

INTRODUCTION

The tables in this volume include data on the railroad retirement and railroad unemployment insurance programs for fiscal year 2020 (October 2019-September 2020), calendar year 2019, unemployment and sickness benefit year 2019-2020 (July 2019-June 2020), and, in some tables, for earlier years.

The tables are presented in four sections: (A) financial statistics, (B) retirement and survivor benefits, (C) unemployment and sickness benefits, and (D) employment and compensation. Each section is introduced by a summary of the subject matter, including definitions of the major terms used in the tables and limitations of the data presented in the tables.

FINANCIAL STATISTICS

- A1. Beneficiaries and benefits paid under the Railroad Retirement Act and the Railroad Unemployment Insurance Act, by fiscal year, 2011-2020, cash basis
- A2. Status of the Railroad Retirement Act accounts and trust funds, by fiscal year, 2011-2020, cash basis
- A3. Status of the financial interchange between the Railroad Retirement Accounts and the Old-Age and Survivors, Disability, and Hospital Insurance Trust Funds, by fiscal year, 2011-2020, cash basis
- A4. Status of the Railroad Unemployment Insurance Account, by fiscal year, cash basis*
- A5. Status of the RUIA Administration Fund, by fiscal year, cash basis*
- A6. Retirement, survivor, unemployment and sickness benefit payments, by class of benefit and state of residence of beneficiary, fiscal year 2020, cash basis

RETIREMENT AND SURVIVOR BENEFITS

- B1. Number and average amount of retirement and survivor annuities in current-payment status at end of year, by type of annuitant and fiscal year, 2011-2020
- B2. Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2011-2020
- B3. Retirement and survivor benefits paid, by type of benefit and fiscal year, 2011-2020, cash basis
- B4. Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2011-2020
- B5. Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2020, by type of annuity and status of annuitant under Social Security Act
- B6. Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount
- B7. Tier I and tier II components of employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount

*This table is no longer available as of Fiscal Year 2019.

- B8. Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount
- B9. Employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component
- B10. Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant
- B11. Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and years of creditable service
- B12. Employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by last railroad employer
- B13. Supplemental employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type, supplemental amount, and combined amount
- B14. Supplemental employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by age of annuitant
- B15. Number and average amount of retired-employee family benefits in current-payment status on December 31, 2019, by type of employee annuity, family composition, and basis of computation
- B16. Retired-employee family benefits in current-payment status on December 31, 2019, by family composition and amount
- B17. Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount
- B18. Components of spouse and divorced spouse annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount
- B19. Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component
- B20. Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant
- B21. Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and amount

- B22. Components of survivor annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by type of beneficiary and amount
- B23. Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and component
- B24. Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and age of annuitant
- B25. Survivor family benefits in current-payment status on December 31, 2019, by family composition and amount
- B26. Lump-sum death benefits and residual payments awarded in fiscal year 2020, by status of employee at death and amount
- B27. Retirement and survivor benefits in current-payment status on September 30, 2020, by class and state (Figure B27 -- Number of RR Act Beneficiaries in Current-Payment Status by State on September 30, 2020)

UNEMPLOYMENT AND SICKNESS BENEFITS

- C1. Principal administrative data for the unemployment and sickness benefit programs, benefit years 2015-2016 through 2019-2020, cash basis (Figure C1 -- Gross benefits under the Railroad Unemployment Insurance Act, benefit years 2015-2016 through 2019-2020, cash basis)
- C2. Unemployment and sickness beneficiaries, benefit averages, and related data, by benefit year, 1990-1991 through 2019-2020
- C3. Unemployment and sickness beneficiaries in benefit year 2019-2020 and selected data, by completed years of service
- C4. Unemployment and sickness beneficiaries, and total gross benefits for the year, by state, benefit year 2019-2020
- C5. Beneficiaries and selected averages for benefit year 2019-2020 unemployment, by age and sex
- C6. Beneficiaries and selected averages for benefit year 2019-2020 sickness, by age and sex
- C7. Beneficiaries and average compensable days for benefit year 2019-2020 sickness, by type of sickness
- C8. Unemployment and sickness beneficiaries by month for benefit year 2019-2020
- C9. Experience rating distribution, 2020

EMPLOYMENT AND COMPENSATION

- D1. Number of employees and their compensation, for all employers and class 1 railroads, 1937-2019
- D2. Employees, by employment status, 1990-2019
- D3. Employees and averages of months of service and creditable compensation, for all types of employer and for class 1 railroads, 2010-2019
- D4. All employees and employees age 60 or older, by completed years of service, 2010-2019
- D5. Employees in 2019 and selected service and compensation data, by type of employer
- D6. All employees, new entrants, employees qualified for RUIA benefits, and related data, by employer, 2019
- D7. Employees in 2019, by type of employer and amount of creditable compensation
- D8. Employees in 2019, by type of employer and months of service
- D9. Employees in 2019, by amount of creditable compensation and by sex or completed years of service
- D10. Employees in 2019, by amount of creditable compensation or sex and by age
- D11. Employees in 2019, by age or sex and by completed years of service
- D12. Employees in 2019, by sex and completed years of service
- D13. All employees, new entrants, employees qualified for RUIA benefits, and related data, by state, 2019
- D14. Employers in 2019, by number of employees
- D15. Number of employers in 2019, by type of employer