Section B -- Retirement and Survivor Benefits

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 for one with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60.

Annuities can be paid to spouses of retired 30-year employees when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60, or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22, to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could be paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with at least 10 or more years of total railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future. The residual lump-sum payment is reduced by the amount of all retirement benefits which the employee received based on his or her railroad work.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are age 62 for a full month, or, if the employee is deceased, the employee would be age 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2015 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2016.

Some of the more important terms used above and in the tables are discussed below:

- 1. An employee with 12 months of railroad service in the 30 months preceding retirement or death generally has a <u>current connection</u>. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30-month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
- 2. Under the <u>special guaranty</u>, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
- 3. <u>Immediate retirements</u> refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as <u>deferred</u>.
- 4. <u>Full retirement age</u> is age 65 for employees and spouses born before 1938 and widow(er)s born before 1940. Full retirement age is gradually increasing, reaching age 67 for employees and spouses born after 1959 and widow(er)s born after 1961.
- 5. The average age of beneficiaries is computed as of the end of the fiscal year for those on the current-payment rolls on that date and as of the annuity beginning date for those awarded annuities during the year.

Annuitants full retirement age and over originally awarded a disability annuity are included in the employee age and service counts because a disability annuity converts to an age and service annuity when the annuitant attains full retirement age.

Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year, by type of annuitant and fiscal year, 2007-2016

			Retired em	ployees		Chaves						
Fiscal year	Total ¹	Awarded age annuity	Disability converted to age ²	Disability	Supple- mental ³	Spouses and divorced spouses	Aged widow(er)s ⁴	Disabled widow(er)s ⁵	Widowed mothers (fathers) ⁴	Children	Remarried widow(er)s	Divorced widow(er)s ⁴
NUMBER AT END OF YEAR	र											
2007	696,472	193,282	34,147	50,172	121,188	137,371	129,350	4,596	877	11,078	4,751	9,615
2008	686,636	191,146	34,401	49,648	120,824	136,332	124,089	4,450	832	10,692	4,552	9,552
2009	680,534	190,302	34,688	49,116	120,778	136,467	119,459	4,323	814	10,417	4,361	9,520
2010	676,653	190,236	35,557	47,960	121,166	137,112	114,929	4,251	776	10,168	4,161	9,595
2011	672,484	190,100	36,259	46,850	121,422	138,253	110,372	4,136	745	9,881	4,003	9,598
2012	668,957	189,909	37,370	45,066	121,614	139,741	106,268	4,081	739	9,687	3,824	9,660
2013	664,055	189,569	39,506	41,745	121,530	140,894	102,186	3,965	703	9,463	3,666	9,710
2014	661,069	190,224	41,554	37,891	122,086	142,626	98,435	3,868	688	9,164	3,506	9,747
2015	656,847	190,114	43,141	34,514	123,037	143,920	94,279	3,741	665	8,978	3,344	9,704
2016	654,127	190,835	44,744	31,308	122,966	145,891	90,919	3,660	652	8,695	3,187	9,709
AVERAGE AMOUNT												
2007		\$1,890	\$1,713	\$2,203	\$42	\$709	\$1,173	\$989	\$1,471	\$853	\$781	\$773
2008		1,982	1,787	2,267	42	742	1,222	1,025	1,529	879	816	804
2009		2,126	1,909	2,400	42	795	1,294	1,084	1,597	935	879	867
2010		2,186	1,954	2,419	42	817	1,329	1,108	1,643	937	896	880
2011		2,244	1,995	2,437	42	839	1,366	1,133	1,663	941	907	892
2012		2,363	2,098	2,526	42	882	1,426	1,181	1,700	980	956	938
2013		2,451	2,180	2,574	42	915	1,476	1,217	1,757	1,006	986	974
2014		2,536	2,252	2,613	42	946	1,525	1,250	1,798	1,027	1,005	1,005
2015		2,625	2,322	2,663	42	975	1,576	1,285	1,835	1,055	1,036	1,040
2016		2,675	2,358	2,675	42	991	1,618	1,307	1,883	1,066	1,050	1,055

¹ Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2016, there were 22 parents' annuities in current-payment status averaging \$927 and 1,539 partition payments averaging \$307.

NOTE.--Data exclude survivor (option) annuities, last payable in December 2005.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

³ Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

⁴ Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.

⁵ Includes annuities to disabled widow(er)s age 60 and over now payable as aged widow(er)s' annuities.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2007-2016

		Re	tired employe	ees	Spouses			\A(')			
Fiscal year	Total ¹	Age	Disability	Supple- mental ²	and divorced spouses	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Children	Remarried widow(er)s	Divorced widow(er)s
NUMBER AWARDED											
2007	38,743	9,643	3,619	7,273	10,065	6,482	205	113	498	182	661
2008	38,591	9,753	3,402	7,090	10,127	6,511	166	143	515	188	693
2009	39,317	10,310	3,213	7,015	10,919	6,283	181	142	463	166	622
2010	40,191	10,712	3,161	7,319	11,256	6,163	189	99	429	157	702
2011	39,647	10,542	3,086	7,087	11,301	6,053	173	110	417	158	718
2012	38,649	10,054	2,858	6,778	11,479	5,828	181	115	454	164	734
2013	38,094	10,211	2,324	6,502	11,444	5,995	164	111	456	146	739
2014	37,294	10,210	1,800	6,673	11,495	5,582	133	111	398	144	745
2015 ³	36,316	10,059	1,686	6,194	11,300	5,546	120	99	462	151	696
2016	35,950	10,236	1,682	5,910	11,373	5,319	123	94	380	116	715
Cumulative 1937-2016	5,239,208	1,523,587	527,184	522,799	1,222,681	1,051,438	19,048	85,512	239,183	16,090	28,134
AVERAGE AMOUNT											
2007		\$2,562	\$2,397	\$41	\$890	\$1,557	\$1,373	\$1,585	\$1,099	\$885	\$854
2008		2,650	2,441	41	911	1,629	1,385	1,721	1,153	964	901
2009		2,685	2,558	41	931	1,708	1,443	1,709	1,233	1,030	996
2010		2,786	2,509	41	950	1,740	1,536	1,778	1,203	1,064	963
2011		2,814	2,524	41	958	1,789	1,531	1,779	1,194	1,077	991
2012		2,888	2,585	41	981	1,859	1,515	1,647	1,220	1,130	1,049
2013		2,921	2,565	41	1,003	1,911	1,503	1,916	1,332	1,161	1,104
2014		3,041	2,624	41	1,024	1,985	1,615	1,874	1,294	1,151	1,095
2015		3,114	2,611	41	1,055	2,031	1,685	1,728	1,302	1,153	1,175
		3,124	2,667	41	1.062	2,096	1.677	2,034	1.371	1.166	1.174

¹ Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2016 total includes 2 annuities to parents averaging \$1,217. Cumulative total includes 3,552 annuities to parents.

NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

² Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

³ Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401(k) Distributions.

Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2007-2016 (Amount in millions), cash basis

			Retir	ement	
Fiscal year	Total retirement and survivor ¹	Total	Regular employee annuities and pensions	Supplemental employee annuities ²	Spouse and divorced spouse annuities
2007	\$9,797.4	\$7,641.1	\$6,412.7	\$60.8	\$1,167.6
2008	10,035.3	7,877.0	6,607.6	60.5	1,208.9
2009	10,504.0	8,311.0	6,968.2	60.4	1,282.4
2010	10,780.2	8,588.6	7,189.8	60.3	1,338.4
2011	10,946.5	8,778.5	7,338.5	60.8	1,379.2
2012	11,330.3	9,155.4	7,636.7	60.8	1,457.9
2013	11,635.7	9,456.5	7,865.7	60.6	1,530.2
2014	11,896.4	9,724.9	8,064.7	60.8	1,599.5
2015	12,174.1	10,012.2	8,283.7	61.1	1,667.4
2016	12,347.0	10,202.4	8,415.3	61.6	1,725.5
			Survivor		

	-			Annuities				Lump-sum benefits		
	Total ³	Aged widow(er)s'	Disabled widow(er)s'	Widowed mothers' (fathers')	Remarried widow(er)s'	Divorced widow(er)s'	Children's	Lump-sum death benefits	Residual payments	
2007	\$2,152.4	\$1,825.4	\$56.3	\$15.9	\$44.7	\$89.4	\$120.1	\$3.9	\$0.1	
2008	2,154.0	1,825.2	56.3	15.7	45.0	91.8	119.6	4.0	0.1	
2009	2,188.5	1,848.1	57.7	15.9	46.2	97.7	122.5	3.5	(4)	
2010	2,183.5	1,841.3	58.4	15.9	45.4	100.4	121.6	3.6	(4)	
2011	2,161.6	1,821.7	58.5	16.0	44.3	102.3	118.5	3.6	0.1	
2012	2,168.3	1,822.4	59.6	15.4	44.3	107.3	119.0	3.4	(4)	
2013	2,172.3	1,819.1	60.1	15.3	44.0	112.3	121.1	3.2	(4)	
2014	2,164.2	1,809.0	59.9	15.5	43.2	116.8	119.5	2.9	(4)	
2015	2,153.9	1,795.4	59.7	15.3	42.5	120.7	120.0	3.0	(4)	
2016	2,136.5	1,778.5	59.7	15.2	41.0	123.2	118.6	2.7	(4)	

¹ Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2016, these partition payments totaled \$5,416,000.

SOURCE: Bureau of Fiscal Operations

² Excludes partition payments to spouses and divorced spouses where the employee is deceased.

³ Includes parents' annuities.

⁴ Less than \$50,000.

Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2007-2016

				Status of em	ployee at death	
	Tot	al	Nonre	tired	Ret	ired
Fiscal year	Number	Average amount	Number	Average amount	Number	Average amount
LUMP-SUM DEATH BENEFITS ¹						
2007	4,196	\$905	138	\$263	4,058	\$927
2008	4,169	905	133	255	4,036	926
2009	3,749	905	110	255	3,639	924
010	3,722	915	104	255	3,618	934
011	3,598	916	120	262	3,478	939
012	3,466	928	110	255	3,356	950
013	3,280	922	99	264	3,181	943
014	3,084	925	93	255	2,991	946
015	3,108	927	64	255	3,044	941
016	2,796	921	80	255	2,716	941
umulative 1947-2016	788,471		167,763		620,708	
RESIDUAL PAYMENTS						
007	26	\$2,674	23	\$2,416	3	\$4,648
008	45	2,447	41	2,346	4	3,483
009	18	2,052	15	2,083	3	1,898
)10	19	2,133	19	2,133		
)11	24	2,519	19	2,866	5	1,204
)12	11	919	9	731	2	1,769
113	7	3,087	7	3,087	••	
014	5	2,304	4	2,504	1	1,508
015	5	2,684	4	3,242	1	451
016	3	5,516	2	4,177	1	8,194
Cumulative 1938-2016	307,899		282,066		25,833	

¹ Includes deferred lump-sum death benefits; 16,023 were awarded in the period 1947-2016, of which 3 averaging \$518 were in 2016.

NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2016, by type of annuity and status of annuitant under Social Security Act

_	То	tal			ants receiving ecurity benefits		Annuitants not receiving social security benefits		
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity	
EMPLOYEE ANNUITIES									
All retirements: Awarded age annuity									
Full age	127,373	\$3,204	9,328	7	\$1,261	\$1,345	118,045	\$3,358	
Reduced age	63,462	1,612	12,040	19	442	1,324	51,422	1,886	
Disability converted to age annuity ¹	44,744	2,358	5,179	12	1,174	1,005	39,565	2,512	
Disability	31,308	2,675	2,017	6	1,116	1,034	29,291	2,783	
Total	266,887	\$2,622	28,564	11	\$890	\$1,252	238,323	\$2,829	
mmediate retirements ² : Awarded age annuity									
Full age	108,110	\$3,381	4,729	4	\$1,947	\$1,161	103,381	\$3,446	
Reduced age	18,529	2,145	1,504	8	890	1,255	17,025	2,255	
Disability converted to age annuity ¹	36,333	2,541	2,281	6	1,682	860	34,052	2,599	
Disability	25,056	2,892	389	2	1,789	869	24,667	2,909	
Total	188,028	\$3,032	8,903	5	\$1,694	\$1,087	179,125	\$3,098	
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Full age	19,263	\$2,215	4,599	24	\$556	\$1,534	14,664	\$2,735	
Reduced age	44,933	1,393	10,536	23	378	1,334	34,397	1,704	
Disability converted to age annuity ¹	8,411	1,563	2,898	34	774	1,118	5,513	1,979	
Disability	6,252	1,808	1,628	26	955	1,073	4,624	2,108	
	78,859	\$1,645	19,661	25	\$526	\$1,327	59,198	\$2,016	

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2016, by type of annuity and status of annuitant under Social Security Act - Continued

_	Total				nts receiving curity benefits			not receiving curity benefits
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
POUSE AND DIVORCED								
Full-rate spouse	94,434	\$1,243	29,491	31	\$540	\$1,196	64,943	\$1,562
Reduced-rate spouse	46,557	518	24,477	53	210	1,097	22,080	860
Divorced spouse	4,900	622	1,987	41	321	637	2,913	827
Total	145,891	\$991	55,955	38	\$388	\$1,133	89,936	\$1,366
SURVIVOR ANNUITIES ³								
Aged widow(er)s	90,673	\$1,618	29,200	32	\$929	\$1,036	61,473	\$1,945
Disabled widow(er)s	⁴ 3,660	1,307	1,438	39	983	931	2,222	1,518
Vidowed mothers								
fathers)	649	1,883	39	6	930	1,071	610	1,944
Remarried widow(er)s	3,187	1,050	1,238	39	529	960	1,949	1,380
Divorced widow(er)s Children:	9,701	1,055	5,654	58	710	973	4,047	1,536
Under age 18	1,693	1,375	93	5	941	554	1,600	1,400
Full-time students,	•	•					, -	,
ges 18-19	60	1,492					60	1,492
Disabled, age 18 or older	6,942	987	2,038	29	592	632	4,904	1,151
Parents	22	927	20	91	873	970	2	1,471
Total	116,587	\$1,506	39,720	34	\$870	\$999	76,867	\$1,835

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

² Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

³ Excludes interim widows' annuities.

⁴ Includes 2,144 annuities now payable as aged widow(er)s' annuities.

Table B6.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and amount

						Age an	nuities					
					Awarded a	ge annuity						
			Beginnir	ng at full		,	full retirement ag	e ¹	Disability	converted	Disabi	ility
		Total	•	ige ¹ or older		ull		uced	,	annuity ²	annuit	•
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016												
Immediate retirements ³	188,028	70	9,898	48	98,212	92	18,529	29	36,333	81	25,056	80
Deferred retirements ³	78,859	30	10,894	52	8,369	8	44,933	71	8,411	19	6,252	20
Total	266,887	100	20,792	100	106,581	100	63,462	100	44,744	100	31,308	100
Average annuity:												
Immediate	\$	3,032	\$2,	724	\$3,	447	\$2,	145	\$2,	541	\$2,8	892
Deferred		1,645	1,	466	3,	190	1,	393	1,	563	1,8	808
Total	\$	2,622	\$2,	065	\$3,	427	\$1,	612	\$2,	358	\$2,6	675
Less than \$500.00	13.613	5	3.184	15	34	(4)	8.996	14	1.110	2	289	1
\$500.00 to \$999.99	9.009	3	1,729	8	206	(4)	4.646	7	1.566	3	862	3
\$1,000.00 to \$1,499.99	-,	6	1,560	8	250	(4)	9.957	16	2.284	5	1.271	4
\$1,500.00 to \$1,699.99	- , -	4	828	4	206	(4)	6,323	10	1,742	4	1,045	3
\$1,700.00 to \$1,899.99		5	1,258	6	431	(4)	6.745	11	2,846	6	1,349	4
\$1,900.00 to \$2,099.99	,	6	1,478	7	1.258	1	6.686	11	3,966	9	1.847	6
\$2,100.00 to \$2,299.99	,	7	1,666	8	2,170	2	7,917	12	5,558	12	2,641	8
\$2,300.00 to \$2,399.99		4	887	4	994	1	3.628	6	3.038	7	1.481	5
\$2,400.00 to \$2,499.99	9,446	4	829	4	1,392	1	2,526	4	3,123	7	1,576	5
\$2,500.00 to \$2,599.99	9.040	3	796	4	1.962	2	1.841	3	2.844	6	1,597	5
\$2,600.00 to \$2,699.99	9,052	3	713	3	2,834	3	1,372	2	2,608	6	1,525	5
\$2,700.00 to \$2,799.99	9.045	3	623	3	3,581	3	967	2	2.305	5	1,569	5
\$2,800.00 to \$2,899.99	9,360	4	613	3	4.402	4	700	1	2.098	5	1,547	5
\$2,900.00 to \$2,999.99	9,493	4	507	2	5.108	5	464	1	1.937	4	1.477	5
\$3,000.00 to \$3,099.99	9,587	4	434	2	5,847	5	294	(4)	1,568	4	1,444	5
\$3,100.00 to \$3,199.99	9,756	4	388	2	6,557	6	168	(4)	1,268	3	1,375	4
\$3,200.00 to \$3,299.99	9,541	4	353	2	6,757	6	91	(4)	1,090	2	1,250	4
\$3,300.00 to \$3,399.99	9,149	3	299	1	6.791	6	52	(4)	857	2	1,150	4
\$3,400.00 to \$3,499.99	8.608	3	280	1	6.523	6	37	(4)	753	2	1.015	3
\$3,500.00 to \$3,599.99	8,321	3	269	1	6,471	6	27	(4)	553	1	1,001	3
\$3.600.00 to \$3.699.99	7.966	3	211	1	6.257	6	17	(4)	507	1	974	3
\$3,700.00 to \$3,799.99	7,300	3	180	1	5,877	6	5	(4)	392	1	795	3
\$3,800.00 to \$3,733.33	6.621	2	169	1	5.480	5	1	(4)	301	1	670	2
\$3,900.00 to \$4,099.99	11,138	4	271	1	9,621	9	1	(4)	320	1	925	3
\$4,100.00 to \$4,299.99	8.440	3	241	1	7.678	7	1	(4)	90	(4)	430	1
\$4,300.00 to \$4,499.99	5,642	2	230	1	5,221	5			16	(4)	175	1
\$4,500.00 and over	3,501	1	796	4	2,673	3			4	(4)	28	(4)
	000.5==		00 ====		400 :							
Total	266,887	100	20,792	100	106,581	100	63,462	100	44,744	100	31,308	100

Table B6.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and amount - Continued

					Age anı	nuities				
			Beginnir	ng at full		Beginning before	full retirement age ¹		Disabili	itv
_		Total	•	age ¹ or older	Fi			uced	annuitie	•
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2016										
Immediate retirements ³	8,421 3,497	71 29	898 850	51 49	5,537 313	95 5	738 1,900	28 72	1,248 434	74 26
Total	11,918	100	1,748	100	5,850	100	2,638	100	1,682	100
Average annuity: Immediate		\$3,547 1,887	*	.,973 ,968		935 513		,293 ,610	\$2,9 1,7	
Total		\$3,060	\$2,484		\$3,	912	\$1,	,801	\$2,6	667
Less than \$500.00	283 402 239	2 3 2	87 133 66	5 8 4	5 29 4	(4) (4) (4)	161 173 136	6 7 5	30 67 33	2 4 2
\$1,200.00 to \$1,399.99 \$1,400.00 to \$1,599.99 \$1,600.00 to \$1,799.99	294 409 424	2 3 4	58 69 58	3 4 3	1 3 8	(4) (4) (4)	189 282 294	7 11 11	46 55 64	3 3 4
\$1,800.00 to \$1,999.99 \$2,000.00 to \$2,199.99 \$2,200.00 to \$2,399.99	511 587 605	4 5	105 133 168	6 8 10	6 31 40	(4) 1 1	318 317 273	12 12 10	82 106 124	5 6 7
\$2,400.00 to \$2,599.99 \$2,600.00 to \$2,799.99 \$2,800.00 to \$2,999.99	586 452 439	5 4 4	154 119 101	9 7 6	70 73 94	1 1 2	189 128 99	7 5 4	173 132 145	10 8
\$3,000.00 to \$3,199.99	460 589 746	4 5 6	76 65 51	4 4 3	236 383 584	4 7 10	37 25 10	1 1 (4)	111 116 101	7 7 6
\$3,600.00 to \$3,799.99 \$3,800.00 to \$3,799.99 \$4,000.00 to \$4,199.99	804 780 875	7 7 7	45 37 34	3 2 2	670 669 772	11 11 13	6	(4) (4)	83 74 68	5 4 4
\$4,200.00 to \$4,299.99 \$4,300.00 to \$4,399.99 \$4,400.00 to \$4,499.99	420 441 459	4 4	18 17 14	1 1 1	374 400 437	6 7 7			28 24 8	2 1 (4)
\$4,500.00 to \$4,599.99	444 314 204	4 3 2	13 11 23	1 1 1	425 297 181	7 5 3			6 6	(4) (4)
\$4,800.00 and over	151	1	93	5	58	1				
Total	11,918	100	1,748	100	5,850	100	2,638	100	1,682	100

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.
² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

⁴ Less than 0.5 percent.

Table B7.--Tier I and tier II components of employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by amount

		Net	tier I			I Ot	al tier II	
	Current-pay	ment status	Awarded	d in 2015	Current-pay	yment status	Awarde	d in 2015
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percer
Average, non-zero cases	\$1,8	324	\$2,0	14	\$82	7	\$1,1	04
Less than \$50.00	1,264	(1)	23	(1)	11,260	4	32	(1)
\$50.00 to \$149.99	1,901	1	64	1	17,886	7	727	6
\$150.00 to \$249.99	1,810	1	57	(1)	18,203	7	1,090	9
6250.00 to \$349.99	2,040	1	75	1	14,326	5	638	6
350.00 to \$449.99	2,284	1	84	1	14,375	5	439	4
450.00 to \$549.99	2,140	1	86	1	14,771	6	397	3
550.00 to \$649.99	2,095	1	74	1	14,510	5	342	3
6650.00 to \$749.99	2,047	1	90	1	14,903	6	300	3
750.00 to \$849.99	2,161	1	78	1	17,041	6	275	2
8850.00 to \$949.99	2,314	1	109	1	18,410	7	300	3
950.00 to \$1,049.99	2,911	1	147	1	18,141	7	362	3
\$1,050.00 to \$1,149.99	3,662	1	140	1	16,442	6	438	4
51,150.00 to \$1,249.99	4.980	2	223	2	14.899	6	524	5
31,250.00 to \$1,349.99	7,042	3	249	2	13,121	5	578	5
1,350.00 to \$1,449.99.	13,517	5	263	2	11,167	4	669	6
1,450.00 to \$1,549.99.	13,510	5	292	3	9,411	4	628	5
31,550.00 to \$1,649.99.	14,352	6	377	3	7,894	3	633	5
1,650.00 to \$1,749.99.	16,820	6	409	4	6,765	3	791	7
1,750.00 to \$1,849.99.	20,424	8	463	4	5,362	2	885	
1.850.00 to \$1.949.99	17.022	7	501	4	3.791	1	771	7
1.950.00 to \$2.049.99	19.099	7	604	5	1.663	1	490	,
2,050.00 to \$2,099.99	13,949	5	530	5	269	(1)	67	1
2,100.00 to \$2,149.99	14,108	5	773	7	159	(1)	60	
2,150.00 to \$2,199.99	12,159	5	705	6	101	(1)	35	(1)
2,200.00 to \$2,199.99	10,760	4	655	6	58	(1)	25	(1)
2,250.00 to \$2,249.99.	9,972	4	596	5	38	(1)	6	(1)
2,300.00 to \$2,349.99	9,731	4	536	5	14	(1)	6	(1)
2,350.00 to \$2,399.99	9,731	3	515	4	13	(1)	3	(1)
,	7.806	3	480	4	10	(1)	2	(1)
2,400.00 to \$2,449.99	,	2	484	4	5	(1)	1	(1
2,450.00 to \$2,499.99	6,458	2		•	3	(1)	1	(1)
2,500.00 to \$2,549.99	5,078	2	453	4 4	3	(1)	2	(1)
2,550.00 to \$2,599.99	4,179		495	•		(1)		•
2,600.00 to \$2,699.99	3,234 919	1 (1)	813 188	7 2	6 7	(1)	3	(1
Total, non-zero cases	260,756	100	11,631	100	265,027	100	11,520	100
Zero cases	7,011		51		2,745		163	
Grand total	267.767		11.682		267.772		11.683	

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by amount

		Vested dual	RR-SS benefit			Suppleme	ntal annuity	
	Current-pay	ment status	Awarde	d in 2015	Current-pay	yment status	Awarded	d in 2015 ¹
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases	\$16	60	\$1	46	\$4	12	\$4	-2
Less than \$10.00	1	(2)			94	(2)	1	(2)
\$10.00 to \$19.99	2	(2)			190	(2)	4	(2)
\$20.00 to \$29.99					5,978	5	87	2
\$30.00 to \$39.99					7,593	6	154	3
\$40.00 to \$49.99	3	(2)			109,427	89	4,504	95
\$50.00 to \$59.99	1	(2)			••••			
\$60.00 to \$69.99	7	(2)						
\$70.00 to \$79.99	21	(2)						
\$80.00 to \$89.99	70	(2)						
\$90.00 to \$99.99	322	2						
\$100.00 to \$149.99	5,672	38	2	67				
\$150.00 to \$199.99	6.719	46	1	33				
\$200.00 to \$249.99	1.428	10						
\$250.00 to \$299.99	354	2						
\$300.00 to \$349.99	116	1						
\$350.00 to \$399.99	21	(2)				••		
\$400.00 to \$449.99	3	(2)						
\$450.00 and over	2	(2)						
Total, non-zero cases	14.742	100	3	100	³123,282	100	4.750	100
Zero cases	••••				33,602		1,334	
Grand total	14,742		3		156,884		6,084	

¹ Supplemental annuities awarded by the end of 2015 to employees awarded regular retirement annuities in 2015.

NOTE.--Component data based on cases where record is available.

² Less than 0.5 percent.

³ Includes 123,282 averaging \$42 awarded under the 1974 Act provisions. There are no more 1937 Act supplemental annuities in current-payment status.

Table B9.--Employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and component

			Age annuities									
					Awarded ag	ge annuity						
			Beginnin	g at full	Begir	ning before f	ull retirement	age ¹	Disability of	converted	Disa	bility
-	То	tal	retirement a	ge ¹ or older	Fu	ıll	Redu	uced	to age ar	nnuity ^{1, 2}	annu	uities
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016												
Total, regular ³	266,887	\$2,622	20,792	\$2,065	106,581	\$3,427	63,462	\$1,612	44,744	\$2,358	31,308	\$2,675
Tier I, net	259,819	1,840	19,684	1,599	106,468	2,165	57,978	1,331	44,427	1,751	31,262	1,958
Gross	266,567	1,992	20,773	2,025	106,448	2,176	63,398	1,754	44,743	1,851	31,205	2,022
Offset for social security benefit	28,146	1,204	7,527	1,407	1,677	872	11,910	1,240	5,098	992	1,934	1,039
Tier II, total	264,097	845	20,394	565	106,459	1,280	62,724	398	44,624	623	29,896	754
1981 law ⁴	261,678	850	20,353	566	105,612	1,287	62,575	399	43,242	638	29,896	754
Prior law	2,419	226	41	218	847	375	149	62	1,382	152		
Service and compensation												
before 1975	2,419	164	41	156	847	272	149	45	1,382	111		
Addition for service												
before 1975	1,808	27	26	29	828	33	36	16	918	21		
Service and compensation												
after 1974	1,808	57	26	73	828	73	36	53	918	42		
Vested dual railroad retirement-												
social security benefit	13,190	160	1,601	170	4,520	170	5,007	151	2,062	152		
Addition under minimum												
guaranty ⁵	1,350	581	6	611			76	708	112	434	1,156	587
Total reduction for age	63,869	358					63,411	361	209	41	249	49
Supplemental annuity ⁶	122,966	42	4,805	40	82,284	43	10,737	40	19,329	39	5,811	42
Social security benefit	28,564	1,252	7,602	1,449	1,726	885	12,040	1,324	5,179	1,005	2,017	1,034

Table B9.--Employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and component - Continued

				Age annuities								
			Beginning at full		Begin	ıning before fı	ull retirement	age ¹	e ¹ Disability			
-	Total		retirement age ¹ or older		Full		Reduced		annuities			
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average		
AWARDED IN FISCAL YEAR 2016												
Total, regular ³	11,918	\$3,060	1,748	\$2,484	5,850	\$3,912	2,638	\$1,801	1,682	\$2,667		
Tier I, net	11,861	2,030	1,726	1,826	5,849	2,361	2,617	1,498	1,669	1,916		
Gross	11,599	2,202	1,726	2,270	5,714	2,365	2,581	1,905	1,578	2,021		
Offset for social security benefit	878	1,281	555	1,397	5	699	206	1,051	112	1,156		
Tier II	11,588	1,110	1,740	727	5,726	1,631	2,613	370	1,509	856		
Vested dual railroad retirement- social security benefit	1	113	1	113								
Addition under minimum												
guaranty ⁵	53	868	2	546	8	1,121	43	835	39	855		
Total reduction for age	2,604	387					2,586	390	18	55		
Social security benefit	897	1,290	565	1,405	5	699	209	1,065	118	1,163		

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Excludes supplemental annuities and social security benefits.

⁴ Tier II based on total service and 60 months of highest compensation.

⁵ Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.

⁶ Averages are after court-ordered partitions.

Table B10.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and age of annuitant

						Age anr	nuities					
					Awarded ag	ge annuity						
			Beginning		Begii	nning before fu	ıll retirement ag	e ¹	Disability co	onverted	Disab	ility
<u> </u>	Total		retirement ag	e ¹ or older	¹ or older Full		Reduced		to age ar	nnuity ²	annuities	
Age of annuitant ³	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016												
Under 50	1,331	(4)									1,331	4
50 to 54	1,601	1									1,601	5
55 to 59	6,521	2									6,521	21
60 to 64	46,798	18			24,413	23	4,704	7			17,681	56
Over 64, under full retirement age	13,224	5			6,469	6	2,581	4			4,174	13
Full retirement age to 69	57,715	22	4,212	20	25,837	24	11,136	18	16,530	37		
70 to 74	49,511	19	4,508	22	22,261	21	9,700	15	13,042	29		
75 to 79	31,933	12	3,917	19	10,665	10	10,080	16	7,271	16		
80 to 84	24,389	9	3,448	17	6,602	6	10,039	16	4,300	10		
85 to 89	20,587	8	2,606	13	5,141	5	10,247	16	2,593	6		
90 to 94	10,607	4	1,538	7	3,774	4	4,453	7	842	2		
95 and older	2,670	1	563	3	1,419	1	522	1	166	(4)		
Total	266,887	100	20,792	100	106,581	100	63,462	100	44,744	100	31,308	100
Average age ⁵	7	72.5		78.2		71.5		77.1		73.8		60.8

Table B10.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and age of annuitant - Continued

					Age ann	uities				
_	Total			Beginning at full retirement age ¹ or older		nning before ful	I retirement age Reduc		Disabi annuit	,
Age of annuitant ³	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2016										
Under 50 50 to 54 55 to 59	304 261 710	3 2 6		 					304 261 710	18 16 42
60 to 61 62 to 64 Over 64, under full retirement age	4,933 3,171 789	41 27 7			4,682 975 193	80 17 3	2,051 587	 78 22	251 145 9	15 9 1
60 to under full retirement age, total	8,893	75			5,850	100	2,638	100	405	24
Full retirement age to 69 70 to 74 75 and older	1,577 144 27	13 1 (4)	1,577 144 27	90 8 2						
Grand total	11,916	100	1,748	100	5,850	100	2,638	100	1,680	100
Average age ⁵	6	1.6	6	7.4	6	0.9	6	3.2	5	5.3

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Age at end of fiscal year 2016 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

⁴ Less than 0.5 percent.

⁵ The average age was 74.1 years for in current-payment status awarded age annuities and 62.6 years for retirees awarded age annuities in the year.

Table B11.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and years of creditable service

						Age an	nuities					
					Awarded a	ge annuity						
				ng at full	Begin	ning before	full retiremen	t age ¹	•	converted	Disa	bility
	To	tal	retirement age ¹ or older		F	ull	Redi	uced	to age annuity ²		annuities	
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016												
Under 10	3,453	1	534	3			1,098	2	210	(3)	1,611	5
10 to 14	39,019	15	7,018	34			20,861	33	5,639	13	5,501	18
15 to 19	22,830	9	3,788	18			12,153	19	3,957	9	2,932	9
20 to 24	31,993	12	2,821	14			8,721	14	12,243	27	8,208	26
25 to 29	22,079	8	2,291	11		••••	6,129	10	8,680	19	4,979	16
Less than 30, total	119,374	45	16,452	79			48,962	77	30,729	69	23,231	74
30 ⁴	18.706	7	774	4	12,202	11	1,074	2	2,721	6	1,935	6
31 to 34	39.232	15	725	3	24.518	23	3.675	6	6.565	15	3.749	12
35 to 39	56.396	21	766	4	43,111	40	6,237	10	4,133	9	2,149	7
40 and over	32,848	12	2,057	10	26,618	25	3,466	5	595	1	112	(3)
30 and over, total	147,182	55	4,322	21	106,449	100	14,452	23	14,014	31	7,945	25
Grand total⁵	266,887	100	20,792	100	106,581	100	63,462	100	44,744	100	31,308	100
Average years of service ⁶		28.3		21.6		36.7		21.5		25.0		22.7

Table B11.--Regular employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and years of creditable service - Continued

					Age anr	nuities				
	To	otal	Beginnir retirement a	-	Begini		full retiremer Red		Disa	bility
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2016										
Under 10	414	3	88	5			170	6	156	9
10 to 14	1,993	17	562	32			1,094	41	337	20
15 to 19	1,259	11	349	20			675	26	235	14
20 to 24	895	8	227	13			390	15	278	17
25 to 29	577	5	151	9	•••••	••••	259	10	167	10
Less than 30, total	5,138	43	1,377	79			2,588	98	1,173	70
30 to 34	1,774	15	89	5	1,502	26			183	11
35 to 39	3,060	26	83	5	2,786	48		••••	191	11
40 and over	1,622	14	178	10	1,428	24		••••	16	1
30 and over, total	6,456	54	350	20	5,716	100			390	23
Grand total⁵	11,918	100	1,748	100	5,850	100	2,638	100	1,682	100
Average years of service ⁶		28.0		21.3		37.2		16.2		21.5

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Less than 0.5 percent.

⁴ Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.

⁵ Includes employees whose years of service were not available.

⁶ The average years of service was 30.0 years for annuitants in current-payment status awarded an age annuity and 29.0 years for retirees awarded age annuities in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by last railroad employer

		In current-payme	nt status on Dec	ember 31, 201	5	Railroad ar	nnuities awarde	ed in 2015
	Railroad	annuities		ual beneficiari	es		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
BNSF Ry. Co.	44,017	\$2,742	3,468	\$830	\$1,236	2,082	1,556	\$3,791
Canadian National, U.S. Operations								
Bessemer & Lake Erie RR. Co.	589	2,167	59	533	1,382	9	3	3,258
Cedar River RR. Co.	2	772	2	772	1,412			
Chicago, Central and Pacific RR. Co.	273	2,929	8	1,286	981	13	12	3,686
Grand Trunk Western RR. Co.	2,705	2,600	284	725	1,247	67	42	3,725
Illinois Central RR. Co.	6,142	2,377	830	603	1,328	200	115	3,685
Pittsburgh & Conneaut Dock Co.	167	2,202	20	419	1,522	3	2	1,229
Sault Ste Marie Bridge Co.	23	2,951	1	2,110	911			
Wisconsin Central Transportation Corp.	2,037	2,726	184	714	1,248	94	70	3,532
Canadian Pacific, Soo Line Corporation	,	, -			, -			-,
Dakota Minnesota & Eastern RR. Corp.	402	2.983	17	1,153	1,240	32	26	3,152
Delaware & Hudson Ry. Co. Inc.	794	2,496	87	682	1,222	40	28	3,724
Soo Line RR. Co.	4,266	2,630	353	769	1,295	160	93	3,529
SSX Transportation, Inc.	39,169	2,762	2,767	856	1,219	1,494	1,162	3,626
Kansas City Southern Ry. Co.	2,197	2,879	124	1,098	1,151	92	68	3,764
Gateway Eastern Ry. Co.	5	2,409		*	•			
IC&E-Kansas City Southern Joint Agency	98	2,352	9	810	1,163			
Texas Mexican Ry. Co.	173	2.652	16	1.275	895	3		
lational RR. Passenger Corp. (Amtrak)	14.608	2.602	2.038	1,273	1.168	1,154	902	3.205
lorfolk Southern Corp.	30,463	2.807	1.875	925	1,182	1,253	1,034	3,587
Jnion Pacific RR. Co.	55,632	2,731	4,864	884	1,212	2,304	1,654	3,704
Class I railroads, total	203,762	\$2,726	17,006	\$893	\$1,218	9,000	6,767	\$3,619
Buffalo & Pittsburgh RR. Inc.	188	\$2,627	10	\$650	\$1,184	5	4	\$2,612
Canadian Pacific Ry. Co.	197	1,260	24	823	1,096	7	2	243
lorida East Coast Ry., LLC.	581	2,423	88	773	1,195	27	18	3,422
linois & Midland RR. Inc.	150	2,333	17	1,147	1,324	11	6	3,647
owa Interstate RR. LTD.	145	2,415	17	520	1,380	8	3	3,232
Montana Rail Link Inc.	523	2,962	14	962	1,143	49	43	3,540
Montreal, Maine & Atlantic Ry., LTD.	397	2,453	16	756	1,265	13	6	2.965
Paducah & Louisville Ry. Inc.	206	3.132	6	2.371	853	11	8	3.556
Springfield Terminal Ry. Co., Vermont	895	2.652	64	1,335	1,068	38	26	3,829
Wheeling & Lake Erie Ry. Co.	172	2.656	11	953	1,395	7	5	3,354
All others	312	2,775	31	1,031	1,305	35	28	3,384
Class II railroads, total	3,766	\$2,580	298	\$974	\$1,191	211	149	\$3,447

Table B12.--Employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by last railroad employer - Continued

		In current-payr	ment status on Dece	ember 31, 201	5	Railroad annuities awarded in 2015			
	Railroad	annuities	D	ual beneficiari	es		Immediate	retirements	
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount	
Aliquippa & Ohio River RR. Co.	101	\$1,967	9	\$493	\$1,417	2			
Alton & Southern Ry. Co.	293	2,703	25	633	1,437	11	9	\$3,203	
Arcelormittal Cleveland Works Ry., Inc.	306	2,637	21	1,441	894	12	10	3,441	
Bay Line Railroad, LLC., The	103	2,292	14	761	1,210	6	3	3,248	
Belt Ry. Co. of Chicago	419	2,683	42	760	1,280	26	20	3,529	
Birmingham Terminal Ry., LLC.	194	2,615	17	780	1,406	7	4	3,314	
Boston & Maine Corp.	365	1,541	106	477	1,286	8			
Canadian National Ry. Inc.	393	331	8	461	850	30			
Chicago, Milwaukee, St. Paul and Pacific RR. Co.	1,313	1,246	443	383	1,437	21			
Chicago, Rock Island & Pacific RR. Co.	1,155	1,258	356	373	1,415	13			
Colorado and Wyoming Ry. Co.	107	2.178	12	744	1,313	2			
Consolidated Rail Corp. (Conrail)	17,462	1,958	3,123	508	1,316	300	43	3,674	
Gary Ry. Co.	998	2,268	147	663	1,313	25	10	3,351	
Houston Belt & Terminal Ry. Co.	219	1,988	41	662	1,140	3			
Indiana Harbor Belt RR. Co.	788	2,746	78	751	1,204	40	33	3,805	
Kansas City Terminal Ry. Co.	125	1,754	25	382	1,412	1	1	4,248	
Lake Superior & Ishpeming RR. Co.	133	2,815	7	866	1,162	7	5	3,424	
Lake Terminal RR. Co.	128	2,064	17	560	1,110	1			
Long Island RR. Co.	5,270	2,639	1,774	1,810	904	163	93	3,003	
Maine Central RR. Co.	193	1.707	37	722	1.163	6			
Massachusetts Bay Commuter RR. Co., LLC.	476	3,304	67	1,939	1,223	58	55	3,044	
Metro-North Commuter RR. Co.	3.145	3.063	346	1.671	1,113	239	163	3,518	
Mittal Steel USA-Railways, Inc.	382	2,126	34	726	1,050	10	4	3,252	
New England Central RR. Inc.	160	2,048	22	640	1,233	7	4	2,189	
New Jersey Transit Rail Operations Inc.	1.785	2,891	194	1,462	1,168	149	119	3,375	
New Orleans Public Belt RR.	110	2,639	7	1,116	1,168	6	6	2,596	
Northeast III. Regional Commuter RR. Corp. (Metra)	1,419	3,023	146	1,734	1,125	105	95	3,395	
Northern Indiana Commuter Transportation District	125	2,723	11	965	1,575	14	11	2,783	
Peoria and Pekin Union Ry. Co.	101	2,228	16	444	1,307	3		_,	
Pittsburgh and Lake Erie Properties, Inc.	500	1.673	88	384	1,446	15			
Port Authority Trans-Hudson Corp. (PATH)	654	3,079	62	1,301	1,356	49	42	3,732	
Port Terminal RR. Association	298	2,738	22	1,046	1,251	9	8	3,499	

Table B12.--Employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by last railroad employer - Continued

		In current-payme	ent status on Dec	ember 31, 201	5	Railroad a	nnuities awarde	ed in 2015
	Railroad	annuities		oual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Richmond, Fredericksburg & Potomac Ry. Co.	208	\$1,833	39	\$665	\$1,294	4		
South Buffalo Ry. Co.	199	1,886	34	487	1,408	2	1	\$2,221
Southeastern Penn Trans Auth-Reg Highspeed								
Lines (SEPTA)	648	2,838	82	1,568	1,285	79	66	3,371
Sparrows Point Rail, LLC.	203	2,370	15	825	1,068	4		
Terminal RR. Association of St. Louis	507	2,413	68	591	1,271	13	7	3,818
Union RR. Co. of Pittsburgh PA	562	2,448	47	459	1,453	19	12	3,490
All others	7,164	2,142	1,151	627	1,295	439	270	2,910
Class III railroads and								
switching & terminal companies, total	48,711	\$2,241	8,753	\$905	\$1,221	1,908	1,094	\$3,264
Fruit Growers Express Co.	377	\$2,174	66	\$592	\$1,421	8	5	\$3,163
TTX Company (Trailer Train Co.)	610	2,459	84	923	1,296	65	43	3,446
Union Pacific Fruit Express Co.	489	1,861	87	466	1,238	4	1	4,434
Western Fruit Express Co.	116	2,190	17	896	1,276			
All others	174	1,535	50	480	1,604	3		
Car loan companies, total	1,766	\$2,124	304	\$646	\$1,356	80	49	\$3,438
Association of American Railroads	283	\$2,087	44	\$705	\$1,338	18	4	\$4,873
Railroad Support Services	166	1,864	29	474	1,491	5		
Transportation Technology Center	128	2,992	10	1,389	1,424	10	9	3,459
Western Railroad Assn.	256	1.412	74	367	1,527	7		
Western Weighing and Inspection Bureau	171	1,697	35	495	1,360	5		
All others	212	1,885	52	611	1,522	8	5	3,572
Railroad associations, total	1,216	\$1,920	244	\$553	\$1,459	53	18	\$3,804

Table B12.--Employee annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by last railroad employer - Continued

		In current-payme	ent status on Dec	ember 31, 201	5	Railroad ar	nuities awarde	ed in 2015
	Railroad	annuities	D	ual beneficiar	es		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Brotherhood of Locomotive Engineers and Trainmen Brotherhood of Maintenance of Way Employees	375	\$3,376	22	\$1,274	\$1,001	49	46	\$3,892
Div. of the International Brotherhood of Teamsters International Association of Machinists &	421	2,770	31	700	1,279	31	23	3,687
Aerospace Workers International Association of Sheet Metal, Air,	554	2,507	82	831	1,549	31	24	3,384
Rail and Transportation Workers International Brotherhood Blmkrs, Shp Bldrs.	1,355	2,768	130	742	1,651	39	24	4,046
Biksmths & Hiprs International Brotherhood of Electrical Workers	139 463	2,085 2.430	24 86	758 1,057	1,412 1,785	4 38	3 32	3,006 3.004
Transportation Communications Union All others	857 243	2,691 2,866	98 41	764 1,409	1,765 1,329 1,345	50 24	47 21	3,264 3,924
National railway labor organizations, total	4,407	\$2,721	514	\$887	\$1,510	266	220	\$3,559
C and O Employes' Hospital Assn.	120	\$1,106	43	\$148	\$1,344			
Chessie Computer Services Inc.	136	2,822	12	1,261	1,396	9	3	\$4,334
Cybernetics and Services Inc. Pullman Co.	164 107	2,576 392	18 81	975 180	1,887 1,294	28 1	21 	2,898
REA Express, Inc. Transtar Inc.	1,675 129	969 3,422	755 2	281 1,148	1,477 1,484	2 8		 3,438
Union Pacific RR. Employees' Health Systems All others	157 1,131	1,466 1,949	81 299	481 458	2,149 1,470	7 76	2 38	2,467 2,500
Miscellaneous employers, total	3,619	\$1,514	1,291	\$344	\$1,507	131	67	\$2,748
Grand total	267,795	\$2,609	28,564	\$865	\$1,241	11,687	8,377	\$3,558

NOTE.-- Only employers with 100 or more annuitants on the Board's payment rolls on December 31, 2015, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2015 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2015. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities.

Table B13.--Supplemental employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type, supplemental amount, and combined amount

		annuities syment status		d in fiscal 2016
Annuity Amount	Number	Percent	Number	Percen
Supplemental Annuity Amount				
Less than \$10.00	90	(1)	2	(1)
\$10.00 to \$19.99	189	(1)	7	(1)
\$20.00 to \$29.99	5,992	5	310	5
30.00 to \$39.99	7,656	6	468	8
40.00 to \$42.99	1,077	1	71	1
343.00	² 107,962	88	² 5,052	85
Fotal ³	122,966	100	5,910	100
Average amount	\$4	12	\$4	11
Combined Amount, Regular and Supplemental Annuities				
Less than \$2,000.00	4,190	3	36	1
\$2,000.00 to \$2,199.99	4,074	3	14	(1)
\$2,200.00 to \$2,399.99	6,580	5	37	1
\$2,400.00 to \$2,599.99	7,795	6	88	1
\$2,600.00 to \$2,799.99	9,648	8	185	3
\$2,800.00 to \$2,999.99	12,060	10	248	4
\$3,000.00 to \$3,199.99	13,839	11	401	7
\$3,200.00 to \$3,399.99	13,790	11	448	8
\$3,400.00 to \$3,599.99	12,573	10	614	10
\$3,600.00 to \$3,799.99	11,466	9	679	11
\$3,800.00 to \$3,999.99	9,376	8	641	11
\$4,000.00 to \$4,199.99	7,289	6	674	11
\$4,200.00 to \$4,399.99	5,247	4	601	10
\$4,400.00 to \$4,599.99	3,221	3	634	11
54,600.00 and over	1,818	1	610	10
Гotal	122,966	100	5,910	100
Average amount	\$3,	237	\$3,	829

¹ Less than 0.5 percent.

NOTE.--Numbers in current-payment status and awarded exclude 33,495 and 1,444 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions. There are no annuitants receiving 1937 Act supplemental annuities.

² Maximum supplemental annuity for 1974 Act cases is \$43.

³ Includes annuities reduced for receipt of private pensions attributable to employer contributions: 331 1974 Act in current-payment status averaging \$21; and 9 awarded averaging \$22.

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by age of annuitant

Age of annuitant ¹	Number	Percent
N CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016		
60	2,793	2
31	4,175	3
2	4,864	4
3	5,207	4
4	5,586	5
5 to 69	33,219	27
0 to 74	23,901	19
5 to 79	15,583	13
0 to 84	11,413	9
5 to 89	9,861	8
0 and older	6,364	5
- and older	0,304	J
Total	122,966	100
verage age=	73.	2
WARDED IN FISCAL YEAR 2016		
0	3,671	62
1	475	8
2	361	6
3	227	4
4	174	3
5	699	12
6 and older	303	5
Total	5,910	100
Average age	61.	9

¹ Age at end of fiscal year 2016 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year.

NOTE.-- Excludes partition payments to spouses and divorced spouses where the employee is deceased.

Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2015, by type of employee annuity, family composition, and basis of computation

		Total				Age an	nuities			Disa	bility annuitie	s
				Award	ed age annui	tity	Disability cor	verted to age	e annuity ¹			
	_	Aver	age	_	Avera	ge	_	Avera	ge	_	Avera	ge
Family beneficiaries on rolls	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount
All annuities:												
Employee only ² Employee and spouse	127,952 139,843	\$2,400 3,791	\$2,394 3,791	79,791 110,753	\$2,387 3,904	\$2,386 3,904	19,893 23,764	\$2,179 3,192	\$2,177 3,192	28,268 5,326	\$2,595 4,109	\$2,570 4,109
Total	267,795	\$3,127	\$3,124	190,544	\$3,269	\$3,268	43,657	\$2,730	\$2,729	33,594	\$2,835	\$2,814
Computed under regular formula:												
Employee only ² Employee and spouse	126,500 139,835	\$2,398 3,791	\$2,398 3,791	79,716 110,750	\$2,387 3,904	\$2,387 3,904	19,788 23,760	\$2,179 3,192	\$2,179 3,192	26,996 5,325	\$2,591 4,109	\$2,591 4,109
Total	266,335	\$3,129	\$3,129	190,466	\$3,269	\$3,269	43,548	\$2,731	\$2,731	32,321	\$2,842	\$2,842
Computed under special guaranty ³ :												
Employee only ² Employee and spouse	1,452 8	\$2,629 2,213	\$2,079 1,921	75 3	\$2,233 2,592	\$1,586 1	105 4	\$2,344 1,993	\$1,929 1,738	1,272 1	\$2,676 1,957	\$2,120 1,759
Total	1,460	\$2,627	\$2,078	78	\$2,247	\$1,610	109	\$2,331	\$1,922	1,273	\$2,675	\$2,120

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2015. Amounts exclude divorced spouse annuities.

² Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

³ Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

Table B16.--Retired employee family benefits in current-payment status on December 31, 2015, by family composition and amount

				Employee	only on rolls ¹			Employee and	spouse on rolls	
_	Tot	al		gular ty only		ar and tal annuities	Reg annuiti		Regula supplement	
Family amount ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Less than \$200.00	6,765	3	4,777	6	8	(3)	1,979	3	1	(3)
\$200.00 to \$399.99	4,120	2	2,711	3	48	(3)	1,356	2	5	(3)
\$400.00 to \$599.99	3,713	1	2,371	3	113	(3)	1,224	2	5	(3)
\$600.00 to \$799.99	3,518	1	2,212	3	151	(3)	1,145	2	10	(3)
\$800.00 to \$999.99	3,560	1	2,236	3	130	(3)	1,186	2	8	(3)
\$1,000.00 to \$1,199.99	4,188	2	2,736	3	137	(3)	1,303	2	12	(3)
\$1,200.00 to \$1,399.99	5,931	2	3,940	5	177	(3)	1,774	3	40	(3)
\$1,400.00 to \$1,599.99	7,806	3	5,061	6	294	1	2,389	4	62	(3)
\$1,600.00 to \$1,799.99	9,284	3	5,886	7	551	1	2,734	4	113	(3)
\$1,800.00 to \$1,999.99	11,280	4	6,575	8	1,210	3	3,253	5	242	(3)
\$2,000.00 to \$2,099.99	6,390	2	3,447	4	1,065	2	1,690	3	188	(3)
\$2,100.00 to \$2,199.99	7,227	3	3,827	5	1,462	3	1,697	3	241	(3)
\$2,200.00 to \$2,299.99	7,769	3	4,000	5	1,684	4	1,784	3	301	(3)
\$2,300.00 to \$2,399.99	7,560	3	3,583	4	1,744	4	1,831	3	402	1
\$2,400.00 to \$2,499.99	7,448	3	3,069	4	1,818	4	1,987	3	574	1
\$2,500.00 to \$2,599.99	7,283	3	2,898	4	1,800	4	1,860	3	725	1
\$2,600.00 to \$2,699.99	7,176	3	2,470	3	1,970	4	1,825	3	911	1
\$2,700.00 to \$2,799.99	7,154	3	2,267	3	2,127	4	1,768	3	992	1
\$2,800.00 to \$2,899.99	6.861	3	1.998	2	2,279	5	1.532	2	1,052	1
\$2,900.00 to \$2,999.99	6,980	3	1,694	2	2,515	5	1,555	2	1,216	2
\$3,000.00 to \$3,099.99	6.978	3	1,527	2	2,500	5	1,535	2	1,416	2
\$3,100.00 to \$3,199.99	6.995	3	1,437	2	2,446	5	1,540	2	1,572	2
\$3,200.00 to \$3,299.99	7,084	3	1,295	2	2,502	5	1,537	2	1,750	2
\$3,300.00 to \$3,399.99	6,879	3	1,179	1	2,379	5	1,459	2	1,862	2
\$3,400.00 to \$3,499.99	6,572	2	1,048	1	2,200	5	1,317	2	2,007	3
\$3,500.00 to \$3,599.99	6,210	2	992	1	2,070	4	1,123	2	2,025	3
\$3,600.00 to \$3,699.99	5,811	2	953	1	1,878	4	993	2	1,987	3
\$3,700.00 to \$3,799.99	5,504	2	818	1	1,775	4	939	1	1,972	3
\$3,800.00 to \$3,899.99	5,149	2	717	1	1,561	3	852	1	2,019	3
\$3,900.00 to \$3,999.99	4,846	2	650	1	1,386	3	747	1	2,063	3
\$4,000.00 to \$4,099.99	4,740	2	579	1	1,260	3	770	1	2,131	3
\$4,100.00 to \$4,199.99	4,481	2	476	1	1,038	2	704	1	2,263	3
\$4,200.00 to \$4,299.99	4,265	2	375	(3)	910	2	672	1	2,308	3

Table B16.--Retired employee family benefits in current-payment status on December 31, 2015, by family composition and amount - Continued

				Employee	only on rolls ¹			Employee and	spouse on rolls	
_	Tot	tal		jular sy only		ar and tal annuities	Reg annuitie		Regul supplement	ar and tal annuities
Family amount ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
\$4,300.00 to \$4,399.99	4,184	2	312	(3)	764	2	630	1	2,478	3
\$4,400.00 to \$4,499.99	4,002	1	231	(3)	611	1	665	1	2,495	3
\$4,500.00 to \$4,599.99	3,714	1	132	(3)	398	1	618	1	2,566	3
\$4,600.00 to \$4,699.99	3,621	1	57	(3)	218	(3)	690	1	2,656	3
\$4,700.00 to \$4,799.99	3,359	1	16	(3)	87	(3)	731	1	2,525	3
\$4,800.00 to \$4,899.99	3,380	1	4	(3)	34	(3)	770	1	2,572	3
\$4,900.00 to \$4,999.99	3,281	1	2	(3)	18	(3)	746	1	2,515	3
\$5,000.00 to \$5,099.99	3,093	1			9	(3)	723	1	2,361	3
\$5,100.00 to \$5,199.99	2,970	1	4	(3)	13	(3)	725	1	2,228	3
\$5,200.00 to \$5,299.99	2,866	1	1	(3)	11	(3)	697	1	2,157	3
\$5,300.00 to \$5,399.99	2,749	1	1	(3)	9	(3)	639	1	2,100	3
\$5,400.00 to \$5,499.99	2,764	1	1	(3)	6	(3)	668	1	2,089	3
\$5,500.00 to \$5,599.99	2,501	1	2	(3)	5	(3)	628	1	1,866	2
\$5,600.00 to \$5,699.99	2,338	1	1	(3)	4	(3)	584	1	1,749	2
\$5,700.00 to \$5,799.99	2,195	1			4	(3)	581	1	1,610	2
\$5,800.00 to \$5,899.99	2,068	1			2	(3)	550	1	1,516	2
\$5,900.00 to \$5,999.99	1,904	1			1	(3)	514	1	1,389	2
\$6,000.00 to \$6,099.99	1,685	1					468	1	1,217	2
\$6,100.00 to \$6,199.99	1,509	1			2	(3)	452	1	1,055	1
\$6,200.00 to \$6,299.99	1,416	1					423	1	993	1
\$6,300.00 to \$6,399.99	1,183	(3)					375	1	808	1
\$6,400.00 to \$6,499.99	996	(3)					324	1	672	1
\$6,500.00 and over	2,490	1					684	1	1,806	2
Total	267,795	100	80,568	100	47,384	100	63,945	100	75,898	100
Average family benefit	\$3,1	27	\$1,9	998	\$3,	084	\$2,9	965	\$4,4	487

¹ Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

NOTE.—Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2015. Under the railroad retirement formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2015, was \$4,820 if a supplemental annuity was also payable and \$4,777 if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were \$7,101 and \$7,058, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits.

² Excludes divorced spouse annuities.

³ Less than 0.5 percent.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and amount

						Spouse annui	ties					
					Beginnin				ıll retirement a		Divorced	spouse
	All anr	nuities	Tota	al	retirement a	ge ¹ or older	Fu	<u> </u>	Redu	iced	annu	ities
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016	5											
Less than \$50.00	6,337	4	6,250	4	1,655	10	7	(2)	4,588	10	87	2
\$50.00 to \$99.99	5,501	4	5,349	4	1,304	8	36	(2)	4,009	9	152	3
\$100.00 to \$149.99	4,623	3	4,420	3	1,093	7	87	(2)	3,240	7	203	4
\$150.00 to \$199.99	4,582	3	4,327	3	1,006	6	227	(2)	3,094	7	255	5
\$200.00 to \$249.99	4,226	3	3,991	3	897	5	472	1	2,622	6	235	5
\$250.00 to \$299.99	3,940	3	3,703	3	844	5	680	1	2,179	5	237	5
\$300.00 to \$349.99	3,871	3	3,666	3	749	4	1,005	1	1,912	4	205	4
\$350.00 to \$399.99	4,074	3	3,888	3	730	4	1,573	2	1,585	3	186	4
\$400.00 to \$449.99	4,019	3	3,858	3	607	4	1,989	3	1,262	3	161	3
\$450.00 to \$499.99	3,628	2	3,494	2	586	4	1,978	3	930	2	134	(
\$500.00 to \$599.99	6,468	4	6,219	4	1,034	6	3,622	5	1,563	3	249	5
\$600.00 to \$699.99	6,141	4	5,744	4	851	5	2,779	4	2,114	5	397	8
\$700.00 to \$799.99	6,097	4	5,422	4	659	4	1,939	2	2,824	6	675	14
\$800.00 to \$899.99	6,070	4	5,388	4	638	4	1,437	2	3,313	7	682	14
\$900.00 to \$999.99	5,949	4	5,565	4	628	4	1,312	2	3,625	8	384	3
\$1,000.00 to \$1,099.99	5,824	4	5,506	4	558	3	1,353	2	3,595	8	318	6
\$1,100.00 to \$1,199.99	4,688	3	4,460	3	571	3	1,697	2	2,192	5	228	5
\$1,200.00 to \$1,299.99	4,626	3	4,527	3	546	3	2,840	4	1,141	2	99	2
\$1,300.00 to \$1,399.99	5,476	4	5,464	4	415	2	4,551	6	498	1	12	(2
\$1,400.00 to \$1,499.99	6,782	5	6,782	5	354	2	6,254	8	174	(2)		
\$1,500.00 to \$1,599.99	8,081	6	8,081	6	303	2	7,720	10	58	(2)		
\$1,600.00 to \$1,649.99	4,094	3	4,093	3	102	1	3,974	5	17	(2)	1	(2
\$1,650.00 to \$1,699.99	3,948	3	3,948	3	105	1	3,833	5	10	(2)		
\$1,700.00 to \$1,749.99	3,894	3	3,894	3	91	1	3,795	5	8	(2)		
\$1,750.00 to \$1,799.99	3,867	3	3,867	3	71	(2)	3,795	5	1	(2)		
\$1,800.00 to \$1,899.99	6,694	5	6,694	5	131	1	6,561	8	2	(2)		
\$1,900.00 to \$1,999.99	5,410	4	5,410	4	71	(2)	5,338	7	1	(2)		
\$2,000.00 to \$2,099.99	4,056	3	4,056	3	63	(2)	3,993	5				
\$2,100.00 and over	2,925	2	2,925	2	68	(2)	2,857	4				
Total	145,891	100	140,991	100	16,730	100	77,704	100	46,557	100	4,900	100
Average annuity		\$991	\$	1,004		\$564	9	51,389		\$518		\$622

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and amount - Continued

					Beginnin	g at full	Beg	inning before	full retirement a	ge ¹	Divorced spouse	
	All ann	uities	Tota	al	retirement a	ge ¹ or older	Fu	II	Redu	ıced	annu	ities
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 201	6											
Less than \$50.00	282	2	251	2	119	7	7	(2)	125	5	31	4
\$50.00 to \$99.99	511	4	492	5	186	11	5	(2)	301	11	19	2
\$100.00 to \$149.99	347	3	315	3	103	6	9	(2)	203	7	32	4
\$150.00 to \$199.99	315	3	286	3	87	5	19	(2)	180	7	29	4
\$200.00 to \$249.99	378	3	345	3	97	6	66	1	182	7	33	4
\$250.00 to \$299.99	338	3	309	3	71	4	91	1	147	5	29	4
\$300.00 to \$349.99	373	3	338	3	77	4	145	2	116	4	35	5
\$350.00 to \$399.99	335	3	308	3	77	4	155	3	76	3	27	4
\$400.00 to \$449.99	296	3	272	3	61	4	156	3	55	2	24	3
\$450.00 to \$499.99	218	2	201	2	60	3	104	2	37	1	17	2
\$500.00 to \$599.99	417	4	380	4	102	6	186	3	92	3	37	5
\$600.00 to \$699.99	489	4	432	4	87	5	199	3	146	5	57	7
\$700.00 to \$799.99	544	5	449	4	73	4	189	3	187	7	95	12
\$800.00 to \$899.99	531	5	442	4	81	5	143	2	218	8	89	12
\$900.00 to \$999.99	491	4	429	4	68	4	126	2	235	9	62	8
\$1,000.00 to \$1,099.99	383	3	312	3	54	3	92	2	166	6	71	9
\$1,100.00 to \$1,199.99	350	3	300	3	71	4	92	2	137	5	50	7
\$1,200.00 to \$1,299.99	264	2	238	2	64	4	98	2	76	3	26	3
\$1,300.00 to \$1,399.99	252	2	246	2	52	3	162	3	32	1	6	1
\$1,400.00 to \$1,499.99	321	3	321	3	37	2	259	4	25	1		
\$1,500.00 to \$1,599.99	406	4	406	4	26	1	372	6	8	(2)		
\$1,600.00 to \$1,699.99	485	4	485	5	20	1	464	8	1	(2)		
\$1,700.00 to \$1,799.99	574	5	574	5	14	1	556	9	4	(2)		
\$1,800.00 to \$1,899.99	516	5	516	5	11	1	505	8				
\$1,900.00 to \$1,999.99	550	5	550	5	10	1	540	9				
\$2,000.00 to \$2,099.99	563	5	563	5	9	1	554	9				
\$2,100.00 to \$2,199.99	540	5	540	5	8	(2)	532	9				
\$2,200.00 to \$2,299.99	258	2	258	2	3	(2)	255	4				
\$2,300.00 and over	46	(2)	46	(2)	9	1	37	1				
Total	11,373	100	10,604	100	1,737	100	6,118	100	2,749	100	769	100
Average annuity		\$1,062	;	\$1,091		\$598		\$1,478		\$543		\$651

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

² Less than 0.5 percent.

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by amount

	Net	tier I	Veste RR-SS	d dual benefit	Total	tier II	Social s	,
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
N CURRENT-PAYMENT STATUS ON DECEMBER 31, 2015								
Average, non-zero cases	\$8	61	\$1	16	\$44	42	\$1,1	16
_ess than \$50.00	1,818	2			9,613	7	3	(1
550.00 to \$99.99	1,749	2	7	44	8,232	6	56	(*
3100.00 to \$149.99	1,811	2	5	31	6,903	5	175	(
150.00 to \$199.99	1,916	2	2	13	7,425	5	324	
200.00 to \$249.99	1,785	2	2	13	6,735	5	510	
5250.00 to \$299.99	1,648	2			6,435	5	627	
300.00 to \$349.99	1,500	2			7,273	5	679	
350.00 to \$399.99	1,321	1			9,454	7	715	
6400.00 to \$499.99	2,486	3			22,297	16	1,605	
5500.00 to \$599.99	3,400	3			19,870	14	2,696	
600.00 to \$699.99	9,417	10			14,934	11	3,852	
700.00 to \$799.99	7,838	8			10,150	7	4,596	
800.00 to \$899.99	6,923	7			5,401	4	4,793	
900.00 to \$999.99	7,931	8			1,034	1	4,531	
61,000.00 to \$1,049.99	7,351	7			209	(1)	2,056	
61,050.00 to \$1,099.99	9,701	10			156	(1)	2,068	
31,100.00 to \$1,149.99	8,672	9			151	(1)	2.004	
61,150.00 to \$1,199.99	8.582	9			146	(1)	1,864	
31,200.00 to \$1,299.99	11,348	11			343	(1)	3,570	
31,300.00 to \$1,299.99	1.477	1	•••••		474	(1)	3,414	
61,400.00 to \$1,499.99	1,477	(1)	•••••		514	(1)	2,943	
61,500.00 to \$1,599.99			•••••		528	(1)	2,943	;
\$1,600.00 to \$1,699.99	2	(1)	•••••		431	(1)	,	
			•••••		311	(1)	2,149 1,831	
\$1,700.00 to \$1,799.99		•••	•••••			(1)	,	
\$1,800.00 to \$1,899.99 \$1,900.00 to \$1,999.99					230 173	(1)	1,282 1,007	:
		(1)	•••••			(1)	,	
\$2,000.00 to \$2,099.99	1		•••••		109	(1)	953 684	
\$2,100.00 to \$2,199.99					46	(1)	684	
\$2,200.00 to \$2,299.99		(1)	•••••		8	(1)	467	:
32,300.00 and over	1			•••	1		848	
Fotal, non-zero cases	98,679	100	16	100	139,586	100	54,999	10
Zero cases	45,867				5,047			
Grand total	144,546		16		144,633		54,999	

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by amount - Continued

	Net	tier I	Total	tier II		security nefit
Amount of component	Number	Percent	Number	Percent	Number	Percent
AWARDED IN 2015						
Average, non-zero cases	\$92	27	\$5	19	\$1,	131
Less than \$60.00	161	2	440	4	1	(1
60.00 to \$99.99	103	1	691	7	7	(1
3100.00 to \$149.99	134	2	591	6	14	(1
5150.00 to \$199.99	133	2	585	6	22	1
5200.00 to \$299.99	283	3	919	9	82	2
300.00 to \$399.99	234	3	705	7	100	3
\$400.00 to \$499.99	208	2	926	9	108	3
\$500.00 to \$549.99	129	2	588	6	67	2
\$550.00 to \$599.99	130	2	632	6	99	3
\$600.00 to \$649.99	195	2	668	6	124	3
650.00 to \$699.99	241	3	694	7	105	3
\$700.00 to \$749.99	307	4	662	6	138	4
\$750.00 to \$799.99	276	3	701	7	154	4
\$800.00 to \$849.99	244	3	660	6	167	5
\$850.00 to \$899.99	218	3	527	5	150	4
\$900.00 to \$999.99	490	6	267	3	263	7
1,000.00 to \$1,099.99	1,516	18	37	(1)	293	8
\$1,100.00 to \$1,199.99	1,639	19	17	(1)	261	7
\$1,200.00 to \$1,299.99	1,412	17	15	(1)	233	6
\$1,300.00 to \$1,399.99	479	6	20	(1)	204	6
\$1,400.00 to \$1,499.99			21	(1)	166	5
\$1,500.00 to \$1,599.99			35	(1)	157	4
\$1,600.00 to \$1,699.99	1	(1)	32	(1)	153	4
\$1,700.00 to \$1,799.99			23	(1)	128	4
\$1,800.00 to \$1,899.99			36	(1)	81	2
\$1,900.00 to \$1,999.99			27	(1)	69	2
\$2,000.00 to \$2,099.99			28	(1)	72	2
\$2,100.00 to \$2,199.99			21	(1)	56	2
\$2,200.00 to \$2,299.99			2	(1)	37	1
\$2,300.00 and over	•••••	•••			84	2
Total, non-zero cases	8,533	100	10,570	100	3,595	100
Zero cases	2,777		743			
Grand total	11,310		11,313		3,595	

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and component

All a	nnuities Average	Tot	tal		g at full	Regir			1		
	_		tal	rotiromont or	Beginning at full			ull retirement age ¹		Divorced	spouse
Component Number	Average	Mirrochor		retirement age ¹ or older		Full		Reduced		annu	ities
		Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT- PAYMENT STATUS ON SEPTEMBER 2016											
Total, railroad 145,891	\$991	140,991	\$1,004	16,730	\$564	² 77,704	\$1,389	46,557	\$518	³ 4,900	\$622
Tier I, net ⁴ 99,079	869	94,179	881	7,493	504	63,313	1,024	23,373	615	4,900	640
Gross 145,806	1,023	140,906	1,022	16,706	952	77,649	1,099	46,551	919	4,900	1,060
Offset for social											
security or railroad retirement benefits 68,241	775	66,219	779	14,504	836	21,548	953	30,167	627	2,022	639
Tier II, total ⁵ 140,705	452	140,705	452	16,600	351	77,702	610	46,403	223		
1981 law 140,661	452	140,661	452	16,598	351	77,660	610	46,403	223		
Prior law 44	196	44	196	2	102	42	214				
Vested dual railroad retirement-social											
security benefit 10	137	10	137	1	75	9	144				
Total reduction for age ⁶ 49,641	235	46,261	236					46,261	236	3,380	227
Social security benefit 55,955	1,133	53,968	1,151	12,982	1,155	16,509	1,228	24,477	1,097	1,987	637
Primary 50,719	1,129	49,101	1,145	11,666	1,148	14,990	1,213	22,445	1,099	1,618	634
Auxiliary 5,236	1,169	4,867	1,208	1,316	1,216	1,519	1,378	2,032	1,077	369	646

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and component - Continued

	A.II		- .		Beginnin			nning before fu			Divorced	•
-	All ann	uities	I of	Total		ge ¹ or older	Fu	<u> </u>	Redu	iced	annuities	
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR	2016											
Total, railroad	11,373	\$1,062	10,604	\$1,091	1,736	\$598	⁷ 6,119	\$1,478	2,749	\$543	⁸ 769	\$651
Tier I, net ⁹	8,682	931	7,928	951	738	556	5,547	1,087	1,643	671	754	719
Gross	11,288	1,093	10,519	1,093	1,712	1,022	6,063	1,162	2,744	983	769	1,095
Offset for social												
security or railroad												
retirement benefits	4,213	853	3,942	864	1,469	912	1,079	958	1,394	741	271	691
Tier II⁵	10,589	526	10,589	526	1,732	392	6,112	706	2,745	212		
Total reduction for age ⁶	3,223	245	2,724	249					2,724	249	499	225
Social security benefit	3,597	1,124	3,337	1,158	1,319	1,256	795	1,048	1,223	1,125	260	687
Primary	1,499	1,099	1,465	1,110	693	1,182	403	1,027	369	1,065	34	616
Auxiliary	2,098	1,142	1,872	1,196	626	1,337	392	1,069	854	1,150	226	698

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

NOTE.—Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were 2 cases in current-payment status computed under the social security minimum guaranty.

² Includes 75,920 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 1,784 to spouses with minor or disabled children in their care.

³ Includes 1,520 full and 3,380 reduced annuities.

⁴ Net amount reflects offsets for 6,121 spouses and divorced spouses who were also receiving an employee annuity.

⁵ Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.

⁶ Sum of tier I, tier II, and vested dual benefit age reductions.

⁷ Includes 5,764 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 355 to spouses with minor or disabled children in their care.

⁸ Includes 268 full and 501 reduced annuities.

⁹ Net amount reflects offsets for 389 spouses and divorced spouses who were also receiving an employee annuity.

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and age of annuitant

						Spous	e annuities					
					Danimai		Be	ginning before	full retirement a	ge ¹	Discount	
	All and	nuities	To	otal		Beginning at full retirement age ¹ or older		Full		Reduced		spouse ities
Age of annuitant ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016												
Under 60	1,259	1	1,259	1			1,259	2				
60 to 61	8,180	6	8,180	6			8,166	11	14	(3)		
62 to 64	21,630	15	20,896	15			15,816	20	5,080	11	734	15
Over 64, under full retirement age	8,608	6	8,227	6			5,560	7	2,667	6	381	8
Full retirement age to 69	36,226	25	34,544	25	3,193	19	20,304	26	11,047	24	1,682	34
70 to 74	30,125	21	29,034	21	4,512	27	14,802	19	9,720	21	1,091	22
75 to 79	19,282	13	18,690	13	4,031	24	6,240	8	8,419	18	592	12
80 to 84	12,056	8	11,773	8	2,805	17	3,135	4	5,833	13	283	6
85 to 89	6,488	4	6,377	5	1,465	9	1,694	2	3,218	7	111	2
90 to 94	1,799	1	1,776	1	602	4	645	1	529	1	23	(3)
95 to 99	225	(3)	222	(3)	109	1	83	(3)	30	(3)	3	(3)
100 and older	13	(3)	13	(3)	13	(3)						
Total	145,891	100	140,991	100	16,730	100	77,704	100	46,557	100	4,900	100
Average age	71	1.1	7′	1.2	76	5.6	68	5.7	73	3.4	70	.6

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of annuity and age of annuitant - Continued

						Spouse	e annuities					
					Beginni	ag at full	Be	ginning before	full retirement a	ige ¹	Diversed	anauaa
	All ani	nuities	To	otal		ng at full nge ¹ or older	Fı	الد	Red	uced	Divorced annu	•
Age of annuitant ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2016												
Under 60	340	3	340	3			340	6				
60 to 61	4,860	43	4,860	46			4,855	79	5	(3)		
62 to 64	3,409	30	3,036	29			763	12	2,273	83	373	49
Over 64, under full retirement age	737	6	629	6			160	3	469	17	108	14
Full retirement age to 69	1,526	13	1,282	12	1,281	74			1	(3)	244	32
70 to 74	310	3	276	3	275	16			1	(3)	34	4
75 to 79	108	1	105	1	105	6					3	(3)
80 to 84	51	(3)	45	(3)	45	3					6	1
85 to 89	19	(3)	18	(3)	18	1					1	(3)
90 to 94	11	(3)	11	(3)	11	1						
95 to 99	2	(3)	2	(3)	2	(3)						
100 and older					••••							
Total	11,373	100	10,604	100	1,737	100	6,118	100	2,749	100	769	100
Average age	62	2.7	62	2.5	69	9.3	60	.2	63	3.2	65	.1

¹ Full retirement age is age 65 for those born before 1938 and gradually increases to age 67 for those born 1960 and later.

² Age at end of fiscal year 2016 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

³ Less than 0.5 percent.

Table B21.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of beneficiary and amount

												Chil	dren	
	Aged v	widow(er)s_		sabled ow(er)s ¹	Widowed		Rema widow			rced v(er)s	Under and students	udents	Disable 18 and	d, aged
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percer
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016														
Less than \$100.00	1,981	2	38	1	1	(2)	148	5	241	2	3	(2)	182	3
\$100.00 to \$199.99	1,821	2	57	2	2	(2)	144	5	353	4	5	(2)	181	3
\$200.00 to \$299.99	1,708	2	57	2	3	(2)	153	5	441	5	3	(2)	158	2
\$300.00 to \$399.99	1,691	2	64	2	4	1	143	4	475	5	3	(2)	170	2
\$400.00 to \$499.99	1,651	2	86	2	2	(2)	116	4	506	5	21	1	286	4
\$500.00 to \$599.99	1,968	2	97	3	4	1	131	4	546	6	20	1	293	4
\$600.00 to \$699.99	2,304	3	121	3	4	1	119	4	531	5	40	2	331	5
\$700.00 to \$799.99		3	133	4	8	1	113	4	554	6	49	3	423	6
\$800.00 to \$899.99		3	189	5	10	2	120	4	547	6	71	4	577	8
\$900.00 to \$999.99	,	3	207	6	14	2	129	4	524	5	105	6	853	12
\$1,000.00 to \$1,099.99	2,872	3	216	6	19	3	149	5	441	5	125	7	725	10
\$1,100.00 to \$1,149.99	,	2	127	3	11	2	106	3	255	3	43	2	340	5
\$1,150.00 to \$1,149.99	,	2	127	3	8	1	112	4	264	3	86	5	322	5
\$1,200.00 to \$1,199.99		2	157	4	17	3	147	5	253	3	73	4	285	4
	,	2	137	4	17	2	121	4	255	3	73 70	4	248	4
\$1,250.00 to \$1,299.99	,			=				3			90	4 5		
\$1,300.00 to \$1,349.99	,	2	109	3	23	4	108	-	271	3		-	273	4
\$1,350.00 to \$1,399.99	,	2	145	4	11	2	106	3	223	2	100	6	247	4
\$1,400.00 to \$1,499.99	,	4	270	7	28	4	231	7	527	5	156	9	387	6
\$1,500.00 to \$1,599.99		5	267	7	36	6	270	8	545	6	142	8	236	3
\$1,600.00 to \$1,699.99	,	5	246	7	60	9	192	6	474	5	134	8	154	2
\$1,700.00 to \$1,799.99	6,150	7	194	5	39	6	155	5	413	4	150	9	90	1
\$1,800.00 to \$1,899.99	6,132	7	135	4	40	6	76	2	305	3	87	5	68	1
\$1,900.00 to \$1,999.99	5,250	6	115	3	38	6	31	1	237	2	74	4	51	1
\$2,000.00 to \$2,099.99	4,420	5	83	2	28	4	28	1	187	2	49	3	34	(2)
\$2,100.00 to \$2,299.99	7,419	8	132	4	71	11	25	1	222	2	43	2	25	(2)
\$2,300.00 to \$2,499.99	4,998	6	83	2	32	5	9	(2)	96	1	10	1	3	(2)
\$2,500.00 to \$2,699.99	3,505	4	38	1	37	6	3	(2)	9	(2)	1	(2)		
\$2,700.00 to \$2,899.99		3	23	1	31	5	1	(2)	5	(2)				
\$2,900.00 to \$3,099.99	,	2	11	(2)	17	3	1	(2)						
\$3,100.00 and over	,	3	5	(2)	37	6			1	(2)				•••
Total	90,673	100	3,660	100	649	100	3,187	100	9,701	100	1,753	100	6,942	100
Average annuity	\$1,6	318	\$1,3	307	\$1,8	883	\$1,0)50	\$1,0)55	\$1,3	379	\$9	87

Table B21.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of beneficiary and amount - Continued

												Chil	dren	
_	Aged w	ridow(er)s		sabled ow(er)s ¹	Widowed		Rema widov	arried v(er)s		vorced ow(er)s	Under and students	udents		ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN FISCAL YEAR 2016														
Less than \$100.00	59	1			6	6	9	8	23	3	3	1		
\$100.00 to \$199.99	37	1	2	2			2	2	19	3			1	1
\$200.00 to \$299.99	42	1	2	2			5	4	22	3	1	(2)	4	4
\$300.00 to \$399.99	44	1			1	1	4	3	31	4			2	2
\$400.00 to \$499.99	58	1					4	3	28	4	3	1	1	1
\$500.00 to \$599.99	63	1	2	2			7	6	24	3			2	2
\$600.00 to \$699.99	72	1	3	2			3	3	41	6	9	3	6	6
\$700.00 to \$799.99	110	2	3	2	2	2	4	3	36	5	9	3	8	8
\$800.00 to \$899.99	104	2	3	2	2	2	4	3	46	6	8	3	5	5
\$900.00 to \$999.99	118	2	7	6	1	1	1	1	43	6	15	5	5	5
\$1,000.00 to \$1,099.99	133	3	3	2	3	3	3	3	32	4	20	7	7	7
\$1,100.00 to \$1,199.99	157	3	8	7	4	4	8	7	36	5	20	7	3	3
\$1.200.00 to \$1.299.99	156	3	4	3	2	2	5	4	31	4	23	8	5	5
\$1,300.00 to \$1,399.99	166	3	9	7	2	2	4	3	42	6	25	9	5	5
\$1,400.00 to \$1,499.99	175	3	10	8	-		10	9	23	3	23	8	8	8
\$1,500.00 to \$1,599.99	143	3	5	4	5	5	7	6	32	4	16	6	11	12
\$1,600.00 to \$1,699.99	140	3	7	6	3	3	12	10	34	5	21	7	7	7
\$1,700.00 to \$1,799.99	184	3	2	2	3	3	6	5	28	4	31	11	7	7
\$1,800.00 to \$1,899.99	161	3	8	7	5	5	6	5	25	3	17	6	3	3
\$1,900.00 to \$1,999.99	173	3	7	6	2	2	1	1	30	4	11	4		
\$2,000.00 to \$2,099.99	222	4	3	2	5	5	4	3	25	3	11	4	1	 1
\$2,100.00 to \$2,199.99	261	5	7	6	6	6	2	2	21	3	13	5	2	2
\$2,200.00 to \$2,399.99	464	9	8	7	8	9	3	3	30	4	5	2	2	2
\$2,400.00 to \$2,599.99	429	8	6	5	3	3	2	2	10	1	1	(2)	_	
\$2,600.00 to \$2,799.99	402	8	5	4	12	13	2		3	(2)	•		• •	• • •
\$2,800.00 to \$2,799.99	358	7	5	4	7	7	••		-		• •	••	• •	• • •
\$3,000.00 to \$3,199.99	276	, 5	3	2	3	3	• •		••	• •	• •	• • •	• • • • • • • • • • • • • • • • • • • •	• • •
\$3,200.00 to \$3,199.99	201	4	-		1	1	• •	••	• •	• •	• •	• • •	• •	• • • • • • • • • • • • • • • • • • • •
\$3,400.00 to \$3,499.99	20 i 95	2	••	• •	4	4	• •	••	••	• •	• •	• • •	• •	• • •
\$3,500.00 and over	316	6	1	 1	4	4								
	5,319	100	123	100	94	100	116	100	715	100	285	100	95	100
Average annuity	\$2,09	96	\$1,6	 677	\$2,0)34	\$1 ,1	166	\$1, ⁻	174	\$1,4		\$1,2	208

¹ Average reductions for age in these annuities, which are initially awarded at ages 50-59, were \$476 for those in current-payment status and \$559 for those awarded in fiscal year 2016. Annuities in current-payment status include 2,144 now payable as aged widow(er)s' annuities.

NOTE.--Data exclude annuities to parents (22 in current-payment status averaging \$927 and 2 awarded in the year averaging \$1,217), and 257 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

² Less than 0.5 percent.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by type of beneficiary and amount

			Widow	r(er)s				Oth	er survivors	
	Net	tier I	Vested dual I	RR-SS benefit	Total	tier II	Net	tier I	Tota	l tier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
IN CURRENT-PAYMENT STAT ON DECEMBER 31, 2015	us									
Less than \$20.00	290	(1)	33	12	2,815	3	22	(1)	726	
\$20.00 to \$59.99	754	1	77	29	4,535	5	45	1	1,540	1
\$60.00 to \$99.99	811	1	74	28	5,214	5	49	1	1,986	2
\$100.00 to \$149.99	1,142	1	71	27	9,023	9	75	1	2,901	3:
\$150.00 to \$199.99	1,172	1	12	4	10,093	10	73	1	903	10
\$200.00 to \$249.99	1,320	1			9,059	9	74	1	352	4
\$250.00 to \$299.99	1,380	1			7,355	8	100	1	242	;
\$300.00 to \$349.99	1,530	1			6,393	7	133	2	133	
\$350.00 to \$399.99	1,645	2			6,263	6	129	1	57	
\$400.00 to \$449.99	1,762	2			5,281	5	182	2	37	(1
\$450.00 to \$499.99	1,760	2			4,256	4	206	2	19	(
\$500.00 to \$549.99	1,887	2			3,443	4	186	2	9	(
\$550.00 to \$599.99	1,849	2			3,023	3	184	2	6	(
\$600.00 to \$699.99	3,790	4			5,309	5	444	5	5	(*
\$700.00 to \$799.99	3,468	3			4,583	5	646	7		
\$800.00 to \$899.99	3,289	3			3,506	4	1,061	12		
\$900.00 to \$999.99	3,537	3			2,549	3	879	10		
\$1,000.00 to \$1,099.99	3,654	4			1,667	2	798	9		
\$1,100.00 to \$1,199.99	4,227	4			1,180	1	888	10		
\$1,200.00 to \$1,299.99	5,453	5			760	1	795	9		
\$1,300.00 to \$1,399.99	7,025	7			468	(1)	606	7		•
\$1,400.00 to \$1,449.99	5,493	5	• • • •	• •	142	(1)	188	2		•
\$1,450.00 to \$1,499.99	5,831	6			151	(1)	135	2		•
\$1,500.00 to \$1,549.99	5.795	6			87	(1)	161	2		•
\$1,550.00 to \$1,599.99	5,793	5			79	(1)	161	2		
\$1,600.00 to \$1,699.99	8,322	8		• •	100	(1)	209	2		•
\$1,700.00 to \$1,799.99	8,329	8		• •	49	(1)	147	2		
\$1,800.00 to \$1,899.99	5,030	5		• •	49 25	(1)	80	1		•
\$1,900.00 to \$1,999.99	,	3	• • • • •	• •	10	(1)	41	(1)		•
	3,007	3 2	• • • • •	• •		(1)		(1)		•
\$2,000.00 to \$2,099.99	1,954		• • • • •	• •	3	(1)	4	(1)		•
\$2,100.00 and over	2,887	3		•••	9	(-)	1		••••	•
Total	103,935	100	267	100	97,430	100	8,702	100	8,916	100
Average amount	\$1	,251	\$	76	\$	388	\$	979	\$1	10

Table B22.--Components of survivor annuities in current-payment status on December 31, 2015, and awarded in calendar year 2015, by type of beneficiary and amount - Continued

		Wido	ow(er)s			Other su	ırvivors	
	Net	tier I	Total	tier II	Net	tier I	Total t	tier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN 2015								
Less than \$20.00	24	(1)	23	(1)			14	3
\$20.00 to \$59.99	32	1	55	1			107	23
\$60.00 to \$99.99	58	1	43	1	2	(1)	119	2
\$100.00 to \$149.99	73	1	68	1	2	(1)	81	1
\$150.00 to \$199.99	59	1	103	2	1	(1)	52	1.
\$200.00 to \$299.99	155	2	263	5			67	14
\$300.00 to \$399.99	193	3	360	6	11	2	20	4
\$400.00 to \$499.99	221	4	456	8	14	3	3	
\$500.00 to \$599.99	207	3	549	10	14	3	4	
\$600.00 to \$699.99	248	4	589	10	22	5	5	
\$700.00 to \$799.99	230	4	641	11	15	3		
\$800.00 to \$899.99	206	3	619	11	31	7		-
\$900.00 to \$999.99	189	3	559	10	36	8		
\$1,000.00 to \$1,099.99	183	3	398	7	31	7		
\$1,100.00 to \$1,199.99	166	3	298	5	35	7		
\$1,200.00 to \$1,299.99	168	3	223	4	58	12		
\$1,300.00 to \$1,349.99	102	2	91	2	17	4		
\$1,350.00 to \$1,399.99	140	2	81	1	27	6		
\$1,400.00 to \$1,449.99	242	4	63	1	23	5		
\$1,450.00 to \$1,499.99	243	4	68	1	14	3		
\$1,500.00 to \$1,549.99	257	4	31	1	14	3		•
\$1,550.00 to \$1,599.99	243	4	40	1	32	7		
\$1,600.00 to \$1,699.99	441	7	49	1	27	6		
\$1,700.00 to \$1,799.99	576	9	25	(1)	21	4	• • • •	•
\$1,800.00 to \$1,899.99	433	7	14	(1)	16	3	• • • •	•
\$1,900.00 to \$1,999.99	294	5	4	(1)	5	1	• • • •	•
\$2,000.00 to \$1,999.99	281	5	2	(1)	1	(1)	• • • •	-
\$2,100.00 to \$2,199.99	211	3	1	(1)	•		• • • • •	•
\$2,100.00 to \$2,199.99 \$2,200.00 to \$2,299.99	130	2	1	(1)	• • • • • • • • • • • • • • • • • • • •	• •		•
			•			• •		•
\$2,300.00 to \$2,399.99	140	2		(1)		• •		
\$2,400.00 and over	97	2	4	,	• • • •	• •		•
Total	6,242	100	5,721	100	469	100	472	10
Average amount	 \$1,3	350	\$7	769	\$1,1	187	\$1	31

¹ Less than 0.5 percent.

NOTE.--Data for widow(er)s' annuities exclude 182 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of beneficiary and component

	To	otal	Aged wi	dow(er)s	Disal widow			d mothers ners)		arried v(er)s		orced w(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 2016												
Total, railroad	116,587	\$1,506	90,673	\$1,618	¹ 3,660	\$1,307	649	\$1,883	3,187	\$1,050	9,701	\$1,055
Tier I, net	109,474	1,240	83,975	1,300	3,514	1,072	633	1,362	3,187	1,050	9,701	1,055
Gross	116,581	1,677	90,668	1,713	3,660	1,810	649	1,399	3,187	1,684	9,701	1,823
Offset for social security benefit ²	41,873	500	31,192	508	1,489	509	39	483	1,272	464	5,728	516
Tier II, total	103,310	387	90,330	416	3,656	278	648	562				
Regular	102,610	273	89,850	290	3,628	220	647	335				
Additional ³	1,658	320	1,632	320	21	313	4	106				
Increase for initial minimum amount ⁴	43,806	258	42,160	260	1,139	187	507	287				
1981 law, total⁵	96,929	402	86,856	426	3,387	289	647	562				
Prior law, total	6,381	151	3,474	178	269	140	1	180				
Vested dual railroad retirement- social security benefit	205	76	174	71	31	103						
Total reduction for age ⁶	57,628	307	46,987	288	3,644	476			2,070	 355	4,927	335
Social security benefit	39,720	999	29,200	1,036	1,438	931	39	1,071	1,238	960	5,654	973
• · · · · · · • • · · · · · · · · · · ·					dren				-,			
	Under	age 18			aged 18-19		0	and older		Par	ents	_
Component	Number	Average		Number	Average		Number	Average		Number	Average	
Total, railroad	1,693	\$1,375		60	\$1,492		6,942	\$987		22	\$927	
Tier l, net	1,688	1,276		60	1,322		6,695	908		21	787	
Gross	1,692	1,306		60	1,322		6,942	1,052		22	1,610	
Offset for social security benefit ²	93	340					2,040	357		20	608	
Tier II, total	1,693	103		60	171		6,908	113		15	258	
Regular	1,689	103		60	171		6,721	115		15	258	
Additional ³							1	20				
1981 law, total⁵	1,693	103		60	171		4,271	111		15	258	
Prior law, total							2,637	116				
Social security benefit	93	554					2,038	632		20	970	

Table B23.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type of beneficiary and component - Continued

	Tc	otal	Aged wi	dow(er)s		abled w(er)s		d mothers ners)		arried w(er)s		orced w(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2016												
Total, railroad	6,749	\$1,933	5,319	\$2,096	123	\$1,677	94	\$2,034	116	\$1,166	715	\$1,174
Tier I, net	6,432	1,363	5,018	1,405	122	1,088	90	1,413	112	1,208	712	1,197
Gross	6,748	1,871	5,319	1,894	123	2,023	94	1,445	116	1,950	715	1,995
Offset for social security benefit ²	2,666	510	2,021	527	66	515	5	457	57	454	455	463
Tier II, total	5,910	743	5,311	789	123	598	94	800				
Regular	5,909	372	5,310	390	123	304	94	399				
Additional ³	109	447	109	447								
Increase for initial minimum amount ⁴	5,482	389	5,265	391	123	294	94	401				
Total reduction for age ⁶	2,732	338	2,244	329	123	559			69	370	296	305
Social security benefit	2,511	1,054	1,875	1,082	65	939	5	1,246	54	1,051	450	1,016
				Chile	dren							
	Under	age 18		Students a	aged 18-19	_	0	and older isabled		Par	ents	_
Component	Number	Average		Number	Average		Number	Average		Number	Average	
Total, railroad	267	\$1,418		18	\$1,526		95	\$1,208		2	\$1,217	
Tier I, net	264	1,311		18	1,367		94	1,054		2	917	
Gross	266	1,351		18	1,387		95	1,287		2	1,683	
Offset for social security benefit ²	22	323		1	356		37	341		2	683	
Tier II, total	267	122		18	159		95	165		2	300	
Regular	267	122		18	159		95	165		2	300	

¹ Includes 2,144 annuities now payable as aged widow(er)s' annuities.

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NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 257 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

356

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² Includes offset for tier I portion of survivor's employee annuity.

³ Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.

⁴ Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.

⁵ Tier II based on deceased employee's tier II amount.

⁶ Sum of tier I and 1981-law regular tier II age reductions.

Table B24.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and age of annuitant

_	Tota	l ²	Aged wid	ow(er)s	Disat widow		Widowed (fathe		Rema widow		Divor widow		Child	Iren
Age of annuitant ¹	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2016														
Under 10	300	(3)											300	3
10 to 17	1,393	1											1,393	16
18 to 21	95	(3)											⁴95	1
22 to 29	198	(3)					5	1					193	2
30 to 39	531	(3)					67	10			11	(3)	453	5
40 to 49	1,102	1					226	35			23	(3)	853	10
50 to 59	2,801	2			572	16	246	38	22	1	84	1	1,877	22
60 to 69	17,874	15	11,487	13	1,525	42	105	16	545	17	2,258	23	1,954	22
70 to 79	28,636	25	22,319	25	949	26			903	28	3,328	34	1,135	13
80 to 89	41,672	36	36,574	40	488	13			1,194	37	3,017	31	388	4
90 to 99	21,010	18	19,366	21	124	3			506	16	951	10	54	1
100 and older	975	1	927	1	2	(3)			17	1	29	(3)		
Total	116,587	100	90,673	100	⁵ 3,660	100	649	100	3,187	100	9,701	100	8,695	100
Average age	-	78.9	8	32.3	ı	69.7		50.6		80.3		77.6		50.2

Table B24.--Survivor annuities in current-payment status on September 30, 2016, and awarded in fiscal year 2016, by type and age of annuitant - Continued

_	Total] ²	Aged wid	ow(er)s	Disal widow		Widowed (fathe		Rema widow		Divor widow		Child	Iren
Age of annuitant ¹	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2016														
Under 10	79	1											79	21
10 to 17	194	3											⁶ 194	51
18 to 21	15	(3)											⁷ 15	4
22 to 29	14	(3)					1	1					13	3
30 to 39	32	(3)					19	20			2	(3)	11	3
40 to 49	71	1					33	35	1	1	3	(3)	34	9
50 to 59	208	3			123	100	38	40	1	1	21	3	25	7
60 to 69	2,340	35	1,905	36			3	3	68	59	355	50	9	2
70 to 79	1,854	27	1,588	30					31	27	235	33		
80 to 89	1,620	24	1,521	29					11	9	86	12		
90 and older	322	5	305	6					4	3	13	2		
Total	6,749	100	5,319	100	123	100	94	100	116	100	715	100	380	100
Average age	7	70.5		74.8		55.2		47.4		69.2		70.4	:	20.5

¹ Age at end of fiscal year 2016 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.

NOTE.--Current-payment status data exclude 257 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

² Includes annuities to parents.

³ Less than 0.5 percent.

⁴ Includes 60 annuities to full-time students and 35 to disabled children. There were no children who recently turned 18 whose continued qualification was under review.

⁵ Includes 2,144 annuities now payable as aged widow(er)s' annuities.

⁶ Includes 5 annuities to full-time students, and 1 to a disabled child originally awarded a minor child annuity during the fiscal year.

⁷ Includes 13 annuities to full-time students and 2 to disabled children.

Table B25.--Survivor family benefits in current-payment status on December 31, 2015, by family composition and amount

					Family	members on ro	olls						
	Aged or widow			dowed mot father and		Remarrie divorced wi		Two or widow(Children onl	ly	
Family amount	Without children	With children	1 child	2 children	3 or more children	Without children	With children	Without children	With children	1 child	2 children	3 or more children	Parent ³
Less than \$100.00	2,091					357		1		151	1		1
\$100.00 to \$199.99	1,924					426		2	1	168			1
\$200.00 to \$299.99	1,817	4				496		2		136	1		
\$300.00 to \$399.99	1,804	1				501		11		138			
\$400.00 to \$499.99	1,767	4				483		7		228		1	
\$500.00 to \$599.99	2,116	10				538		14		238	2		2
\$600.00 to \$699.99	2,469	6	1			499	1	11		270	2		
\$700.00 to \$799.99	2,628	7			•••	497	1	22		309	6		2
\$800.00 to \$899.99	2,748	13	1			488	1	22	1	481	4		1
\$900.00 to \$999.99	2,754	4				505	2	41		725	4		2
\$1,000.00 to \$1,099.99	3.149	10				456	4	29	•••	568		1	-
\$1,100.00 to \$1,299.99	-, -	32	1			1,225	17	68	1	893	11	1	7
\$1,300.00 to \$1,499.99	7.819	33	2			1,180	11	90		576	12	•	4
\$1,500.00 to \$1,699.99	9.872	43	5	4		1,185	7	112	 1	309	18	1	2
\$1,700.00 to \$1,899.99	- , -	45	8	1		679	15	126		142	26	5	
\$1,900.00 to \$2,099.99	•	51	12		2	298	15	162	 1	66	24	3	
\$2,100.00 to \$2,299.99	,	72	11		1	149	17	162	1	23	26	4	•••
\$2,300.00 to \$2,499.99		94	19	 1	-	55	17	166	3	10	25	1	•••
\$2,500.00 to \$2,699.99	,	96	17	3		5	23	179	2	2	28	7	•••
\$2,700.00 to \$2,899.99	2.132	113	21	1	 1	3	28	148	2		26	7	•••
\$2,900.00 to \$3,099.99	1.426	126	26	6	2	1	22	154	2	•••	15	6	 1
\$3,100.00 to \$3,299.99	, -	102	44	4	2	-	20	171	3		24	6	•
\$3,300.00 to \$3,499.99		93	46	5	3	•••	17	145	3	•••	15	6	 1
		68	33	13			17	135	5	•••	12	5	
\$3,500.00 to \$3,699.99					2								
\$3,700.00 to \$3,899.99		50	24	17	6		16	104	5 6		10	11 8	1
\$3,900.00 to \$4,099.99		38	36	9	9		5	81			5	-	
\$4,100.00 to \$4,299.99		24	15	15	6		2	63	6		4	1	
\$4,300.00 to \$4,499.99		25	18	15	7		8	65	3			3	
\$4,500.00 to \$4,699.99		23	18	13	4	•••	1	37	4	•••	•••	2	•••
\$4,700.00 to \$4,899.99		19	18	9	2		1	35	6				
\$4,900.00 and over	6	28	41	39	12	•••	5	84	27	•••		2	•••
Total	93,610	1,234	417	155	59	10,026	273	2,449	83	5,433	301	81	25
Average amount	\$1,570	\$2,832	\$3,559	\$4,279	\$4,203	\$1,023	\$2,702	\$2,758	\$4,266	\$972	\$2,398	\$3,124	\$1,300

¹ Excludes four families with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2015.

NOTE.--Data exclude 182 annuities to widow(er)s temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities.

² An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.

³ Includes five families with a parent and one or more other beneficiaries.

Table B26.--Lump-sum death benefits and residual payments awarded in fiscal year 2016, by status of employee at death and amount

				Status of empl	oyee at death	
	Tot	al	Non-	-retired	Re	tired
Amount	Number	Percent	Number	Percent	Number	Perce
LUMP-SUM DEATH BENEFITS ¹						
Less than \$200.00	52	2			52	2
\$200.00 to \$299.99	² 358	13	80	100	278	10
\$300.00 to \$399.99	16	1			16	
\$400.00 to \$499.99	25	1			25	
\$500.00 to \$599.99	40	1			40	
6600.00 to \$699.99	53	2			53	2
5700.00 to \$799.99	62	2			62	2
\$800.00 to \$899.99	145	5			145	
\$900.00 to \$999.99	259	9			259	10
\$1,000.00 to \$1,099.99	754	27			754	28
\$1,100.00 to \$1,199.99	948	34			948	3
\$1,200.00 and over	84	3			84	(
71,200.00 and 0ver		J	•••	••		
Total	2,796	100	80	100	2,716	100
Average amount		\$921		\$255		\$941
RESIDUAL PAYMENTS						
Less than \$500.00						
5500.00 to \$999.99						
\$1,000.00 to \$1,999.99						
\$2,000.00 to \$2,999.99						
\$3,000.00 to \$3,999.99	1	33	1	50		
\$4,000.00 to \$4,999.99	1	33	1	50		
\$5,000.00 to \$5,999.99						
66,000.00 to \$6,999.99						
57,000.00 to \$7,999.99						
\$8,000.00 to \$8,999.99	1	33			1	100
69,000.00 to \$9,999.99.		•••				
610,000.00 and over				••		
Total	3	100	2	100	1	100
Average amount		\$5,516		\$4,177		\$8,194

¹ Includes 3 awards of deferred lump-sum benefits equal to \$518.

NOTE.--Number of benefits refers to number of employees whose deaths gave rise to the benefits rather than to number of beneficiaries who received them.

² Includes 340 awards of \$255, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least 5 were after 1995. The employee was non-retired at death in 80 of these cases and retired in 260 cases.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2016, by class and state (Amounts in thousands)

	Total	1	Retirement	penefits ²	Survivor be	enefits
		Monthly		Monthly		Monthly
State ³	Number	amount	Number	amount	Number	amount
Alabama	11,900	\$18,737	9,700	\$15,416	2,200	\$3,318
Alaska	200	313	200	262	(4)	50
Arizona	11,800	18,235	9,700	15,042	2,100	3,180
Arkansas	12,500	19,498	10,500	16,570	1,900	2,914
California	32,600	48,975	26,600	40,298	6,000	8,655
Colorado	10,400	16,973	8,800	14,585	1,600	2,383
Connecticut	2,900	5,368	2,300	4,493	600	873
Delaware	2,800	4,671	2,400	4,036	400	633
Washington DC	500	633	400	541	100	93
Florida	36,200	56,883	30,300	48,420	5,800	8,442
Georgia	21,200	33,829	17,800	28,676	3,400	5,146
Hawaii	200	281	200	228	(4)	52
ldaho	5,800	9,217	4,800	7,724	900	1,488
Illinois	40,400	62,069	33,100	51,171	7,200	10,858
Indiana	19,300	30,275	15,800	24,925	3,500	5,333
lowa	11,300	17,730	9,300	14,692	1,900	3,026
Kansas	17,300	27,883	14,600	23,590	2,700	4,280
Kentucky	17,900	27,232	14,600	22,241	3,200	4,978
Louisiana	9,100	14,199	7,400	11,593	1,700	2,602
Maine	2,900	4,199	2,300	3,312	600	886
Maryland	10,300	16,080	8,400	13,309	1,900	2,766
Massachusetts	4,600	7,172	3,800	5,926	800	1,245
Michigan	16,400	25,071	13,400	20,469	3,000	4,587
Minnesota	17,500	26,952	14,400	22,311	3,100	4,623
Mississippi	7,200	10,903	5,900	8,831	1,400	2,070
Missouri	23,800	36,943	19,900	31,090	3,800	5,832
Montana	7,300	11,715	6,200	9,901	1,100	1,808
Nebraska	18,000	31,108	15,700	27,427	2,200	3,665
Nevada	4,000	6,209	3,400	5,192	700	1,014
New Hampshire	1,000	1,592	800	1,307	200	285
New Jersey	10,000	17,079	8,000	14,128	2,000	2,950
New Mexico	5,100	7,885	4,100	6,432	1,000	1,448
New York	24,000	40,685	19,300	33,845	4,700	6,832
North Carolina	12,300	18,389	9,900	14,968	2,400	3,415
North Dakota	3,900	6,264	3,200	5,127	700	1,134

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2016, by class and state (Amounts in thousands) - Continued

_	Total ¹		Retirement benefits ²		Survivor benefits	
		Monthly		Monthly		Monthly
State ³	Number	amount	Number	amount	Number	amount
Ohio	29,800	\$44,710	23,600	\$35,385	6,200	\$9,308
Oklahoma	6,000	9,391	4,900	7,651	1,100	1,735
Oregon	9,500	14,626	7,800	12,054	1,700	2,560
Pennsylvania	37,900	59,486	29,800	47,491	8,000	11,982
Rhode Island	700	1,107	600	925	100	182
South Carolina	8,500	13,183	7,000	11,057	1,500	2,121
South Dakota	2,200	3,416	1,900	2,952	300	463
Tennessee	15,100	23,623	12,500	19,666	2,700	3,947
Texas	42,200	68,449	34,900	57,353	7,100	11,042
Utah	6,200	10,034	5,100	8,291	1,100	1,738
Vermont	900	1,194	700	910	200	283
Virginia	19,700	31,016	16,000	25,575	3,700	5,434
Washington	13,400	20,883	10,900	17,161	2,400	3,712
West Virginia	9,600	14,959	7,500	11,775	2,100	3,179
Wisconsin	12,100	18,246	9,900	14,959	2,100	3,276
Wyoming	4,500	7,771	3,900	6,828	600	936
Outside United States:						
Canada	2,200	1,433	1,400	746	700	687
Mexico	200	197	100	75	100	123
Other	600	727	400	495	200	232
 Total ⁵	654,100	\$1,025,717	535,700	\$849,441	116,800	\$175,805

¹ Includes 1,500 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

² Includes 123,000 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.

³ State of residence of beneficiary on September 30, 2016.

⁴ Less than 50

⁵ Includes beneficiaries whose state of residence was unknown.

Figure B27.--Number of RR Act Beneficiaries in Current-Payment Status by State, Fiscal Year 2016

