 570 | 1,294 | 14 | 3 | 3,784 |
| Union RR. Co. of Pittsburgh PA | 542 | 2,429 | 44 | 524 | 1,357 | 22 | 11 | 3,375 |
| All others | 7,255 | 2,107 | 1,180 | 614 | 1,270 | 441 | 258 | 2,832 |
| Class III railroads and switching \& terminal companies, total | 49,931 | \$2,204 | 8,857 | \$863 | \$1,208 | 1,889 | 1,034 | \$3,334 |
| Fruit Growers Express Co. | 388 | \$2,148 | 70 | \$615 | \$1,346 | 5 | 2 | \$3,365 |
| St. Louis Refrigerator Car Co. | 106 | 1,602 | 26 | 618 | 1,415 | 9 | ...... | ...... |
| TTX Company (Trailer Train Co.) | 561 | 2,408 | 74 | 904 | 1,307 | 57 | 27 | 3,246 |
| Union Pacific Fruit Express Co. | 534 | 1,862 | 91 | 474 | 1,201 | 9 | 2 | 3,740 |
| Western Fruit Express Co. | 121 | 2,234 | 15 | 962 | 1,230 | 2 | ...... | ...... |
| All others | 77 | 1,565 | 20 | 310 | 1,691 | 2 | ...... | ...... |
| Car loan companies, total | 1,787 | \$2,092 | 296 | \$641 | \$1,315 | 84 | 31 | \$3,285 |
| Association of American Railroads | 282 | \$2,062 | 43 | \$692 | \$1,286 | 16 | 3 | \$4,209 |
| Railroad Support Services | 169 | 1,870 | 30 | 527 | 1,436 | 2 | .... | ...... |
| Transportation Technology Center | 121 | 2,960 | 7 | 1,460 | 1,586 | 18 | 14 | 3,219 |
| Western Railroad Assn. | 267 | 1,423 | 75 | 390 | 1,483 | 10 | ...... | ...... |
| Western Weighing and Inspection Bureau | 180 | 1,727 | 32 | 472 | 1,382 | 4 | . | $\ldots$ |
| All others | 212 | 1,854 | 50 | 455 | 1,469 | 5 | 2 | 4,372 |
| Railroad associations, total | 1,231 | \$1,901 | 237 | \$519 | \$1,428 | 55 | 19 | \$3,497 |

Table B12.--Employee annuities in current-payment status on December 31, 2014, and awarded in calendar year 2014, by last railroad employer - Continued

| Last railroad employer | In current-payment status on December 31, 2014 |  |  |  |  | Railroad annuities awarded in 2014 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Railroad annuities |  | Dual beneficiaries |  |  | Immediate retirements |  |  |
|  | Number | Average amount | Number | Average RR annuity | Average SS benefit | Total | Number | Average amount |
| Brotherhood of Locomotive Engineers and Trainmen | 361 | \$3,335 | 20 | \$1,179 | \$1,085 | 39 | 39 | \$4,095 |
| Brotherhood of Maintenance of Way Employees Div. of the International Brotherhood of Teamsters | 426 | 2,769 | 29 | 644 | 1,269 | 49 | 41 | 3,623 |
| International Association of Machinists \& Aerospace Workers | 547 | 2,449 | 81 | 819 | 1,544 | 30 | 23 | 2,915 |
| International Brotherhood Blmkrs, Shp Bldrs, Blksmths \& Hlprs | 140 | 2,046 | 24 | 689 | 1,437 | 4 | 3 | 3,524 |
| International Brotherhood of Electrical Workers | 451 | 2,443 | 66 | 1,053 | 1,684 | 31 | 22 | 3,127 |
| Sheet Metal Workers International Assn. | 122 | 1,995 | 34 | 568 | 2,070 | 8 | 5 | 2,151 |
| Transportation Communications Union | 879 | 2,644 | 103 | 795 | 1,309 | 68 | 62 | 3,446 |
| United Transportation Union | 1,272 | 2,858 | 87 | 852 | 1,403 | 56 | 49 | 3,654 |
| All others | 231 | 2,804 | 38 | 1,371 | 1,175 | 18 | 16 | 4,197 |
| National railway labor organizations, total | 4,429 | \$2,701 | 482 | \$875 | \$1,454 | 303 | 260 | \$3,559 |
| C and O Employes' Hospital Assn. | 126 | \$1,107 | 42 | \$151 | \$1,318 | 2 | .. | ...... |
| Chessie Computer Services Inc. | 132 | 2,845 | 9 | 1,324 | 1,367 | 4 | 2 | \$3,412 |
| Cybernetics and Services Inc. | 140 | 2,580 | 12 | 859 | 1,943 | 12 | 6 | 2,199 |
| Pullman Co. | 126 | 393 | 97 | 189 | 1,266 | ...... | ...... | $\ldots$ |
| REA Express, Inc. | 1,905 | 990 | 829 | 293 | 1,447 | ...... | ...... | ...... |
| Sparrows Point Rail, LLC. | 208 | 2,361 | 16 | 886 | 1,017 | 5 | 4 | 3,336 |
| Transtar Inc. | 121 | 3,394 | 2 | 1,148 | 1,484 | 5 | 2 | 4,046 |
| Union Pacific RR. Employees' Health Systems | 156 | 1,497 | 73 | 438 | 2,120 | 12 | 9 | 2,008 |
| All others | 1,118 | 1,889 | 317 | 450 | 1,435 | 64 | 35 | 2,847 |
| Miscellaneous employers, total | 4,032 | \$1,503 | 1,397 | \$344 | \$1,462 | 104 | 58 | \$2,744 |
| Grand total | 269,581 | \$2,566 | 28,487 | \$827 | \$1,225 | 12,091 | 8,447 | \$3,545 |

NOTE.-- Only employers with 100 or more annuitants on the Board's payment rolls on December 31, 2014, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2014 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2014. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities.

Table B13.--Supplemental employee annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015,
by type, supplemental amount, and combined amount

| Annuity Amount | 1937 Act annuities in current-payment status |  | 1974 Act annuities In current-payment status |  | Awarded in fiscal year 2015 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Supplemental Annuity Amount |  |  |  |  |  |  |
| Less than \$10.00 .................... |  |  | 98 | ${ }^{(1)}$ |  |  |
| \$10.00 to \$19.99...................... |  |  | 195 | (1) | 8 | (1) |
| \$20.00 to \$29.99...................... |  | $\ldots$ | 5,948 | 5 | 365 | 6 |
| \$30.00 to \$39.99...................... |  | $\ldots$ | 7,551 | 6 | 493 | 8 |
| \$40.00 to \$42.99...................... |  | ..... | 1,080 | 1 | 71 | 1 |
| \$43.00 to \$49.99...................... |  |  | ${ }^{2} 108,164$ | 88 | ${ }^{2} 5,257$ | 85 |
| \$50.00 to \$59.99...................... |  | ..... | ..... | ..... | ..... | ..... |
| \$60.00 to \$69.99...................... |  | ..... | $\ldots .$. | ..... | $\ldots .$. | ..... |
| \$70.00................................... | 1 | 100 | $\ldots$. | $\ldots .$. | $\ldots$. | . . . |
| Total ${ }^{3}$.................................. | 1 | 100 | 123,036 | 100 | 6,194 | 100 |
| Average amount..................... | \$70 |  | \$42 |  | \$41 |  |
| Combined Amount, Regular and Supplemental Annuities |  |  |  |  |  |  |
| Less than \$2,000.00................... | 1 | 100 | 4,700 | 4 | 29 | (1) |
| \$2,000.00 to \$2,199.99................ | ..... | . .... | 4,758 | 4 | 24 | (1) |
| \$2,200.00 to \$2,399.99................ |  | $\ldots$ | 7,424 | 6 | 38 | 1 |
| \$2,400.00 to \$2,599.99................ | $\ldots .$. | ..... | 8,422 | 7 | 124 | 2 |
| \$2,600.00 to \$2,799.99................ |  | $\ldots$ | 10,203 | 8 | 211 | 3 |
| \$2,800.00 to \$2,999.99................ | ..... | ..... | 12,438 | 10 | 349 | 6 |
| \$3,000.00 to \$3,199.99................ | ..... | . . . . | 13,974 | 11 | 470 | 8 |
| \$3,200.00 to \$3,399.99................ | ..... | . . . . | 13,791 | 11 | 634 | 10 |
| \$3,400.00 to \$3,599.99................ | ..... | ..... | 12,262 | 10 | 762 | 12 |
| \$3,600.00 to \$3,799.99................ | $\ldots$ | ..... | 10,987 | 9 | 709 | 11 |
| \$3,800.00 to \$3,999.99................ | ..... | ..... | 8,895 | 7 | 671 | 11 |
| \$4,000.00 to \$4,199.99................ | ..... | ..... | 6,714 | 5 | 647 | 10 |
| \$4,200.00 to \$4,399.99................ |  | ..... | 4,695 | 4 | 609 | 10 |
| \$4,400.00 to \$4,599.99................ |  | $\ldots$ | 2,582 | 2 | 520 | 8 |
| \$4,600.00 and over..................... |  |  | 1,191 | 1 | 397 | 6 |
| Total................................... | 1 | 100 | 123,036 | 100 | 6,194 | 100 |
| Average amount..................... | \$1,555 |  | \$3,182 |  | \$3,722 |  |

[^8]NOTE.--Numbers in current-payment status and awarded exclude 33,524 and 1,732 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions. Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401(k) Distributions

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015, by age of annuitant

| Age of annuitant $^{1}$ | Number |
| :--- | :--- |

IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015

| 60... | 3,160 | 3 |
| :---: | :---: | :---: |
| 61. | 4,470 | 4 |
| 62. | 4,963 | 4 |
| 63. | 5,466 | 4 |
| 64. | 5,846 | 5 |
| 65 to 69............................................................................. | 32,184 | 26 |
| 70 to 74. | 23,062 | 19 |
| 75 to 79................................................................................. | 14,981 | 12 |
| 80 to 84. | 11,943 | 10 |
| 85 to 89.. | 10,706 | 9 |
| 90 and older... | 6,256 | 5 |
| Total.................................................................................. | 123,037 | 100 |
| Average age .......................................................................... |  |  |
| AWARDED IN FISCAL YEAR 2015 |  |  |
| 60. | 3,979 | 64 |
| 61. | 420 | 7 |
| 62. | 343 | 6 |
| 63. | 235 | 4 |
| 64. | 165 | 3 |
| 65. | 762 | 12 |
| 66 and older.. | 290 | 5 |
| Total................................................................................ | 6,194 | 100 |

## Average age

61.9
${ }^{1}$ Age at end of fiscal year 2015 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year.
NOTE.-- Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401 (k) Distributions.

Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2014, by type of employee annuity, family composition, and basis of computation

| Family beneficiaries on rolls | Number | Total |  | Age annuities |  |  |  |  |  | Disability annuities |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Average |  | Awarded age annuitity |  |  | Disability converted to age annuity ${ }^{1}$ |  |  | Number | Average |  |
|  |  |  |  | Average |  |  | Average |  |  |  |  |  |
|  |  | Monthly amount | Regular formula amount | Number | Monthly amount | Regular formula amount | Number | Monthly amount | Regular formula amount |  | Monthly amount | Regular formula amount |
| All annuities: |  |  |  |  |  |  |  |  |  |  |  |  |
| Employee only ${ }^{2}$..................... | 131,141 | \$2,376 | \$2,370 | 80,445 | \$2,347 | \$2,346 | 19,103 | \$2,144 | \$2,142 | 31,593 | \$2,592 | \$2,569 |
| Employee and spouse............ | 138,440 | 3,721 | 3,721 | 109,937 | 3,824 | 3,824 | 22,942 | 3,142 | 3,141 | 5,561 | 4,069 | 4,068 |
| Total............................... | 269,581 | \$3,067 | \$3,064 | 190,382 | \$3,200 | \$3,200 | 42,045 | \$2,688 | \$2,687 | 37,154 | \$2,813 | \$2,793 |
| Computed under regular formula: |  |  |  |  |  |  |  |  |  |  |  |  |
| Employee only ${ }^{2}$ | 129,599 |  |  |  | \$2,347 | \$2,347 | 19,010 | \$2,143 | \$2,143 | 30,211 | \$2,589 | \$2,589 |
| Employee and spouse | 138,432 | $3,721$ | $3,721$ | 109,936 | 3,824 | 3,824 | 22,938 | 3,142 | 3,142 | 5,558 | 4,069 | 4,069 |
| Total................................ | 268,031 | \$3,069 | \$3,069 | 190,314 | \$3,200 | \$3,200 | 41,948 | \$2,689 | \$2,689 | 35,769 | \$2,819 | \$2,819 |
| Computed under special guaranty ${ }^{3}$ : |  |  |  |  |  |  |  |  |  |  |  |  |
| Employee only ${ }^{2}$ | $1,542$ | $\$ 2,620$ | $\$ 2,083$ |  | $\$ 2,171$ | $\$ 1,522$ | 93 | \$2,375 | \$1,953 | 1,382 | $\$ 2,659$ | \$2,119 |
| Employee and spouse............ | 8 | $2,300$ | $2,042$ | 1 | 2,849 | $1$ | 4 | $1,542$ | 1,349 | 3 | 3,128 | 2,823 |
| Total................................ | 1,550 | \$2,619 | \$2,083 | 68 | \$2,180 | \$1,536 | 97 | \$2,340 | \$1,928 | 1,385 | \$2,660 | \$2,120 |

[^9] annuities.

Table B16.--Retired employee family benefits in current-payment status on December 31, 2014, by family composition and amount

| Family amount ${ }^{2}$ | Total |  | Employee only on rolls ${ }^{1}$ |  |  |  | Employee and spouse on rolls |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Regular annuity only |  | Regular and supplemental annuities |  | Regular annuities only |  | Regular and supplemental annuities |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Less than \$200.00 ........................ | 7,010 | 3 | 4,933 | 6 | 11 | (3) | 2,065 | 3 | 1 | (3) |
| \$200.00 to \$399.99........................ | 4,230 | 2 | 2,793 | 3 | 50 | (3) | 1,381 | 2 | 6 | (3) |
| \$400.00 to \$599.99........................ | 3,857 | 1 | 2,451 | 3 | 119 | (3) | 1,283 | 2 | 4 | (3) |
| \$600.00 to \$799.99........................ | 3,655 | 1 | 2,300 | 3 | 156 | (3) | 1,189 | 2 | 10 | (3) |
| \$800.00 to \$999.99........................ | 3,679 | 1 | 2,309 | 3 | 132 | (3) | 1,228 | 2 | 10 | (3) |
| \$1,000.00 to \$1,199.99................... | 4,284 | 2 | 2,818 | 3 | 146 | (3) | 1,308 | 2 | 12 | (3) |
| \$1,200.00 to \$1,399.99.................. | 6,138 | 2 | 4,081 | 5 | 198 | (3) | 1,813 | 3 | 46 | (3) |
| \$1,400.00 to \$1,599.99................... | 7,932 | 3 | 5,130 | 6 | 322 | 1 | 2,411 | 4 | 69 | (3) |
| \$1,600.00 to \$1,799.99.................. | 9,618 | 4 | 6,041 | 7 | 646 | 1 | 2,807 | 4 | 124 | (3) |
| \$1,800.00 to \$1,999.99................... | 11,584 | 4 | 6,660 | 8 | 1,405 | 3 | 3,245 | 5 | 274 | (3) |
| \$2,000.00 to \$2,099.99................... | 6,703 | 2 | 3,598 | 4 | 1,228 | 3 | 1,663 | 3 | 214 | (3) |
| \$2,100.00 to \$2,199.99................... | 7,603 | 3 | 3,963 | 5 | 1,683 | 4 | 1,690 | 3 | 267 | (3) |
| \$2,200.00 to \$2,299.99.................. | 8,216 | 3 | 4,150 | 5 | 1,941 | 4 | 1,781 | 3 | 344 | (3) |
| \$2,300.00 to \$2,399.99................... | 7,855 | 3 | 3,649 | 4 | 1,904 | 4 | 1,846 | 3 | 456 | 1 |
| \$2,400.00 to \$2,499.99................... | 7,765 | 3 | 3,238 | 4 | 1,931 | 4 | 1,938 | 3 | 658 | 1 |
| \$2,500.00 to \$2,599.99................... | 7,471 | 3 | 2,945 | 4 | 1,881 | 4 | 1,843 | 3 | 802 | 1 |
| \$2,600.00 to \$2,699.99................... | 7,430 | 3 | 2,549 | 3 | 2,054 | 4 | 1,810 | 3 | 1,017 | 1 |
| \$2,700.00 to \$2,799.99.................. | 7,488 | 3 | 2,379 | 3 | 2,225 | 5 | 1,785 | 3 | 1,099 | 1 |
| \$2,800.00 to \$2,899.99.................. | 7,047 | 3 | 2,083 | 2 | 2,309 | 5 | 1,518 | 2 | 1,137 | 2 |
| \$2,900.00 to \$2,999.99.................. | 7,240 | 3 | 1,810 | 2 | 2,521 | 5 | 1,571 | 2 | 1,338 | 2 |
| \$3,000.00 to \$3,099.99.................. | 7,239 | 3 | 1,657 | 2 | 2,494 | 5 | 1,546 | 2 | 1,542 | 2 |
| \$3,100.00 to \$3,199.99.................. | 7,274 | 3 | 1,564 | 2 | 2,437 | 5 | 1,578 | 2 | 1,695 | 2 |
| \$3,200.00 to \$3,299.99.................. | 7,303 | 3 | 1,411 | 2 | 2,456 | 5 | 1,549 | 2 | 1,887 | 3 |
| \$3,300.00 to \$3,399.99................... | 7,128 | 3 | 1,289 | 2 | 2,344 | 5 | 1,469 | 2 | 2,026 | 3 |
| \$3,400.00 to \$3,499.99................... | 6,664 | 2 | 1,137 | 1 | 2,121 | 4 | 1,308 | 2 | 2,098 | 3 |
| \$3,500.00 to \$3,599.99................... | 6,264 | 2 | 1,066 | 1 | 1,953 | 4 | 1,156 | 2 | 2,089 | 3 |
| \$3,600.00 to \$3,699.99................... | 5,850 | 2 | 1,032 | 1 | 1,829 | 4 | 981 | 2 | 2,008 | 3 |
| \$3,700.00 to \$3,799.99................... | 5,521 | 2 | 893 | 1 | 1,674 | 4 | 966 | 2 | 1,988 | 3 |
| \$3,800.00 to \$3,899.99................... | 5,168 | 2 | 792 | 1 | 1,484 | 3 | 825 | 1 | 2,067 | 3 |
| \$3,900.00 to \$3,999.99................... | 4,862 | 2 | 706 | 1 | 1,289 | 3 | 753 | 1 | 2,114 | 3 |

See footnotes at end of table.

Table B16.--Retired employee family benefits in current-payment status on December 31, 2014,
by family composition and amount - Continued

| Family amount ${ }^{2}$ | Total |  | Employee only on rolls ${ }^{1}$ |  |  |  | Employee and spouse on rolls |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Regular annuity only |  | Regular and supplemental annuities |  | Regular annuities only |  | Regular and supplemental annuities |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| \$4,000.00 to \$4,099.99................... | 4,682 | 2 | 593 | 1 | 1,184 | 2 | 756 | 1 | 2,149 | 3 |
| \$4,100.00 to \$4,199.99................... | 4,386 | 2 | 480 | 1 | 929 | 2 | 711 | 1 | 2,266 | 3 |
| \$4,200.00 to \$4,299.99................... | 4,241 | 2 | 386 | (3) | 833 | 2 | 674 | 1 | 2,348 | 3 |
| \$4,300.00 to \$4,399.99................... | 3,990 | 1 | 282 | (3) | 629 | 1 | 641 | 1 | 2,438 | 3 |
| \$4,400.00 to \$4,499.99................... | 3,840 | 1 | 213 | (3) | 505 | 1 | 639 | 1 | 2,483 | 3 |
| \$4,500.00 to \$4,599.99................... | 3,592 | 1 | 117 | (3) | 288 | 1 | 642 | 1 | 2,545 | 3 |
| \$4,600.00 to \$4,699.99................... | 3,518 | 1 | 32 | (3) | 153 | (3) | 689 | 1 | 2,644 | 4 |
| \$4,700.00 to \$4,799.99................... | 3,175 | 1 | 7 | (3) | 36 | (3) | 704 | 1 | 2,428 | 3 |
| \$4,800.00 to \$4,899.99................... | 3,305 | 1 | 3 | (3) | 19 | (3) | 771 | 1 | 2,512 | 3 |
| \$4,900.00 to \$4,999.99................... | 3,112 | 1 | 2 | (3) | 15 | (3) | 742 | 1 | 2,353 | 3 |
| \$5,000.00 to \$5,099.99................... | 3,008 | 1 | $\ldots$ | $\cdots$ | 11 | (3) | 726 | 1 | 2,271 | 3 |
| \$5,100.00 to \$5,199.99................... | 2,895 | 1 | 2 | (3) | 6 | (3) | 732 | 1 | 2,155 | 3 |
| \$5,200.00 to \$5,299.99................... | 2,709 | 1 | $\cdots$ | $\cdots$ | 8 | (3) | 685 | 1 | 2,016 | 3 |
| \$5,300.00 to \$5,399.99................... | 2,583 | 1 | 1 | (3) | 11 | (3) | 629 | 1 | 1,942 | 3 |
| \$5,400.00 to \$5,499.99................... | 2,592 | 1 | 1 | (3) | 5 | (3) | 662 | 1 | 1,924 | 3 |
| \$5,500.00 to \$5,599.99................... | 2,351 | 1 | 2 | (3) | 4 | (3) | 593 | 1 | 1,752 | 2 |
| \$5,600.00 to \$5,699.99................... | 2,187 | 1 | 1 | (3) | 4 | (3) | 583 | 1 | 1,599 | 2 |
| \$5,700.00 to \$5,799.99................... | 2,036 | 1 | ... | .. | 2 | (3) | 554 | 1 | 1,480 | 2 |
| \$5,800.00 to \$5,899.99................... | 1,900 | 1 | $\ldots$ | .. | 3 | (3) | 533 | 1 | 1,364 | 2 |
| \$5,900.00 to \$5,999.99................... | 1,748 | 1 | ... | .. | 1 | (3) | 485 | 1 | 1,262 | 2 |
| \$6,000.00 to \$6,099.99................... | 1,509 | 1 | ... | .. | 2 | (3) | 437 | 1 | 1,070 | 1 |
| \$6,100.00 to \$6,199.99................... | 1,335 | (3) | ... | .. | 1 | (3) | 411 | 1 | 923 | 1 |
| \$6,200.00 and over....................... | 4,809 | 2 | .. | .. | $\cdots$ | - | 1,456 | 2 | 3,353 | 4 |
| Total........................................ | 269,581 | 100 | 83,549 | 100 | 47,592 | 100 | 63,761 | 100 | 74,679 | 100 |
| Average family benefit.................. | \$3,067 |  | \$2,006 |  | \$3,027 |  | \$2,923 |  | \$4,402 |  |

[^10]| Amount of annuity | Spouse annuities |  |  |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All annuities |  | Total |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$50.00................. | 6,710 | 5 | 6,622 | 5 |  |  | 1,735 | 11 | 10 | (2) | 4,877 | 10 | 88 | 2 |
| \$50.00 to \$99.99.................. | 5,257 | 4 | 5,093 | 4 | 1,234 | 8 | 41 | (2) | 3,818 | 8 | 164 | 3 |
| \$100.00 to \$149.99................ | 4,529 | 3 | 4,335 | 3 | 1,062 | 6 | 95 | (2) | 3,178 | 7 | 194 | 4 |
| \$150.00 to \$199.99................ | 4,587 | 3 | 4,329 | 3 | 1,018 | 6 | 259 | (2) | 3,052 | 6 | 258 | 5 |
| \$200.00 to \$249.99................ | 4,196 | 3 | 3,963 | 3 | 896 | 5 | 495 | 1 | 2,572 | 5 | 233 | 5 |
| \$250.00 to \$299.99................ | 3,901 | 3 | 3,663 | 3 | 824 | 5 | 696 | 1 | 2,143 | 5 | 238 | 5 |
| \$300.00 to \$349.99................ | 3,877 | 3 | 3,681 | 3 | 739 | 5 | 980 | 1 | 1,962 | 4 | 196 | 4 |
| \$350.00 to \$399.99................ | 4,046 | 3 | 3,874 | 3 | 710 | 4 | 1,527 | 2 | 1,637 | 3 | 172 | 4 |
| \$400.00 to \$449.99................ | 3,961 | 3 | 3,803 | 3 | 621 | 4 | 1,867 | 2 | 1,315 | 3 | 158 | 3 |
| \$450.00 to \$499.99................ | 3,602 | 3 | 3,480 | 2 | 580 | 4 | 1,916 | 3 | 984 | 2 | 122 | 3 |
| \$500.00 to \$599.99................ | 6,327 | 4 | 6,080 | 4 | 1,016 | 6 | 3,456 | 5 | 1,608 | 3 | 247 | 5 |
| \$600.00 to \$699.99................ | 6,029 | 4 | 5,635 | 4 | 818 | 5 | 2,626 | 3 | 2,191 | 5 | 394 | 8 |
| \$700.00 to \$799.99................ | 6,001 | 4 | 5,344 | 4 | 634 | 4 | 1,801 | 2 | 2,909 | 6 | 657 | 14 |
| \$800.00 to \$899.99................ | 6,058 | 4 | 5,404 | 4 | 613 | 4 | 1,371 | 2 | 3,420 | 7 | 654 | 14 |
| \$900.00 to \$999.99................ | 6,124 | 4 | 5,762 | 4 | 599 | 4 | 1,388 | 2 | 3,775 | 8 | 362 | 8 |
| \$1,000.00 to \$1,099.99........... | 6,150 | 4 | 5,869 | 4 | 562 | 3 | 1,458 | 2 | 3,849 | 8 | 281 | 6 |
| \$1,100.00 to \$1,199.99........... | 4,846 | 3 | 4,651 | 3 | 565 | 3 | 1,818 | 2 | 2,268 | 5 | 195 | 4 |
| \$1,200.00 to \$1,299.99 ........... | 4,839 | 3 | 4,758 | 3 | 512 | 3 | 3,094 | 4 | 1,152 | 2 | 81 | 2 |
| \$1,300.00 to \$1,399.99 .......... | 5,705 | 4 | 5,698 | 4 | 402 | 2 | 4,799 | 6 | 497 | 1 | 7 | ${ }^{(2)}$ |
| \$1,400.00 to \$1,499.99 .......... | 6,926 | 5 | 6,926 | 5 | 333 | 2 | 6,432 | 9 | 161 | (2) | ... | .. |
| \$1,500.00 to \$1,549.99 .......... | 4,021 | 3 | 4,021 | 3 | 161 | 1 | 3,830 | 5 | 30 | ${ }^{(2)}$ | ... | .. |
| \$1,550.00 to \$1,599.99 .......... | 4,043 | 3 | 4,043 | 3 | 111 | 1 | 3,915 | 5 | 17 | (2) | ... | -. |
| \$1,600.00 to \$1,649.99 .......... | 4,006 | 3 | 4,005 | 3 | 93 | 1 | 3,894 | 5 | 18 | (2) | 1 | (2) |
| \$1,650.00 to \$1,699.99 .......... | 3,862 | 3 | 3,862 | 3 | 100 | 1 | 3,754 | 5 | 8 | (2) | ... | .. |
| \$1,700.00 to \$1,749.99 .......... | 3,786 | 3 | 3,786 | 3 | 86 | 1 | 3,697 | 5 | 3 | (2) | ... | .. |
| \$1,750.00 to \$1,799.99 .......... | 3,644 | 3 | 3,644 | 3 | 69 | (2) | 3,575 | 5 | ... | . | ... | . |
| \$1,800.00 to \$1,899.99 .......... | 6,353 | 4 | 6,353 | 5 | 116 | 1 | 6,235 | 8 | 2 | (2) | ... | .. |
| \$1,900.00 to \$1,999.99 .......... | 4,947 | 3 | 4,947 | 4 | 59 | ${ }^{(2)}$ | 4,887 | 6 | 1 | ${ }^{(2)}$ | ... | .. |
| \$2,000.00 and over.............. | 5,587 | 4 | 5,587 | 4 | 105 | 1 | 5,482 | 7 | ... | .. | ... | . |
| Total................................. | 143,920 | 100 | 139,218 | 100 | 16,373 | 100 | 75,398 | 100 | 47,447 | 100 | 4,702 | 100 |
| Average annuity................... | \$975 |  | \$987 |  | \$552 |  | \$1,374 |  | \$524 |  | \$610 |  |

See footnotes at end of table.

| Amount of annuity | Spouse annuities |  |  |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All annuities |  | Total |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$50.00.................. | 300 | 3 | 270 | 3 |  |  | 110 | 7 | 6 | (2) | 154 | 5 | 30 | 4 |
| \$50.00 to \$99.99................... | 463 | 4 | 440 | 4 | 140 | 9 | 13 | (2) | 287 | 10 | 23 | 3 |
| \$100.00 to \$149.99................ | 375 | 3 | 352 | 3 | 114 | 7 | 11 | (2) | 227 | 8 | 23 | 3 |
| \$150.00 to \$199.99................ | 365 | 3 | 332 | 3 | 103 | 7 | 23 | ${ }^{(2)}$ | 206 | 7 | 33 | 5 |
| \$200.00 to \$249.99................ | 314 | 3 | 293 | 3 | 69 | 4 | 65 | 1 | 159 | 6 | 21 | 3 |
| \$250.00 to \$299.99................ | 337 | 3 | 301 | 3 | 64 | 4 | 96 | 2 | 141 | 5 | 36 | 5 |
| \$300.00 to \$349.99................ | 353 | 3 | 322 | 3 | 56 | 4 | 139 | 2 | 127 | 4 | 31 | 4 |
| \$350.00 to \$399.99................ | 312 | 3 | 289 | 3 | 52 | 3 | 154 | 2 | 83 | 3 | 23 | 3 |
| \$400.00 to \$449.99................ | 266 | 2 | 237 | 2 | 48 | 3 | 121 | 2 | 68 | 2 | 29 | 4 |
| \$450.00 to \$499.99................ | 230 | 2 | 210 | 2 | 38 | 2 | 116 | 2 | 56 | 2 | 20 | 3 |
| \$500.00 to \$549.99................ | 237 | 2 | 218 | 2 | 48 | 3 | 124 | 2 | 46 | 2 | 19 | 3 |
| \$550.00 to \$599.99................ | 244 | 2 | 236 | 2 | 49 | 3 | 120 | 2 | 67 | 2 | 8 | 1 |
| \$600.00 to \$699.99................ | 524 | 5 | 477 | 5 | 102 | 7 | 241 | 4 | 134 | 5 | 47 | 7 |
| \$700.00 to \$799.99................ | 545 | 5 | 456 | 4 | 71 | 5 | 190 | 3 | 195 | 7 | 89 | 12 |
| \$800.00 to \$899.99................ | 485 | 4 | 386 | 4 | 59 | 4 | 123 | 2 | 204 | 7 | 99 | 14 |
| \$900.00 to \$999.99................ | 461 | 4 | 398 | 4 | 52 | 3 | 104 | 2 | 242 | 9 | 63 | 9 |
| \$1,000.00 to \$1,099.99........... | 369 | 3 | 317 | 3 | 49 | 3 | 88 | 1 | 180 | 6 | 52 | 7 |
| \$1,100.00 to \$1,199.99 .......... | 308 | 3 | 257 | 2 | 59 | 4 | 86 | 1 | 112 | 4 | 51 | 7 |
| \$1,200.00 to \$1,299.99 .......... | 256 | 2 | 240 | 2 | 54 | 3 | 104 | 2 | 82 | 3 | 16 | 2 |
| \$1,300.00 to \$1,399.99 .......... | 259 | 2 | 255 | 2 | 48 | 3 | 175 | 3 | 32 | 1 | 4 | 1 |
| \$1,400.00 to \$1,499.99 .......... | 359 | 3 | 359 | 3 | 35 | 2 | 306 | 5 | 18 | 1 | ... | . |
| \$1,500.00 to \$1,599.99 .......... | 456 | 4 | 456 | 4 | 32 | 2 | 417 | 7 | 7 | (2) | ... | . |
| \$1,600.00 to \$1,699.99 .......... | 572 | 5 | 572 | 5 | 24 | 2 | 542 | 9 | 6 | (2) | ... | .. |
| \$1,700.00 to \$1,799.99 .......... | 574 | 5 | 574 | 5 | 18 | 1 | 556 | 9 | ... | .. | ... | . |
| \$1,800.00 to \$1,899.99 .......... | 569 | 5 | 569 | 5 | 20 | 1 | 548 | 9 | 1 | (2) | ... | .. |
| \$1,900.00 to \$1,999.99 .......... | 570 | 5 | 570 | 5 | 7 | (2) | 562 | 9 | 1 | (2) | ... | .. |
| \$2,000.00 to \$2,099.99 .......... | 581 | 5 | 581 | 5 | 20 | 1 | 561 | 9 | ... | .. | ... | . |
| \$2,100.00 to \$2,199.99 .......... | 440 | 4 | 440 | 4 | 6 | (2) | 434 | 7 | ... | .. | ... | . |
| \$2,200.00 and over.............. | 176 | 2 | 176 | 2 | 7 | ${ }^{(2)}$ | 169 | 3 | ... | . | ... | - |
| Total................................. | 11,300 | 100 | 10,583 | 100 | 1,554 | 100 | 6,194 | 100 | 2,835 | 100 | 717 | 100 |
| Average annuity................... | \$1,055 |  | \$1,083 |  | \$625 |  | \$1,450 |  | \$531 |  | \$641 |  |

${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{2}$ Less than 0.5 percent.

December 31, 2014, and awarded in calendar year 2014, by amount

| Amount of component | Net tier I |  | Vested dual RR-SS benefit |  | Total tier II |  | Social security benefit |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2014 |  |  |  |  |  |  |  |  |
| Average, non-zero cases... | \$848 |  | \$149 |  | \$428 |  | \$1,091 |  |
| Less than \$40.00 ............. | 1,457 | 1 | ... | ... | 8,895 | 6 | 2 | (1) |
| \$40.00 to \$59.99 .............. | 748 | 1 | 1 | 3 | 3,273 | 2 | 10 | (1) |
| \$60.00 to \$79.99 .............. | 701 | 1 | 6 | 20 | 3,246 | 2 | 17 | (1) |
| \$80.00 to \$99.99 .............. | 732 | 1 | ....... | ... | 3,007 | 2 | 29 | (1) |
| \$100.00 to \$149.99........... | 1,822 | 2 | 5 | 17 | 6,822 | 5 | 172 | (1) |
| \$150.00 to \$199.99........... | 1,922 | 2 | 13 | 43 | 7,528 | 5 | 332 | 1 |
| \$200.00 to \$249.99........... | 1,796 | 2 | 5 | 17 | 6,870 | 5 | 523 | 1 |
| \$250.00 to \$299.99........... | 1,600 | 2 | ....... | ... | 6,674 | 5 | 624 | 1 |
| \$300.00 to \$349.99........... | 1,468 | 1 | ....... | ... | 7,644 | 6 | 695 | 1 |
| \$350.00 to \$399.99........... | 1,312 | 1 | ....... | ... | 10,005 | 7 | 707 | 1 |
| \$400.00 to \$499.99........... | 2,504 | 3 | ....... | ... | 22,871 | 17 | 1,642 | 3 |
| \$500.00 to \$599.99........... | 3,527 | 4 | ..... | ... | 19,525 | 14 | 2,782 | 5 |
| \$600.00 to \$699.99........... | 10,191 | 10 | $\ldots$ | ... | 14,028 | 10 | 3,944 | 7 |
| \$700.00 to \$799.99........... | 8,355 | 8 | $\ldots$ | ... | 9,102 | 7 | 4,693 | 9 |
| \$800.00 to \$899.99........... | 7,479 | 8 | ....... | ... | 4,262 | 3 | 4,814 | 9 |
| \$900.00 to \$999.99........... | 8,317 | 8 | ....... | ... | 752 | 1 | 4,563 | 8 |
| \$1,000.00 to \$1,049.99...... | 7,313 | 7 | ..... | ... | 189 | ${ }^{(1)}$ | 2,016 | 4 |
| \$1,050.00 to \$1,099.99...... | 9,318 | 9 | ....... | ... | 152 | ${ }^{(1)}$ | 2,053 | 4 |
| \$1,100.00 to \$1,149.99...... | 8,302 | 8 | ....... | ... | 154 | (1) | 1,948 | 4 |
| \$1,150.00 to \$1,199.99...... | 8,219 | 8 | ....... | ... | 143 | ${ }^{(1)}$ | 1,863 | 3 |
| \$1,200.00 to \$1,299.99...... | 10,320 | 10 | ....... | ... | 343 | (1) | 3,507 | 7 |
| \$1,300.00 to \$1,399.99...... | 975 | 1 | ....... | ... | 472 | (1) | 3,329 | 6 |
| \$1,400.00 to \$1,499.99...... | 1 | (1) | ....... | ... | 519 | (1) | 2,825 | 5 |
| \$1,500.00 to \$1,599.99...... | ....... | … | ....... | ... | 508 | ${ }^{(1)}$ | 2,531 | 5 |
| \$1,600.00 to \$1,699.99...... | 1 | (1) | ....... | ... | 412 | ${ }^{(1)}$ | 2,003 | 4 |
| \$1,700.00 to \$1,799.99...... | ....... | ... | ....... | ... | 282 | ${ }^{(1)}$ | 1,668 | 3 |
| \$1,800.00 to \$1,899.99....... | ....... | ... | ....... | ... | 196 | ${ }^{(1)}$ | 1,151 | 2 |
| \$1,900.00 to \$1,999.99...... | ....... | $\ldots$ | ....... | ... | 142 | ${ }^{(1)}$ | 883 | 2 |
| \$2,000.00 to \$2,099.99...... | 1 | (1) | $\ldots$ | ... | 77 | ${ }^{(1)}$ | 815 | 2 |
| \$2,100.00 and over .......... | $\ldots$ | $\cdots$ | ....... | ... | 28 | (1) | 1,613 | 3 |
| Total, non-zero cases........ | 98,381 | 100 | 30 | 100 | 138,121 | 100 | 53,754 | 100 |
| Zero cases..................... | 44,650 | $\cdots$ | ....... | $\cdots$ | 4,952 | ... | ....... | ... |
| Grand total................. | 143,031 | $\cdots$ | 30 | ... | 143,073 | ... | 53,754 | ... |

See footnote at end of table.

| Amount of component | Net tier I |  | Total tier II |  | Social security benefit |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN 2014 |  |  |  |  |  |  |
| Average, non-zero cases... | \$924 |  | \$502 |  | \$1,130 |  |
| Less than \$60.00 ............. | 164 | 2 | 514 | 5 | 1 | ${ }^{(1)}$ |
| \$60.00 to \$79.99 .............. | 46 | 1 | 364 | 3 | 2 | ${ }^{(1)}$ |
| \$80.00 to \$99.99 .............. | 53 | 1 | 328 | 3 | 4 | ${ }^{(1)}$ |
| \$100.00 to \$149.99........... | 140 | 2 | 598 | 6 | 12 | (1) |
| \$150.00 to \$199.99........... | 146 | 2 | 563 | 5 | 18 | (1) |
| \$200.00 to \$299.99........... | 278 | 3 | 990 | 9 | 82 | 2 |
| \$300.00 to \$399.99........... | 216 | 2 | 771 | 7 | 103 | 3 |
| \$400.00 to \$449.99........... | 114 | 1 | 509 | 5 | 43 | 1 |
| \$450.00 to \$499.99........... | 105 | 1 | 617 | 6 | 45 | 1 |
| \$500.00 to \$549.99........... | 123 | 1 | 632 | 6 | 58 | 2 |
| \$550.00 to \$599.99........... | 141 | 2 | 706 | 7 | 98 | 3 |
| \$600.00 to \$649.99........... | 214 | 2 | 732 | 7 | 126 | 3 |
| \$650.00 to \$699.99........... | 269 | 3 | 630 | 6 | 127 | 4 |
| \$700.00 to \$749.99........... | 278 | 3 | 665 | 6 | 142 | 4 |
| \$750.00 to \$799.99........... | 322 | 4 | 692 | 6 | 179 | 5 |
| \$800.00 to \$849.99........... | 225 | 3 | 623 | 6 | 152 | 4 |
| \$850.00 to \$899.99........... | 244 | 3 | 424 | 4 | 148 | 4 |
| \$900.00 to \$999.99........... | 504 | 6 | 162 | 1 | 301 | 8 |
| \$1,000.00 to \$1,099.99...... | 1,643 | 19 | 40 | ${ }^{(1)}$ | 273 | 8 |
| \$1,100.00 to \$1,199.99...... | 1,694 | 19 | 19 | ${ }^{(1)}$ | 263 | 7 |
| \$1,200.00 to \$1,299.99...... | 1,489 | 17 | 21 | (1) | 209 | 6 |
| \$1,300.00 to \$1,399.99...... | 343 | 4 | 16 | ${ }^{(1)}$ | 217 | 6 |
| \$1,400.00 to \$1,499.99...... | ....... | ... | 38 | (1) | 184 | 5 |
| \$1,500.00 to \$1,599.99...... | ....... | ... | 41 | (1) | 156 | 4 |
| \$1,600.00 to \$1,699.99...... | ....... | ... | 26 | ${ }^{(1)}$ | 154 | 4 |
| \$1,700.00 to \$1,799.99...... | ....... | ... | 39 | ${ }^{(1)}$ | 138 | 4 |
| \$1,800.00 to \$1,899.99...... | ....... | ... | 23 | ${ }^{(1)}$ | 78 | 2 |
| \$1,900.00 to \$1,999.99...... | ....... | ... | 27 | ${ }^{(1)}$ | 68 | 2 |
| \$2,000.00 to \$2,099.99...... | ....... | $\ldots$ | 13 | (1) | 67 | 2 |
| \$2,100.00 and over .......... | ...... | ... | 14 | (1) | 169 | 5 |
| Total, non-zero cases....... | 8,751 | 100 | 10,837 | 100 | 3,617 | 100 |
| Zero cases.................... | 2,846 | ... | 764 | ... | ....... | ... |
| Grand total................. | 11,597 | ... | 11,601 | ... | 3,617 | $\ldots$ |

${ }^{1}$ Less than 0.5 percent
NOTE.--Component data based on cases where record is available.

| Component | All annuities |  | Spouse annuities |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Average |  |  | Number | Average | Number | Average | Number | Average | Number | Average | Number | Average |
| IN CURRENT- PAYMENT STATUS ON SEPTEMBER 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Total, railroad................ | 143,920 | \$975 | 139,218 | \$987 |  |  | 16,373 | \$552 | ${ }^{2} 75,398$ | \$1,374 | 47,447 | \$524 | ${ }^{3} 4,702$ | \$610 |
| Tier I, net ${ }^{4} . . . . . . . . . . . . . . . . . . . . ~$ | 98,320 | 858 | 93,618 | 869 | 7,398 | 495 | 61,843 | 1,015 | 24,377 | 612 | 4,702 | 629 |
| Gross......................... | 143,873 | 1,011 | 139,171 | 1,010 | 16,360 | 937 | 75,368 | 1,088 | 47,443 | 910 | 4,702 | 1,047 |
| Offset for social security or railroad retirement benefits.... | 67,096 | 757 | 65,143 | 761 | 14,211 | 821 | 20,448 | 941 | 30,484 | 612 | 1,953 | 631 |
| Tier II, total ${ }^{5}$................... | 138,871 | 439 | 138,871 | 439 | 16,212 | 341 | 75,398 | 595 | 47,261 | 223 | ..... | ... |
| 1981 law..................... | 138,799 | 439 | 138,799 | 439 | 16,210 | 341 | 75,330 | 595 | 47,259 | 223 | $\ldots$ |  |
| Prior law..................... | 72 | 188 | 72 | 188 | 2 | 97 | 68 | 207 | 2 | 15 | $\ldots .$. |  |
| Vested dual railroad retirement-social security benefit.... | 20 | 126 | 20 | 126 | 2 | 76 | 18 | 132 | ...... | ... |  |  |
| Total reduction for age ${ }^{6}$..... | 50,367 | 233 | 47,115 | 233 | ...... | ... | ...... | ... | 47,115 | 233 | 3,252 | 226 |
| Social security benefit...... | 54,685 | 1,109 | 52,764 | 1,127 | 12,737 | 1,132 | 15,591 | 1,201 | 24,436 | 1,077 | 1,921 | 629 |
| Primary...................... | 49,245 | 1,106 | 47,675 | 1,121 | 11,402 | 1,126 | 14,006 | 1,181 | 22,267 | 1,081 | 1,570 | 630 |
| Auxiliary..................... | 5,440 | 1,145 | 5,089 | 1,181 | 1,335 | 1,182 | 1,585 | 1,372 | 2,169 | 1,040 | 351 | 625 |

[^11]| Component |  |  | Spouse annuities |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All annuities |  | Total |  | Beginning at full retirement age ${ }^{1}$ or older |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Average |  |  | Number | Average | Number | Average | Number | Average | Number | Average | Number | Average |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Total, railroad................ | 11,300 | \$1,055 | 10,583 | \$1,083 |  |  | 1,554 | \$625 | ${ }^{7} 6,194$ | \$1,450 | 2,835 | \$531 | ${ }^{8} 717$ | \$641 |
| Tier I, net ${ }^{9} . . . . . . . . . . . . . . . . . . . . ~$ | 8,587 | 930 | 7,892 | 948 | 660 | 568 | 5,557 | 1,079 | 1,675 | 665 | 695 | 722 |
| Gross......................... | 11,256 | 1,082 | 10,539 | 1,081 | 1,541 | 1,013 | 6,164 | 1,149 | 2,834 | 971 | 717 | 1,096 |
| Offset for social security or railroad retirement benefits.... | 4,164 | 842 | 3,915 | 852 | 1,326 | 896 | 1,138 | 962 | 1,451 | 725 | 249 | 692 |
| Tier II5.......................... | 10,572 | 520 | 10,572 | 520 | 1,553 | 408 | 6,191 | 689 | 2,828 | 209 | ..... | ... |
| Total reduction for age ${ }^{6}$..... | 3,293 | 249 | 2,803 | 252 | ....... |  | ...... | ... | 2,803 | 252 | 490 | 228 |
| Social security benefit...... | 3,463 | 1,125 | 3,222 | 1,157 | 1,196 | 1,249 | 797 | 1,081 | 1,229 | 1,116 | 241 | 700 |
| Primary...................... | 1,389 | 1,135 | 1,365 | 1,141 | 609 | 1,194 | 395 | 1,074 | 361 | 1,125 | 24 | 787 |
| Auxiliary.................... | 2,074 | 1,118 | 1,857 | 1,168 | 587 | 1,306 | 402 | 1,088 | 868 | 1,112 | 217 | 691 |

${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
${ }^{2}$ Includes 73,616 annuities beginning at ages 60 to under full retirement age to spouses of 30 -year employees and 1,782 to spouses with minor or disabled children in their care.
${ }^{3}$ Includes 1,450 full and 3,252 reduced annuities.
${ }^{4}$ Net amount reflects offsets for 6,002 spouses and divorced spouses who were also receiving an employee annuity.
${ }^{5}$ Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.
${ }^{6}$ Sum of tier I, tier II, and vested dual benefit age reductions.
${ }^{7}$ Includes 5,873 annuities beginning at ages 60 to under full retirement age to spouses of 30 -year employees and 321 to spouses with minor or disabled children in their care.
${ }^{8}$ Includes 224 full and 493 reduced annuities.
${ }^{9}$ Net amount reflects offsets for 442 spouses and divorced spouses who were also receiving an employee annuity.
NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were 3 cases in current-payment status computed under the social security minimum guaranty.

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015, by type of annuity and age of annuitant

| Age of annuitant ${ }^{2}$ | All annuities |  | Spouse annuities |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total |  | Beginning at full $\underline{\text { retirement age }{ }^{1} \text { or older }}$ |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 60..................................... | 1,287 | 1 | 1,287 | 1 |  |  | ...... | .. | 1,287 | 2 | ..... | .. | .... | .. |
| 60 to 61....................................... | 8,325 | 6 | 8,325 | 6 | ...... | .. | 8,298 | 11 | 27 | (3) | ..... | .. |
| 62 to 64...................................... | 22,161 | 15 | 21,386 | 15 | $\ldots$ | .. | 15,968 | 21 | 5,418 | 11 | 775 | 16 |
| Over 64, under full retirement age...... | 8,320 | 6 | 7,985 | 6 | ...... | . | 5,342 | 7 | 2,643 | 6 | 335 | 7 |
| Full retirement age to 69.................. | 34,491 | 24 | 32,998 | 24 | 2,885 | 18 | 19,293 | 26 | 10,820 | 23 | 1,493 | 32 |
| 70 to 74....................................... | 29,073 | 20 | 27,992 | 20 | 4,332 | 26 | 13,561 | 18 | 10,099 | 21 | 1,081 | 23 |
| 75 to 79....................................... | 18,957 | 13 | 18,370 | 13 | 4,100 | 25 | 5,691 | 8 | 8,579 | 18 | 587 | 12 |
| 80 to 84...................................... | 12,645 | 9 | 12,375 | 9 | 2,798 | 17 | 3,335 | 4 | 6,242 | 13 | 270 | 6 |
| 85 to 89....................................... | 6,658 | 5 | 6,532 | 5 | 1,512 | 9 | 1,853 | 2 | 3,167 | 7 | 126 | 3 |
| 90 to 94...................................... | 1,802 | 1 | 1,772 | 1 | 639 | 4 | 700 | 1 | 433 | 1 | 30 | 1 |
| 95 to 99.. | 190 | (3) | 185 | (3) | 97 | 1 | 69 | (3) | 19 | (3) | 5 | (3) |
| 100 and older.............................. | 11 | (3) | 11 | (3) | 10 | (3) | 1 | (3) | $\ldots$ | .. | ..... | .. |
| Total...................................... | 143,920 | 100 | 139,218 | 100 | 16,373 | 100 | 75,398 | 100 | 47,447 | 100 | 4,702 | 100 |
| Average age................................. | 71.2 |  | 71.2 |  | 76.9 |  | 68.6 |  | 73.3 |  | 70.7 |  |

See footnotes at end of table.

| Age of annuitant ${ }^{2}$ | All annuities |  | Spouse annuities |  |  |  |  |  |  |  | Divorced spouse annuities |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Total |  | Beginning at full $\underline{\text { retirement age }{ }^{1} \text { or older }}$ |  | Beginning before full retirement age ${ }^{1}$ |  |  |  |  |  |
|  |  |  | Full | Reduced |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 60...................................... | 301 | 3 | 301 | 3 |  |  | ..... | .. | 301 | 5 | ..... | .. | .... | .. |
| 60 to 61...................................... | 4,994 | 44 | 4,994 | 47 | ..... | .. | 4,974 | 80 | 20 | 1 | ..... | . |
| 62 to 64...................................... | 3,551 | 31 | 3,158 | 30 | ..... | .. | 752 | 12 | 2,406 | 85 | 393 | 55 |
| Over 64, under full retirement age...... | 663 | 6 | 576 | 5 | ..... | . | 167 | 3 | 409 | 14 | 87 | 12 |
| Full retirement age to 69.................. | 1,288 | 11 | 1,093 | 10 | 1,093 | 70 | $\ldots$ | .. | $\ldots$ | .. | 195 | 27 |
| 70 to 74...................................... | 339 | 3 | 312 | 3 | 312 | 20 | ..... | .. | $\ldots$ | .. | 27 | 4 |
| 75 to 79...................................... | 104 | 1 | 94 | 1 | 94 | 6 | .... | .. | ..... | .. | 10 | 1 |
| 80 to 84...................................... | 41 | (3) | 36 | (3) | 36 | 2 | $\ldots$ | .. | ..... | .. | 5 | 1 |
| 85 to 89..................................... | 14 | (3) | 14 | (3) | 14 | 1 | ..... | .. | ..... | .. | .... | .. |
| 90 to 94...................................... | 5 | (3) | 5 | (3) | 5 | (3) | ..... | .. | ..... | .. | ..... | .. |
| 95 to 99...................................... | ..... | .. | ..... | .. | $\ldots$ | .. | $\ldots$ | .. | ..... | .. | ..... | .. |
| 100 and older............................. | $\cdots$ | - | ..... | * | ..... | * | ..... | . | ..... | * | $\ldots$ | . |
| Total....................................... | 11,300 | 100 | 10,583 | 100 | 1,554 | 100 | 6,194 | 100 | 2,835 | 100 | 717 | 100 |
| Average age................................. | 62.5 |  | 62.4 |  | 69.3 |  | 60.3 |  | 63.1 |  | 64.8 |  |

[^12]| Amount of annuity | Aged widow(er)s |  | Disabled widow(er)s ${ }^{1}$ |  | Widowed mothers and fathers |  | Remarried widow(er)s |  | Divorced widow(er)s |  | Children |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Under age 18 and students aged 18 to 19 | Disabled, aged 18 and older |  |  |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$100.00.................... | 2,134 | 2 | 38 | 1 |  |  | 2 | ${ }^{(2)}$ | 159 | 5 | 247 | 3 | 1 | ${ }^{(2)}$ | 190 | 3 |
| \$100.00 to \$199.99................... | 1,956 | 2 | 58 | 2 | 3 | ${ }^{(2)}$ | 150 | 4 | 357 | 4 | 5 | ${ }^{(2)}$ | 189 | 3 |
| \$200.00 to \$299.99.................... | 1,840 | 2 | 57 | 2 | 3 | ${ }^{(2)}$ | 167 | 5 | 456 | 5 | 2 | ${ }^{(2)}$ | 165 | 2 |
| \$300.00 to \$399.99.................... | 1,788 | 2 | 71 | 2 | 3 | ${ }^{(2)}$ | 153 | 5 | 483 | 5 | 7 | ${ }^{(2)}$ | 174 | 2 |
| \$400.00 to \$499.99................... | 1,777 | 2 | 92 | 2 | 3 | ${ }^{(2)}$ | 125 | 4 | 508 | 5 | 21 | 1 | 303 | 4 |
| \$500.00 to \$599.99................... | 2,133 | 2 | 100 | 3 | 8 | 1 | 133 | 4 | 552 | 6 | 46 | 3 | 304 | 4 |
| \$600.00 to \$699.99................... | 2,473 | 3 | 127 | 3 | 3 | ${ }^{(2)}$ | 125 | 4 | 529 | 5 | 27 | 2 | 353 | 5 |
| \$700.00 to \$799.99................... | 2,601 | 3 | 143 | 4 | 10 | 2 | 112 | 3 | 565 | 6 | 52 | 3 | 430 | 6 |
| \$800.00 to \$899.99................... | 2,680 | 3 | 198 | 5 | 8 | 1 | 132 | 4 | 534 | 6 | 68 | 4 | 625 | 9 |
| \$900.00 to \$999.99................... | 2,677 | 3 | 224 | 6 | 14 | 2 | 149 | 4 | 528 | 5 | 110 | 6 | 907 | 13 |
| \$1,000.00 to \$1,099.99.............. | 3,064 | 3 | 233 | 6 | 22 | 3 | 161 | 5 | 456 | 5 | 117 | 7 | 760 | 11 |
| \$1,100.00 to \$1,149.99.............. | 1,543 | 2 | 138 | 4 | 11 | 2 | 117 | 3 | 259 | 3 | 52 | 3 | 361 | 5 |
| \$1,150.00 to \$1,199.99............... | 1,624 | 2 | 131 | 4 | 8 | 1 | 117 | 3 | 279 | 3 | 78 | 4 | 328 | 5 |
| \$1,200.00 to \$1,249.99.............. | 1,580 | 2 | 162 | 4 | 18 | 3 | 160 | 5 | 259 | 3 | 66 | 4 | 295 | 4 |
| \$1,250.00 to \$1,299.99.............. | 1,682 | 2 | 136 | 4 | 15 | 2 | 129 | 4 | 260 | 3 | 85 | 5 | 257 | 4 |
| \$1,300.00 to \$1,349.99.............. | 1,671 | 2 | 118 | 3 | 17 | 3 | 117 | 3 | 274 | 3 | 86 | 5 | 282 | 4 |
| \$1,350.00 to \$1,399.99.............. | 1,847 | 2 | 148 | 4 | 18 | 3 | 113 | 3 | 222 | 2 | 113 | 6 | 261 | 4 |
| \$1,400.00 to \$1,499.99.............. | 4,143 | 4 | 266 | 7 | 30 | 5 | 235 | 7 | 543 | 6 | 161 | 9 | 393 | 5 |
| \$1,500.00 to \$1,599.99............... | 4,692 | 5 | 268 | 7 | 37 | 6 | 281 | 8 | 555 | 6 | 156 | 9 | 232 | 3 |
| \$1,600.00 to \$1,699.99.............. | 5,201 | 6 | 245 | 7 | 66 | 10 | 198 | 6 | 470 | 5 | 132 | 7 | 147 | 2 |
| \$1,700.00 to \$1,799.99.............. | 6,680 | 7 | 201 | 5 | 42 | 6 | 151 | 5 | 406 | 4 | 144 | 8 | 79 | 1 |
| \$1,800.00 to \$1,899.99............... | 6,663 | 7 | 129 | 3 | 43 | 7 | 72 | 2 | 288 | 3 | 78 | 4 | 65 | 1 |
| \$1,900.00 to \$1,999.99.............. | 5,613 | 6 | 114 | 3 | 42 | 6 | 31 | 1 | 222 | 2 | 67 | 4 | 52 | 1 |
| \$2,000.00 to \$2,099.99............... | 4,571 | 5 | 83 | 2 | 28 | 4 | 24 | 1 | 167 | 2 | 48 | 3 | 33 | ${ }^{(2)}$ |
| \$2,100.00 to \$2,299.99.............. | 7,450 | 8 | 125 | 3 | 67 | 10 | 22 | 1 | 187 | 2 | 33 | 2 | 22 | ${ }^{(2)}$ |
| \$2,300.00 to \$2,499.99.............. | 4,820 | 5 | 74 | 2 | 34 | 5 | 7 | ${ }^{(2)}$ | 80 | 1 | 12 | 1 | 2 | ${ }^{(2)}$ |
| \$2,500.00 to \$2,699.99.............. | 3,273 | 3 | 31 | 1 | 27 | 4 | 2 | ${ }^{(2)}$ | 6 | ${ }^{(2)}$ | 2 | ${ }^{(2)}$ | . | . |
| \$2,700.00 to \$2,899.99.............. | 2,170 | 2 | 20 | 1 | 29 | 4 | 1 | ${ }^{(2)}$ | 5 | ${ }^{(2)}$ | . | . | . | . |
| \$2,900.00 to \$3,099.99............... | 1,419 | 2 | 9 | ${ }^{(2)}$ | 17 | 3 | 1 | ${ }^{(2)}$ | . | . | . | . | . | . |
| \$3,100.00 and over................... | 2,266 | 2 | 2 | ${ }^{(2)}$ | 33 | 5 | . | $\cdots$ | $\cdots$ | $\cdots$ | . | . | $\cdots$ | $\cdots$ |
| Total....................................... | 94,031 | 100 | 3,741 | 100 | 661 | 100 | 3,344 | 100 | 9,697 | 100 | 1,769 | 100 | 7,209 | 100 |
| Average annuity...................... | \$1,576 |  | \$1,285 |  | \$1,835 |  | \$1,036 |  | \$1,040 |  | \$1,364 |  | \$979 |  |

See footnotes at end of table.

| Amount of annuity | Aged widow(er)s |  | $\begin{gathered} \text { Disabled } \\ \text { widow(er)s }^{1} \end{gathered}$ |  | Widowed mothers and fathers |  | Remarried widow(er)s |  | Divorced widow(er)s |  | Children |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Under age 18 and students aged 18 to 19 | Disabled, aged 18 and older |  |  |  |  |  |
|  | Number | Percent |  |  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Less than \$100.00.................... | 73 | 1 | .. | .. |  |  | 11 | 11 | 10 | 7 | 28 | 4 | 1 | (2) | 1 | 1 |
| \$100.00 to \$199.99................... | 41 | 1 | . | $\ldots$ | . . | . | 5 | 3 | 25 | 4 | . . | . | 1 | 1 |
| \$200.00 to \$299.99................... | 51 | 1 | 1 | 1 | $\cdots$ | $\cdots$ | 5 | 3 | 20 | 3 | . | . | 2 | 2 |
| \$300.00 to \$399.99................... | 46 | 1 | 3 | 3 | 1 | 1 | 7 | 5 | 21 | 3 | 5 | 1 | . | . |
| \$400.00 to \$499.99................... | 62 | 1 | 1 | 1 | 1 | 1 | 7 | 5 | 27 | 4 | . | . | 2 | 2 |
| \$500.00 to \$599.99................... | 74 | 1 | 4 | 3 | . | . | 6 | 4 | 35 | 5 | 16 | 5 | 7 | 6 |
| \$600.00 to \$699.99................... | 102 | 2 | 2 | 2 | 1 | 1 | 4 | 3 | 28 | 4 | 3 | 1 | 3 | 3 |
| \$700.00 to \$799.99................... | 100 | 2 | 4 | 3 | 3 | 3 | 7 | 5 | 41 | 6 | 29 | 8 | 4 | 3 |
| \$800.00 to \$899.99................... | 149 | 3 | 4 | 3 | . | . | 4 | 3 | 37 | 5 | 10 | 3 | 7 | 6 |
| \$900.00 to \$999.99................... | 122 | 2 | 5 | 4 | 1 | 1 | 3 | 2 | 42 | 6 | 29 | 8 | 9 | 8 |
| \$1,000.00 to \$1,099.99............... | 135 | 2 | 2 | 2 | 5 | 5 | 5 | 3 | 32 | 5 | 26 | 8 | 4 | 3 |
| \$1,100.00 to \$1,199.99.............. | 163 | 3 | 4 | 3 | 2 | 2 | 3 | 2 | 25 | 4 | 21 | 6 | 9 | 8 |
| \$1,200.00 to \$1,299.99.............. | 167 | 3 | 6 | 5 | 4 | 4 | 9 | 6 | 26 | 4 | 18 | 5 | 10 | 8 |
| \$1,300.00 to \$1,399.99.............. | 137 | 2 | 4 | 3 | 3 | 3 | 13 | 9 | 27 | 4 | 38 | 11 | 14 | 12 |
| \$1,400.00 to \$1,499.99.............. | 184 | 3 | 4 | 3 | 4 | 4 | 6 | 4 | 27 | 4 | 27 | 8 | 13 | 11 |
| \$1,500.00 to \$1,599.99.............. | 161 | 3 | 6 | 5 | 4 | 4 | 11 | 7 | 33 | 5 | 22 | 6 | 12 | 10 |
| \$1,600.00 to \$1,699.99.............. | 151 | 3 | 8 | 7 | 5 | 5 | 12 | 8 | 44 | 6 | 20 | 6 | 5 | 4 |
| \$1,700.00 to \$1,799.99.............. | 161 | 3 | 9 | 8 | 5 | 5 | 12 | 8 | 43 | 6 | 28 | 8 | 3 | 3 |
| \$1,800.00 to \$1,899.99.............. | 176 | 3 | 5 | 4 | 6 | 6 | 8 | 5 | 31 | 4 | 14 | 4 | 5 | 4 |
| \$1,900.00 to \$1,999.99.............. | 218 | 4 | 7 | 6 | 5 | 5 | 3 | 2 | 19 | 3 | 12 | 3 | . | . |
| \$2,000.00 to \$2,099.99.............. | 243 | 4 | 5 | 4 | 5 | 5 | 1 | 1 | 29 | 4 | 11 | 3 | 4 | 3 |
| \$2,100.00 to \$2,199.99.............. | 291 | 5 | 7 | 6 | 4 | 4 | 5 | 3 | 21 | 3 | 2 | 1 | . | . |
| \$2,200.00 to \$2,299.99.............. | 312 | 6 | 3 | 3 | 5 | 5 | 2 | 1 | 14 | 2 | 4 | 1 | 2 | 2 |
| \$2,300.00 to \$2,399.99.............. | 298 | 5 | 7 | 6 | 2 | 2 | 1 | 1 | 11 | 2 | 3 | 1 | . | . |
| \$2,400.00 to \$2,599.99.............. | 447 | 8 | 9 | 8 | 7 | 7 | 2 | 1 | 9 | 1 | 4 | 1 | 1 | 1 |
| \$2,600.00 to \$2,799.99............... | 417 | 8 | 4 | 3 | 4 | 4 | .. | . | 1 | (2) | 1 | (2) | . | . |
| \$2,800.00 to \$2,999.99.............. | 311 | 6 | 3 | 3 | . | . | .. | .. | . | $\cdots$ | . | $\cdots$ | . | . |
| \$3,000.00 to \$3,199.99.............. | 230 | 4 | 2 | 2 | 1 | 1 | . | . | . . | . | . . | . | . | . |
| \$3,200.00 to \$3,399.99.............. | 189 | 3 | 1 | 1 | 6 | 6 | . | . | .. | . | . | . | . | . |
| \$3,400.00 and over................... | 335 | 6 | . | . | 4 | 4 | . | . | . | . | . | . | . | . |
| Total....................................... | 5,546 | 100 | 120 | 100 | 99 | 100 | 151 | 100 | 696 | 100 | 344 | 100 | 118 | 100 |
| Average annuity...................... | \$2,031 |  | \$1,685 |  | \$1,728 |  | \$1,153 |  | \$1,175 |  | $\$ 1,323$ |  | \$1,241 |  |


status include 2,166 now payable as aged widow(er)s' annuities.
${ }^{2}$ Less than 0.5 percent.
 adjudication of survivor annuities.

| Amount of component | Widow(er)s |  |  |  |  |  | Other survivors |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Net tier I |  | $\underline{\text { Vested dual RR-SS benefit }}$ |  | Total tier II |  | Net tier I |  | Total tier II |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2014 |  |  |  |  |  |  |  |  |  |  |
| Less than \$20.00. . . . . . . . | 318 | (1) | 47 | 12 | 3,118 | 3 | 23 | (1) | 786 | 9 |
| \$20.00 to \$59.99. | 800 | 1 | 112 | 29 | 5,025 | 5 | 52 | 1 | 1,582 | 17 |
| \$60.00 to \$99.99. | 836 | 1 | 114 | 30 | 5,920 | 6 | 51 | 1 | 1,981 | 22 |
| \$100.00 to \$149.99. | 1,159 | 1 | 93 | 24 | 10,465 | 10 | 76 | 1 | 3,040 | 33 |
| \$150.00 to \$199.99. | 1,216 | 1 | 16 | 4 | 11,555 | 11 | 77 | 1 | 909 | 10 |
| \$200.00 to \$249.99. | 1,375 | 1 | .... | . | 10,148 | 10 | 78 | 1 | 326 | 4 |
| \$250.00 to \$299.99. . . . . . . | 1,450 | 1 | ... | . | 7,938 | 8 | 107 | 1 | 232 | 3 |
| \$300.00 to \$349.99. . . . . . . | 1,573 | 1 | . . . | . | 6,751 | 7 | 130 | 1 | 127 | 1 |
| \$350.00 to \$399.99. | 1,718 | 2 | $\ldots$ | . | 6,549 | 6 | 148 | 2 | 49 | 1 |
| \$400.00 to \$449.99. | 1,842 | 2 | . . . | . | 5,483 | 5 | 195 | 2 | 43 | (1) |
| \$450.00 to \$499.99. | 1,815 | 2 | .... | . | 4,309 | 4 | 208 | 2 | 17 | (1) |
| \$500.00 to \$549.99. | 1,983 | 2 | ... | $\cdots$ | 3,406 | 3 | 194 | 2 | 9 | (1) |
| \$550.00 to \$599.99. . . . . . . | 1,948 | 2 | . . . | . | 2,921 | 3 | 183 | 2 | 3 | (1) |
| \$600.00 to \$699.99. | 3,942 | 4 | . . . | . | 5,037 | 5 | 455 | 5 | 1 | (1) |
| \$700.00 to \$799.99. | 3,632 | 3 | $\cdots$ | . | 4,188 | 4 | 683 | 8 | 1 | (1) |
| \$800.00 to \$899.99. | 3,443 | 3 | . . . | . | 3,059 | 3 | 1,131 | 13 | .... | . |
| \$900.00 to \$999.99. . . . . . . | 3,786 | 4 | . | . | 2,092 | 2 | 903 | 10 | . | . |
| \$1,000.00 to \$1,099.99. . . . | 3,958 | 4 | .... | . | 1,332 | 1 | 832 | 9 | . | . |
| \$1,100.00 to \$1,199.99. . . . | 4,627 | 4 | . . . | . | 905 | 1 | 914 | 10 | . . . | . |
| \$1,200.00 to \$1,299.99. . | 5,925 | 5 | .... | . | 552 | 1 | 774 | 9 | $\ldots$ | . |
| \$1,300.00 to \$1,399.99. . . . | 7,543 | 7 | ... | . | 306 | (1) | 588 | 7 | .... | . |
| \$1,400.00 to \$1,449.99. . . . | 5,821 | 5 | . . . | . | 87 | (1) | 173 | 2 | .... | . |
| \$1,450.00 to \$1,499.99. . . . | 6,220 | 6 | . . . | . | 89 | (1) | 140 | 2 | . . . | . |
| \$1,500.00 to \$1,549.99. . . . | 6,262 | 6 | . | . | 56 | (1) | 156 | 2 | . | . |
| \$1,550.00 to \$1,599.99. . . . | 5,992 | 6 | . . . | . | 39 | (1) | 150 | 2 | .... | . |
| \$1,600.00 to \$1,649.99. . . . | 4,510 | 4 | .... | . | 27 | (1) | 108 | 1 | $\ldots$ | . |
| \$1,650.00 to \$1,699.99. . . . | 4,175 | 4 | . . . | . | 27 | (1) | 94 | 1 | .... | . |
| \$1,700.00 to \$1,799.99. . . . | 8,398 | 8 | ... | . | 27 | (1) | 154 | 2 | . . | . |
| \$1,800.00 to \$1,899.99. . . . | 4,885 | 5 | .... | . | 12 | (1) | 69 | 1 | .... | . |
| \$1,900.00 to \$1,999.99. . . . | 2,862 | 3 | .... |  | 6 | (1) | 37 | (1) | $\ldots$ | . |
| \$2,000.00 and over. . . . . . . | 4,111 | 4 | . . . | $\ldots$ | 4 | (1) | 5 | (1) | $\ldots$ | $\ldots$ |
| Total. . . . . . . . . . . . . . . . . | 108,125 | 100 | 382 | 100 | 101,433 | 100 | 8,888 | 100 | 9,106 | 100 |
| Average amount. . . . . . . . . |  |  |  |  |  |  |  |  |  |  |

See footnote at end of table.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2014, and awarded in calendar year 2014, by type of beneficiary and amount - Continued

| Amount of component | Widow(er)s |  |  |  | Other survivors |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Net tier I |  | Total tier II |  | Net tier I |  | Total tier II |  |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN 2014 |  |  |  |  |  |  |  |  |
| Less than \$20.00. | 27 | (1) | 30 | 1 | .... | . | 11 | 3 |
| \$20.00 to \$59.99. | 52 | 1 | 71 | 1 | .... | . | 114 | 27 |
| \$60.00 to \$99.99. | 53 | 1 | 57 | 1 | .... | . | 99 | 23 |
| \$100.00 to \$149.99. | 57 | 1 | 84 | 1 | .... | . | 82 | 19 |
| \$150.00 to \$199.99. | 71 | 1 | 140 | 2 | . . . | . | 45 | 11 |
| \$200.00 to \$299.99. | 167 | 3 | 332 | 6 | .... | . | 42 | 10 |
| \$300.00 to \$399.99. | 184 | 3 | 471 | 8 | 9 | 2 | 20 | 5 |
| \$400.00 to \$499.99. | 216 | 3 | 553 | 10 | 15 | 4 | 5 | 1 |
| \$500.00 to \$599.99. | 218 | 3 | 570 | 10 | 11 | 3 | 3 | 1 |
| \$600.00 to \$699.99. . . | 233 | 4 | 597 | 10 | 21 | 5 | . . ${ }^{\text {. }}$ | $\cdots$ |
| \$700.00 to \$799.99. . . . . . . | 244 | 4 | 652 | 11 | 16 | 4 | 1 | (1) |
| \$800.00 to \$899.99. . . . . . . | 191 | 3 | 594 | 10 | 25 | 6 | .... | . |
| \$900.00 to \$999.99. . | 193 | 3 | 509 | 9 | 30 | 7 | . . . | . |
| \$1,000.00 to \$1,099.99. . | 161 | 3 | 323 | 6 | 15 | 4 | ... | . |
| \$1,100.00 to \$1,199.99. . . . | 168 | 3 | 295 | 5 | 61 | 15 | . . . | . |
| \$1,200.00 to \$1,249.99. . . . | 91 | 1 | 108 | 2 | 18 | 4 | . . . | . |
| \$1,250.00 to \$1,299.99. . . . | 95 | 2 | 73 | 1 | 19 | 5 | . . . | . |
| \$1,300.00 to \$1,349.99. . . . | 100 | 2 | 64 | 1 | 25 | 6 | $\cdots$ | . |
| \$1,350.00 to \$1,399.99. . . . | 167 | 3 | 63 | 1 | 21 | 5 | .... | . |
| \$1,400.00 to \$1,449.99. . . . | 236 | 4 | 32 | 1 | 24 | 6 | . . . | . |
| \$1,450.00 to \$1,499.99. . . . | 258 | 4 | 40 | 1 | 14 | 3 | . . | . |
| \$1,500.00 to \$1,549.99. | 248 | 4 | 28 | (1) | 19 | 5 | . . . | . |
| \$1,550.00 to \$1,599.99. | 321 | 5 | 15 | (1) | 17 | 4 | .... | . |
| \$1,600.00 to \$1,699.99. . . . | 439 | 7 | 28 | (1) | 19 | 5 | ... | . |
| \$1,700.00 to \$1,799.99. | 612 | 10 | 12 | (1) | 17 | 4 | . . . | . |
| \$1,800.00 to \$1,899.99. | 429 | 7 | 5 | (1) | 10 | 2 | .... | . |
| \$1,900.00 to \$1,999.99. | 316 | 5 | 3 | (1) | 9 | 2 | ... | . |
| \$2,000.00 to \$2,099.99. . . . | 261 | 4 | 1 | (1) | 2 | (1) | .... | . |
| \$2,100.00 to \$2,199.99. . . . | 206 | 3 | .... | . | 1 | (1) | .... | . |
| \$2,200.00 to \$2,299.99. . . . | 142 | 2 | ... | . | . . . | . | .... | . |
| \$2,300.00 and over. . . . . . . | 174 | 3 | .... | - | . . . | . | . $\cdot$ | . |
| Total. . | 6,330 | 100 | 5,750 | 100 | 418 | 100 | 422 | 100 |
| Average amount. . . . . . . . |  |  |  |  |  |  |  |  |

[^13]NOTE.--Data for widow(er)s' annuities exclude 186 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2015, and awarded in fiscal year 2015, by type of beneficiary and component


[^14]

[^15]NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 259 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

| Age of annuitant ${ }^{1}$ | Total ${ }^{2}$ |  | Aged widow(er)s |  | Disabled widow(er)s |  | Widowed mothers (fathers) |  | Remarried widow(er)s |  | Divorced widow(er)s |  | Children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| IN CURRENT-PAYMENT STATUS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| ON SEPTEMBER 30, 2015 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 10.... | 305 | (3) | ........ | ..... | ........ | ..... | ...... | $\ldots$ | ........ | ..... | ........ | ..... | 305 | 3 |
| 10 to 17. . . . . . . . . . . . . . | 1,406 | 1 | ........ | ..... | ........ | ..... | ...... | ..... | ........ | ..... | ........ | ..... | 1,406 | 16 |
| 18 to 21. | 97 | (3) | ........ | ..... | ........ | ..... | .... | ..... | ........ | ..... | ........ | ..... | ${ }^{4} 97$ | 1 |
| 22 to 29. | 208 | (3) | ........ | ..... | ........ | ..... | 5 | 1 | ........ | ..... | 2 | (3) | 201 | 2 |
| 30 to 39.................. | 553 | (3) | ........ | ..... | ........ | ..... | 67 | 10 | ........ | ..... | 10 | (3) | 476 | 5 |
| 40 to 49. | 1,171 | 1 | ........ | ..... | ........ | ..... | 241 | 36 | ...... | ..... | 22 | (3) | 908 | 10 |
| 50 to 59. . . . . . . . . . . . . . | 3,007 | 2 | ........ | $\ldots$ | 626 | 17 | 247 | 37 | 25 | 1 | 97 | 1 | 2,012 | 22 |
| 60 to 69. | 17,899 | 15 | 11,477 | 12 | 1,540 | 41 | 101 | 15 | 576 | 17 | 2,252 | 23 | 1,953 | 22 |
| 70 to 79. | 28,965 | 24 | 22,684 | 24 | 926 | 25 | ...... | ... | 935 | 28 | 3,247 | 33 | 1,169 | 13 |
| 80 to 89. . . . . . . . . . . . . . | 44,448 | 37 | 39,125 | 42 | 526 | 14 | ...... | ..... | 1,270 | 38 | 3,116 | 32 | 399 | 4 |
| 90 to 99. . | 21,462 | 18 | 19,837 | 21 | 122 | $3$ | ...... | ..... | 518 | 15 | 924 | 10 | 52 | 1 |
| 100 and older . . . . . . . . . | 956 | 1 | 908 | 1 | 1 | (3) | ...... | ..... | 20 | 1 | 27 | (3) | ........ | ..... |
| Total. . . . . . . . . . . . . . | 120,477 | 100 | 94,031 | 100 | ${ }^{5} 3,741$ | 100 | 661 | 100 | 3,344 | 100 | 9,697 | 100 | 8,978 | 100 |
| Average age. . . . . . . . . . |  | 9.0 |  | 2.4 |  | 69.6 |  | 50.5 |  | 80.3 |  | 77.6 |  | 50.2 |

See footnotes at end of table.

| Age of annuitant ${ }^{1}$ | Total ${ }^{2}$ |  | Aged widow(er)s |  | Disabled widow(er)s |  | Widowed mothers (fathers) |  | Remarried widow(er)s |  | Divorced widow(er)s |  | Children |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| AWARDED IN FISCAL YEAR 2015 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Under 10. . . . . . . . . . . . . | 94 | 1 | ... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | 94 | 20 |
| 10 to 17. . | 241 | 3 | ....... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | ..... | .... | ${ }^{6} 241$ | 52 |
| 18 to 21. . . . . . . . . . . . . . | 13 | (3) | ....... | ..... | ..... | ..... | ..... | ..... | $\ldots$. | ..... | ..... | ..... | ${ }^{7} 13$ | 3 |
| 22 to 29. . | 11 | (3) | ....... | ..... | ..... | $\ldots$ | 3 | 3 | $\ldots$ | $\ldots$ | ..... | ..... | 8 | 2 |
| 30 to 39. . . . . . . . . . . . . . | 48 | 1 | ....... | ..... | ..... | ..... | 19 | 19 | ..... | ..... | 4 | 1 | 25 | 5 |
| 40 to 49. . . . . . . . . . . . . . | 78 | 1 | ....... | ..... | ..... | $\ldots$ | 44 | 44 | ... | $\ldots$ | 6 | 1 | 28 | 6 |
| 50 to 59. . . . . . . . . . . . . . | 219 | 3 | ....... | ..... | 120 | 100 | 30 | 30 | 5 | 3 | 27 | 4 | 37 | 8 |
| 60 to 69. . . . . . . . . . . . . . | 2,403 | 34 | 1,932 | 35 | ..... | ... | 3 | 3 | 90 | 60 | 363 | 52 | 15 | 3 |
| 70 to 79. . . . . . . . . . . . . . | 1,818 | 26 | 1,581 | 29 | ..... | $\ldots$ | ..... | ..... | 43 | 28 | 192 | 28 | 1 | (3) |
| 80 to 89. . . . . . . . . . . . . . | 1,814 | 26 | 1,706 | 31 | ..... | ..... | ..... | ..... | 13 | 9 | 94 | 14 | ..... | ..... |
| 90 and older. . | 338 | 5 | 327 | 6 | $\ldots$ | ... | ..... | ..... | ... | ..... | 10 | 1 | $\ldots$ | ..... |
| Total. . . . . . . . . . . . . . | 7,077 | 100 | 5,546 | 100 | 120 | 100 | 99 | 100 | 151 | 100 | 696 | 100 | 462 | 100 |
| Average age. . . . . . . . . . | 70.2 |  | 75.2 |  | 55.2 |  | 46.8 |  | 68.5 |  | 69.6 |  | 20.9 |  |

${ }^{1}$ Age at end of fiscal year 2015 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.
${ }^{2}$ Includes annuities to parents.
${ }^{3}$ Less than 0.5 percent.
${ }^{4}$ Includes 56 annuities to full-time students and 39 to disabled children. There were 2 children who recently turned 18 whose continued qualification was under review.
${ }^{5}$ Includes 2,166 annuities now payable as aged widow(er)s' annuities.
${ }^{6}$ Includes 6 annuities to full-time students.
${ }^{7}$ Includes 9 annuities to full-time students and 4 to disabled children.

NOTE.--Current-payment status data exclude 259 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

Table B25.--Survivor family benefits in current-payment status on December 31, 2014, by family composition and amount

| Family amount | Family members on rolls |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Aged or disabled widow(er) |  | Widowed mother or father and-- ${ }^{1}$ |  |  | Remarried or divorced widow(er) |  | Two or more widow(er)s ${ }^{2}$ |  | Children only |  |  |  |
|  | Without children | With children | $\begin{gathered} 1 \\ \text { child } \end{gathered}$ | 2 children | 3 or more children | Without children | With children | Without children | With children | $\begin{gathered} 1 \\ \text { child } \end{gathered}$ | 2 children | 3 or more children | Parent ${ }^{3}$ |
| Less than \$100.00.......... | 2,245 | 1 | ... | ... | ... | 372 | $\ldots$ | 1 | $\ldots$ | 154 | ... | ... | 1 |
| \$100.00 to \$199.99.......... | 2,063 | ... | ... | ... | ... | 432 | ... | 2 | 1 | 176 | ... | ... | ... |
| \$200.00 to \$299.99......... | 1,923 | 4 | ... | ... | ... | 527 | ... | 2 | ... | 141 | 1 | ... | 2 |
| \$300.00 to \$399.99......... | 1,915 | 1 | 1 | ... | ... | 517 | ... | 12 | ... | 140 | ... | ... | ... |
| \$400.00 to \$499.99.......... | 1,918 | 4 | ... | ... | ... | 495 | ... | 7 | ... | 248 | ... | 1 | $\ldots$ |
| \$500.00 to \$599.99......... | 2,319 | 10 | $\cdots$ | ... | ... | 544 | ... | 16 | ... | 255 | 3 | ... | 1 |
| \$600.00 to \$699.99......... | 2,641 | 7 | 1 | ... | ... | 511 | 1 | 14 | ... | 282 | 2 | ... | ... |
| \$700.00 to \$799.99......... | 2,824 | 9 | ... | ... | ... | 499 | 2 | 27 | ... | 316 | 7 | ... | 3 |
| \$800.00 to \$899.99.......... | 2,957 | 14 | ... | ... | ... | 495 | 1 | 21 | 1 | 505 | 3 | ... | 2 |
| \$900.00 to \$999.99......... | 2,984 | 6 | 1 | ... | ... | 509 | 1 | 44 | ... | 773 | 3 | $\cdots$ | 2 |
| \$1,000.00 to \$1,099.99...... | 3,385 | 8 | ... | ... | ... | 503 | 4 | 33 | ... | 578 | 2 | 1 | 1 |
| \$1,100.00 to \$1,199.99..... | 3,512 | 18 | 1 | ... | ... | 628 | 8 | 36 | 1 | 520 | 7 | ... | 4 |
| \$1,200.00 to \$1,299.99..... | 3,646 | 15 | ... | ... | ... | 674 | 10 | 38 | ... | 397 | 7 | 1 | 3 |
| \$1,300.00 to \$1,399.99...... | 3,907 | 20 | ... | ... | ... | 578 | 4 | 47 | ... | 323 | 3 | ... | 4 |
| \$1,400.00 to \$1,599.99..... | 9,693 | 37 | 4 | 1 | ... | 1,326 | 11 | 113 | ... | 410 | 13 | ... | 2 |
| \$1,600.00 to \$1,799.99..... | 12,874 | 48 | 7 | 3 | ... | 904 | 10 | 120 | 1 | 212 | 25 | 3 | ... |
| \$1,800.00 to \$1,999.99..... | 12,741 | 45 | 7 | ... | 2 | 408 | 17 | 139 | ... | 94 | 24 | 5 | ... |
| \$2,000.00 to \$2,199.99...... | 8,570 | 61 | 11 | ... | ... | 187 | 17 | 181 | 2 | 32 | 25 | 3 | ... |
| \$2,200.00 to \$2,399.99...... | 5,800 | 103 | 18 | ... | ... | 76 | 18 | 157 | ... | 20 | 28 | 3 | ... |
| \$2,400.00 to \$2,599.99...... | 3,624 | 106 | 18 | 5 | 1 | 15 | 20 | 197 | 4 | 5 | 23 | 7 | ... |
| \$2,600.00 to \$2,799.99...... | 2,332 | 122 | 17 | 3 | $\cdots$ | 4 | 24 | 162 | 3 | ... | 24 | 2 | $\ldots$ |
| \$2,800.00 to \$2,999.99..... | 1,493 | 133 | 22 | 9 | 1 | 2 | 26 | 139 | 2 | ... | 17 | 9 | 1 |
| \$3,000.00 to \$3,199.99..... | 940 | 109 | 45 | 5 | 1 | ... | 22 | 169 | 3 | ... | 21 | 6 | ... |
| \$3,200.00 to \$3,399.99...... | 618 | 115 | 38 | 5 | 5 | ... | 19 | 151 | 1 | ... | 12 | 7 | 1 |
| \$3,400.00 to \$3,599.99...... | 358 | 79 | 36 | 9 | 7 | ... | 17 | 134 | 5 | ... | 15 | 6 | $\ldots$ |
| \$3,600.00 to \$3,799.99...... | 182 | 60 | 35 | 12 | 7 | ... | 17 | 108 | 8 | ... | 10 | 6 | ... |
| \$3,800.00 to \$3,999.99...... | 75 | 40 | 23 | 14 | 5 | ... | 7 | 91 | 10 | ... | 7 | 7 | 1 |
| \$4,000.00 to \$4,199.99...... | 36 | 27 | 31 | 15 | 7 | ... | 6 | 67 | 9 | ... | 3 | 1 | ... |
| \$4,200.00 to \$4,399.99..... | 14 | 26 | 25 | 15 | 6 | ... | 3 | 53 | 1 | ... | 1 | 3 | ... |
| \$4,400.00 to \$4,599.99..... | 4 | 22 | 17 | 13 | 7 | ... | 1 | 41 | 4 | ... | ... | 1 | ... |
| \$4,600.00 and over.......... | 5 | 46 | 64 | 48 | 13 | ... | 9 | 122 | 35 | $\ldots$ | ... | 2 | $\cdots$ |
| Total........................... | 97,598 | 1,296 | 422 | 157 | 62 | 10,206 | 275 | 2,444 | 91 | 5,581 | 286 | 74 | 28 |
| Average amount............. | \$1,530 | \$2,786 | \$3,556 | \$4,154 | \$4,102 | \$1,009 | \$2,680 | \$2,686 | \$4,198 | \$962 | \$2,348 | \$3,022 | \$1,246 |

[^16]NOTE.--Data exclude 186 annuities to widow(er)s temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities.

|  |  |  |  |  |
| :--- | ---: | :--- | :--- | :--- |
|  |  |  |  |  |

[^17]|  | Total ${ }^{1}$ |  | Retirement benefits ${ }^{2}$ |  | Survivor benefits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State ${ }^{3}$ | Number | Monthly amount | Number | Monthly amount | Number | Monthly amount |
| Alabama................................................................. | 11,800 | \$18,528 | 9,600 | \$15,211 | 2,200 | \$3,316 |
| Alaska.. | 200 | 306 | 200 | 249 | (4) | 57 |
| Arizona... | 11,800 | 17,952 | 9,700 | 14,805 | 2,100 | 3,136 |
| Arkansas. | 12,500 | 19,378 | 10,500 | 16,508 | 1,900 | 2,858 |
| California. | 33,200 | 49,126 | 26,800 | 40,273 | 6,200 | 8,835 |
| Colorado... | 10,300 | 16,472 | 8,600 | 14,104 | 1,600 | 2,363 |
| Connecticut. | 2,900 | 5,215 | 2,300 | 4,295 | 600 | 919 |
| Delaware... | 2,700 | 4,474 | 2,300 | 3,839 | 400 | 633 |
| Washington DC....................................................... | 500 | 625 | 400 | 527 | 100 | 98 |
| Florida.................................................................. | 36,100 | 55,798 | 30,100 | 47,351 | 6,000 | 8,427 |
| Georgia.. | 21,200 | 33,349 | 17,700 | 28,213 | 3,400 | 5,128 |
| Hawaii... | 200 | 282 | 200 | 232 | (4) | 50 |
| Idaho..................................................................... | 5,800 | 9,031 | 4,800 | 7,552 | 900 | 1,474 |
| Illinois.................................................................... | 40,800 | 61,550 | 33,300 | 50,621 | 7,400 | 10,893 |
| Indiana................................................................... | 19,500 | 30,090 | 15,800 | 24,596 | 3,600 | 5,481 |
| Iowa.. | 11,200 | 17,243 | 9,200 | 14,171 | 2,000 | 3,062 |
| Kansas................................................................... | 17,400 | 27,575 | 14,500 | 23,199 | 2,800 | 4,364 |
| Kentucky............................................................... | 18,000 | 27,109 | 14,600 | 22,110 | 3,300 | 4,989 |
| Louisiana............................................................... | 9,200 | 14,033 | 7,400 | 11,383 | 1,800 | 2,647 |
| Maine..... | 3,000 | 4,260 | 2,400 | 3,338 | 600 | 920 |
| Maryland................................................................. | 10,300 | 15,685 | 8,200 | 12,822 | 2,000 | 2,859 |
| Massachusetts. | 4,600 | 7,062 | 3,700 | 5,770 | 900 | 1,291 |
| Michigan............................................................... | 16,700 | 25,019 | 13,600 | 20,427 | 3,100 | 4,579 |
| Minnesota.. | 17,700 | 26,848 | 14,500 | 22,093 | 3,200 | 4,740 |
| Mississippi. | 7,400 | 10,988 | 5,900 | 8,890 | 1,400 | 2,095 |
| Missouri................................................................. | 23,700 | 36,436 | 19,700 | 30,537 | 4,000 | 5,879 |
| Montana.. | 7,300 | 11,500 | 6,100 | 9,688 | 1,200 | 1,806 |
| Nebraska.. | 17,400 | 29,600 | 15,100 | 25,991 | 2,200 | 3,594 |
| Nevada... | 4,100 | 6,248 | 3,400 | 5,237 | 700 | 1,008 |
| New Hampshire...................................................... | 1,000 | 1,529 | 800 | 1,239 | 200 | 289 |
| New Jersey.............................................................. | 10,000 | 16,726 | 7,900 | 13,737 | 2,100 | 2,987 |
| New Mexico............................................................ | 5,100 | 7,819 | 4,100 | 6,349 | 1,000 | 1,465 |
| New York................................................................ | 24,300 | 40,440 | 19,400 | 33,502 | 4,900 | 6,930 |
| North Carolina........................................................... | 12,400 | 18,276 | 9,900 | 14,842 | 2,500 | 3,429 |
| North Dakota............................................................. | 3,800 | 6,109 | 3,100 | 4,952 | 700 | 1,152 |

See footnotes at end of table.

| State ${ }^{3}$ | Total ${ }^{1}$ |  | Retirement benefits ${ }^{2}$ |  | Survivor benefits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Monthly amount | Number | Monthly amount | Number | Monthly amount |
| Ohio...................................................................... | 30,400 | \$44,962 | 23,900 | \$35,476 | 6,400 | \$9,474 |
| Oklahoma............................................................ | 6,100 | 9,351 | 4,900 | 7,654 | 1,100 | 1,693 |
| Oregon.................................................................. | 9,600 | 14,595 | 7,800 | 11,947 | 1,800 | 2,637 |
| Pennsylvania............................................................. | 38,400 | 59,346 | 29,800 | 46,960 | 8,500 | 12,374 |
| Rhode Island............................................................. | 700 | 1,046 | 500 | 857 | 100 | 189 |
| South Carolina........................................................... | 8,400 | 12,970 | 6,900 | 10,845 | 1,500 | 2,121 |
| South Dakota........................................................... | 2,100 | 3,241 | 1,800 | 2,786 | 300 | 453 |
| Tennessee.............................................................. | 15,100 | 23,288 | 12,400 | 19,372 | 2,700 | 3,906 |
| Texas.................................................................... | 42,200 | 67,317 | 34,700 | 56,207 | 7,300 | 11,059 |
| Utah..................................................................... | 6,300 | 10,061 | 5,200 | 8,325 | 1,100 | 1,731 |
| Vermont.................................................................. | 900 | 1,167 | 700 | 897 | 200 | 270 |
| Virginia................................................................... | 20,000 | 30,868 | 16,100 | 25,356 | 3,900 | 5,505 |
| Washington... | 13,400 | 20,661 | 10,900 | 16,932 | 2,500 | 3,719 |
| West Virginia............................................................ | 9,800 | 14,988 | 7,600 | 11,701 | 2,200 | 3,282 |
| Wisconsin.............................................................. | 12,200 | 18,106 | 10,000 | 14,867 | 2,200 | 3,229 |
| Wyoming............................................................... | 4,300 | 7,280 | 3,700 | 6,348 | 600 | 926 |
| Outside United States: |  |  |  |  |  |  |
| Canada..................................................................... | 2,200 | 1,508 | 1,400 | 773 | 800 | 734 |
| Mexico... | 200 | 204 | 100 | 73 | 100 | 131 |
| Other................................................................. | 600 | 725 | 400 | 487 | 200 | 238 |
|  | 656,800 | \$1,014,387 | 534,700 | \$836,534 | 120,700 | \$177,427 |

${ }^{1}$ Includes 1,400 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.
${ }^{2}$ Includes 123,000 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.
${ }^{3}$ State of residence of beneficiary on September 30, 2015.
Less than 50.
${ }^{5}$ Includes beneficiaries whose state of residence was unknown.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

Table B27.--Number of RR Act Benefits by State, Fiscal Year 2015



[^0]:    ${ }^{1}$ Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2015 total includes 3 annuities to parents averaging \$542. Cumulative total includes 3,550 annuities to parents.
    2 Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.
    ${ }^{3}$ Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401 (k) Distributions.
    NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

[^1]:    ${ }^{1}$ Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2015, these partition payments totaled \$4,965,000.
    ${ }^{2}$ Excludes partition payments to spouses and divorced spouses where the employee is deceased.
    ${ }^{3}$ Includes parents' annuities. Also includes survivor (option) annuities last payable in December 2005.
    ${ }^{4}$ Less than $\$ 50,000$.

[^2]:    See footnotes at end of table.

[^3]:     service annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
    ${ }^{2}$ Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.
    ${ }^{3}$ Excludes interim widows' annuities.
    ${ }^{4}$ Includes 2,166 annuities now payable as aged widow(er)s' annuities.

[^4]:    ${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
    ${ }^{2}$ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.
    ${ }^{3}$ Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred
    ${ }^{4}$ Less than 0.5 percent.

[^5]:    ${ }^{1}$ Less than 0.5 percent.
    NOTE.--Component data based on cases where record is available

[^6]:    ${ }^{1}$ Supplemental annuities awarded by the end of 2014 to employees awarded regular retirement annuities in 2014.
    ${ }^{2}$ Less than 0.5 percent.
    ${ }^{3}$ Includes 8 averaging \$70 awarded under 1937 Act provisions and 122,263 averaging \$42 awarded under the 1974 Act.
    NOTE.--Component data based on cases where record is available

[^7]:    See footnotes at end of table.

[^8]:    1 Less than 0.5 percent
    2 Maximum supplemental annuity for 1974 Act cases is $\$ 43$.
    3 Includes annuities reduced for receipt of private pensions attributable to employer contributions: 3721974 Act in current-payment status averaging $\$ 21$; and 4 awarded averaging \$18.

[^9]:     annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
    ${ }^{2}$ Includes employees with a divorced spouse(s) (but no spouse) on the rolls.
    ${ }^{3}$ Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

[^10]:    ${ }^{1}$ Includes employees with a divorced spouse(s) (but no spouse) on the rolls.
    ${ }^{2}$ Excludes divorced spouse annuities.
    ${ }^{3}$ Less than 0.5 percent.
     formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2014 , was $\$ 4,753$ if a supplemental annuity was also payable and $\$ 4,710$ if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were $\$ 7,002$ and $\$ 6,959$, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits

[^11]:    See footnotes at end of table.

[^12]:    ${ }^{1}$ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
    ${ }_{3}^{2}$ Age at end of fiscal year 2015 for annuities in current-payment status, and age on beginning date for annuities awarded in year.
    ${ }^{3}$ Less than 0.5 percent.

[^13]:    ${ }^{1}$ Less than 0.5 percent

[^14]:    See footnotes at end of table.

[^15]:    ${ }^{1}$ Includes 2,166 annuities now payable as aged widow(er)s' annuities.
    ${ }^{2}$ Includes offset for tier I portion of survivor's employee annuity.
    ${ }^{3}$ Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.
    ${ }^{4}$ Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.
    ${ }^{5}$ Tier II based on deceased employee's tier II amount.
    ${ }^{6}$ Sum of tier I and 1981-law regular tier II age reductions.

[^16]:    ${ }^{1}$ Excludes four families with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2014.
    ${ }^{2}$ An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.
    ${ }^{3}$ Includes five families with a parent and one or more other beneficiaries.

[^17]:    ${ }^{1}$ Includes 1 award of deferred lump-sum benefits equal to $\$ 255$.
    ${ }^{2}$ Includes 356 awards of $\$ 255$, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least 5 were after 1995. The employee was non-retired at death in 64 of these cases and retired in 292 cases
    ${ }^{3}$ Less than 0.5 percent

    NOTE.--Number of benefits refers to number of employees whose deaths gave rise to the benefits rather than to number of beneficiaries who received them.

