Section B -- Retirement and Survivor Benefits

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60.

Annuities can be paid to spouses of employees who retired with 30 years of service when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60, or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22, to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the combined employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could have been paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with at least 10 years of total railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future. The residual lump-sum payment is reduced by the amount of all retirement benefits which the employee received based on his or her railroad work.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are age 62 for a full month, or, if the employee is deceased, the employee would be age 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2019 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2020.

Some of the more important terms used above and in the tables are discussed below:

- 1. An employee with 12 months of railroad service in the 30 months preceding retirement or death generally has a <u>current connection</u>. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30-month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
- 2. Under the <u>special minimum guaranty</u>, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special minimum guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
- 3. <u>Immediate retirements</u> refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as <u>deferred</u>.
- 4. <u>Full retirement age</u> gradually increases, from age 65 to 67, for those born before between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.
- 5. The average age of beneficiaries is computed as of the end of the fiscal year for those in current-payment status on that date and as of the annuity beginning date for those awarded annuities during the year.

Annuitants full retirement age and over originally awarded a disability annuity are included in the employee age and service counts because a disability annuity converts to an age and service annuity when the annuitant attains full retirement age.

Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year, by type of annuitant and fiscal year, 2011-2020

	-		Retired en	nployees								
Fiscal year	Total ¹	Awarded age annuity	Disability converted to age ²	Disability	Supple- mental ³	Spouses and divorced spouses	Aged widow(er)s ⁴	Disabled widow(er)s ⁵	Widowed mothers (fathers) ⁴	Children	Remarried widow(er)s	Divorced widow(er)s ⁴
NUMBER AT END OF YEAR	R											
2011	672,484	190,100	36,259	46,850	121,422	138,253	110,372	4,136	745	9,881	4,003	9,598
2012	668,957	189,909	37,370	45,066	121,614	139,741	106,268	4,081	739	9,687	3,824	9,660
2013	664,055	189,569	39,506	41,745	121,530	140,894	102,186	3,965	703	9,463	3,666	9,710
2014	661,069	190,224	41,554	37,891	122,086	142,626	98,435	3,868	688	9,164	3,506	9,747
2015	656,847	190,114	43,141	34,514	123,037	143,920	94,279	3,741	665	8,978	3,344	9,704
2016	654,127	190,835	44,744	31,308	122,966	145,891	90,919	3,660	652	8,695	3,187	9,709
2017	648,277	190,301	46,180	27,990	122,050	146,850	87,817	3,528	623	8,478	3,037	9,708
2018	641,470	189,571	47,436	25,059	120,222	147,708	84,710	3,378	604	8,232	2,903	9,760
2019	633,742	188,372	48,475	22,552	117,831	148,163	81,959	3,277	576	7,957	2,743	9,764
2020	622,932	186,357	49,278	19,996	114,444	147,412	79,406	3,176	570	7,726	2,566	9,746
AVERAGE AMOUNT												
2011		\$2,244	\$1,995	\$2,437	\$42	\$839	\$1,366	\$1,133	\$1,663	\$941	\$907	\$892
2012		2,363	2,098	2,526	42	882	1,426	1,181	1,700	980	956	938
2013		2,451	2,180	2,574	42	915	1,476	1,217	1,757	1,006	986	974
2014		2,536	2,252	2,613	42	946	1,525	1,250	1,798	1,027	1,005	1,005
2015		2,625	2,322	2,663	42	975	1,576	1,285	1,835	1,055	1,036	1,040
2016		2,675	2,358	2,675	42	991	1,618	1,307	1,883	1,066	1,050	1,055
2017		2,731	2,401	2,691	42	1,008	1,664	1,326	1,878	1,078	1,071	1,078
2018		2,817	2,474	2,746	42	1,035	1,721	1,367	1,902	1,110	1,114	1,118
2019		2,912	2,564	2,822	42	1,065	1,780	1,401	1,942	1,157	1,152	1,168
2020		2,985	2,625	2,871	42	1,088	1,840	1,437	1,992	1,195	1,192	1,203

¹ Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2020, there were 15 parents' annuities in current-payment status averaging \$952 and 2,240 partition payments averaging \$324.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

³ Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

⁴ Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.

⁵ Includes annuities to disabled widow(er)s age 60 and over now payable as aged widow(er)s' annuities.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2011-2020

		Re	tired employe	es	Spouses						
Fiscal year	Total ¹	Age	Disability	Supple- mental ²	and divorced spouses	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Children	Remarried widow(er)s	Divorced widow(er)s
NUMBER AWARDED											
2011	39,647	10,542	3,086	7,087	11,301	6,053	173	110	417	158	718
2012	38,649	10,054	2,858	6,778	11,479	5,828	181	115	454	164	734
2013	38,094	10,211	2,324	6,502	11,444	5,995	164	111	456	146	739
2014	37,294	10,210	1,800	6,673	11,495	5,582	133	111	398	144	745
2015 ³	36,316	10,059	1,686	6,194	11,300	5,546	120	99	462	151	696
2016	35,950	10,236	1,682	5,910	11,373	5,319	123	94	380	116	715
2017	33,540	9,121	1,562	5,178	10,758	5,484	86	86	390	127	746
2018	31,795	8,665	1,662	4,155	10,459	5,411	78	94	379	123	766
2019	28,997	7,663	1,767	3,294	9,799	5,036	100	88	394	107	748
2020	26,493	7,203	1,713	2,386	8,748	5,153	87	90	379	79	655
Cumulative 1937-2020	5,358,807	1,555,946	533,788	537,671	1,261,747	1,072,525	19,399	85,869	240,724	16,531	31,049
AVERAGE AMOUNT											
2011		\$2,814	\$2,524	\$41	\$958	\$1,789	\$1,531	\$1,779	\$1,194	\$1,077	\$991
2012		2,888	2,585	41	981	1,859	1,515	1,647	1,220	1,130	1,049
2013		2,921	2,565	41	1,003	1,911	1,503	1,916	1,332	1,161	1,104
2014		3,041	2,624	41	1,024	1,985	1,615	1,874	1,294	1,151	1,095
2015		3,114	2,611	41	1,055	2,031	1,685	1,728	1,302	1,153	1,175
2016		3,124	2,667	41	1,062	2,096	1,677	2,034	1,371	1,166	1,174
2017		3,159	2,723	41	1,047	2,113	1,752	1,806	1,368	1,189	1,209
2018		3,188	2,775	41	1,054	2,188	1,864	1,864	1,386	1,270	1,222
2019		3,173	2,880	41	1,057	2,299	1,563	1,940	1,487	1,249	1,271
2020		3,256	2,937	41	1,105	2,349	1,681	2,053	1,549	1,334	1,297

¹ Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2020 total includes no annuities to parents. Cumulative total includes 3,558 annuities to parents.

NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

² Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

³ Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401(k) Distributions.

Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2011-2020 (Amounts in millions), cash basis

Total	Regular employee annuities and pensions	Supplemental employee annuities ²	Spouse and divorced spouse annuities
¢0 770 E			
\$8,778.5	\$7,338.5	\$60.8	\$1,379.2
9,155.4	7,636.7	60.8	1,457.9
9,456.5	7,865.7	60.6	1,530.2
9,724.9	8,064.7	60.8	1,599.5
10,012.2	8,283.7	61.1	1,667.4
10,202.4	8,415.3	61.6	1,725.5
10,341.4	8,505.2	61.2	1,775.0
10,567.2	8,673.1	60.5	1,833.5
10,836.8	8,885.1	59.4	1,892.3
10,975.4	8,987.3	57.9	1,930.2
	10,836.8	10,836.8 8,885.1 10,975.4 8,987.3	10,836.8 8,885.1 59.4

				Annuities				Lump-sum	benefits
	Total ³	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Remarried widow(er)s	Divorced widow(er)s	Children	Lump-sum death benefits	Residual payments
2011	\$2,161.6	\$1,821.7	\$58.5	\$16.0	\$44.3	\$102.3	\$118.5	\$3.6	\$0.1
2012	2,168.3	1,822.4	59.6	15.4	44.3	107.3	119.0	3.4	(4)
2013	2,172.3	1,819.1	60.1	15.3	44.0	112.3	121.1	3.2	(4)
2014	2,164.2	1,809.0	59.9	15.5	43.2	116.8	119.5	2.9	(4)
2015	2,153.9	1,795.4	59.7	15.3	42.5	120.7	120.0	3.0	(4)
2016	2,136.5	1,778.5	59.7	15.2	41.0	123.2	118.6	2.7	(4)
2017	2,119.5	1,763.4	58.0	14.9	39.8	125.7	117.5	2.4	(4)
2018	2,116.5	1,756.6	58.0	14.6	39.7	129.9	117.4	2.3	(4)
2019	2,122.9	1,757.1	58.1	14.4	39.0	136.2	117.9	2.1	(4)
2020	2,129.6	1,760.5	57.7	13.8	37.8	140.3	119.3	1.8	(4)

¹ Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2020, these partition payments totaled \$8,523,000.

SOURCE: Prior to 2019, data was provided by the U.S. Railroad Retirement Board's Bureau of Fiscal Operations. Beginning in 2019, data is provided by the Department of the Treasury's Monthly Treasury Statement.

² Excludes partition payments to spouses and divorced spouses where the employee is deceased.

³ Includes parents' annuities.

⁴ Less than \$50,000.

Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2011-2020

				Status of em	oloyee at death	
	Tota	al	Nonre	tired	Ret	ired
Fiscal year	Number	Average amount	Number	Average amount	Number	Average amount
LUMP-SUM DEATH BENEFITS ¹						
2011	3,598	\$916	120	\$262	3,478	\$939
2012	3,466	928	110	255	3,356	950
2013	3,280	922	99	264	3,181	943
2014	3,084	925	93	255	2,991	946
2015	3,108	927	64	255	3,044	941
2016	2,796	921	80	255	2,716	941
2017	2.517	933	70	255	2.447	953
2018	2,451	936	66	255	2,385	955
2019	2,133	948	54	255	2.079	966
2020	1,828	933	46	255	1,782	951
Cumulative 1947-2020	797,400		168,011		629,389	
RESIDUAL PAYMENTS						
2011	24	\$2,519	19	\$2,866	5	\$1,204
2012	11	919	9	731	2	1,769
2013	7	3,087	7	3,087		
2014	5	2,304	4	2,504	1	1,508
2015	5	2,684	4	3,242	1	451
2016	3	5,516	2	4,177	1	8,194
2017	3	1,040	3	1,040		
2018	3	2,077	3	2,077		
2019	3	1,969	3	1,969		
2020	2	429	2	429		
Cumulative 1938-2020	307,910		282,077		25,833	

¹ Includes deferred lump-sum death benefits; 16,037 were awarded in the period 1947-2020, of which six averaging \$255 were in 2020.

NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2020, by type of annuity and status of annuitant under Social Security Act

_	Tot	al			itants receiving security benefits			not receiving urity benefits
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
MPLOYEE ANNUITIES								
ull retirements: warded age annuity								
Full age	129,827	\$3,532	10,670	8	\$1,545	\$1,522	119,157	\$3,710
Reduced age	56,530	1,728	11,630	21	487	1,533	44,900	2,049
Disability converted to age annuity ¹	49,278	2,625	5,635	11	1,369	1,080	43,643	2,787
Disability	19,996	2,871	1,236	6	1,195	1,151	18,760	2,982
	255,631	\$2,906	29,171	11	\$1,075	\$1,425	226,460	\$3,142
mmediate retirements ² : warded age annuity								
Full age	109,747	\$3,720	6,011	5	\$2,168	\$1,331	103,736	\$3,810
Reduced age	15,658	2,295	1,527	10	908	1,490	14,131	2,445
isability converted to age annuity ¹	40,268	2,823	2,593	6	1,919	936	37,675	2,885
isability	16,062	3,088	286	2	1,909	1,019	15,776	3,110
	181,735	\$3,343	10,417	6	\$1,914	\$1,247	171,318	\$3,430
Deferred retirements ² :								
Full age	20,080	\$2,500	4,659	23	\$742	\$1,769	15,421	\$3,032
Reduced age	40,872	1,511	10,103	25	424	1,539	30,769	1,868
isability converted to age annuity ¹	9,010	1,741	3,042	34	900	1,203	5,968	2,170
isability	3,934	1,987	950	24	981	1,191	2,984	2,307
	73,896	\$1,833	18,754	25	\$608	\$1,524	55,142	\$2,250

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2020, by type of annuity and status of annuitant under Social Security Act - Continued

_	Total				ts receiving urity benefits		Annuitants not receiving social security benefits		
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity	
SPOUSE AND DIVORCED SPOUSE ANNUITIES									
Full-rate spouse	99,724	\$1,348	33,198	33	\$597	\$1,397	66,526	\$1,723	
Reduced-rate spouse	42,473	525	23,994	56	219	1,255	18,479	921	
Divorced spouse	5,215	705	2,106	40	359	702	3,109	940	
Total	147,412	\$1,088	59,298	40	\$435	\$1,315	88,114	\$1,527	
SURVIVOR ANNUITIES ³									
Aged widow(er)s	79,013	\$1,840	26,407	33	\$1,071	\$1,196	52,606	\$2,226	
Disabled widow(er)s	⁴ 3,176	1,437	1,333	42	1,103	1,026	1,843	1,679	
Nidowed mothers									
fathers)	568	1,992	37	7	1,005	1,161	531	2,061	
Remarried widow(er)s	2,566	1,192	999	39	631	1,079	1,567	1,549	
Divorced widow(er)s	9,721	1,203	5,714	59	819	1,097	4,007	1,751	
Children: Under age 18	1,657	1,511	93	6	1,014	575	1,564	1,541	
Full-time students.	1,001	1,011		v	1,017	0.0	1,004	1,0-1	
ages 18-19	49	1,589	2	4	202	1,894	47	1,648	
Disabled, age 18 or older	6,020	1,104	1,797	30	675	689	4,223	1,287	
Parents	15	952	12	80	749	1,207	3	1,767	
Total	102,785	\$1,703	36,394	35	\$1,000	\$1,144	66,391	\$2,088	

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

³ Excludes interim widows' annuities.

⁴ Includes 2,034 annuities now payable as aged widow(er)s' annuities.

Table B6.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount

						Age ar	nuities					
					Awarded a	ge annuity						
			Beginni	ng at full	В	eginning before	full retirement ag	je ¹	Disability	converted	Disab	ility
		Total		age ¹ or older	F	ull	Red	uced	to age	annuity ²	annui	ties
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Immediate retirements ³	- ,	71 29	11,629 11,657	50 50	98,118 8,423	92 8	15,658 40,872	28 72	40,268 9,010	82 18	16,062 3,934	80 20
Total	255,631	100	23,286	100	106,541	100	56,530	100	49,278	100	19,996	100
Average annuity:												
Immediate	\$3	3,343	\$3	013	\$3	804	\$2,	295	\$2	823	\$3	088
Deferred		,833		763		522		511		741		987
Total	\$2	2,906	\$2,	387	\$3,	782	\$1,	728	\$2,	625	\$2,	871
·						(4)						
Less than \$500.00	, -	5	2,607	11	17	(4)	8,122	14	864	2	212	1
\$500.00 to \$999.99	7,738	3	1,848	8	141	(4)	3,797	7	1,523	3	429	2
\$1,000.00 to \$1,499.99		4	1,661	7	169	(4)	6,738	12	1,751	4	705	4
\$1,500.00 to \$1,699.99	7,514	3	778	3	118	(4)	4,790	8	1,295	3	533	3
\$1,700.00 to \$1,899.99	9,013	4	917	4	148	(4)	5,337	9	1,885	4	726	4
\$1,900.00 to \$2,099.99	10,994	4	1,234	5	247		5,748	10	2,841	6	924	5
\$2,100.00 to \$2,299.99	13,117	5	1,459	6	587	1	5,859	10	4,002	8	1,210	6
\$2,300.00 to \$2,499.99	15,945	6	1,735	7	871	1	6,105	11	5,748	12	1,486	7
\$2,500.00 to \$2,599.99	7,824	3	914	4	678	1	2,384	4	3,020	6	828	4
\$2,600.00 to \$2,699.99	7,571	3	872	4	1,029	1	1,817	3	3,001	6	852	4
\$2,700.00 to \$2,799.99	7,602	3	828	4	1,555	1	1,558	3	2,747	6	914	5
\$2,800.00 to \$2,899.99	7,633	3	760	3	2,123	2	1,196	2	2,595	5	959	5
\$2,900.00 to \$2,999.99	7,747	3	708	3	2,818	3	897	2	2,376	5	948	5
\$3,000.00 to \$3,099.99	8,216	3	684	3	3,548	3	689	1	2,375	5	920	5
\$3,100.00 to \$3,199.99	8,647	3	604	3	4,500	4	510	1	2,111	4	922	5
\$3,200.00 to \$3,299.99	8,766	3	508	2	5,220	5	333	1 (4)	1,858	4	847	4
\$3,300.00 to \$3,399.99	9,057	4	520	2	5,941	6	194	(4)	1,564	3	838	4
\$3,400.00 to \$3,499.99	8,991	4	436	2	6,137	6	147	(4)	1,419	3	852	4
\$3,500.00 to \$3,599.99	8,672	3	375	2	6,224	6	112	(4)	1,223	2	738	4
\$3,600.00 to \$3,699.99	8,360	3	357	2	6,218	6	73	(4)	1,032	2	680	3
\$3,700.00 to \$3,799.99	8,088	3	286	1	6,218	6	47		894	2	643	3
\$3,800.00 to \$3,899.99	7,997	3	279	1	6,226	6	44	(4)	872	2	576	3
\$3,900.00 to \$4,099.99	14,324	6	482	2	11,719	11	23	(4)	1,198	2	902	5
\$4,100.00 to \$4,299.99	12,258	5	415	2	10,494	10	10	(4)	693	1	646	3
\$4,300.00 to \$4,499.99	9,841	4	302	1	8,906	8			262	1	371	2
\$4,500.00 to \$4,699.99	7,532	3	288	1	6,908	6			106	(4)	230	1
\$4,700.00 and over	9,338	4	1,429	6	7,781	7		• •	23	(4)	105	1
Total	255,631	100	23,286	100	106,541	100	56,530	100	49,278	100	19,996	100

Table B6.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount - Continued

					Age an	nuities		_		
			Beginni	ing at full		Beginning before	full retirement age ¹		Disabi	litv
_	Т	otal		age ¹ or older	F	ull		uced	annuiti	•
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2020										
Immediate retirements ³	6,217 2,699	70 30	1,187 904	57 43	2,808 237	92 8	853 1,214	41 59	1,369 344	80 20
Total	8,916	100	2,091	100	3,045	100	2,067	100	1,713	100
Average annuity: Immediate Deferred	9	\$3,639 2,172	·	3,248 2,129		.,370 .,058	·	.544 .872	\$3, ²	161 046
Total	(\$3,195	\$2	2,764	\$4	,346	\$2	,149	\$2,9	937
Less than \$500.00	203 283	2 3	95 143	5 7	1 10	(4) (4)	85 90	4	22 40	1 2
\$1,000.00 to \$1,199.99	154	2	68	3	2	(4)	67	3	17	1
\$1,200.00 to \$1,399.99	182	2	75	4	1	(4)	83	4	23	1
\$1,400.00 to \$1,599.99	199	2	54	3	4	(4)	106	5	35	2
\$1,600.00 to \$1,799.99	286	3	77	4	2	(4)	158	8	49	3
\$1,800.00 to \$1,999.99	336	4	89	4	2	(4)	187	9	58	3
\$2,000.00 to \$2,199.99	414	5	88	4	• • •	• •	239	12	87	5
\$2,200.00 to \$2,399.99	421	5	116	6		(4)	220	11	85	5
\$2,400.00 to \$2,599.99	528	6	173	8	6	(4)	241	12	108	6
\$2,600.00 to \$2,799.99	491	6	144	7	8		202	10	137	8
\$2,800.00 to \$2,999.99	447	5	120	6	23	1	138	7	166	10
\$3,000.00 to \$3,199.99	461	5	132	6	48	2	112	5	169	10
\$3,200.00 to \$3,399.99	446	5	131	6	90	3	55	3	170	10
\$3,400.00 to \$3,599.99	451	5	95	5	144	5	46	2	166	10
\$3,600.00 to \$3,799.99	425	5	73	3	203	7	20	1	129	8
\$3,800.00 to \$3,999.99	480	5	65	3	304	10	13	1 (4)	98	6
\$4,000.00 to \$4,199.99	428	5	44	2	323	11	4	(4)	57	3
\$4,200.00 to \$4,399.99	456	5	50	2	364	12	1	(4)	41	2
\$4,400.00 to \$4,599.99	427	5	38	2	366	12		• •	23	1
\$4,600.00 to \$4,799.99	368	4	33	2	317	10		• •	18	1
\$4,800.00 to \$4,999.99	386	4	26	1	348	11		• •	12	1 (4)
\$5,000.00 to \$5,199.99	305	3	24	1	279	9		• •	2	(4)
\$5,200.00 to \$5,399.99	212	2	36	2	176	6		• •		
\$5,400.00 and over	127	1	102	5	24	1			1	(4)
Total	8,916	100	2,091	100	3,045	100	2,067	100	1,713	100

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

⁴ Less than 0.5 percent.

Table B7.--Tier I and tier II components of employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount

		Net	tier I			Tot	al tier II	
	Current-pay	yment status	Awarded	d in 2019	Current-pa	yment status	Awarde	d in 2019
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases	\$2,0)31	\$2,1	54	\$92	27	\$1,0	53
Less than \$50.00	858	(1)	21	(1)	6,616	3	25	(1)
\$50.00 to \$149.99	1,500	1	46	1	15,717	6	473	5
\$150.00 to \$249.99	1,443	1	71	1	18,752	7	891	10
\$250.00 to \$349.99	1,579	1	54	1	13,601	5	589	7
\$350.00 to \$449.99	1,899	1	69	1	12,424	5	437	5
\$450.00 to \$549.99	1,940	1	75	1	12,728	5	419	5
\$550.00 to \$649.99	1,867	1	77	1	12,170	5	410	5
\$650.00 to \$749.99	1,826	1	105	1	12,168	5	373	4
\$750.00 to \$849.99	1,814	1	87	1	13,531	5	339	4
\$850.00 to \$949.99	1,944	1	96	1	15,011	6	333	4
\$950.00 to \$1.049.99	2.170	1	102	1	15.945	6	364	4
\$1,050.00 to \$1,149.99	2,717	1	124	1	15,376	6	368	4
\$1,150.00 to \$1,249.99	3,243	1	153	2	14.247	6	315	4
\$1,250.00 to \$1,349.99	4.158	2	154	2	13.487	5	287	3
\$1,350.00 to \$1,449.99	5,533	2	167	2	11,892	5	299	3
\$1,450.00 to \$1,449.99	9.327	4	188	2	10,866	4	325	4
\$1,550.00 to \$1,649.99.	- , -	4	214	2	,	4	487	5
	9,287	4 4	234	3	9,739	3		4
\$1,650.00 to \$1,749.99	10,219	-		3 4	8,411		332	•
\$1,750.00 to \$1,849.99	11,849	5	336	•	7,342	3	289	3
\$1,850.00 to \$1,949.99	15,663	6	358	4	6,301	2	304	3
\$1,950.00 to \$2,049.99	14,638	6	370	4	4,890	2	351	4
\$2,050.00 to \$2,099.99	7,445	3	187	2	1,709	1 (1)	231	3
\$2,100.00 to \$2,149.99	7,626	3	215	2	1,228		209	2
\$2,150.00 to \$2,199.99	10,607	4	263	3	806	(1)	142	2
\$2,200.00 to \$2,249.99	13,023	5	260	3	506	(1)	102	1
\$2,250.00 to \$2,299.99	13,205	5	292	3	292	(1)	43	(1)
\$2,300.00 to \$2,349.99	11,888	5	277	3	194	(1)	42	(1)
\$2,350.00 to \$2,399.99	11,129	4	439	5	137	(1)	27	(1)
\$2,400.00 to \$2,449.99	10,386	4	394	4	99	(1)	26	(1)
\$2,450.00 to \$2,499.99	10,066	4	397	4	69	(1)	15	(1)
\$2,500.00 to \$2,599.99	18,185	7	708	8	63	(1)	20	(1)
\$2,600.00 to \$2,699.99	13,843	6	646	7	32	(1)	9	(1)
\$2,700.00 to \$2,799.99	9,654	4	516	6	20	(1)	5	(1)
\$2,800.00 to \$2,899.99	4,715	2	516	6	6	(1)	1	(1)
\$2,900.00 and over	4,042	2	813	9	11	(1)	2	(1)
Total, non-zero cases	251,288	100	9,024	100	256,386	100	8,884	100
Zero cases	7,313	•••	31	• • • •	2,238	• • • •	176	
Grand total	258,601		9,055		258,624		9,060	

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount

		Vested dual	RR-SS benefit			Suppleme	ental annuity	
	Current-pay	ment status	Awarde	d in 2019	Current-pag	yment status	Awarded	d in 2019 ¹
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases	\$15	58	\$2	35	\$4	12	\$4	 l2
Less than \$10.00	1	(2)			66	(2)	1	(2)
\$10.00 to \$19.99	1	(2)			184	(2)	4	(2)
\$20.00 to \$29.99					5,887	5	50	2
\$30.00 to \$39.99					7,795	7	118	5
\$40.00 to \$49.99	1	(2)			103,370	88	2,109	92
\$50.00 to \$59.99	1	(2)						
\$60.00 to \$69.99	1	(2)						
\$70.00 to \$79.99	7	(2)						
\$80.00 to \$89.99	34	(2)						
\$90.00 to \$99.99	185	2						
\$100.00 to \$149.99	3,346	43						
\$150.00 to \$199.99	3,302	42						
\$200.00 to \$249.99	691	9	1	100				
\$250.00 to \$299.99	191	2						
\$300.00 to \$349.99	61	1						
\$350.00 to \$399.99	14	(2)						
\$400.00 to \$449.99	2	(2)						
\$450.00 and over	2	(2)						
Total, non-zero cases	7,840	100	1	100	³ 117,302	100	2,282	100
Zero cases	••••			• • •	32,244		508	
Grand total	7,840		1		149,546		2,790	

¹ Supplemental annuities awarded by the end of 2019 to employees awarded regular retirement annuities in 2019.

NOTE.--Component data based on cases where record is available.

² Less than 0.5 percent.

³ All supplemental annuities were awarded under the 1974 Act provisions. There are no more 1937 Act supplemental annuities in current-payment status.

Table B9.--Employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component

						Age an	nuities					
					Awarded ag	e annuity						
			Beginnin	g at full	Begir	ning before f	ull retirement	age ¹	Disability of	converted	Disal	bility
<u>-</u>	To	tal	retirement aç	ge ¹ or older	Fu	ıll	Redu	iced	to age a	nnuity ^{1, 2}	annu	ities
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Total, regular ³	255,631	\$2,906	23,286	\$2,387	106,541	\$3,782	56,530	\$1,728	49,278	\$2,625	19,996	\$2,871
Tier I, net	248,209	2,045	22,115	1,825	106,434	2,389	50,772	1,477	48,924	1,954	19,964	2,125
Gross	255,577	2,214	23,281	2,328	106,536	2,403	56,502	1,953	49,277	2,060	19,981	2,191
Offset for social security benefit	28,596	1,325	8,333	1,535	1,781	966	11,689	1,384	5,458	1,042	1,335	1,138
Tier II, total	253,448	940	23,099	672	106,541	1,416	56,190	404	49,234	693	18,384	810
1981 law ⁴	252,755	942	23,097	672	106,426	1,417	56,164	405	48,684	700	18,384	810
Prior law	693	174	2	326	115	379	26	80	550	134		
Service and compensation												
before 1975	693	123	2	233	115	272	26	57	550	95		
Addition for service												
before 1975	510	22	2	29	111	32	7	16	390	19		
Service and compensation												
after 1974	510	48	2	111	111	81	7	53	390	38		
Vested dual railroad retirement-												
social security benefit	6,747	157	794	165	2,321	166	2,548	148	1,084	153		
Addition under minimum												
guaranty⁵	1,099	636	9	949			63	868	120	458	907	640
Total reduction for age	57,269	403					56,525	407	424	45	320	56
Supplemental annuity ⁶	114,444	42	4,677	40	80,026	43	6,648	39	20,282	39	2,811	42
Social security benefit	29,171	1,425	8,803	1,633	1,867	1,002	11,630	1,533	5,635	1,080	1,236	1,151

Table B9.--Employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component - Continued

<u>-</u>	Total		Beginning at full retirement age ¹ or older		Beginning before fu		ull retirement age ¹ Reduced		Disab annui	•
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2020										
Total, regular ³	8,916	\$3,195	2,091	\$2,764	3,045	\$4,346	2,067	\$2,149	1,713	\$2,937
Tier I, net	8,881	2,178	2,079	1,960	3,042	2,635	2,049	1,714	1,711	2,188
Gross	8,887	2,443	2,089	2,550	3,039	2,640	2,061	2,193	1,698	2,261
Offset for social security benefit	1,057	1,435	737	1,544	10	1,083	197	1,115	113	1,312
Tier II	8,721	1,082	2,090	851	3,044	1,759	2,065	479	1,522	860
Vested dual railroad retirement- social security benefit										
Addition under minimum guaranty ⁵	23	783	1	980			1	782	21	774
Total reduction for age	2,085	484					2,063	488	22	94
Social security benefit	1,063	1,505	785	1,610	12	1,030	169	1,178	97	1,285

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Excludes supplemental annuities and social security benefits.

⁴ Tier II based on total service and 60 months of highest compensation.

⁵ Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.

⁶ Averages are after court-ordered partitions.

Table B10.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant

						Age anr	nuities					
					Awarded ag	je annuity						
			Beginning	g at full	Begir	nning before fu	ıll retirement ag	e ¹	Disability converted to age annuity ²		Disability	
_	Tota	ı <u>l</u>	retirement ag	e ¹ or older	Ful		Reduc	ed			annuit	ties
Age of annuitant ³	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Under 50	1,465	1									1,465	7
50 to 54	1,790	1									1,790	9
55 to 59	3,305	1									3,305	17
60 to 64	29,352	11			15,641	15	3,469	6			10,242	51
Over 64, under full retirement age	10,624	4			5,369	5	2,061	4			3,194	16
Full retirement age to 69	53,962	21	4,985	21	24,074	23	10,098	18	14,805	30		
70 to 74	65,190	26	7,135	31	28,722	27	12,348	22	16,985	34		
75 to 79	39,622	15	4,025	17	17,854	17	8,222	15	9,521	19		
80 to 84	22,941	9	3,163	14	7,268	7	7,891	14	4,619	9		
85 to 89	15,386	6	2,221	10	4,219	4	6,691	12	2,255	5		
90 to 94	9,228	4	1,280	5	2,275	2	4,743	8	930	2		
95 and older	2,766	1	477	2	1,119	1	1,007	2	163	(4)		
Total	255,631	100	23,286	100	106,541	100	56,530	100	49,278	100	19,996	100
Average age ⁵		73.1		76.7		72.4		76.8		74.0		60.3

Table B10.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant - Continued

					Age ann	uities				
	Tota	I	Beginning retirement ag		Begi		ll retirement age		Disabi annuiti	,
Age of annuitant ³	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2020										
Under 50	424	5							424	25
50 to 54	341	4							341	20
55 to 59	517	6				•••••			517	30
60 to 61	2,421	27			2,177	71			244	14
62 to 64	2,394	27			687	23	1,532	74	175	10
Over 64, under full retirement age	726	8			179	6	535	26	12	1
60 to under full retirement age, total	5,541	62			3,043	100	2,067	100	431	25
Full retirement age to 69	1,824	20	1,822	87	2	(4)				
70 to 74	237	3	237	11	-			*****		
75 and older	32	(4)	32	2						
Grand total	8,916	100	2,091	100	3,045	100	2,067	100	1,713	100
Average age ⁵	6	1.9	6	7.6	6	1.2	6	3.4	54	.4

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Age at end of fiscal year 2020 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

⁴ Less than 0.5 percent.

⁵ The average age was 74.3 years for in current-payment status awarded age annuities and 63.7 years for retirees awarded age annuities in the year.

Table B11.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and years of creditable service

						Age an	nuities					
					Awarded a	ge annuity						
			Beginnir		Begini	ning before	full retiremen	t age ¹	Disability	converted	Disa	bility
	To	tal	retirement a	ge ¹ or older	F	ull	Redu	uced	to age	annuity ²	annı	ıities
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Under 10	4,981	2	906	4			1,738	3	425	1	1,912	10
10 to 14	38,187	15	7,655	33			20,106	36	6,435	13	3,991	20
15 to 19	22,684	9	4,284	18			11,730	21	4,287	9	2,383	12
20 to 24	30,828	12	3,321	14			8,600	15	13,770	28	5,137	26
25 to 29	20,000	8	2,438	10		••••	5,573	10	9,302	19	2,687	13
Less than 30, total	116,680	46	18,604	80			47,747	84	34,219	69	16,110	81
30 ³	18.134	7	771	3	12,538	12	718	1	3,158	6	949	5
31 to 34	35.768	14	768	3	23,798	22	2,318	4	7,127	14	1.757	9
35 to 39	54,028	21	822	4	44,013	41	3,782	7	4,307	9	1,104	6
40 and over	30,982	12	2,319	10	26,189	25	1,962	3	467	1	45	(4)
30 and over, total	138,912	54	4,680	20	106,538	100	8,780	16	15,059	31	3,855	19
Grand total ⁵	255,631	100	23,286	100	106,541	100	56,530	100	49,278	100	19,996	100
Average years of service ⁶		28.0		21.4		36.7		19.9		24.7		20.9

Table B11.--Regular employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and years of creditable service - Continued

					Age anı	nuities				
			Beginnir	-	Beginn	ning before	full retiremer	nt age ¹	Disa	bility
<u>-</u>	To	otal	retirement a	ge ¹ or older	F	ull	Red	uced	annuities	
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2020										
Under 10	527	6	125	6			208	10	194	11
10 to 14	1,806	20	652	31			756	37	398	23
15 to 19	1,143	13	370	18			466	23	307	18
20 to 24	1,227	14	333	16			427	21	467	27
25 to 29	592	7	200	10	•••••	••••	207	10	185	11
Less than 30, total	5,295	59	1,680	80			2,064	100	1,551	91
30 to 34	1,319	15	118	6	1,117	37			84	5
35 to 39	1,232	14	53	3	1,136	37			43	3
40 and over	1,033	12	238	11	789	26			6	(4)
30 and over, total	3,584	40	409	20	3,042	100			133	8
Grand total ⁵	8,916	100	2,091	100	3,045	100	2,067	100	1,713	100
Average years of service ⁶		24.9		21.3		36.5		16.4		18.7

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

³ Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.

⁴ Less than 0.5 percent.

⁵ Includes employees whose years of service were not available.

⁶ The average years of service was 29.7 years for annuitants in current-payment status awarded an age annuity and 26.3 years for retirees awarded an age annuity in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by last railroad employer

		In current-payme	nt status on Dec	ember 31, 201	9	Railroad annuities awarded in 2019			
	Railroad	annuities		ual beneficiari	es		Immediate	retirement	
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount	
BNSF Railway Co.	43,158	\$3,060	3,595	\$1,000	\$1,402	1,432	1,025	\$3,996	
Canadian National, U.S. Operations									
Bessemer & Lake Erie Railroad Co.	516	2,222	81	488	1,706	9	2	2,611	
Cedar River Railroad Co.	2	807	2	807	1,513				
Chicago, Central and Pacific Railroad Co.	275	3,149	17	1,395	1,234	12	11	4,016	
Grand Trunk Western Railroad Co.	2,445	2,845	277	849	1,385	68	38	4,218	
Illinois Central Railroad Co.	5,468	2,658	761	676	1,562	143	87	3,835	
Pittsburgh & Conneaut Dock Co.	137	2,346	19	482	1,808	3	1	3,589	
Sault Ste Marie Bridge Co.	21	3,181							
Wisconsin Central Transportation Corp.	2,108	3,003	181	816	1,383	69	38	4,010	
Canadian Pacific, Soo Line Corporation									
Dakota Minnesota & Eastern Railroad Corp.	468	3,074	24	936	1,316	19	11	3,378	
Delaware & Hudson Railway Co. Inc.	737	2,737	83	847	1,376	15	7	3,023	
Soo Line Railroad Co.	4,004	2,831	361	863	1,460	100	43	3,527	
CSX Transportation, Inc.	36,865	3,041	2,768	1,017	1,385	950	658	3,617	
Kansas City Southern Railway Co.	2,239	3,128	141	1,193	1,440	110	78	3,858	
Gateway Eastern Railway Co.	7	3,062			•••••	1	1	4,256	
IC&E-Kansas City Southern Joint Agency	77	2,488	6	787	1,389	3			
Texas Mexican Railway Co.	167	2,931	18	1,423	1.046	2	2	3.192	
Norfolk Southern Corp.	29.926	3.100	1.984	1,178	1,338	920	726	3.704	
Union Pacific Railroad Co.	54,203	3,020	5,179	1,063	1,399	1,865	1,253	3,739	
Class I line-haul railroads, total	182,823	\$3,027	15,497	\$1,021	\$1,400	5,721	3,981	\$3,786	
Alton & Southern Railway Co.	292	\$2,995	28	\$837	\$1,508	14	14	\$3,830	
Belt Railway Co. of Chicago	400	2,972	41	1,024	1,458	16	8	4,034	
Birmingham Terminal Railway, LLC.	194	2,736	19	789	1,544	1		.,	
Boston & Maine Corp.	254	1,803	64	613	1.477	8			
Buffalo & Pittsburgh Railroad Inc.	196	2,857	9	908	1,285	6	6	3,125	
Canadian National Railway Inc.	427	311	13	469	722	18	3	259	
Canadian Pacific Railway Co.	165	1,218	12	910	1.196	3			
Central Maine & Quebec Railway U.S. Inc	344	2,652	9	815	1,302	4	3	3,475	
Chicago, Milwaukee, St. Paul and Pacific Railroad Co.	931	1,208	376	357	1,713	14		0,170	
Chicago, Rock Island & Pacific Railroad Co.	842	1,266	293	355	1,668	2			
Cleveland-Cliffs Railways, Inc	319	2,369	36	855	1,206	13	7	4,134	
Cleveland-Cliffs Steelworks Railway, Inc	264	2,909	19	1.500	1,153	11	7	4,218	
Colorado and Wyoming Railway Co.	100	2,445	12	1,016	1,303			1,210	

Table B12.--Employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by last railroad employer - Continued

		In current-payme	nt status on Dece	ember 31, 201	9	Railroad annuities awarded in 2019			
	Railroad	annuities	D	ual beneficiari	es		Immediate	retirements	
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount	
Consolidated Rail Corp. (Conrail)	13,091	\$2,100	2,492	\$590	\$1,506	223	16	\$3,607	
Florida East Coast Railway, LLC.	613	2,755	84	1,104	1,350	34	18	4,024	
Gary Railway Co.	818	2,421	133	741	1,471	9	2	2,098	
Houston Belt & Terminal Railway Co.	152	1,995	32	746	1,384	2			
Illinois & Midland Railroad Inc.	147	2,482	16	1,319	1,494	8	3	2,933	
Indiana Harbor Belt Railroad Co.	752	3,076	81	1,008	1,372	30	19	3,817	
Iowa Interstate Railroad LTD.	162	2,619	22	600	1,499	7	3	2,589	
Lake Superior & Ishpeming Railroad Co.	126	3,151	7	1,342	1,140	8	7	3,785	
Maine Central Railroad Co.	147	1,790	32	788	1,301	3			
Montana Rail Link Inc.	643	3.265	18	957	1.415	33	25	3.763	
New England Central Railroad Inc.	153	2.204	25	869	1.389	3	1	3,492	
New Orleans Public Belt Railroad Corp.	109	2,919	5	1,586	1,007	6	4	3,273	
New York Susquehanna and Western Railway Corporation	103	2,453	19	794	1,530	6	5	2,289	
Paducah & Louisville Railway Inc.	205	3.368	7	2.196	928	4	2	3,480	
Pittsburgh and Lake Erie Properties, Inc.	416	1.640	98	363	1.746	8			
Port Terminal Railroad Association	296	3.043	25	1.115	1.494	9	5	3.601	
Providence and Worcester Railroad Co.	104	3,269	16	1,681	1,387	7	4	4,103	
Richmond, Fredericksburg & Potomac Railway Co.	155	1,953	31	720	1.708	3			
South Buffalo Railway Co.	150	2,047	28	469	1.679	1	1	2,000	
Sparrows Point Rail, LLC.	158	2.649	8	1,084	1.202	3	1	2,522	
Springfield Terminal Railway Co., Vermont	864	2,801	76	1,320	1,366	32	23	3,297	
Terminal Railroad Association of St. Louis	399	2,707	55	841	1,383	12	8	3,210	
Union Railroad Company, LLC.	464	2.702	45	654	1.698	14	7	2.905	
Wheeling & Lake Erie Railway Co.	192	2.818	22	886	1.692	7	6	3,003	
All others	8,035	2,392	1,294	718	1,475	426	244	3,012	
Non-Class I line-haul railroads									
and switching & terminal companies, total	33,182	\$2,267	5,602	\$649	\$1,509	1,008	452	\$3,246	

Table B12.--Employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by last railroad employer - Continued

		In current-payme	ent status on Dec	ember 31, 201	9	Railroad ar	nuities awarde	ed in 2019
	Railroad	annuities		ual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Keolis Commuter Services, LLC.	275	\$3,793	41	\$2,262	\$1,327	52	51	\$3,647
Long Island Railroad Co.	5,320	2,853	1,960	2,108	984	203	143	3,366
Massachusetts Bay Commuter Railroad Co., LLC.	415	3,440	58	1,980	1,302	4		
Metro-North Commuter Railroad Co.	3,686	3,331	429	1,713	1,326	249	171	3,633
National Railroad Passenger Corp. (Amtrak)	16,708	2,840	2,600	1,362	1,314	943	684	3,110
New Jersey Transit Rail Operations Inc.	2,143	3,147	286	1,634	1,341	147	117	3,561
Northeast III. Regional Commuter Railroad Corp. (Metra)	1,659	3,263	193	1,673	1,316	132	118	3,604
Northern Indiana Commuter Transportation District	158	2,846	16	1,021	1,688	15	12	3,218
Port Authority Trans-Hudson Corp. (PATH)	706	3,456	72	1,550	1,490	37	34	4,154
Southeastern Penn Trans Auth-Reg Highspeed		,		,	•			•
Lines (SEPTA)	836	3,183	106	1,580	1,355	81	68	3,895
All others	37	3,860	2	889	1,955	6	5	3,739
Commuter railroads, total	31,943	\$2,981	5,763	\$1,683	\$1,208	1,869	1,403	\$3,365
Fruit Growers Express Co.	309	\$2.287	66	\$551	\$1.682	2	1	\$4.273
St. Louis Refrigerator Car Co.	101	1,484	40	488	2,018	5		Ψτ,210
TTX Company (Trailer Train Co.)	771	2,727	117	1.066	1,446	57	30	3,216
Union Pacific Fruit Express Co.	354	2,063	65	634	1,435	6	3	2,021
All others	146	2,141	28	628	1,657	1		
Car-loan companies, total	1,681	\$2,381	316	\$758	\$1,584	71	34	\$3,142
Brotherhood of Locomotive Engineers and Trainmen Brotherhood of Maintenance of Way Employees	430	\$3,707	30	\$1,738	\$1,246	49	45	\$4,264
Div. of the International Brotherhood of Teamsters	432	2,996	37	897	1,407	19	14	3,569
Brotherhood of Railroad Signalmen	432 110	2,996 3,627	13	897 1,417	1,407	19	9	3,569 4,751
International Association of Machinists &	110	3,021	13	1,417	1,241	10	9	4,731
	600	2 224	0.4	075	1 000	20	20	2 550
Aerospace Workers	602	2,824	84	975	1,802	33	26	3,559

Table B12.--Employee annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by last railroad employer - Continued

		In current-payme	nt status on Dece	ember 31, 201	9	Railroad ar	nuities awarde	ed in 2019
	Railroad	annuities	D	ual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
International Association of Sheet Metal, Air, Rail and Transportation Workers	1,298	\$2,961	159	\$885	\$1,886	37	22	\$3,914
International Brotherhood Blmkrs, Shp Bldrs,	,	, ,		,	, ,			* - 7 -
Biksmths & Hiprs	149	2,265	29	672	1,633	4	2	3,490
International Brotherhood of Electrical Workers	495	2,573	130	1,175	2,095	25	21	3,227
Transportation Communications Union	840	2,974	101	912	1,517	44	39	3,425
All others	161	2,847	34	1,393	1,633	7	7	3,555
Labor organizations, total	4,517	\$2,966	617	\$1,034	\$1,759	228	185	\$3,765
Association of American Railroads	274	\$2,274	55	\$723	\$1,679	8	1	\$1,090
Chessie Computer Services Inc.	143	2,947	18	1,072	1,907	2	1	955
CSX Intermodal Terminals Inc.	128	2,350	21	644	1,743	25	20	1,848
Cybernetics and Services Inc.	214	2,728	33	1,086	2,103	17	4	2,240
Genessee & Wyoming Railroad Services Inc.	114	3,307	13	1,312	1,832	14	11	3,969
Railroad Support Services	136	1,850	34	522	1,757	2		
REA Express, Inc.	1,043	971	510	266	1,681			
Transportation Technology Center	172	3,231	14	1,647	1,425	8	5	4,355
Transtar, LLC	132	3,493	4	1,143	2,048	4		
Union Pacific Railroad Employees' Health Systems	148	1,813	73	743	2,364	3	2	3,710
Western Railroad Assn.	207	1,414	74	375	1,714	3		
Western Weighing and Inspection Bureau	145	1,815	33	510	1,609	1		
All others	1,364	2,134	370	557	1,639	68	32	3,738
Miscellaneous employers, total	4,220	\$1,972	1,252	\$489	\$1,726	155	76	\$3,163
Grand total	258,631	\$2,900	29,119	\$1,054	\$1,407	9,063	6,133	\$3,638

NOTE.—Only employers with 100 or more annuitants in current payment status on December 31, 2019, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2019 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2019. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities. Beginning with 2017 data, railroads have been classified by the employer's function rather than class since operating revenue data is not available. For a detailed explanation, please see the introduction to the Section D -- Employment and Compensation section. The new categories are listed in this table.

Table B13.--Supplemental employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type, supplemental amount, and combined amount

		annuities ayment status	Awarded in fiscal year 2020		
Annuity Amount	Number	Percent	Number	Percen	
Supplemental Annuity Amount					
Less than \$10.00	62	(1)	1	(1)	
610.00 to \$19.99	174	(1)	4	(1)	
20.00 to \$29.99	5,723	5	146	6	
30.00 to \$39.99	7,568	7	232	10	
40.00 to \$42.99	1,014	1	22	1	
43.00	² 99,903	87	² 1,981	83	
Fotal ³	114,444	100	2,386	100	
verage amount	\$4	12	\$4	11	
Combined Amount, Regular					
and Supplemental Annuities					
.ess than \$2,000.00	1,856	2	13	1	
52,000.00 to \$2,199.99	1,346	1	1	(1)	
2,200.00 to \$2,399.99	2,544	2	9	(1)	
2,400.00 to \$2,599.99	4,041	4	13	1	
2,600.00 to \$2,799.99	5,439	5	30	1	
2,800.00 to \$2,999.99	7,491	7	57	2	
3,000.00 to \$3,199.99	10,248	9	64	3	
3,200.00 to \$3,399.99	12,191	11	85	4	
3,400.00 to \$3,599.99	12,472	11	126	5	
3,600.00 to \$3,799.99	11,860	10	172	7	
33,800.00 to \$3,999.99	11,282	10	193	8	
54,000.00 to \$4,299.99	13,929	12	352	15	
54,300.00 to \$4,599.99	9,892	9	302	13	
4,600.00 to \$4,899.99	6,029	5	327	14	
4,900.00 and over	3,824	3	642	27	
otal	114,444	100	2,386	100	
Average amount	\$3,	597	\$4,	346	

¹ Less than 0.5 percent.

NOTE.--Numbers in current-payment status and awarded exclude 31,551 and 638 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions. There are no annuitants receiving 1937 Act supplemental annuities.

² Maximum supplemental annuity for 1974 Act cases is \$43.

³ Includes annuities reduced for receipt of private pensions attributable to employer contributions: 185 1974 Act in current-payment status averaging \$21; and two awarded averaging \$22.

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by age of annuitant

Age of annuitant ¹	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020		
60	926	1
61	1,712	1
62	2,438	2
63	3,279	3
64	4,110	4
65 to 69	29,091	25
70 to 74	29,852	26
75 to 79	19,364	17
80 to 84	11,090	10
85 to 89	7,099	6
90 and older	5,483	5
Total	114,444	100
Average age	73.	9
AWARDED IN FISCAL YEAR 2020		
60	1,217	51
61	149	6
62	166	7
53	117	5
64	110	5
55	315	13
66 and older	312	13
Total	2,386	100
		8

¹ Age at end of fiscal year 2020 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year.

NOTE.-- Excludes partition payments to spouses and divorced spouses where the employee is deceased.

Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2019, by type of employee annuity, family composition, and basis of computation

		Total				Age an	nuities			Disa	bility annuitie	S
				Award	led age annu	ity	Disability cor	verted to age	annuity ¹			
	_	Aver	age	_	Avera	ge	_	Avera	ge	_	Avera	ge
Family beneficiaries in current-payment status	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount
All annuities:												
Employee only ² Employee and spouse	115,829 142,802	\$2,617 4,222	\$2,610 4,222	75,407 112,654	\$2,632 4,376	\$2,631 4,376	22,219 26,627	\$2,429 3,557	\$2,426 3,557	18,203 3,521	\$2,783 4,351	\$2,746 4,351
Total	258,631	\$3,503	\$3,500	188,061	\$3,677	\$3,676	48,846	\$3,044	\$3,042	21,724	\$3,037	\$3,006
Computed under regular formula:												
Employee only ² Employee and spouse	114,640 142,792	\$2,614 4,222	\$2,614 4,222	75,327 112,650	\$2,632 4,376	\$2,632 4,376	22,095 26,624	\$2,428 3,557	\$2,428 3,557	17,218 3,518	\$2,774 4,351	\$2,774 4,351
Total	257,432	\$3,506	\$3,506	187,977	\$3,677	\$3,677	48,719	\$3,045	\$3,045	20,736	\$3,041	\$3,041
Computed under special minimum guaranty ³ :												
Employee only ² Employee and spouse	1,189 10	\$2,872 3,223	\$2,197 2,817	80 4	\$2,557 2,896	\$1,695 2,347	124 3	\$2,536 2,850	\$2,077 2,472	985 3	\$2,940 4,033	\$2,253 3,791
Total	1,199	\$2,875	\$2,203	84	\$2,573	\$1,726	127	\$2,543	\$2,087	988	\$2,943	\$2,258

¹ A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2019. Amounts exclude divorced spouse annuities.

² Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

³ Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

Table B16.--Retired-employee family benefits in current-payment status on December 31, 2019, by family composition and amount

			-	Employee	only on rolls ¹		Employee and spouse on rolls					
<u>-</u>	Tot	tal		jular ty only	-	ar and tal annuities		jular es only	-	ar and tal annuities		
Family amount ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent		
Less than \$200.00	5,625	2	4,020	5	4	(3)	1,601	2				
\$200.00 to \$399.99	3,707	1	2,354	3	24	(3)	1,326	2	3	(3)		
\$400.00 to \$599.99	3,101	1	1,987	3	79	(3)	1,033	2	2	(3)		
\$600.00 to \$799.99	3,032	1	1,903	3	110	(3)	1,012	2	7	(3)		
\$800.00 to \$999.99	3,018	1	1,823	2	103	(3)	1,083	2	9	(3)		
\$1,000.00 to \$1,199.99	3,303	1	2,095	3	89	(3)	1,105	2	14	(3)		
\$1,200.00 to \$1,399.99	4,362	2	2,862	4	107	(3)	1,374	2	19	(3)		
\$1,400.00 to \$1,599.99	5,721	2	3,802	5	150	(3)	1,739	3	30	(3)		
\$1,600.00 to \$1,799.99	7,236	3	4,669	6	244	1	2,278	3	45	(3)		
\$1,800.00 to \$1,999.99	8,522	3	5,345	7	469	1	2,625	4	83	(3)		
\$2,000.00 to \$2,099.99	4,806	2	2,883	4	388	1	1,461	2	74	(3)		
\$2,100.00 to \$2,199.99	5,096	2	2,946	4	511	1	1,542	2	97	(3)		
\$2,200.00 to \$2,299.99	5,639	2	3,198	4	736	2	1,584	2	121	(3)		
\$2,300.00 to \$2,399.99	6,140	2	3,408	5	868	2	1,711	3	153	(3)		
\$2,400.00 to \$2,499.99	6.250	2	3,245	4	1,066	3	1,740	3	199	(3)		
\$2,500.00 to \$2,599.99	6,272	2	2,914	4	1,177	3	1,923	3	258	(3)		
\$2,600.00 to \$2,699.99	6,067	2	2,547	3	1,284	3	1,879	3	357	(3)		
\$2,700.00 to \$2,799.99	6,083	2	2,345	3	1,403	3	1,815	3	520	1		
\$2.800.00 to \$2.899.99	6.058	2	2,085	3	1.601	4	1.761	3	611	1		
\$2,900.00 to \$2,999.99	5.986	2	1,870	3	1,814	4	1.629	2	673	1		
\$3,000.00 to \$3,099.99	6,062	2	1,668	2	2,030	5	1,585	2	779	1		
\$3,100.00 to \$3,199.99	6,119	2	1,503	2	2,199	5	1,549	2	868	1		
\$3,200.00 to \$3,299.99	5,919	2	1,319	2	2,127	5	1,437	2	1,036	1		
\$3,300.00 to \$3,399.99	6,080	2	1,291	2	2,138	5	1,524	2	1,127	1		
\$3,400.00 to \$3,499.99	6,035	2	1,220	2	2,146	5	1,396	2	1,273	2		
\$3,500.00 to \$3,599.99	5,934	2	1,057	1	2.048	5	1.369	2	1,460	2		
\$3,600.00 to \$3,699.99	5,765	2	1,033	1	1,915	5	1,280	2	1,537	2		
\$3,700.00 to \$3,799.99	5.511	2	918	1	1,846	4	1.131	2	1,616	2		
\$3,800.00 to \$3,899.99	5.275	2	818	1	1,747	4	1.048	2	1,662	2		
\$3,900.00 to \$3,999.99	5.077	2	724	1	1,747	4	1.039	2	1,637	2		
\$4,000.00 to \$4,099.99	4,735	2	657	1	1,464	4	937	1	1,677	2		
\$4,100.00 to \$4,199.99	4,733	2	596	1	1,348	3	847	1	1,748	2		
\$4,200.00 to \$4,299.99	4,339	2	585	1	1,346	3	830	1	1,748	2		
• • • • • • • • • • • • • • • • • • • •	*			1	•			1	•			
\$4,300.00 to \$4,399.99	4,141	2	471	1	1,026	2	738	1	1,906	3		

Table B16.--Retired-employee family benefits in current-payment status on December 31, 2019, by family composition and amount - Continued

				Employee o	only on rolls ¹		-	Employee and	spouse on rolls		
_	Tot	tal	Reg annuit	ular ty only		ar and tal annuities	Reg annuiti	ular es only	Regula supplement		
Family amount ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
\$4,400.00 to \$4,499.99	4,118	2	446	1	905	2	753	1	2,014	3	
\$4,500.00 to \$4,599.99	4,025	2	359	(3)	837	2	735	1	2,094	3	
\$4,600.00 to \$4,699.99	3,972	2	300	(3)	779	2	727	1	2,166	3	
\$4,700.00 to \$4,799.99	3,953	2	256	(3)	587	1	670	1	2,440	3	
\$4,800.00 to \$4,899.99	3,763	1	164	(3)	454	1	703	1	2,442	3	
\$4,900.00 to \$4,999.99	3,668	1	128	(3)	357	1	726	1	2,457	3	
\$5,000.00 to \$5,099.99	3,690	1	113	(3)	271	1	800	1	2,506	3	
\$5,100.00 to \$5,199.99	3,476	1	47	(3)	177	(3)	805	1	2,447	3	
\$5,200.00 to \$5,299.99	3,267	1	26	(3)	119	(3)	730	1	2,392	3	
\$5,300.00 to \$5,399.99	3,121	1	8	(3)	43	(3)	722	1	2,348	3	
\$5,400.00 to \$5,499.99	3,109	1	5	(3)	26	(3)	759	1	2,319	3	
\$5,500.00 to \$5,599.99	2,970	1	3	(3)	20	(3)	698	1	2,249	3	
\$5,600.00 to \$5,699.99	2,873	1	5	(3)	14	(3)	667	1	2,187	3	
\$5,700.00 to \$5,799.99	2,953	1	2	(3)	12	(3)	738	1	2,201	3	
\$5,800.00 to \$5,899.99	2,724	1	4	(3)	13	(3)	696	1	2,011	3	
\$5,900.00 to \$5,999.99	2,585	1	4	(3)	5	(3)	678	1	1,898	3	
\$6,000.00 to \$6,099.99	2,550	1		••	3	(3)	697	1	1,850	2	
\$6,100.00 to \$6,199.99	2,390	1	1	(3)	5	(3)	616	1	1.768	2	
\$6,200.00 to \$6,299.99	2,219	1		••	5	(3)	628	1	1,586	2	
\$6,300.00 to \$6,399.99	2,112	1			6	(3)	589	1	1,517	2	
\$6,400.00 to \$6,499.99	1,950	1	2	(3)	3	(3)	623	1	1,322	2	
\$6,500.00 to \$6,599.99	1.874	1	-		3	(3)	585	1	1.286	2	
\$6,600.00 to \$6,699.99	1,672	1	1	(3)	3	(3)	544	1	1,124	1	
\$6,700.00 to \$6,799.99	1,505	1			1	(3)	474	1	1,030	1	
\$6,800.00 to \$6,899.99	1,363	1			2	(3)	438	1	923	1	
\$6,900.00 and over	5,132	2					1,562	2	3,570	5	
Total	258,631	100	74,035	100	41,794	100	67,294	100	75,508	100	
Average family benefit	\$3,5	04	\$2,7	167	\$3,4	414	\$3,3	347	\$5,002		

¹ Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2019. Under the railroad retirement formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2019, was \$5,374 if a supplemental annuity was also payable and \$5,331 if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were \$7,921 and \$7,878, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits.

² Excludes divorced spouse annuities.

³ Less than 0.5 percent.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount

						Spouse annui	ties						
	All ann	wition	To	tal.	Beginnin	• .			ull retirement a			d spouse	
	All ann		To		retirement a		Ful		Redu		annu		
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percer	
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020	3												
Less than \$50.00	4,642	3	4,555	3	1,194	6	5	(2)	3,356	8	87	:	
\$50.00 to \$99.99	6,197	4	6,063	4	1,511	8	17	(2)	4,535	11	134		
\$100.00 to \$149.99	4,769	3	4,603	3	1,227	7	34	(2)	3,342	8	166		
\$150.00 to \$199.99	4,491	3	4,289	3	1,008	5	122	(2)	3,159	7	202		
\$200.00 to \$249.99	4,129	3	3,908	3	926	5	303	(2)	2,679	6	221		
\$250.00 to \$299.99	3,851	3	3,656	3	869	5	563	1	2,224	5	195		
\$300.00 to \$349.99	3,614	2	3,388	2	777	4	851	1	1,760	4	226		
\$350.00 to \$399.99	3,805	3	3,600	3	770	4	1,446	2	1,384	3	205		
\$400.00 to \$499.99	7,586	5	7,278	5	1,302	7	4,067	5	1,909	4	308		
\$500.00 to \$599.99	6,598	4	6,362	4	1,119	6	3,989	5	1,254	3	236		
\$600.00 to \$699.99	5,858	4	5,587	4	980	5	3,307	4	1,300	3	271		
\$700.00 to \$799.99	5,589	4	5,091	4	771	4	2,471	3	1,849	4	498	1	
\$800.00 to \$899.99	5,686	4	4,987	4	685	4	1,814	2	2,488	6	699	1	
\$900.00 to \$999.99	5,289	4	4,686	3	677	4	1,209	1	2,800	7	603	1	
\$1,000.00 to \$1,099.99	4,821	3	4,468	3	603	3	1,022	1	2,843	7	353		
\$1,100.00 to \$1,199.99	4,263	3	3,924	3	561	3	1,008	1	2,355	6	339		
\$1,200.00 to \$1,299.99	3,874	3	3,597	3	654	4	1,370	2	1,573	4	277		
\$1,300.00 to \$1,399.99	3,866	3	3,707	3	588	3	2,218	3	901	2	159		
\$1,400.00 to \$1,499.99	4,486	3	4,452	3	471	3	3,567	4	414	1	34		
\$1,500.00 to \$1,549.99	2,898	2	2,896	2	219	1	2,553	3	124	(2)	2	(:	
\$1,550.00 to \$1,599.99	3,288	2	3,288	2	204	1	3,022	4	62	(2)			
\$1,600.00 to \$1,649.99	3,590	2	3,590	3	177	1	3,357	4	56	(2)			
\$1,650.00 to \$1,699.99	3,746	3	3,746	3	141	1	3,568	4	37	(2)			
\$1,700.00 to \$1,749.99	3,775	3	3,775	3	132	1	3,621	4	22	(2)			
\$1,750.00 to \$1,799.99	3,819	3	3,819	3	136	1	3,666	5	17	(2)			
\$1,800.00 to \$1,899.99	7,683	5	7,683	5	200	1	7,465	9	18	(2)			
\$1,900.00 to \$1,999.99	7,196	5	7,196	5	165	1	7,023	9	8	(2)			
\$2,000.00 to \$2,099.99	6,207	4	6,207	4	110	1	6,094	7	3	(2)			
\$2,100.00 to \$2,199.99	5,127	3	5,127	4	89	(2)	5,037	6	1	(2)			
\$2,200.00 to \$2,299.99	3,534	2	3,534	2	47	(2)	3,487	4					
\$2,300.00 and over	3,135	2	3,135	2	120	1	3,015	4		••			
Total	147,412	100	142,197	100	18,433	100	81,291	100	42,473	100	5,215	10	
Average annuity		\$1,088		\$1,102		\$641	\$	1,508		\$525	:	\$705	

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and amount - Continued

					Beginnin	ng at full	Beg	inning before	full retirement a	ge ¹	Divorced spouse	
	All ann	uities	Tota	al	retirement a	ge ¹ or older	Fu	ıll	Redu	uced	annu	ities
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 202	20											
Less than \$50.00	197	2	172	2	94	5	1	(2)	77	3	25	4
\$50.00 to \$99.99	402	5	391	5	168	9	1	(2)	222	10	11	2
\$100.00 to \$149.99	310	4	294	4	126	7	8	(2)	160	7	16	3
\$150.00 to \$199.99	265	3	246	3	87	5	11	(2)	148	7	19	3
\$200.00 to \$249.99	272	3	254	3	81	4	33	1	140	6	18	3
\$250.00 to \$299.99	275	3	266	3	89	5	68	2	109	5	9	2
\$300.00 to \$349.99	270	3	241	3	70	4	95	2	76	3	29	5
\$350.00 to \$399.99	268	3	251	3	75	4	109	3	67	3	17	3
\$400.00 to \$499.99	404	5	378	5	104	6	186	5	88	4	26	4
\$500.00 to \$599.99	323	4	293	4	106	6	114	3	73	3	30	5
\$600.00 to \$699.99	272	3	248	3	88	5	95	2	65	3	24	4
\$700.00 to \$799.99	341	4	290	4	88	5	113	3	89	4	51	9
\$800.00 to \$899.99	353	4	287	4	65	4	90	2	132	6	66	11
\$900.00 to \$999.99	372	4	307	4	57	3	72	2	178	8	65	11
\$1,000.00 to \$1,099.99	346	4	299	4	50	3	61	1	188	8	47	8
\$1,100.00 to \$1,199.99	312	4	256	3	70	4	50	1	136	6	56	9
\$1,200.00 to \$1,299.99	331	4	282	3	78	4	70	2	134	6	49	8
\$1,300.00 to \$1,399.99	269	3	234	3	79	4	75	2	80	4	35	6
\$1,400.00 to \$1,499.99	215	2	208	3	53	3	101	2	54	2	7	1
\$1,500.00 to \$1,599.99	222	3	222	3	41	2	161	4	20	1		
\$1,600.00 to \$1,699.99	248	3	248	3	39	2	190	5	19	1		
\$1,700.00 to \$1,799.99	268	3	268	3	23	1	238	6	7	(2)		
\$1,800.00 to \$1,899.99	319	4	319	4	15	1	298	7	6	(2)		
\$1,900.00 to \$1,999.99	356	4	356	4	19	1	335	8	2	(2)		
\$2,000.00 to \$2,099.99	350	4	350	4	6	(2)	344	8				
\$2,100.00 to \$2,199.99	324	4	324	4	11	1	312	8	1	(2)		
\$2,200.00 to \$2,299.99	282	3	282	3	1	(2)	281	7				
\$2,300.00 to \$2,399.99	258	3	258	3	5	(2)	253	6				
\$2,400.00 and over	324	4	324	4	16	1	308	8				
Total	8,748	100	8,148	100	1,804	100	4,073	100	2,271	100	600	100
Average annuity		\$1,105	:	\$1,130		\$672		\$1,607		\$636		\$768

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Less than 0.5 percent.

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount

	Net	tier I	Vested RR-SS		Total	tier II	Social s	security nefit
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2019	1							
Average, non-zero cases	\$9	61	\$10)3	\$4	95	\$1,2	293
Less than \$50.00	1,681	2			6,435	5	4	(1)
\$50.00 to \$99.99	1,582	2			9,252	6	38	(1)
\$100.00 to \$149.99	1,649	2	1	100	7,070	5	127	(1)
\$150.00 to \$199.99	1,723	2			6,963	5	261	(1)
\$200.00 to \$249.99	1,704	2			6,417	4	370	1
\$250.00 to \$299.99	1,581	2			5,754	4	501	1
\$300.00 to \$349.99	1,531	2			5,760	4	576	1
\$350.00 to \$399.99	1,395	1			7,072	5	640	1
\$400.00 to \$499.99	2,388	2			18,660	13	1,327	2
\$500.00 to \$599.99	2,353	2			19,624	14	1,652	3
\$600.00 to \$699.99	4,510	5			17,227	12	2,908	5
\$700.00 to \$799.99	6,961	7			13,560	9	3,570	6
\$800.00 to \$899.99	5,191	5			9,777	7	4,276	7
\$900.00 to \$999.99	5,509	6			4,237	3	4,154	7
\$1,000.00 to \$1,049.99	3.038	3			586	(1)	2.119	4
\$1,050.00 to \$1,099.99	4,670	5			349	(1)	2,012	3
\$1,100.00 to \$1,149.99	8,990	9			206	(1)	1,980	3
\$1,150.00 to \$1,199.99	9,189	9			154	(1)	1,915	3
\$1,200.00 to \$1,299.99	17,567	18			318	(1)	3,802	6
\$1,300.00 to \$1,399.99	12,006	12			433	(1)	3,405	6
\$1,400.00 to \$1,499.99	3.230	3			466	(1)	3,396	6
\$1,500.00 to \$1,599.99	349	(1)	•••••		543	(1)	3,072	5
\$1,600.00 to \$1,699.99					480	(1)	2,934	5
\$1,700.00 to \$1,799.99	 1	(1)			398	(1)	2,634	4
\$1,800.00 to \$1,799.99	1	(1)			331	(1)	2,034	4
						(1)	,	
\$1,900.00 to \$1,999.99					238	(1)	1,800	3
\$2,000.00 to \$2,099.99					193	(1)	1,421	
\$2,100.00 to \$2,199.99			•••••		146	(1)	1,303	2
\$2,200.00 to \$2,299.99		•••			65	(1)	1,203	2
\$2,300.00 and over					49	(1)	3,200	5
Total, non-zero cases	98,799	100	1	100	142,763	100	58,879	100
Zero cases	49,344				5,397			
Grand total	148,143		1		148,160		58,879	

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by amount - Continued

	Net	tier I	Total	tier II		security nefit
Amount of component	Number	Percent	Number	Percent	Number	Percent
AWARDED IN 2019						
Average, non-zero cases	\$9	95	\$5	15	\$1,3	313
_ess than \$60.00	139	2	328	4	1	(1)
60.00 to \$99.99	88	1	672	8	3	(1)
100.00 to \$149.99	106	2	578	7	5	(1
150.00 to \$199.99	105	1	490	6	20	1
200.00 to \$299.99	235	3	876	10	39	1
300.00 to \$399.99	178	3	656	8	69	2
400.00 to \$499.99	160	2	656	8	78	2
500.00 to \$549.99	78	1	355	4	36	1
550.00 to \$599.99	91	1	404	5	45	1
600.00 to \$649.99	138	2	428	5	69	2
650.00 to \$699.99	162	2	470	5	87	3
700.00 to \$749.99	205	3	511	6	101	3
750.00 to \$799.99	252	4	413	5	120	4
800.00 to \$849.99	219	3	412	5	125	4
850.00 to \$899.99	220	3	427	5	113	3
900.00 to \$999.99	414	6	722	8	232	7
1,000.00 to \$1,099.99	438	6	169	2	268	8
1,100.00 to \$1,199.99	1,012	14	38	(1)	212	6
1,200.00 to \$1,299.99	1,128	16	7	(1)	204	6
1,300.00 to \$1,399.99	940	13	18	(1)	182	5
1,400.00 to \$1,499.99	615	9	8	(1)	177	5
1,500.00 to \$1,599.99	119	2	11	(1)	166	5
1,600.00 to \$1,699.99			12	(1)	148	4
1,700.00 to \$1,799.99			8	(1)	156	5
, , ,			o 11	(1)		5
1,800.00 to \$1,899.99				(1)	152	
1,900.00 to \$1,999.99			14 7	(1)	98 77	3
2,000.00 to \$2,099.99			•	(1)		
2,100.00 to \$2,199.99			11	(1)	78 70	2
2,200.00 to \$2,299.99		•••	9	(1)	78	2
2,300.00 to \$2,399.99		•••	6	(1)	65	2
2,400.00 and over	•••••		2	(.)	156	5
otal, non-zero cases	7,042	100	8,729	100	3,360	100
ero cases	2,437		754			
Grand total	9,479		9,483		3,360	

¹ Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component

				Spouse annuities									
	All anr	nuities	Total		Beginning at full retirement age ¹ or older		Begin Fu	ning before fu	ull retirement Redu		Divorced spouse annuities		
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	
IN CURRENT- PAYMENT S ON SEPTEMBER 30, 2020	TATUS												
Total, railroad	147,412	\$1,088	142,197	\$1,102	18,433	\$641	² 81,291	\$1,508	42,473	\$525	³ 5,215	\$705	
Tier I, net ⁴	97,602	968	92,387	983	7,981	584	64,694	1,125	19,712	676	5,215	716	
Gross	147,402	1,137	142,187	1,136	18,431	1,080	81,291	1,209	42,465	1,021	5,215	1,173	
Offset for social security or railroad													
retirement benefits	70,253	892	68,109	898	15,916	957	24,089	1,058	28,104	728	2,144	702	
Tier II, total ⁵	142,090	502	142,090	502	18,386	401	81,291	670	42,413	225			
1981 law	142,087	502	142,087	502	18,386	401	81,288	670	42,413	225			
Prior law	3	502	3	502			3	138					
Vested dual railroad retirement-social													
security benefit	45.707		40.040			• • • •		• • • •	40.040		2.404	054	
Total reduction for age ⁶	45,737	263	42,243	263	44.044	4.040	40.004	4 400	42,243	263	3,494	251	
Social security benefit	59,298	1,315	57,192	1,338	14,214	1,349	18,984	1,433	23,994	1,255	2,106	702	
Primary	54,685	1,306	52,788	1,327	12,881	1,339	17,621	1,415	22,286	1,251	1,897	703	
Auxiliary	4,613	1,424	4,404	1,459	1,333	1,448	1,363	1,669	1,708	1,299	209	693	

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and component - Continued

					Beginnin		Begi	nning before fu	ull retirement a	age ¹	Divorced spouse		
	All ann	uities	Total		retirement age ¹ or older		Full		Reduced		annuities		
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	
AWARDED IN FISCAL YEAR	2020												
Total, railroad	8,748	\$1,105	8,148	\$1,130	1,804	\$672	⁷ 4,073	\$1,607	2,271	\$636	⁸ 600	\$768	
Tier I, net ⁹	6,573	1,014	5,991	1,031	815	661	3,768	1,208	1,408	774	582	832	
Gross	8,746	1,198	8,146	1,198	1,803	1,136	4,073	1,280	2,270	1,099	600	1,203	
Offset for social													
security or railroad													
retirement benefits	3,371	942	3,184	953	1,494	1,010	633	1,048	1,057	816	187	755	
Tier II ⁵	8,143	530	8,143	530	1,800	403	4,073	754	2,270	229			
Total reduction for age ⁶	2,626	285	2,252	289					2,252	289	374	258	
Social security benefit	3,058	1,323	2,874	1,357	1,383	1,442	529	1,235	962	1,301	184	798	
Primary	1,294	1,249	1,212	1,282	637	1,357	274	1,174	301	1,221	82	768	
Auxiliary	1,764	1,378	1,662	1,412	746	1,515	255	1,301	661	1,338	102	823	

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were no cases awarded during the fiscal year that were computed under the social security minimum guaranty and there are five cases in current payment status.

² Includes 79,905 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 1,386 to spouses with minor or disabled children in their care.

³ Includes 1,721 full and 3,494 reduced annuities.

⁴ Net amount reflects offsets for 6,017 spouses and divorced spouses who were also receiving an employee annuity.

⁵ Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.

⁶ Sum of tier I, tier II, and vested dual benefit age reductions.

⁷ Includes 3,886 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 187 to spouses with minor or disabled children in their care.

⁸ Includes 224 full and 376 reduced annuities.

⁹ Net amount reflects offsets for 166 spouses and divorced spouses who were also receiving an employee annuity.

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant

						Spouse	annuities					
							Beg	inning before	full retirement	age ¹		
	All an	nuities	To	Total		Beginning at full retirement age ¹ or older		Full		Reduced		d spouse uities
Age of annuitant ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Under 60	849	1	849	1			849	1		••		
60 to 61	5,784	4	5,784	4			5,779	7	5	(3)		
62 to 64	17,760	12	17,186	12			13,228	16	3,958	9	574	11
Over 64, under full retirement age	7,701	5	7,379	5			5,076	6	2,303	5	322	6
Full retirement age to 69	36,032	24	34,292	24	3,612	20	20,586	25	10,094	24	1,740	33
70 to 74	38,943	26	37,562	26	5,956	32	20,657	25	10,949	26	1,381	26
75 to 79	22,058	15	21,320	15	4,166	23	10,065	12	7,089	17	738	14
80 to 84	11,341	8	11,023	8	2,768	15	3,359	4	4,896	12	318	6
85 to 89	5,200	4	5,093	4	1,386	8	1,281	2	2,426	6	107	2
90 to 94	1,561	1	1,530	1	462	3	354	(3)	714	2	31	1
95 to 99	177	(3)	173	(3)	79	(3)	55	(3)	39	(3)	4	(3)
100 and older	6	(3)	6	(3)	4	(3)	2	(3)				
Total	147,412	100	142,197	100	18,433	100	81,291	100	42,473	100	5,215	100
Average age	7	1.5	71	1.5	75	.9	69	9.7	73	3.3	71	1.2

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of annuity and age of annuitant - Continued

						Spouse	annuities					
							Be	ginning before	full retirement a	ge ¹		
	All ann	nuities	To	tal		ng at full age ¹ or older	Fu	ıll ⁴	Redu	uced	Divorced annui	•
Age of annuitant ²	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2020												
Under 60	160	2	160	2			160	4				
60 to 61	3,268	37	3,268	40			3,265	80	3	(3)		
62 to 64	2,585	30	2,302	28			506	12	1,796	79	283	47
Over 64, under full retirement age	689	8	609	7			137	3	472	21	80	13
Full retirement age to 69	1,497	17	1,314	16	1,311	73	3	(3)			183	31
70 to 74	385	4	355	4	353	20	2	(3)			30	5
75 to 79	116	1	104	1	104	6					12	2
80 to 84	34	(3)	24	(3)	24	1					10	2
85 to 89	12	(3)	10	(3)	10	1					2	(3)
90 to 94	2	(3)	2	(3)	2	(3)						
95 to 99												
100 and older						••	••••			••		
Total	8,748	100	8,148	100	1,804	100	4,073	100	2,271	100	600	100
Average age	63	3.3	63	3.2	68	3.9	60).5	63	3.3	65	.6

¹ Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

² Age at end of fiscal year 2020 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

³ Less than 0.5 percent.

⁴ Includes five full age annuitants that delayed their retirement.

⁵ Includes 13 full or reduced age spouse annuities that have been converted to divorced spouse reduced age annuities.

Table B21.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and amount

												Chil	dren	
_	Aged v	vidow(er)s		sabled ow(er)s ¹	Widowed		Rema widov	arried v(er)s		orced v(er)s	Under and sti aged 1	udents		ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020														
Less than \$100.00	1,502	2	28	1			100	4	184	2	2	(2)	134	2
\$100.00 to \$199.99	1,485	2	47	1	1	(2)	96	4	280	3	5	(2)	148	2
\$200.00 to \$299.99	1,330	2	42	1	2	(2)	102	4	357	4	3	(2)	104	2
\$300.00 to \$399.99	1,314	2	56	2	1	(2)	92	4	368	4	3	(2)	119	2
\$400.00 to \$499.99	1,359	2	48	2	2	(2)	85	3	451	5	3	(2)	168	3
\$500.00 to \$599.99	,	2	79	2	3	1	87	3	463	5	9	1	225	4
\$600.00 to \$699.99	1,617	2	89	3	7	1	90	4	468	5	27	2	241	4
\$700.00 to \$799.99	1,862	2	85	3	5	1	80	3	466	5	30	2	254	4
\$800.00 to \$899.99	1,895	2	115	4	10	2	81	3	499	5	57	3	374	6
\$900.00 to \$999.99	1.957	2	158	5	9	2	95	4	521	5	66	4	508	8
\$1,000.00 to \$1,099.99	2,062	3	145	5	9	2	99	4	458	5	72	4	610	10
\$1,100.00 to \$1,149.99	1,067	1	82	3	5	1	52	2	203	2	56	3	314	5
\$1,150.00 to \$1,199.99	1,125	1	78	2	5	1	67	3	230	2	59	3	269	4
\$1,200.00 to \$1,249.99	1,090	1	91	3	13	2	66	3	215	2	77	5	260	4
\$1,250.00 to \$1,299.99	1,103	1	86	3	8	1	73	3	233	2	78	5	242	4
\$1,300.00 to \$1,349.99	1,103	1	111	3	16	3	94	4	210	2	60	4	242	4
\$1,350.00 to \$1,399.99	1,133	1	107	3	14	2	90	4	229	2	60	4	233	4
	,	3	221	3 7		4		6		5		9		7
\$1,400.00 to \$1,499.99	2,399	3		7	23	4 5	159	7	455	5 5	148	9 10	451	6
\$1,500.00 to \$1,599.99	2,697		227	· ·	31		188	•	479		163		351	
\$1,600.00 to \$1,699.99	2,974	4	237	7	39	7	208	8	505	5	128	8	233	4
\$1,700.00 to \$1,799.99	3,223	4	207	7	39	7	160	6	433	4	147	9	170	3
\$1,800.00 to \$1,899.99	4,117	5	177	6	30	5	159	6	425	4	136	8	109	2
\$1,900.00 to \$1,999.99	4,442	6	145	5	34	6	93	4	378	4	109	6	91	2
\$2,000.00 to \$2,099.99	4,019	5	98	3	29	5	46	2	290	3	73	4	68	1
\$2,100.00 to \$2,299.99	7,221	9	186	6	64	11	66	3	470	5	83	5	76	1
\$2,300.00 to \$2,499.99	6,011	8	120	4	38	7	25	1	267	3	44	3	21	(2)
\$2,500.00 to \$2,699.99	4,394	6	48	2	40	7	10	(2)	153	2	8	(2)	5	(2)
\$2,700.00 to \$2,899.99	3,422	4	34	1	31	5	2	(2)	22	(2)				
\$2,900.00 to \$3,099.99	2,746	3	18	1	21	4		• •	5	(2)				
\$3,100.00 to \$3,299.99	2,136	3	8	(2)	14	2	1	(2)						
\$3,300.00 to \$3,499.99	1,602	2	1	(2)	10	2			2	(2)				
\$3,500.00 and over	3,111	4	2	(2)	15	3		••	2	(2)	••	••	••	
Total	79,013	100	3,176	100	568	100	2,566	100	9,721	100	1,706	100	6,020	100
Average annuity	\$1,8	340	\$1,4	137	\$1,9	92	\$1,1	192	\$1,2	203	\$1,5	513	\$1, ⁻	104

Table B21.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and amount - Continued

												Chil	dren	
_	Aged w	ridow(er)s		sabled ow(er)s ¹	Widowed		Rema widov	arried v(er)s		vorced low(er)s	Under and sti aged 1	Ü		ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN FISCAL YEAR 2020														
Less than \$100.00	65	1			8	9	5	6	13	2	1	(2)		
\$100.00 to \$199.99	32	1	1	1			2	3	14	2	1	(2)	1	1
\$200.00 to \$299.99	31	1	1	1			3	4	18	3	1	(2)	1	1
\$300.00 to \$399.99	30	1	1	1	1	1			18	3				
\$400.00 to \$499.99	62	1					3	4	37	6				
\$500.00 to \$599.99	49	1			1	1	2	3	27	4	2	1	2	2
\$600.00 to \$699.99	73	1	3	3	1	1	2	3	27	4			4	5
\$700.00 to \$799.99	75	1	3	3			4	5	32	5			3	4
\$800.00 to \$899.99	91	2	1	1	1	1	1	1	31	5	14	5	6	7
\$900.00 to \$999.99	105	2	4	5			2	3	35	5	7	2	5	6
\$1,000.00 to \$1,099.99	105	2	4	5			1	1	35	5	12	4	2	2
\$1,100.00 to \$1,199.99	113	2	2	2	2	2	4	5	27	4	22	7	5	6
\$1,200.00 to \$1,299.99	133	3	4	5	3	3	5	6	24	4	17	6	5	6
\$1,300.00 to \$1,399.99	158	3	7	8	4	4	3	4	25	4	15	5	10	12
\$1,400.00 to \$1,499.99	128	2	3	3	2	2	5	6	34	5	36	12	3	4
\$1,500.00 to \$1,599.99	137	3	5	6	4	4	4	5	24	4	28	10	4	5
\$1,600.00 to \$1,699.99	152	3	7	8	2	2	6	8	27	4	22	7	2	2
\$1,700.00 to \$1,799.99	131	3	5	6	4	4	3	4	27	4	21	7	6	7
\$1,800.00 to \$1,899.99	109	2	3	3	4	4	8	10	29	4	22	7	9	11
\$1,900.00 to \$1,999.99	142	3	5	6	5	6	3	4	21	3	12	4	4	5
\$2,000.00 to \$2,099.99	140	3	4	5	3	3	5	6	26	4	17	6	6	7
\$2,100.00 to \$2,199.99	153	3	2	2	2	2	1	1	22	3	21	7	3	4
\$2,200.00 to \$2,399.99	357	7	10	11	7	8	1	1	44	7	16	5	4	5
\$2,400.00 to \$2,599.99	337	7	4	5	5	6	6	8	23	4	6	2		
\$2,600.00 to \$2,799.99	326	6	3	3	9	10			11	2	1	(2)		
\$2,800.00 to \$2,999.99	364	7	4	5	7	8			2	(2)				
\$3,000.00 to \$3,199.99	342	7			5	6			1	(2)				
\$3,200.00 to \$3,399.99	329	6			3	3								
\$3,400.00 to \$3,599.99	257	5	1	1	2	2								
\$3,600.00 to \$3,699.99	111	2			4	4								
\$3,700.00 to \$3,799.99	109	2												
\$3,800.00 to \$3,999.99	152	3			1	1			1	(2)				
\$4,000.00 and over	255	5												
Total	5,153	100	87	100	90	100	79	100	655	100	294	100	85	100
Average annuity	\$2,34	19	\$1,6	 681	\$2,0	53	\$1,3	334	\$1,2	<u></u> 297	\$1,5	587	\$1,4	416

¹ Average reductions for age in these annuities, which are initially awarded at ages 50-59, were \$506 for those in current-payment status and \$593 for those awarded in fiscal year 2020. Annuities in current-payment status include 2,034 now payable as aged widow(er)s' annuities. ² Less than 0.5 percent.

NOTE.--Data exclude annuities to parents (15 in current-payment status averaging \$952), and 420 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities. There were no parent annuities awarded in fiscal year 2020.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by type of beneficiary and amount

	-		Widow	(er)s				Oth	er survivors	
	Net	tier I	Vested dual I	RR-SS benefit	Total	tier II	Net	tier I	Tota	l tier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STAT ON DECEMBER 31, 2019	US									
Less than \$50.00	721	1	18	38	4,136	5	40	1	1,493	19
\$50.00 to \$99.99	819	1	12	26	4,285	5	35	(1)	2,006	25
\$100.00 to \$149.99	894	1	13	28	5,733	7	53	1	2,427	31
\$150.00 to \$199.99	942	1	4	9	6,662	8	71	1	921	12
\$200.00 to \$249.99	978	1			6,509	8	40	1	415	5
\$250.00 to \$299.99	1,040	1			5,956	7	86	1	275	3
\$300.00 to \$349.99	1,178	1			5,616	7	77	1	168	2
\$350.00 to \$399.99	1,283	1			5,535	7	108	1	85	1
\$400.00 to \$449.99	1,363	2			4,856	6	103	1	46	1
\$450.00 to \$499.99	1,396	2			4,304	5	139	2	36	(1
\$500.00 to \$599.99	2,850	3			6,608	8	275	4	15	(1
\$600.00 to \$699.99	3,080	3			5,663	7	294	4	4	(1
\$700.00 to \$799.99	2,937	3	• • • •	• •	4,738	6	403	5		
\$800.00 to \$899.99	2,720	3		• •	4,026	5	628	8		•
\$900.00 to \$999.99	2,720	3		• •	2,937	3	778	10		• •
\$1,000.00 to \$1,099.99	2,591	3		• •	2,957	3	700	9		• •
\$1,100.00 to \$1,199.99	2,391	3	• • • •	• •	1,628	2	692	9		•
\$1,200.00 to \$1,199.99	3,044	3		• •	1,162	1	747	10		•
	*			• •	,					• 1
\$1,300.00 to \$1,399.99	3,885	4		• • •	776	1	712	9		-
\$1,400.00 to \$1,499.99	5,059	6	• • • • •	• •	573	1 (1)	519	7		
\$1,500.00 to \$1,599.99	8,187	9	• • • • •	• •	388	(1)	292	4		
\$1,600.00 to \$1,649.99	3,827	4	• • • • •	• •	118	(1)	137	2		• •
\$1,650.00 to \$1,699.99	3,876	4		• •	106	(1)	139	2		
\$1,700.00 to \$1,749.99	3,072	3	• • • • •	• •	70	(1)	146	2		
\$1,750.00 to \$1,799.99	3,149	3		• •	51		107	1		• •
\$1,800.00 to \$1,899.99	7,298	8			74	(1)	194	3		
\$1,900.00 to \$1,999.99	5,717	6			35	(1)	115	1		-
\$2,000.00 to \$2,099.99	3,850	4			11	(1)	50	1		
\$2,100.00 to \$2,199.99	2,858	3			6	(1)	18	(1)		
\$2,200.00 to \$2,299.99	2,314	3			5	(1)	5	(1)		
\$2,300.00 and over	4,531	5			4	(1)		• •		
Total	90,837	100	47	100	84,821	100	7,703	100	7,891	100
Average amount	\$1.	.400	\$8	30	\$4	465	\$1.0	092	\$1	20

Table B22.--Components of survivor annuities in current-payment status on December 31, 2019, and awarded in calendar year 2019, by type of beneficiary and amount - Continued

		Wido	w(er)s			Other su	ırvivors	
	Net	tier I	Total	tier II	Net	tier I	Total t	ier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN 2019								
Less than \$50.00	50	1	46	1			50	13
\$50.00 to \$99.99	53	1	47	1			121	3′
\$100.00 to \$199.99	90	2	184	4	1	(1)	125	32
\$200.00 to \$299.99	101	2	191	4			52	13
\$300.00 to \$399.99	155	3	261	5	1	(1)	24	6
\$400.00 to \$499.99	171	3	378	7	5	1	15	4
\$500.00 to \$599.99	170	3	404	8	5	1	2	•
\$600.00 to \$699.99	205	4	381	7	8	2	1	(1
\$700.00 to \$799.99	149	3	482	9	15	4		
\$800.00 to \$899.99	187	3	538	10	24	6		
\$900.00 to \$999.99	154	3	474	9	24	6		
\$1,000.00 to \$1,099.99	157	3	398	8	27	7		
\$1,100.00 to \$1,199.99	164	3	355	7	33	8		
\$1,200.00 to \$1,299.99	164	3	315	6	20	5		
\$1,300.00 to \$1,399.99	141	2	197	4	32	8		
\$1,400.00 to \$1,499.99	158	3	159	3	34	9		_
\$1,500.00 to \$1,599.99	303	5	151	3	34	9		
\$1,600.00 to \$1,699.99	334	6	82	2	36	9		
\$1,700.00 to \$1,799.99	285	5	54	1	31	8		_
\$1,800.00 to \$1,899.99	351	6	45	1	24	6		_
\$1,900.00 to \$1,949.99	189	3	13	(1)	10	3		
\$1,950.00 to \$1,999.99	185	3	6	(1)	9	2		
\$2,000.00 to \$2,049.99	143	3	3	(1)	6	2		
\$2,050.00 to \$2,099.99	134	2	3	(1)	4	1		
\$2,100.00 to \$2,149.99	160	3			1	(1)		
\$2,150.00 to \$2,199.99	157	3	1	(1)	3	1		-
\$2,200.00 to \$2,299.99	329	6	3	(1)	2	1		
\$2,300.00 to \$2,399.99	257	5			-			
\$2,400.00 to \$2,499.99	210	4	1	(1)				
\$2,500.00 to \$2,599.99	184	3				• • • • • • • • • • • • • • • • • • • •		
\$2,600.00 and over	156	3						
. ,		-						
Total	5,646	100	5,172	100	389	100	390	100
Average amount	\$1,5	541	\$8	351	\$1,3	367	\$15	50

¹ Less than 0.5 percent.

NOTE.--Data for widow(er)s' annuities exclude 269 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and component

	To	otal	Aged wi	dow(er)s		abled w(er)s	Widowed			arried v(er)s	Divo widov	rced v(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2020												
Total, railroad	102,785	\$1,703	79,013	\$1,840	¹ 3,176	\$1,437	568	\$1,992	2,566	\$1,192	9,721	\$1,203
Tier I, net	96,018	1,389	72,592	1,458	3,051	1,190	556	1,455	2,566	1,192	9,721	1,203
Gross	102,777	1,900	79,006	1,944	3,176	2,009	568	1,509	2,566	1,910	9,721	2,055
Offset for social security benefit ²	38,340	517	28,232	532	1,371	469	39	500	1,028	512	5,765	502
Tier II, total	90,251	462	78,806	502	3,173	295	568	571				
Regular	89,794	324	78,510	346	3,150	243	568	347				
Additional ³	1,389	384	1,368	385	17	305	4	134				
Increase for initial minimum amount ⁴	44,348	270	42,912	273	966	170	470	268				
1981 law, total⁵	87,163	474	77,718	506	3,066	300	568	571				
Prior law, total	3,088	145	1,088	187	107	151						
Vested dual railroad retirement-												
social security benefit	32	80	25	76	7	95						
Total reduction for age ⁶	51,034	345	41,474	327	3,165	506			1,677	402	4,718	367
Social security benefit	36,394	1,144	26,407	1,196	1,333	1,026	37	1,161	999	1,079	5,714	1,097

			Chile	dren				
	Under	age 18	Students a	nged 18-19	•	and older sabled	Par	ents
Component	Number	Average	Number	Average	Number	Average	Number	Average
Fotal, railroad	1,657	\$1,511	49	\$1,589	6,020	\$1,104	15	\$952
Гіег I, net	1,654	1,405	47	1,494	5,818	1,015	13	867
Gross	1,656	1,437	49	1,509	6,020	1,177	15	1,655
Offset for social security benefit ²	93	375	2	844	1,798	375	12	726
ier II, total	1,657	109	49	156	5,985	125	13	232
Regular Additional ³	1,655	109	49	156	5,849	127	13	232
1981 law, total⁵	1,657	109	49	156	4,092	127	13	232
Prior law, total					1,893	121		
Social security benefit	93	575	2	1,894	1,797	689	12	1,207

Table B23.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type of beneficiary and component - Continued

	To	otal	Aged wi	dow(er)s		nbled w(er)s		I mothers ners)		arried w(er)s		orced w(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2020												
Total, railroad	6,443	\$2,169	5,153	\$2,349	87	\$1,681	90	\$2,053	79	\$1,334	655	\$1,297
Tier I, net	6,112	1,527	4,832	1,574	84	1,168	86	1,507	77	1,368	655	1,314
Gross	6,442	2,092	5,152	2,130	87	2,228	90	1,501	79	2,206	655	2,193
Offset for social security benefit ²	2,595	495	2,048	505	48	440	5	365	36	479	409	466
Tier II, total	5,704	837	5,148	895	87	553	90	770				
Regular	5,702	423	5,146	446	87	306	90	388				
Additional ³	102	446	101	450			1	19				
Increase for initial minimum amount ⁴	5,257	437	5,083	441	84	256	90	382				
Total reduction for age ⁶	2,266	363	1,891	352	87	593			43	467	245	348
Social security benefit	2,466	1,213	1,924	1,236	48	1,169	4	1,376	33	1,145	408	1,185

			Child	Iren				
	Under	age 18	Students a	ged 18-19	Aged 18 and di		Pare	ents ⁷
Component	Number	Average	Number	Average	Number	Average	Number	Average
Total, railroad	281	\$1,574	13	\$1,876	85	\$1,416		
Fier I, net	280	1,458	13	1,653	85	1,231		
Gross	281	1,484	13	1,656	85	1,502		
Offset for social security benefit ²	13	278	1	27	35	411		
ier II, total	281	121	13	222	85	185		
Regular	281	121	13	222	85	185		
Social security benefit	13	551	1	27	35	656		

¹ Includes 2,034 annuities now payable as aged widow(er)s' annuities.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 420 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

² Includes offset for tier I portion of survivor's employee annuity.

³ Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.

⁴ Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.

⁵ Tier II based on deceased employee's tier II amount.

⁶ Sum of tier I and 1981-law regular tier II age reductions.

⁷ There were no parent annuities awarded in fiscal year 2020.

Table B24.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and age of annuitant

<u>-</u>	Tota	l ²	Aged wid	ow(er)s	Disab widow		Widowed (fathe		Remai widow		Divoro widow(Child	lren
Age of annuitant ¹	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS														
ON SEPTEMBER 30, 2020														
Under 10	347	(3)											347	4
10 to 17	1,310	1											1,310	17
18 to 21	78	(3)											⁴ 78	1
22 to 29	182	(3)					5	1					177	2
30 to 39	518	1					86	15			10	(3)	422	5
40 to 49	909	1					198	35	1	(3)	15	(3)	695	9
50 to 59	2,046	2			383	12	182	32	9	(3)	55	1	1,417	18
60 to 69	15,846	15	10,224	13	1,294	41	97	17	436	17	2,025	21	1,769	23
70 to 79	29,740	29	23,042	29	976	31			793	31	3,791	39	1,136	15
80 to 89	32,619	32	28,186	36	412	13			875	34	2,816	29	324	4
90 to 99	18,209	18	16,629	21	109	3			434	17	981	10	51	1
100 and older	981	1	932	1	2	(3)			18	1	28	(3)		
Total	102,785	100	79,013	100	⁵ 3,176	100	568	100	2,566	100	9,721	100	7,726	100
Average age	7	78.4	8	31.7		70.5		49.9	i	80.2		77.7		49.8

Table B24.--Survivor annuities in current-payment status on September 30, 2020, and awarded in fiscal year 2020, by type and age of annuitant - Continued

-	Tota	l ²	Aged wid	ow(er)s	Disat widow		Widowed (fathe		Remai widow		Divor widow		Child	ren
Age of annuitant ¹	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2020														
Under 10	97	2											97	26
10 to 17	189	3											⁶ 189	50
18 to 21	11	(3)											⁷ 11	3
22 to 29	18	(3)					3	3			1	(3)	14	4
30 to 39	48	1					30	33			4	1	14	4
40 to 49	51	1					31	34			2	(3)	18	5
50 to 59	149	2			87	100	24	27			10	2	28	7
60 to 69	2,066	32	1,700	33			2	2	43	54	313	48	8	2
70 to 79	2,085	32	1,824	35					23	29	238	36		
80 to 89	1,425	22	1,339	26					12	15	74	11		
90 and older	304	5	290	6					1	1	13	2		
Total	6,443	100	5,153	100	87	100	90	100	79	100	655	100	379	100
Average age	7	70.5	7	75.0		54.6		44.4		70.4		70.7		19.0

¹ Age at end of fiscal year 2020 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.

NOTE.--Current-payment status data exclude 420 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

² Includes annuities to parents.

³ Less than 0.5 percent.

⁴ Includes 49 annuities to full-time students and 29 to disabled children.

⁵ Includes 2,034 annuities now payable as aged widow(er)s' annuities.

⁶ Includes four annuities to full-time students and one to a disabled child.

⁷ Includes nine annuities to full-time students and two to disabled children.

Table B25.--Survivor family benefits in current-payment status on December 31, 2019, by family composition and amount

					Family	members on ro	olls						
	Aged or o			dowed moth father and-		Remarrie		Two or widow(Children only	/	
Family amount	Without children	With children	1 child	2 children	3 or more children	Without children	With children	Without children	With children	1 child	2 children	3 or more children	Parent ³
Less than \$100.00	1,616					251		1	•••	114	2	•••	2
\$100.00 to \$199.99	1,572					325			1	136			1
\$200.00 to \$299.99	1,388	3				382		3		96			
\$300.00 to \$399.99	1,408	2				360		6		98	2		
\$400.00 to \$499.99	1,411	1				422		6		143		1	1
\$500.00 to \$699.99	3,379	10				892	1	25		405	4		1
\$700.00 to \$899.99	4,036	8				836	2	33	2	511	7		
\$900.00 to \$1,099.99	4.356	19				852	3	44		964	6		3
\$1,100.00 to \$1,299.99		20				887	9	50		860	5		5
\$1,300.00 to \$1,499.99		24				978	11	78		628	7	2	4
\$1,500.00 to \$1,699.99		32	3			1,112	4	82	 1	407	13		1
\$1,700.00 to \$1,899.99	7,954	25	7			911	8	94	3	216	16		•
\$1,900.00 to \$2,099.99	9.036	25 25	2	2		575	6	114		123	21	2	 1
	-,						-					3	ļ
\$2,100.00 to \$2,299.99	7,450	41	12			365	11	132	1	62	23		
\$2,300.00 to \$2,499.99	5,997	38	7			171	14	120	2	31	28	2	
\$2,500.00 to \$2,699.99	4,241	65	14	1	1	88	9	160	4	7	20	1	•••
\$2,700.00 to \$2,899.99		71	15	2		12	16	139	2		28	5	
\$2,900.00 to \$3,099.99		75	15	3		2	20	150	3		20	6	1
\$3,100.00 to \$3,299.99	1,848	104	22	3		1	24	165	1		11	5	
\$3,300.00 to \$3,499.99	1,320	68	25	3	2	1	16	148	1		21	4	1
\$3,500.00 to \$3,699.99	989	86	29	3	3	1	21	137	2		16	5	
\$3,700.00 to \$3,899.99	674	54	27	5	7		10	117	3		19	9	
\$3,900.00 to \$4,099.99	378	55	23	10	5		17	145	4		16	8	
\$4,100.00 to \$4,299.99	237	36	35	14	5		14	86	6		2	5	
\$4,300.00 to \$4,499.99	102	34	17	11	4		1	85	2		2	12	
\$4,500.00 to \$4,699.99	43	30	21	11	7		3	66	8		2	1	
\$4,700.00 to \$4,899.99		26	12	10	7		4	51	3			2	
\$4,900.00 to \$5,099.99		27	17	9	6		3	51	7			2	
\$5,100.00 to \$5,299.99	-	17	4	11	6		2	33	3			2	
\$5,300.00 to \$5,499.99		12	10	11	1		1	24					
\$5,500.00 to \$5,499.99		20	10	9	1	***	•	29	 1				•••
\$5,700.00 to \$5,899.99		20 9	4	2	1	•••		29	4				•••
	1	9	-	6	•	•••	 1		3				•••
\$5,900.00 to \$6,099.99	=	-	6	5 5			•	15			•••		
\$6,100.00 and over	2	11	1	5	6			41	15				
Total	81,102	1,057	338	131	62	9,424	231	2,458	82	4,801	291	77	21
Average amount	\$1,779	\$3,269	\$3,849	\$4,654	\$4,662	\$1,169	\$3,017	\$3,129	\$4,475	\$1,080	\$2,604	\$3,580	\$1,262

¹ Excludes nine families with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2019.

² An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.

³ Includes three families with a parent and one or more other beneficiaries.

Table B26.--Lump-sum death benefits and residual payments awarded in fiscal year 2020, by status of employee at death and amount

Amount				Status of employee at death				
	Total		Non-retired		Retired			
	Number	Percent	Number	Percent	Number	Percent		
LUMP-SUM DEATH BENEFITS ¹								
Less than \$200.00	39	2	***	• •	39	2		
\$200.00 to \$299.99	² 243	13	46	100	197	11		
\$300.00 to \$399.99	9	(3)			9	1		
\$400.00 to \$499.99	9	(3)			9	1		
\$500.00 to \$599.99	20	1			20	1		
\$600.00 to \$699.99	24	1			24	1		
\$700.00 to \$799.99	45	2			45	3		
\$800.00 to \$899.99	69	4		••	69	4		
\$900.00 to \$999.99	160	9	•••	••	160	9		
\$1,000.00 to \$1,099.99	424	23		••	424	24		
\$1,100.00 to \$1,199.99	701	38		••	701	39		
\$1,200.00 and over	85	5		••	85	5		
, 1,200.00 and over				•••				
Total	1,828	100	46	100	1,782	100		
Average amount	\$933		\$255		\$951			
RESIDUAL PAYMENTS								
Less than \$500.00	1	50	1	50				
\$500.00 to \$999.99	1	50	1	50				
\$1,000.00 to \$1,999.99								
\$2,000.00 to \$2,999.99								
\$3,000.00 to \$3,999.99								
\$4,000.00 to \$4,999.99								
\$5,000.00 to \$5,999.99								
\$6,000.00 to \$6,999.99								
\$7,000.00 to \$7,999.99				••				
\$8,000.00 to \$8,999.99				••				
\$9,000.00 to \$9,999.99				••				
\$10,000.00 and over								
Total	2	100	2	100				
Average amount		\$429		\$429				
Average amount	\$429			ψ 1 23	••••			

¹ Includes six awards of deferred lump-sum benefits equal to \$255.

NOTE.--Number of benefits refers to number of employees whose deaths gave rise to the benefits rather than to number of beneficiaries who received them.

² Includes 228 awards of \$255, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least five were after 1995. The employee was non-retired at death in 46 of these cases and retired in 182 cases.

³ Less than 0.5 percent.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2020, by class and state (Amounts in thousands)

	Total ¹		Retirement benefits ²		Survivor benefits	
		Monthly		Monthly		Monthly
State ³	Number	amount	Number	amount	Number	amount
Alabama	11,300	\$19,644	9,400	\$16,211	2,000	\$3,429
Alaska	200	300	200	240	(4)	59
Arizona	11,900	20,720	9,900	17,385	1,900	3,313
Arkansas	12,100	20,547	10,100	17,377	1,900	3,150
California	29,700	49,219	24,500	40,888	5,200	8,303
Colorado	10,500	18,867	9,100	16,428	1,400	2,428
Connecticut	2,900	6,144	2,400	5,212	500	930
Delaware	3,100	5,734	2,700	5,103	400	629
Washington DC	400	633	300	561	100	72
Florida	35,100	61,207	29,600	52,311	5,400	8,858
Georgia	20,600	36,251	17,400	30,597	3,200	5,643
Hawaii	200	281	100	229	(4)	52
ldaho	5,600	9,792	4,800	8,338	800	1,444
Illinois	37,600	64.493	31.300	53.894	6.200	10.546
Indiana	18,200	31,380	15,000	25,910	3,100	5,445
lowa	10,900	18,888	9,200	15,903	1,700	2,961
Kansas	16,300	29,015	13,800	24,589	2,500	4,411
Kentucky	16,600	27,572	13,500	22,456	3,000	5,100
Louisiana	8,800	14,995	7,200	12,441	1,500	2,546
Maine	2,600	4,091	2,100	3,304	500	785
Maryland	10,100	17,405	8,400	14,839	1,600	2,558
Massachusetts	4,500	7,896	3,800	6,790	700	1,104
Michigan	14,900	25,090	12,100	20,481	2,600	4,582
Minnesota	15,900	26,938	13,200	22,619	2,600	4,301
Mississippi	6,600	11,108	5,400	8,997	1,200	2,106
Missouri	22,800	38,980	19,200	33,012	3,500	5,935
Montana	7,400	13,161	6,400	11,347	1,000	1,806
Nebraska	19,000	36,381	16,800	32,360	2,100	3,998
Nevada	3,900	6,594	3,300	5,581	600	1,008
New Hampshire	1,100	1,871	900	1,579	200	290
New Jersey	9,900	19,446	8,200	16,545	1,700	2,898
New Mexico	4,800	8,194	3,900	6,763	800	1,422
New York	23,100	44,071	19,000	37,426	4,000	6,632
North Carolina	11,800	19,453	9,600	16,032	2,200	3,412
North Dakota	3,900	7,039	3,300	5,917	600	1,117

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2020, by class and state (Amounts in thousands) - Continued

<u> </u>	Total ¹		Retirement benefits ²		Survivor benefits	
State ³	Number	Monthly amount	Number	Monthly amount	Number	Monthly amount
Ohio	26,500	\$43,848	21,200	\$34,927	5,300	\$8,894
Oklahoma	5,800	9,888	4,700	8,046	1,100	1,833
Oregon	8,900	14,878	7,400	12,304	1,500	2,554
Pennsylvania	34,800	60,737	28,300	49,870	6,500	10,847
Rhode Island	700	1,304	600	1,125	100	178
South Carolina	8,400	14,571	7,000	12,299	1,400	2,263
South Dakota	2,300	4,001	2,000	3,524	300	474
Tennessee	14,600	25,020	12,100	20,897	2,400	4,108
Texas	41,900	75,768	34,900	63,784	6,800	11,892
Utah	5,900	10,533	4,900	8,848	900	1,676
Vermont	800	1,168	600	939	100	229
Virginia	18,400	32,115	15,000	26,686	3,300	5,416
Washington	12,500	21,571	10,300	17,786	2,100	3,771
West Virginia	8,900	15,324	7,100	12,349	1,700	2,965
Wisconsin	11,300	18,811	9,500	15,727	1,800	3,069
Wyoming	4,800	9,183	4,200	8,141	500	1,034
Outside United States:						
Canada	1,900	1,192	1,300	649	600	543
Mexico	200	175	100	60	100	115
Other	500	703	400	464	200	238
Total ⁵	622,900	\$1,084,197	517,500	\$908,097	103,200	\$175,376

¹ Includes 2,240 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

² Includes 114,400 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.

³ State of residence of beneficiary on September 30, 2020.

⁴ Less than 50.

⁵ Includes beneficiaries whose state of residence was unknown.

Figure B27 -- Number of RR Act Beneficiaries in Current-Payment Status by State on September 30, 2020

