#### Section A -- Financial Statistics

The tables in this section generally present data on financial operations under the Railroad Retirement and Railroad Unemployment Insurance Acts for fiscal year 2018 and for varying numbers of prior years.

The main source of financing the railroad retirement program is a payroll tax paid by employers and employees. Railroad retirement taxes and benefits are paid on a two-tier basis. Employers and employees pay tier I taxes at the same rate as social security taxes, subject to the prevailing social security taxable maximum. Tier II taxes finance benefits payable over and above social security levels, but earnings subject to the tax are restricted to the social security taxable maximums which would have been applicable under continuation of pre-1977 social security law. Both employers and employees pay tier II taxes, but at different rates.

In calendar years 2017 and 2018, a tier I tax rate of 7.65 percent for employers and employees applied to compensation up to \$127,200 and \$128,400 per year, respectively. The tier I rates include taxes that finance the hospital insurance portion of Medicare; that tax rate for both employers and employees was 1.45 percent for 2017 and 2018. There is no limit to earnings subject to the hospital insurance portion of the tier I tax rate. Beginning in 2013, employees pay an additional 0.9 percent on earnings above \$200,000 (for those who file an individual return) or \$250,000 (for those who file a joint return).

The tier II tax rate is determined annually from a tax rate schedule based on the average account benefits ratio. The average account benefits ratio is the average for the 10 fiscal years preceding the calendar year of the ratio of the fair market value of the assets in the Railroad Retirement Account and the National Railroad Retirement Investment Trust (and for years before 2002, the Social Security Equivalent Benefit Account) as of the close of each fiscal year to the total benefits and administrative expenses paid from those accounts during the fiscal year. Employer tax rates can range from 8.2 percent to 22.1 percent. Employee tax rates can range from 0 percent to 4.9 percent. In calendar years 2017 and 2018, the tier II tax rates paid by employers and employees were 13.1 percent and 4.9 percent, respectively, and were levied on annual earnings up to \$94,500 in 2017 and \$95,400 in 2018.

Additional income is derived from Federal income taxes on tier I, tier II and vested dual benefits, from interest on invested funds and from the financial interchange with the social security system. The experience under the latter arrangement is presented in table A3. Under this arrangement, the social security trust funds are, in effect, credited with the additional payroll and income taxes they would have received, and charged with the additional benefits and administrative costs they would have paid if railroad employment had been covered under the social security program, with allowances for interest. Financial interchange determinations are made jointly by the Railroad Retirement Board, the Social Security Administration, and the Centers for Medicare & Medicaid Services on an annual basis. Separate determinations are made with respect to the Old-Age and Survivors Insurance, Disability Insurance, and Hospital Insurance Trust Funds.

The railroad unemployment and sickness benefit programs are financed by contributions from railroad employers, based on a percentage of their employees' taxable earnings. The taxable earnings base for those programs was the first \$1,545 in 2017 and \$1,560 in 2018 of each employee's monthly earnings. Beginning in 1991, each employer's contribution rate is experience based. Temporary extended unemployment benefits authorized by the American Recovery and Reinvestment Act of 2009 (Recovery Act) were financed by a \$20,000,000 congressional appropriation. Benefits had to begin by December 31, 2009. The Worker, Homeownership and Business Assistance Act of 2009 (WHBAA) contained an appropriation of \$175,000,000 to extend the provisions of the Recovery Act by one year. The Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2012, and the American Taxpayer Relief Act of 2012 each continued the special unemployment benefit provision for periods ranging from two months to one year, for a total extension of three years. Benefits had to begin by December 31, 2013.

Fiscal years begin October 1 of the prior calendar year and end September 30.

In the tables, detailed figures may not add to totals shown because of rounding.

Fiscal year	Total <sup>1</sup>	Retirement <sup>2</sup>	Survivor <sup>2</sup>	Unemployment <sup>3, 4</sup>	Sickness <sup>4</sup>
BENEFICIARIES (in thousands)					
2009	626	430	167	24	18
2010	617	428	161	22	18
2011	603	429	156	11	18
2012	595	429	150	10	17
2013	592	429	146	11	16
2014	585	428	141	10	16
2015	581	428	136	9	16
2016	583	428	131	17	17
2017	574	427	127	12	16
2018	563	423	123	9	16
BENEFIT PAYMENTS (in millions)	-				
2009	\$10,663.8	\$8,311.0	\$2,192.0	\$111.7	\$48.1
2010	10,939.8	8,588.6	2,187.1	109.6	50.0
2011	11,047.2	8,778.5	2,165.3	48.3	52.3
2012	11,418.8	9,155.4	2,171.7	41.1	47.5
2013	11,726.4	9,456.5	2,175.5	47.8	42.9
2014	11,980.9	9,724.9	2,167.2	37.7	46.7
2015	12,257.3	10,012.2	2,156.9	34.0	49.2
2016	12,480.4	10,202.4	2,139.2	77.6	55.7
2017	12,574.9	10,341.4	2,121.9	46.6	58.8
2018	12,785.7	10,567.2	2,118.8	37.8	54.9

Table A1.--Beneficiaries and benefits paid under the Railroad Retirement Act and the Railroad Unemployment Insurance Act, by fiscal year, 2009-2018, cash basis

<sup>1</sup> Beginning in fiscal year 2008, beneficiaries and benefit payments include partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Benefit payments also include a small amount of payments for hospital insurance benefits for services in Canada.

<sup>2</sup> Retirement benefits include vested dual benefit and supplemental annuity payments. Survivor benefits include vested dual benefit payments but exclude partition payments.
 <sup>3</sup> Includes temporary extended unemployment benefits under the American Recovery and Reinvestment Act of 2009 and Worker, Homeownership, and Business Assistance Act of 2009, as amended by the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010, the Temporary Payroll Tax Cut Continuation Act of 2011, the Middle Class Tax Relief and Job Creation Act of 2012, and the American Taxpayer Relief Act of 2012. Benefits had to begin by December 31, 2013.

<sup>4</sup> In accordance with the Balanced Budget and Emergency Deficit Control Act of 1985, as amended by the Budget Control Act of 2011, amounts reflect a reduction of 9.2% under sequestration for days of unemployment and sickness after February 28, 2013, 7.2% for days after September 30, 2013, 7.3% for days after September 30, 2014, 6.8% for days after September 30, 2015, 6.9% for days after September 30, 2016 and 6.6% for days after September 30, 2017.

NOTE.-- Number of beneficiaries represents all individuals paid benefits in year. In total number for each year, beneficiaries are counted only once, even though they may have received more than one type of benefit. In fiscal year 2018, 6,700 individuals received both retirement and survivor benefits, 500 employees received both unemployment and sickness benefits, and 1,900 employees received benefits under both the Railroad Retirement Act and the Railroad Unemployment Insurance Act. These figures are partly estimated, and totals for earlier years are similarly adjusted.

Table A2Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 2009-2018 (In millions), cash basis	S
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					Fisca	l Year				
Item	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
RAILROAD RETIREMENT ACCOUNT										
Receipts										
Tax transfers <sup>1</sup>	\$2,501.2	\$2,599.0	\$2,712.7	\$2,659.8	\$3,140.2	\$3,392.2	\$3,760.8	\$3,586.7	\$3,562.9	\$3,822.9
Interest and profit on investments <sup>2</sup>	12.0	11.0	12.3	11.4	9.0	14.0	17.2	16.8	16.4	15.8
Transfers from the National RR Investment Trust <sup>3</sup>	1,553.0	1,989.0	1,744.0	2,026.0	1,581.0	1,429.0	1,191.0	1,410.0	1,821.0	1,809.0
Transfers from the SSEB Account <sup>3</sup>		81.0	255.0	19.0	171.0	93.0	129.0		(296.0)	91.0
Loan repayments from RUI Account <sup>4</sup>			48.4							
Loan repayments from DBP Account <sup>4</sup>						4.5				
Expenditures										
Benefit payments <sup>5</sup>	\$4,326.9	\$4,474.4	\$4,600.3	\$4,775.0	\$4,906.2	\$5,044.0	\$5,106.8	\$5,229.0	\$5,321.4	\$5,446.1
Financial Interchange adjustment <sup>6</sup>	(104.6)	(13.1)	(88.5)	(141.9)	(166.6)	(164.0)	(162.3)	(146.5)		
Net transfers to administration	63.4	68.7	73.6	69.6	70.2	69.3	72.1	72.3	76.7	85.7
Loans to RUI Account		46.5								
Loans to DBP Account <sup>7</sup>						4.5				
Balance at end of period <sup>8</sup>	\$418.2	\$519.0	\$706.5	\$720.2	\$811.7	\$791.8	\$877.3	\$739.6	\$446.7	\$656.1
SOCIAL SECURITY EQUIVALENT BENEFIT ACCOUNT <sup>9</sup>										
Receipts										
Tax transfers <sup>1</sup>	\$2,528.9	\$2,514.9	\$2,675.3	\$2,878.5	\$2,954.1	\$3,163.1	\$3,389.3	\$3,097.5	\$3,113.8	\$3,267.3
Interest and profit on investments <sup>2</sup>	19.0	18.9	21.9	20.1	22.4	21.9	24.3	18.6	14.9	24.4
Transfers under financial interchange <sup>10</sup>	4,137.3	4,391.6	4,574.3	4,651.0	4,499.0	4,700.8	4,676.6	4,662.7	4,522.5	4,942.4
Advances against financial interchange <sup>11</sup>	3,661.1	3,819.0	3,820.4	3,738.6	3,943.0	3,886.1	3,849.9	3,926.1	4,095.4	4,109.1
Expenditures										
Benefit payments	\$6,107.6	\$6,243.7	\$6,291.1	\$6,506.7	\$6,686.9	\$6,815.2	\$7,035.4	\$7,090.4	\$7,124.5	\$7,226.7
Financial Interchange adjustment <sup>6</sup>	104.6	13.1	88.5	141.9	166.6	164.0	162.3	146.5		
Net transfers to administration		33.6	29.6	31.4	30.1	32.3	32.9	30.0	30.5	29.8
Transfers under financial interchange <sup>10</sup>	524.3	535.1	477.2	510.9	576.6	611.6	594.7	656.8	637.4	596.5
Repayment of advances against financial interchange <sup>4</sup>	3,564.8	3,837.6	3,946.6	3,946.3	3,863.1	4,041.9	3,982.7	3,940.1	4,054.5	4,194.3
Transfers to the National RR Investment Trust/RR Account <sup>3</sup>		81.0	255.0	19.0	171.0	93.0	129.0		(296.0)	91.0
Balance at end of period	\$803.8	\$804.0	\$807.9	\$939.8	\$863.9	\$877.8	\$880.8	\$721.9	\$917.6	\$1,122.4

See footnotes at end of table.

_	Fiscal Year									
Item	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST <sup>12</sup>										
NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST										
Cash and investment balance at end of period <sup>13</sup>	\$23,330.8	\$23,770.4	\$22,119.0	\$23,586.2	\$24,963.7	\$26,039.9	\$24,483.9	\$25,007.7	\$26,389.6	\$26,468.7
DUAL BENEFITS PAYMENTS ACCOUNT <sup>14</sup>										
Dual benefit transfers <sup>15</sup>	\$72.0	\$64.0	\$56.9	\$50.9	\$44.9	\$39.0	\$34.0	\$29.0	\$25.0	\$22.0
Loans from Railroad Retirement Account <sup>7</sup>						4.5				
Benefit payments	69.5	62.1	55.2	48.6	42.6	37.2	31.9	27.5	23.6	20.2
Repayment of loans from Railroad Retirement Account <sup>4</sup>						4.5				
Balance at end of period <sup>8</sup>	\$2.5	\$1.9	\$1.7	\$2.3	\$2.3	\$1.8	\$2.1	\$1.5	\$1.4	\$1.8

<sup>1</sup> Net of U.S. Treasury adjustments for payroll tax refunds to certain carriers and their employees for prior periods. Includes Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended. In calendar years 2011-2012, Social Security Equivalent Benefit Account includes general revenue transfers under the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010 and the Middle Class Tax Relief and Job Creation Act of 2012, respectively. The final reconciliation for calendar years 2011-2012 occurred in June 2015. In fiscal year 2012, Social Security Equivalent Benefit Account includes a one-time general revenue transfer under the Hiring Incentives to Restore Employment Act of 2010.

- <sup>2</sup> Net of interest on U.S. Treasury adjustments for payroll tax refunds (see note 1).
- <sup>3</sup> Under the Railroad Retirement and Survivors' Improvement Act of 2001, as amended, the portion of the Railroad Retirement Account not needed to pay current administrative expenses is to be transferred to the National Railroad Retirement Investment Trust (Trust). The Trust may transfer funds back to the Railroad Retirement Account for payment of benefits. The balance of the Social Security Equivalent Benefit (SSEB) Account not needed to pay current benefits and administrative expenses is to be transferred to the Trust or to the Railroad Retirement Account. The SSEB Account transferred funds to the Trust in fiscal year 2003 and to the Railroad Retirement Account thereafter. In fiscal year 2017 the Railroad Retirement Account transferred funds to the SSEB Account to pay benefits. In fiscal year 2018 the SSEB Account transferred funds to the Railroad Retirement Account to pay benefits.
- <sup>4</sup> Includes interest.
- <sup>5</sup> Effective January 1, 2002, supplemental benefits are paid from the Railroad Retirement Account.
- <sup>6</sup> Adjustments in benefit payments charged to the Social Security Equivalent Benefit Account as compared to actual financial interchange benefits, with interest. This adjustment was discontinued in fiscal year 2017.
- <sup>7</sup> Due to delay in enactment of a continuing resolution, the Dual Benefits Payments Account borrowed \$4,500,000 from the Railroad Retirement Account in October 2013 in order to pay vested dual benefits. The loan was repaid in entirety in December 2013.
- <sup>8</sup> The Railroad Retirement Account balance reflects (a) the current net difference between Railroad Retirement Board payments of social security benefits and the receipt of reimbursements for such payments, (b) liabilities for uncashed check credits received from U.S. Treasury, and (c) credits for undistributed payment returns and recoveries. The Dual Benefits Payments Account balance does not carry over to the following year.
- <sup>9</sup> Established October 1, 1984, to keep track of the financing and payment of social security level portions of railroad retirement benefits.
- <sup>10</sup> Transfers to or from OASDHI Trust Funds under section 7(c)(2) of the 1974 Railroad Retirement Act.
- <sup>11</sup> Advances, including interest, from U.S. Treasury to offset lag in receipt of financial interchange funds under section 7(c)(4) of the 1974 Railroad Retirement Act as amended.
- <sup>12</sup> Established February 1, 2002, for investment of railroad retirement assets.
- <sup>13</sup> Source: National Railroad Retirement Investment Trust.
- <sup>14</sup> Established October 1, 1981, to keep track of the financing and payment of vested dual benefits.
- <sup>15</sup> Transfers from U.S. Treasury under section 15(d) of the Railroad Retirement Act of 1974 and Federal income tax transfers under section 72(r) of the Internal Revenue Code as amended.

## Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 2009-2018, cash basis (In millions)

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or (from) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or (from) the Railroad Retirement Accounts <sup>4</sup>
OLD-AGE AND SURVIVORS INSURAN	CE			
2009	\$1,750.5	\$5,505.8	\$3,839.5	\$3,689.7
2010	1,787.6	5,696.0	4,025.1	3,929.7
011	1,847.2	5,778.3	4,056.7	4,109.5
012	2,127.0	⁵5,896.1	3,879.8	4,139.2
013	2,106.4	6,199.5	4,190.3	3,948.4
014	2,232.4	6,320.4	4,191.2	4,257.1
015	2,385.2	6,511.6	4,222.9	4,258.0
016	2,225.4	<sup>6</sup> 6,388.4	4,251.6	4,286.9
017	2,121.3	6,717.3	4,697.4	4,315.8
018				4,768.9
Cumulative 1937-2018	\$70,658.8	\$205,895.5		\$145,495.0
DISABILITY INSURANCE				
2009	\$284.9	\$706.2	\$451.3	\$447.6
010	286.5	735.5	455.2	461.9
011	296.1	745.8	501.6	464.7
012	315.5	<sup>7</sup> 818.7	541.0	511.8
013	327.0	739.6	436.7	550.6
014	342.9	732.7	412.0	443.7
015	362.4	715.1	370.1	418.6
016	428.9	<sup>8</sup> 625.4	203.6	375.7
017	441.6	601.4	170.9	206.7
018				173.5
Cumulative 1937-2018	\$9,932.3	\$17,072.3		\$7,941.4

See footnotes at end of table.

#### Table A3.--Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 2009-2018, cash basis (In millions) - Continued

Fiscal year	Taxes <sup>1</sup>	Benefit payments and administrative expenses <sup>2</sup>	Amount due as of end of year to or (from) the Railroad Retirement Accounts <sup>3</sup>	Transferred to or (from) the Railroad Retirement Accounts <sup>4</sup>
HOSPITAL INSURANCE				
2009	\$510.5	\$3.2	(\$522.8)	(\$524.3)
2010	455.1	3.2	(467.4)	(535.1)
2011	488.3	4.4	(500.7)	(477.2)
2012	551.0	3.6	(566.6)	(510.9)
2013	584.1	3.4	(602.0)	(576.6)
2014	566.6	1.8	(585.4)	(611.6)
2015	627.3	2.5	(647.0)	(594.7)
2016	608.9	2.5	(627.9)	(656.8)
2017	574.0	3.1	(587.6)	(637.4)
2018				(596.5)
Cumulative 1937-2018	\$17,231.4	\$107.6		(\$18,541.7)

<sup>1</sup> Beginning fiscal year 1984, Old-Age and Survivors Insurance and Disability Insurance includes Federal income taxes. Hospital Insurance income taxes included beginning fiscal year 1994.

<sup>2</sup> Cumulative for Old-Age and Survivors Insurance and Disability Insurance is net of pre-1957 military service adjustments. For Hospital Insurance, administrative expenses only.

<sup>3</sup> Includes interest at rate applicable to each trust fund.

<sup>4</sup> Represents transfer of amount due at end of preceding year with interest from due date to date of transfer.

<sup>5</sup> Includes -\$154.8 million adjustment for pre-1957 military service.

<sup>6</sup> Includes -\$228.9 million adjustment for pre-1957 military service.

<sup>7</sup> Includes +\$74.5 million adjustment for pre-1957 military service.

<sup>8</sup> Includes -\$0.7 million adjustment for pre-1957 military service.

NOTE.--Under the financial interchange provision of the Railroad Retirement Act, the Railroad Retirement Board, the Commissioner of Social Security, and the Secretary of Health and Human Services make annual determinations of the amounts which would place the Federal Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds in the same position in which they would have been had railroad employment been covered by the Social Security and Federal Insurance Contributions Acts. Transfers are to or from the Railroad Retirement Account in all years through fiscal year 1984; beginning fiscal year 1985, transfers are to or from the Social Security Equivalent Benefit Account. All figures are net after adjustment for changes in prior years.

SOURCE: Bureau of Fiscal Operations

_			Fiscal year		
Item	2014	2015	2016	2017	2018
RECEIPTS					
Taxes	\$6,248	\$46,672	\$90,241	\$100,030	\$108,255
Interest	4,415	3,165	2,514	1,945	2,480
Transfer from Administration fund			( a a = =	( a a ==	
under sec. 11(d) of the RUI Act	12,257	11,339	13,375	12,357	11,208
Undistributed recoveries of benefit payments <sup>1</sup>	(271)	368	2,458	(2,866)	(439
Total=	\$22,649	\$61,544	\$108,588	\$111,466	\$121,504
XPENDITURES					
Benefit payments <sup>2, 3</sup>	\$83,823	\$83,501	\$133,492	\$105.614	\$92,750
Funding for Office of Inspector General	1,037	1,053	1,080	1,260	1,522
– Total	\$84,860	\$84,554	\$134,572	\$106,875	\$94,272
ash balance end of period	\$118,012	\$95,002	\$69,019	\$73.610	\$100,843

Table A4.--Status of the Railroad Unemployment Insurance Account, by fiscal year, 2014-2018 (In thousands), cash basis

<sup>1</sup> Net of distributed payments.

<sup>2</sup> Excludes temporary extended unemployment benefits authorized by the American Recovery and Reinvestment Act of 2009, the Worker, Homeownership, and Business Assistance Act of 2009, the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010, the Temporary Payroll Tax Cut Continuation Act of 2011, the Middle Class Tax Relief and Job Creation Act of 2012, and the American Taxpayer Relief Act of 2012. Benefits had to begin by December 31, 2013. Current activity primarily reflects recoveries. FY 2014: \$619,000, FY 2015: -\$308,000, FY 2016: -\$154,000, FY 2017: -\$229,000, and FY 2018: -\$101,000.

<sup>3</sup> In accordance with the Balanced Budget and Emergency Deficit Control Act of 1985, as amended by the Budget Control Act of 2011, amounts reflect a reduction of 9.2% under sequestration for days of unemployment and sickness after February 28, 2013, 7.2% for days after September 30, 2013, 7.3% for days after September 30, 2014, 6.8% for days after September 30, 2015, 6.9% for days after September 30, 2016, and 6.6% for days after September 30, 2017.

SOURCE: Bureau of Fiscal Operations

	Taxes and	Administrative	Transfer to Railroad Unemployment Insurance Account under	Balance at
Fiscal year	interest	expenditures <sup>1</sup>	Sec. 11d <sup>2</sup>	end of period
2009	\$23,151	\$14,305	\$9,808	\$9,465
2010	22,990	15,729	8,305	8,421
2011	23,722	12,442	7,918	11,783
2012	25,463	14,608	11,219	11,419
2013	26,202	14,591	10,706	12,324
2014	25,225	15,172	12,257	10,120
2015	28,063	12,987	11,339	13,858
2016	27,146	15,498	13,375	12,132
2017	26,551	14,842	12,357	11,483
2018	25,621	17,429	11,208	8,467

Table A5.--Status of the RUIA Administration Fund, by fiscal year, 2009-2018 (In thousands), cash basis

<sup>1</sup> Expenditures for each year included encumbrances as of end of year. Fiscal years 2009 and 2011-2017 reflect reallocation of prior period administrative expenses between the Railroad Retirement Act and Railroad Unemployment Insurance Act programs.

<sup>2</sup> Transfers to the Railroad Unemployment Insurance Account are based on the excess of the accrual balance on the prior September 30 over \$6,000,000.

SOURCE: Bureau of Fiscal Operations

State	Total	Retirement benefits	Survivor <sup>1</sup> benefits	Unemployment <sup>2, 3</sup> benefits	Sickness <sup>3</sup> benefits
Alabama	\$233,092	\$190,106	\$40,860	\$1,217	\$909
Alaska	3,953	2,952	688	300	14
Arizona	235,370	195,496	38,843	423	607
Arkansas	242,232	203,991	36,713	521	1,007
California	598,027	489,184	103,852	1,595	3,397
Colorado	215,185	184,962	29,326	347	550
Connecticut	68,908	57,832	10,675	86	315
Delaware	62,474	54,454	7,376	186	458
Washington DC	7,704	6,574	1,003	50	77
Florida	717,521	609,961	104,763	1,656	1,142
Georgia	423,720	355,964	63,675	2,176	1,905
Hawaii	3,288	2,753	535		
daho	114,538	95,661	18,264	305	308
Illinois	771,322	633,092	130,432	3,100	4,697
Indiana	374,697	305,739	65,093	1,458	2,408
lowa	222,870	185,231	36,548	395	695
Kansas	343,047	289,542	52,198	479	827
Kentucky	332,606	268,967	60,910	1,105	1,623
Louisiana	176,369	143,865	30,844	750	910
Maine	50,140	39,485	10,379	143	133
Maryland	203,253	168,894	32,263	963	1,134
Massachusetts	91,380	75,489	14,505	424	962
Michigan	306,268	247,759	56,711	692	1,107
Minnesota	328,279	271,507	54,931	884	958
Mississippi	133,021	107,090	25,016	365	550
Missouri	457,679	383,655	71,233	1,283	1,508
Montana	149,347	126,740	21,452	746	410
Nebraska	406,878	357,858	46,071	739	2,211
Nevada	77,540	65,075	12,200	145	119
New Hampshire	20,905	17,225	3,534	56	90

# Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and stateof residence of beneficiary, fiscal year 2018 (In thousands), cash basis

See footnotes at end of table.

State	Total	Retirement benefits	Survivor <sup>1</sup> benefits	Unemployment <sup>2, 3</sup> benefits	Sickness <sup>3</sup> benefits
New Jersey	\$219,867	\$182,268	\$34,733	\$692	\$2,175
New Mexico	97,917	79,717	17,574	274	351
New York	510,497	424,556	81,805	1,501	2,634
North Carolina	228,554	186,399	40,569	907	678
North Dakota	80,178	65,704	13,900	221	352
Ohio	543,276	428,577	110,280	2,009	2,410
Oklahoma	116,242	93,881	21,777	260	324
Oregon	179,508	147,300	31,204	377	627
Pennsylvania	729,720	585,257	139,561	1,800	3,103
Rhode Island	14,963	12,478	2,259	42	184
South Carolina	166,690	139,348	25,848	791	704
South Dakota	44,261	38,262	5,729	112	158
Tennessee	295,271	244,330	48,366	1,114	1,461
Texas	869,419	727,407	136,679	2,204	3,129
Utah	124,239	102,972	20,602	221	444
Vermont	14,437	11,212	3,195	19	10
Virginia	382,664	314,161	66,189	743	1,571
Washington	257,686	211,059	44,868	579	1,181
West Virginia	185,593	145,865	38,187	619	922
Wisconsin	224,295	184,759	38,246	476	814
Wyoming	101,530	89,240	11,451	215	624
Outside United States:					
Canada	16,194	8,423	7,771		
Mexico	2,289	858	1,430		
Other	8,757	6,068	2,689		
Total⁴	\$12,785,658	\$10,567,203	\$2,125,806	\$37,765	\$54,885

### Table A6.--Retirement, survivor, unemployment, and sickness benefit payments, by class of benefit and state of residence of beneficiary, fiscal year 2018 (In thousands), cash basis - Continued

<sup>1</sup> Includes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

<sup>2</sup> Includes -\$101,000 in temporary extended unemployment benefits under the American Recovery and Reinvestment Act of 2009 and the Worker, Homeownership and Business Assistance Act of 2009, as amended by the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010, the Temporary Payroll Tax Cut Continuation Act of 2011, the Middle Class Tax Relief and Job Creation Act of 2012, and the American Taxpayer Relief Act of 2012. Benefits had to begin by December 31, 2013.

<sup>3</sup> In accordance with the Balanced Budget and Emergency Deficit Control Act of 1985, as amended by the Budget Control Act of 2011, amounts reflect a reduction of 6.8% under sequestration for days of unemployment and sickness after September 30, 2015, 6.9% for days after September 30, 2016, and 6.6% for days after September 30, 2017.

<sup>4</sup> Source: Bureau of Fiscal Operations.