Program Letter

United States Railroad Retirement Board Office of Programs



Quality Reporting Service Center

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Letter No. 2017-03 Date: April 3, 2017

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Policy and Systems

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TO: Medical Contact Officials and Administrative Officers

SUBJECT: Revised, Form G-251A, Railroad Job Information

This applies to Disability Applicants only.

Please share this notice with all individuals within your organization who are responsible for medical matters.

Effective **April 3, 2017**, the Railroad Retirement Board (RRB) will introduce the Railroad Job Information Form G-251A that will ask covered employers to provide job information about applicants who apply for an occupational disability benefit under Section 2(a)(1)(iv) of the Railroad Retirement Act (45 U.S.C. § 231a(a)(1)(iv)).

Collection of job information from the employers will assist the disability examiner with making an accurate disability determination. The form has been revised to:

- streamline adjudication;
- be consistent with other forms and Social Security Administration procedure;
- include a standardized certification statement; and
- improve program integrity.

Attached is a copy of the revised Form G-251A, Railroad Job Information https://www.rrb.gov/pdf/aandt/pl17-02_Attachment.pdf.

The employer should return Form G-251A to the Disability Benefits Division. The certifying official should sign, date, and provide contact information.

The revised Form G-251A will be used in lieu of the previous Forms G-251a and G-251b. In addition, in order to obtain more accurate job descriptions from you, the RRB will no longer provide generic job descriptions based on the applicant's stated job.

If you have any questions regarding the revised Form G-251A, please contact the individual listed on the top of this program letter.

UNITED STATES RAILROAD RETIREMENT BOARD - 1

<u>Attachment</u>

United States of America	a
Railroad Retirement Boa	ırd

SAMPLE

Form Approved OMB No. 3220-0193

RAILRO	AD J	OE
INFORM	ATIC	NC

	ONID 110. 3220-	11/0
Employee Name		
Joh	nn Smith	
Last 4 Digits of Social Security	Number	
XXX	-XX-1234	
Regular Railroad Job Position of	or Occupation	
Sw	ritchman	
Location		
Nor	rfolk, VA	
Date Sent	Date Last Worked	
03/23/2017	01/29/2016	

Section 1 Completion Instructions

The above named railroad employee has applied for an occupational disability benefit under Section 2(a)(1)(iv) of the Railroad Retirement Act (45 U.S.C. § 231a(a)(1)(iv)). In order to receive an occupational disability benefit, an eligible employee must be found to be disabled from work in his or her regular railroad occupation because of a permanent physical or mental impairment. Railroad Retirement Board (RRB) regulations provide that the Board shall consider the employer's description of the physical requirements and environmental factors relating to the employee's regular railroad occupation. See 20 CFR 220.13(b)(2)(iv)(E). To assist the RRB with making an accurate disability determination, it is imperative that you read the instructions below and timely complete and return this form to the RRB within 30 days of the Date Sent, as shown above.

- Check the information entered above by the RRB for accuracy. If the information is not correct, cross it out and enter the
 correct information above it.
- Complete all of the items below describing the applicant's job. The regular railroad occupation is: 1) the occupation in which the employee has been engaged for more calendar months than any other occupation during the last preceding 5 calendar years, whether consecutive or not; or 2) the occupation which the employee has been in service for not less than one-half of all months in which the employee has been engaged in service during the last 15 consecutive calendar years; or 3) if an employee last worked as an officer or employee of a railway labor organization and if that employment is no longer available, the regular occupation shall be the position to which the employee holds seniority rights or the position left to work for the railway labor organization. If more space is needed for any item, use Section 9, Remarks, or attach a separate sheet of paper showing the employee's name and the last four digits of their social security number. Be sure to indicate the item number at the beginning of the answer you wish to continue.
- Provide any additional information on the duties the employee performed within the last 5 or 15 years if appropriate.

Section 2 Disqualification Information

Check here if the applicant *has been medically disqualified* for work by your railroad. If medically disqualified, send all applicable documentation to the Railroad Retirement Board, along with Form G-3EMP, *Report of Medical Condition by Employer*. (**Do not** check the box if a medical disqualification is in progress, but not yet finalized; check only if the disqualification has been made.)

If the box is checked, do not complete Sections 3-9 below, and go to Section 10.

Section 3 Summary of Duties

Describe the essential duties of the position or occupation named above. In that description include technical knowledge or skills involved; any handwritten or typed reports to be completed; any manipulative (manual dexterity) skills used; any driving and/or operating of machinery; and any supervisory responsibilities.

Communicate with switch crew by using and monitoring two-way radio, light signals, and/or hand signals to convey tasks. Activities include movement and coupling of cars, positions of cars and workers, and alignment of switches. Inspect cars' couplings, brakes, air hose and junction boxes, the track and the engine of the locomotive. Climb up and down sets of steps on caboose, locomotive or car to ride to the required destination. Step up onto or off of moving equipment and walk along the track. Tie and release hand brakes include ratcheting lever and wheel type brakes. Pulling forces may be from about 50 pounds to 100 pounds or more. Check, adjust or open knuckles. Lift knuckle from ground level as needed (80 pounds). Throwing switches to align track. Check air and brake position. Record and maintain records as needed. Read and comprehend work orders, manuals and other documentation.

Secti		Machinery, Tools, Equipment					
List m	achinery	tools, and equipment used.					
open	Use of two-way radio, light signals, and/or hand signals. Tie and release hand brakes. Check and adjust open knuckles. Throw switches to align tack. Push switches levers to direct cars toward their intended direction or track.					l adjust nded	
Section		Environmental Conditions	-h /:				
		vironmental conditions of the position named temperature/humidity extremes; etc.).	above (i.e., w	orking outa	oors, indoo	rs, or both;	uneven
Work	is perfor	med in range of conditions in locomotive	cab and on g	ground. Ou	ıtdoor wor	k with tem	perature
range	from -3	to 100 F. Wet conditions; possible slippe	ery or uneve	n surfaces	; dust, noi	se, vibratio	n.
Section	n 6	Job Accommodations					
Printer of the Country		ermanent accommodation(s) given (e.g., Job [Outies, Work S	Schedule, O	vertime Sc	hedule, Atte	endance
Schedu	ile, etc.)	and the start and end dates for each accommodation, enter "N/A." If no permanent accommodation	odation. If the	ere is not an	end date f	or the	,
☐ No		, enter N/A. If no permanent accommodation	ns were giver	i check ivoi	ne and go	to Section	<i>'</i> .
	No. 10.00			Fro			0
Yes	No	Lib D. C.		Month	Year	Month	Year
Zi O		Job Duties		Nov	2015	Jan	2016
	M	Work Schedule	<u> </u>				
	X	Overtime Schedule	>				
	X	Attendance Schedule	>				
	X	Other	•				
				L			

Sec	Sensory Requirements	
	nplete the sensory requirements for the position name licable" and go to Section 8 . \Rightarrow \square Not Applicable	ed above. If no requirements are applicable check "Not
A)	Vision – Describe visual requirements, such as visual near or far acuity; color vision; field of vision; depth particles and go to Item 7B. □ None	al perception with or without eyeglasses or contact lenses; perception, etc. If there are no visual requirements check
	Distant vision correctable to 20/40 in better eye; hor perception.	izontal field of vision minimum 125 degrees total; depth
В)	Hearing – Describe auditory requirements, such as h communication from others; hearing alarms, signals; go to Item 7C. □ None	nearing with or without a hearing aid; hearing verbal etc. If there are no auditory requirements, check "None" and
	Warning sounds: 40 dB @ .5.1.2 KHz in better ear.	
C)	Speech – Describe verbal requirements, such as speusing phone or two-way radio; speaking public announce "None" and go to Section 8. □ None	eaking verbal commands loudly, accurately, and quickly; uncements, etc. If there are no verbal requirements, check
	Speak verbal commands to crew using two-way requested.	radio and in person. Train and assist new personal as
Sect	ion 8 Physical Actions	
AND THE REAL PROPERTY.	Check the number of hours a day spent:	
	 Standing/walking Sitting 	□0 □1 □2 □3 □4 □5 図6 □7 □8 □0 □1 図2 □3 □4 □5 □6 □7 □8

typical 8-hour workday. Use the "Desc	riptive /ide sp	Comm ecific d	ents" letails	colum	ne physical action or activity involved during a n to notate "N/A" if an action listed below amount of time an action is performed. If	
		Amoun		ne		
Action	Never	Occasionally (Up to 1/3)	² Frequently (1/3 to 2/3)	Constantly	Descriptive Comments	
Balancing (With or without equipment in all weather conditions and on any surface, including uneven terrain)					Tying and untying brakes, ground work	
2. Bending			\boxtimes		Ground work, switches,	
3. Twisting/Turning		×			Switches, knuckles	
4. Crouching/Squatting/Stooping		X			Ground work, switches	
5. Kneeling					Switches	
Reaching above shoulder level					Tying and untying brakes, ground work	
 Climbing (Indicate what is climbed such as stairs, ladder, etc.) 		X			Train Cars	
Pushing/Pulling (Indicate what and how the employee pushed or pulled)					Switch levers to move Equipment	
Crawling under equipment to view, inspect, or repair						
10. Gripping/Holding			M		Tools and equipment	
 Foot Control (Shifting of feet when using pedals, brakes, clutch, etc.) 	X					
 Fine manipulation (Fingering; keypunch; keyboard; pressing buttons; picking/pinching/turning knobs; etc.) 					Switches	
13. a. Lifting/Lowering/Carrying (Indicate the objects the employee lifted/lowered/carried)					Knuckles, brake beams, uncoupling levers	
 b. Check the weight of the objects the employee lifted/lowered/ 		0 lbs	2 20	lbs	∑ 50 lbs ☐ 100 lbs ☐ Over 100 lbs	
carried. Weight Most Often Lifted/Carried Up to 10 lbs Up to 25 lbs Up to 50 lbs Over 50 lbs						

Occasionally means occurring from very little up to one-third (approx. 2-1/2 hours) of an 8-hour workday; cumulative, not continuous.

Frequently means occurring one-third (approx. 2-1/2 hours) to two-thirds (approx. 5 hours) of an 8-hour workday; cumulative, not continuous.

UNITED STATES	RAILROAD RETIREMENT BOARD	- 5-	FORM APPROVED ON B NO. 5220-019.
Section 9	Remarks	· · · · · · · · · · · · · · · · · · ·	
	the answer you wish to continue.		Be sure to include the section and item number a section to enter any additional information that you
13b – Lift knuckl	es occasionally which weigh 80 po	ounds.	

Section 10	Employer Certification
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I know that it is a federal crime to make a false or fraudulent statement to the Railroad Retirement Board (RRB). I certify that the information I gave the RRB on this form is true to the best of my knowledge.

NAME: _	Mary Officer	SIGNATURE: Mary Officer
	(Please Print or Type)	

TITLE:	Medical Director	DATE:	4-3-1
		W 1000 CVC 1000C	

(Please Print or Type)

Call our toll-free number at 1-877-772-5772 with any questions on filling out this form.

Return this completed form to:

U.S. RAILROAD RETIREMENT BOARD 844 NORTH RUSH STREET CHICAGO, ILLINOIS 60611-1275 ATTENTION: DISABILITY BENEFITS DIVISION

or a facsimile may be sent to (312) 751-7167.

TELEPHONE NO (312) 987-6543

Paperwork Reduction Act Notice

The Railroad Retirement Board is authorized to collect the information on this form under Section 7(b)(6) of the Railroad Retirement Act. The railroad job information is required to help determine if the employee identified above is eligible for a disability. While you are not required to respond, the information you provide will be used by the RRB in determining an applicant's eligibility for an occupational disability under the RRA.

We estimate this form takes an average of 60 minutes per response to complete, including the time for reviewing the instructions, getting the needed data, and reviewing the completed form. Federal agencies may not conduct or sponsor, and respondents are not required to respond to, a collection of information unless it displays a valid OMB number. If you wish, send comments regarding the accuracy of our estimate or any other aspect of this form, including suggestions for reducing the completion time to: Associate Chief Information Officer for Policy & Compliance, Railroad Retirement Board, 844 North Rush Street, Chicago, IL 60611-1275.