## **Section B -- Retirement and Survivor Benefits**

This section presents data on retirement and survivor benefits provided by the Railroad Retirement Act. Regular retirement annuities are payable to employees with 10 or more years of railroad service, or 5 years if such service was performed after 1995, who qualify on the basis of age or permanent disability. Age annuities may begin as early as age 60 for an employee with 30 or more years of service or at age 62 with 5-29 years of service. Disability annuities are payable at any age if the employee is permanently disabled for any regular employment. Employees with a current connection with the railroad industry may receive annuities based on disability for their regular occupation if they have attained age 60 and have at least 10 years of service, or at any age if they have at least 20 years of service.

Supplemental annuities are payable to employees age 65 or older with 25 or more years of railroad service who have a current connection with the railroad industry, and some service prior to October 1981, and whose regular annuities were awarded after June 30, 1966. Employees retiring after June 1974 with 30 or more years of service are eligible to receive supplemental annuities as early as age 60.

Annuities can be paid to spouses of employees who retired with 30 years of service when the employee attains age 60 and the spouse either attains age 60 or has a child in care. In other cases, the spouse of a retired employee can receive an annuity when the employee attains age 62 and the spouse either attains age 62 or has a child in care. Annuities may be payable to the divorced spouse of a retired employee if their marriage lasted for at least 10 consecutive years, both have attained age 62 for a full month and the divorced spouse is not currently married. Effective August 17, 2007, a divorced spouse can receive an annuity even if the employee has not retired, provided they have been divorced for a period of not less than 2 years, the employee and former spouse are at least age 62, and the employee is fully insured under the Social Security Act using combined railroad and social security earnings.

Survivor annuities are payable to widow(er)s at age 60, or as early as age 50 if they are totally disabled. Under certain conditions, annuities are also payable to surviving children under age 18, ages 18-19 attending school full-time, or age 18 or over who became totally disabled before age 22, to widowed mothers (fathers) with young or disabled children in their care, and to dependent parents. Annuities may also, under certain conditions, be payable to remarried widow(er)s and divorced widow(er)s.

Annuities are calculated under two-tier formulas. The tier I portion of an employee's regular annuity is calculated under a formula similar to the one used for social security benefits. This benefit is based on the combined employee's taxable railroad compensation and social security-covered wages, and is reduced by the amount of any social security benefit received. The tier II portion is based on railroad service only and computed under separate formulas.

Spouse and survivor benefits are also computed according to tiers. A spouse tier I benefit equals one-half of the employee's tier I portion, before reduction for the employee's social security benefit, if any. The spouse's tier I amount is reduced by the amount of any social security benefit the spouse receives. The tier II amount is also based on the employee's tier II amount. In the case of a divorced spouse, only a tier I benefit is payable.

The survivor tier I amount is based on the deceased employee's combined railroad retirement and social security earnings and computed under the social security survivor benefit formulas. December 2001 legislation established an "initial minimum amount" which is based on the two-tier annuity amount that would have been payable to the railroad employee at the time the widow(er)'s annuity is awarded. The initial minimum amount is computed with a widow(er)'s tier II amount equal to 100 percent of the employee's tier II amount. Under prior law, the widow(er)'s tier II amount was equal to 50 percent of the employee's tier II amount; only the tier I amount equaled 100 percent. Widow(er)s' annuities computed on the basis of the new initial minimum amount will not be adjusted for annual cost-of-living increases until the annuity amount is exceeded by the annuity amount the widow(er) would have been paid under prior law, with all interim cost-of-living increases otherwise payable. Each surviving child receives a tier II equal to 15 percent of the deceased employee's tier II, and each surviving parent receives 35 percent. The total tier II amount for a survivor family is subject to a minimum of 35 percent and a maximum of 130 percent of the employee tier II benefit. In the case of remarried widow(er)s, and divorced widow(er)s, only a tier I amount is payable.

In addition to their regular annuities, employees, spouses, and widow(er)s who were eligible for social security benefits and who met certain vesting requirements could have been paid an additional annuity amount referred to as a vested dual benefit payment. This payment protects, in part, dual benefit equities previously established on the basis of credits acquired prior to 1975. Since August 1981, the award of vested dual benefit payments is restricted to vested employees with dual coverage on their own earnings.

Annuity amounts are subject to various types of reductions. Regular annuities to employees, spouses and widow(er)s are reduced if they begin before the normal retirement age, except for those payable to disabled employees, to certain employees with 30 years of service and their spouses, or to spouses or widow(er)s with children in their care. Other miscellaneous reductions in annuities include reductions for receipt of social security benefits and deductions caused by earnings in excess of the annual exempt amount.

Lump-sum death benefits are payable to certain survivors of employees with at least 10 years of total railroad service, or at least 5 years of service after 1995, and a current connection with the railroad industry. A lump-sum death benefit is payable at the time of an employee's death only if there are no survivors immediately eligible for monthly benefits. Otherwise, a deferred lump-sum benefit can be paid 12 months later if the total of monthly benefits paid the survivor during the year is less than the full lump-sum amount would have been.

Another lump-sum survivor benefit, the residual payment, can be made if no other benefits based at least in part on a deceased employee's railroad service will be payable in the future. The residual lump-sum payment is reduced by the amount of all retirement benefits which the employee received based on his or her railroad work.

The Pension Protection Act of 2006 was signed into law August 17, 2006. The Act, effective August 17, 2007, provided divorced spouses a tier I railroad retirement annuity independent of the employee's actual entitlement, and continued the court-ordered partitioned portion of tier II benefit payments to former spouses after the death of the employee. Legislation modifying partition payments enacted into law on December 23, 2008, added the partitioned portion of the vested dual benefit and supplemental benefit to those components of a court-ordered partition award which remain payable after the employee's death. It also allowed for payment of court-ordered partitioned payments where the employee is not entitled to an annuity if (1) the employee has 120 months of railroad service or 60 months of service after 1995, and (2) both the employee and spouse or divorced spouse are age 62 for a full month, or, if the employee is deceased, the employee would be age 62 for a full month.

All current-payment status tables and award tables are based on universe data. In tables containing rounded figures, percentages are uniformly computed from unrounded figures; also, detailed figures may not add to totals shown because of rounding. Data for awards of employee and spouse annuities in calendar year 2021 (tables B7, B8, B12 and B18) reflect the effects of recertifications through March 31, 2022.

Some of the more important terms used above and in the tables are discussed below:

- 1. An employee with 12 months of railroad service in the 30 months preceding retirement or death generally has a <u>current connection</u>. An employee whose last 12 months of railroad service occurred prior to the 30 months before retirement or death may maintain a current connection if the employee did not perform any regular employment between the end of the 30-month period containing the last 12 months of railroad service and the month of retirement or death. A current connection may, in certain circumstances, be deemed for supplemental and survivor annuity purposes, if an employee had 25 years of service and was involuntarily terminated from rail service without fault on or after October 1, 1975.
- 2. Under the <u>special minimum guaranty</u>, monthly benefits under the Railroad Retirement Act are equal to at least the amount the social security system would pay on the basis of combined railroad and social security credits, less amounts actually paid by the social security system. Retirement annuities computed under the special minimum guaranty may include allowances for family members who could not receive benefits directly under the Railroad Retirement Act.
- 3. <u>Immediate retirements</u> refer to employee annuities which began in the calendar year in which the employee last worked for a railroad or in the following year. All others are classified as <u>deferred</u>.
- 4. <u>Full retirement age</u> gradually increases, from age 65 to 67, for those born before between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.
- 5. The average age of beneficiaries is computed as of the end of the fiscal year for those in current-payment status on that date and as of the annuity beginning date for those awarded annuities during the year.

Annuitants full retirement age and over originally awarded a disability annuity are included in the employee age and service counts because a disability annuity converts to an age and service annuity when the annuitant attains full retirement age.

Table B1.--Number and average amount of retirement and survivor annuities in current-payment status at end of year, by type of annuitant and fiscal year, 2013-2022

	-		Retired en	nployees		0						
Fiscal year	Total <sup>1</sup>	Awarded age annuity	Disability converted to age <sup>2</sup>	Disability	Supple- mental <sup>3</sup>	Spouses and divorced spouses	Aged widow(er)s <sup>4</sup>	Disabled widow(er)s <sup>5</sup>	Widowed mothers (fathers) <sup>4</sup>	Children	Remarried widow(er)s	Divorced widow(er)s <sup>4</sup>
NUMBER AT END OF YEAR	R											
2013	664,055	189,569	39,506	41,745	121,530	140,894	102,186	3,965	703	9,463	3,666	9,710
2014	661,069	190,224	41,554	37,891	122,086	142,626	98,435	3,868	688	9,164	3,506	9,747
2015	656,847	190,114	43,141	34,514	123,037	143,920	94,279	3,741	665	8,978	3,344	9,704
2016	654,127	190,835	44,744	31,308	122,966	145,891	90,919	3,660	652	8,695	3,187	9,709
2017	648,277	190,301	46,180	27,990	122,050	146,850	87,817	3,528	623	8,478	3,037	9,708
2018	641,470	189,571	47,436	25,059	120,222	147,708	84,710	3,378	604	8,232	2,903	9,760
2019	633,742	188,372	48,475	22,552	117,831	148,163	81,959	3,277	576	7,957	2,743	9,764
2020	622,932	186,357	49,278	19,996	114,444	147,412	79,406	3,176	570	7,726	2,566	9,746
2021	606,960	182,672	48,572	18,554	109,827	144,389	77,214	3,043	586	7,469	2,413	9,773
2022	591,464	179,295	47,765	17,110	105,171	141,566	75,064	2,892	587	7,306	2,303	9,749
AVERAGE AMOUNT												
2013		\$2,451	\$2,180	\$2,574	\$42	\$915	\$1,476	\$1,217	\$1,757	\$1,006	\$986	\$974
2014		2,536	2,252	2,613	42	946	1,525	1,250	1,798	1,027	1,005	1,005
2015		2,625	2,322	2,663	42	975	1,576	1,285	1,835	1,055	1,036	1,040
2016		2,675	2,358	2,675	42	991	1,618	1,307	1,883	1,066	1,050	1,055
2017		2,731	2,401	2,691	42	1,008	1,664	1,326	1,878	1,078	1,071	1,078
2018		2,817	2,474	2,746	42	1,035	1,721	1,367	1,902	1,110	1,114	1,118
2019		2,912	2,564	2,822	42	1,065	1,780	1,401	1,942	1,157	1,152	1,168
2020		2,985	2,625	2,871	42	1,088	1,840	1,437	1,992	1,195	1,192	1,203
2021		3,047	2,678	2,926	42	1,108	1,904	1,472	2,049	1,236	1,223	1,237
2022		3,211	2,832	3,094	41	1,160	1,987	1,532	2,129	1,331	1,314	1,337

<sup>&</sup>lt;sup>1</sup> Includes annuities to parents and, beginning in fiscal year 2008, partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. On September 30, 2022, there were 10 parents' annuities in current-payment status averaging \$1,144 and 2,646 partition payments averaging \$336.

<sup>&</sup>lt;sup>2</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>3</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

<sup>&</sup>lt;sup>4</sup> Numbers include annuities temporarily being paid at spouse annuity rates, pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>5</sup> Includes annuities to disabled widow(er)s age 60 and over now payable as aged widow(er)s' annuities.

Table B2.--Number and average amount of retirement and survivor annuities awarded during year, by type of annuitant and fiscal year, 2013-2022

		Re	tired employe	es	Spouses						
Fiscal year	Total <sup>1</sup>	Age	Disability	Supple- mental <sup>2</sup>	and divorced spouses	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Children	Remarried widow(er)s	Divorced widow(er)s
NUMBER AWARDED											
2013	38,094	10,211	2,324	6,502	11,444	5,995	164	111	456	146	739
2014	37,294	10,210	1,800	6,673	11,495	5,582	133	111	398	144	745
2015 <sup>3</sup>	36,316	10,059	1,686	6,194	11,300	5,546	120	99	462	151	696
2016	35,950	10,236	1,682	5,910	11,373	5,319	123	94	380	116	715
2017	33,540	9,121	1,562	5,178	10,758	5,484	86	86	390	127	746
2018	31,795	8,665	1,662	4,155	10,459	5,411	78	94	379	123	766
2019	28,997	7,663	1,767	3,294	9,799	5,036	100	88	394	107	748
2020	26,493	7,203	1,713	2,386	8,748	5,153	87	90	379	79	655
2021	24,619	6,244	1,756	1,721	7,591	5,752	92	117	471	92	781
2022	22,791	5,947	1,425	1,102	7,293	5,504	43	130	466	94	787
<b>Cumulative 1937-2022</b>	5,405,554	1,567,991	536,919	540,395	1,276,268	1,083,779	19,534	86,114	241,659	16,718	32,617
AVERAGE AMOUNT											
2013		\$2,921	\$2,565	\$41	\$1,003	\$1,911	\$1,503	\$1,916	\$1,332	\$1,161	\$1,104
2014		3,041	2,624	41	1,024	1,985	1,615	1,874	1,294	1,151	1,095
2015		3,114	2,611	41	1,055	2,031	1,685	1,728	1,302	1,153	1,175
2016		3,124	2,667	41	1,062	2,096	1,677	2,034	1,371	1,166	1,174
2017		3,159	2,723	41	1,047	2,113	1,752	1,806	1,368	1,189	1,209
2018		3,188	2,775	41	1,054	2,188	1,864	1,864	1,386	1,270	1,222
2019		3,173	2,880	41	1,057	2,299	1,563	1,940	1,487	1,249	1,271
2020		3,256	2,937	41	1,105	2,349	1,681	2,053	1,549	1,334	1,297
2021		3,221	3,128	40	1,090	2,429	1,874	2,090	1,588	1,418	1,393
2022		3,233	3,315	39	1,114	2,527	1,892	2,257	1,719	1,378	1,456

<sup>1</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. Includes annuities to parents. Fiscal year 2022 total includes no annuities to parents. Cumulative total includes 3,560 annuities to parents.

NOTE.--Cumulative figures reflect adjustments not made in yearly data, but average amounts for each year include effects of changes in rates made by the end of the year.

<sup>&</sup>lt;sup>2</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased. Averages are after court-ordered partitions.

<sup>&</sup>lt;sup>3</sup> Supplemental annuity awards exclude more than 1,000 restorations due to Legal Opinion 2014-2, Reductions to Supplemental Annuities for 401(k) Distributions.

Table B3.--Retirement and survivor benefits paid, by type of benefit and fiscal year, 2013-2022 (Amounts in millions), cash basis

			Retire	ement	
Fiscal year	Total retirement and survivor <sup>1</sup>	Total	Regular employee annuities and pensions	Supplemental employee annuities <sup>2</sup>	Spouse and divorced spouse annuities
2013	\$11,635.7	\$9,456.5	\$7,865.7	\$60.6	\$1,530.2
2014	11,896.4	9,724.9	8,064.7	60.8	1,599.5
2015	12,174.1	10,012.2	8,283.7	61.1	1,667.4
2016	12,347.0	10,202.4	8,415.3	61.6	1,725.5
2017	12,469.5	10,341.4	8,505.2	61.2	1,775.0
2018	12,693.0	10,567.2	8,673.1	60.5	1,833.5
2019	12,969.5	10,836.8	8,885.1	59.4	1,892.3
2020	13,115.3	10,975.4	8,987.3	57.9	1,930.2
2021	13,150.2	11,001.0	9,001.8	55.9	1,943.3
2022	13,435.1	11,255.2	9,212.6	54.0	1,988.5

				Annuities				Lump-sum	benefits
	Total <sup>3</sup>	Aged widow(er)s	Disabled widow(er)s	Widowed mothers (fathers)	Remarried widow(er)s	Divorced widow(er)s	Children	Lump-sum death benefits	Residual payments
2013	\$2,172.3	\$1,819.1	\$60.1	\$15.3	\$44.0	\$112.3	\$121.1	\$3.2	(4)
2014	2,164.2	1,809.0	59.9	15.5	43.2	116.8	119.5	2.9	(4)
2015	2,153.9	1,795.4	59.7	15.3	42.5	120.7	120.0	3.0	(4)
2016	2,136.5	1,778.5	59.7	15.2	41.0	123.2	118.6	2.7	(4)
2017	2,119.5	1,763.4	58.0	14.9	39.8	125.7	117.5	2.4	(4)
2018	2,116.5	1,756.6	58.0	14.6	39.7	129.9	117.4	2.3	(4)
2019	2,122.9	1,757.1	58.1	14.4	39.0	136.2	117.9	2.1	(4)
2020	2,129.6	1,760.5	57.7	13.8	37.8	140.3	119.3	1.8	(4)
2021	2,138.2	1,766.4	57.5	14.7	36.4	143.6	119.4	1.8	(4)
2022	2,168.0	1,783.5	55.3	15.8	36.2	154.9	122.1	1.6	(4)

Survivor

SOURCE: Prior to 2019, data was provided by the U.S. Railroad Retirement Board's Bureau of Fiscal Operations. Beginning in 2019, data is provided by the Department of the Treasury's Monthly Treasury Statement.

<sup>&</sup>lt;sup>1</sup> Includes a small amount of payments for hospital insurance benefits for services in Canada, and partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity. In fiscal year 2022, these partition payments totaled \$10,341,000.

<sup>&</sup>lt;sup>2</sup> Excludes partition payments to spouses and divorced spouses where the employee is deceased.

<sup>&</sup>lt;sup>3</sup> Includes parents' annuities.

<sup>&</sup>lt;sup>4</sup> Less than \$50,000.

Table B4.--Lump-sum death benefits and residual payments awarded, by status of employee at death and fiscal year, 2013-2022

				Status of em	ployee at death	
	Tota	al	Nonre	tired	Reti	ired
Fiscal year	Number	Average amount	Number	Average amount	Number	Average amount
LUMP-SUM DEATH BENEFITS <sup>1</sup>						
2013	3,280	\$922	99	\$264	3,181	\$943
2014	3,084	925	93	255	2,991	946
015	3,108	927	64	255	3,044	941
016	2,796	921	80	255	2,716	941
017	2,517	933	70	255	2,447	953
018	2,451	936	66	255	2,385	955
019	2,133	948	54	255	2,079	966
020	1,828	933	46	255	1,782	951
021	1,951	915	65	255	1,886	938
022	1,745	922	81	255	1,664	954
umulative 1947-2022	801,095		168,173		632,922	
RESIDUAL PAYMENTS						
013	7	\$3,087	7	\$3,087		
014	5	2,304	4	2,504	1	\$1,508
015	5	2,684	4	3,242	1	451
016	3	5,516	2	4,177	1	8,194
017	3	1,040	3	1,040		
018	3	2,077	3	2,077	••	
)19	3	1,969	3	1,969		
)20	2	429	2	429		
021	2	5,235	2	5,235	••	
022	1	1,889	1	1,889		
Cumulative 1938-2022	307,913		282,080		25,833	

<sup>&</sup>lt;sup>1</sup> Includes deferred lump-sum death benefits; 16,040 were awarded in the period 1947-2022, of which two averaging \$255 were in 2022.

NOTE.--Cumulative figures reflect slight adjustments not shown in yearly figures.

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2022, by type of annuity and status of annuitant under Social Security Act

_	To	tal			itants receiving security benefits			not receiving urity benefits
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
MPLOYEE ANNUITIES								
All retirements: Awarded age annuity								
Full age	126,535	\$3,775	11,368	9	\$1,704	\$1,680	115,167	\$3,979
Reduced age	52,760	1,859	11,250	21	523	1,705	41,510	2,222
Disability converted to age annuity <sup>1</sup>	47,765	2,832	5,614	12	1,497	1,162	42,151	3,009
Disability	17,110	3,094	967	6	1,336	1,230	16,143	3,200
Total	244,170	\$3,129	29,199	12	\$1,197	\$1,575	214,971	\$3,391
mmediate retirements <sup>2</sup> : Awarded age annuity								
Full age	106,317	\$3,978	6,548	6	\$2,328	\$1,467	99,769	\$4,086
Reduced age	14,920	2,467	1,541	10	933	1,676	13,379	2,644
Disability converted to age annuity <sup>1</sup>	39,179	3,042	2,666	7	2,066	1,019	36,513	3,113
Disability	13,889	3,301	277	2	2,042	1,118	13,612	3,327
Total	174,305	\$3,584	11,032	6	\$2,062	\$1,379	163,273	\$3,687
—— Deferred retirements <sup>2</sup> : Awarded age annuity								
Full age	20,218	\$2,710	4,820	24	\$857	\$1,970	15,398	\$3,290
Reduced age	37,840	1,620	9,709	26	457	1,710	28,131	2,021
Disability converted to age annuity <sup>1</sup>	8,586	1,872	2,948	34	982	1,292	5,638	2,337
Disability	3,221	2,203	690	21	1,053	1,275	2,531	2,517
	69,865	\$1,993	18,167	26	\$671	\$1,694	51,698	\$2,457

Table B5.--Number and average amount of retirement and survivor annuities in current-payment status on September 30, 2022, by type of annuity and status of annuitant under Social Security Act - Continued

_	Total				nts receiving curity benefits		Annuitants n social secur	
Type of annuity	Number	Average railroad retirement annuity	Number	Percent of total	Average railroad retirement annuity	Average social security benefit	Number	Average railroad retirement annuity
SPOUSE AND DIVORCED SPOUSE ANNUITIES								
Full-rate spouse	97,237	\$1,429	33,877	35	\$627	\$1,564	63,360	\$1,858
Reduced-rate spouse	39,404	546	23,064	59	230	1,399	16,340	991
Divorced spouse	4,925	765	2,021	41	384	770	2,904	1,029
	141,566	\$1,160	58,962	42	\$463	\$1,472	82,604	\$1,658
SURVIVOR ANNUITIES <sup>3</sup>								
Aged widow(er)s	74,729	\$1,987	25,893	35	\$1,147	\$1,335	48,836	\$2,432
Disabled widow(er)s	<sup>4</sup> 2,892	1,532	1,252	43	1,176	1,119	1,640	1,804
Widowed mothers								
(fathers)	586	2,129	27	5	999	1,302	559	2,184
Remarried widow(er)s	2,303	1,314	896	39	690	1,209	1,407	1,711
Divorced widow(er)s	9,731	1,337	5,803	60	922	1,204	3,928	1,951
Children: Under age 18	1,802	1,669	82	5	1,139	620	1,720	1,694
Full-time students, ages 18-19	44	1,867					44	1.867
Disabled, age 18 or older	5,460	1,215	1,624	30	 751	 742	3,836	1,411
Parents	10	1,144	9	90	1,014	1,246	1	2,314
 Total	97,557	\$1,844	35,586	36	\$1,082	\$1,274	61,971	\$2,282

<sup>&</sup>lt;sup>1</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

<sup>&</sup>lt;sup>3</sup> Excludes interim widows' annuities.

<sup>&</sup>lt;sup>4</sup> Includes 1,954 annuities now payable as aged widow(er)s' annuities.

Table B6.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and amount

						Age ar	nuities					
					Awarded a	ge annuity						
			Beginni	ng at full		,	full retirement ag	ge <sup>1</sup>	Disability	converted	Disab	oility
	-	Total		age <sup>1</sup> or older		ull		uced		annuity <sup>2</sup>	annui	ties
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Immediate retirements <sup>3</sup>	,	71 29	12,274 11,940	51 49	94,043 8,278	92 8	14,920 37,840	28 72	39,179 8,586	82 18	13,889 3,221	81 19
Total	244,170	100	24,214	100	102,321	100	52,760	100	47,765	100	17,110	100
Average annuity:												
Immediate		,584		247		073		467		042		,301
Deferred	1	,993	1,	957	3,	796	1,	620	1,	872	2,	,203
Total	\$3	,129	\$2,	611	\$4,	051	\$1,	859	\$2,	832	\$3,	,094
	40.000		0.004	40	•	(4)					100	
Less than \$500.00	,	4	2,394	10 7	8	(4)	7,586	14	732	2	160	1
\$500.00 to \$999.99	6,782	3	1,799	7 7	118	(4)	3,247	6	1,349	3	269	2
\$1,000.00 to \$1,499.99	8,592	4 2	1,697	· ·	139	(4)	4,842	9	1,459	3	455	3
\$1,500.00 to \$1,699.99	5,358	3	657	3 3	75	(4)	3,425	6	870	2	331	2
\$1,700.00 to \$1,899.99	6,927		762		113	(4)	4,259	8	1,300	3	493	3
\$1,900.00 to \$2,099.99	8,331	3	966	4 5	131	(4)	4,773	9	1,826	4	635	4
\$2,100.00 to \$2,299.99	9,993	4	1,176	-	251	(4)	5,145	10	2,646	6	775	5
\$2,300.00 to \$2,499.99	12,014	5	1,393	6	435	(4)	5,223	10	3,935	8	1,028	6
\$2,500.00 to \$2,599.99	6,770	3	756	3	274	(4)	2,590	5	2,602	5	548	3
\$2,600.00 to \$2,699.99	6,819	3	834	3	386		2,327	4	2,621	5	651	4
\$2,700.00 to \$2,799.99	6,632	3	864	4	615	1	1,826	3	2,713	6	614	4
\$2,800.00 to \$2,899.99	6,739	3	851	4	912	1	1,663	3	2,633	6	680	4
\$2,900.00 to \$2,999.99	6,615	3	762	3	1,293	1	1,354	3	2,487	5	719	4
\$3,000.00 to \$3,099.99	6,725	3	762	3	1,765	2	1,105	2	2,334	5	759	4
\$3,100.00 to \$3,199.99	6,929	3	737	3	2,368	2	841	2	2,243	5	740	4
\$3,200.00 to \$3,299.99	7,636	3	683	3	3,199	3	717	1	2,257	5	780	5
\$3,300.00 to \$3,399.99	7,753	3	634	3	3,869	4	524	1	1,963	4	763	4
\$3,400.00 to \$3,499.99	8,200	3	553	2	4,729	5	390	1 (4)	1,816	4	712	4
\$3,500.00 to \$3,599.99	8,273	3	536	2	5,241	5	249	(4)	1,546	3	701	4
\$3,600.00 to \$3,699.99	8,322	3	496	2	5,485	5	186	(4)	1,431	3	724	4
\$3,700.00 to \$3,799.99	8,182	3	436	2	5,654	6	171	(4)	1,248	3	673	4
\$3,800.00 to \$3,899.99	7,817	3	406	2	5,626	5	104	(4)	1,102	2	579	3
\$3,900.00 to \$4,099.99	15,127	6	622	3	11,440	11	131	(4)	1,855	4	1,079	6
\$4,100.00 to \$4,299.99	13,890	6 5	537	2	11,113	11	55	(4)	1,352	3	833	5
\$4,300.00 to \$4,499.99	12,174	5 4	458	2	10,248	10	23	(4)	842	2	603	4
\$4,500.00 to \$4,699.99	10,150	-	348	1	9,043	9	3	(4)	368	1 (4)	388	2
\$4,700.00 to \$4,899.99	8,159	3 5	320	1 7	7,413	7	1		185	(4)	240	1
\$4,900.00 and over	12,381	5	1,775	/	10,378	10	•••	••	50		178	1
Total	244,170	100	24,214	100	102,321	100	52,760	100	47,765	100	17,110	100

Table B6.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and amount - Continued

					Age ar	nnuities				
			Beginnii	ng at full		Beginning before	full retirement age <sup>1</sup>		Disa	bility
<u> </u>		Total	retirement a	age <sup>1</sup> or older	F	ull	Red	luced	annı	iities
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2022										
Immediate retirements <sup>3</sup>	4,857 2,515	66 34	957 905	51 49	1,652 231	88 12	1,063 1,139	48 52	1,185 240	83 17
Total	7,372	100	1,862	100	1,883	100	2,202	100	1,425	100
Average annuity: Immediate		\$3,706 2,366		3,513 2,299	·	54,560 4,411	•	2,789 1,989	•	3,493 2,435
Total		\$3,248	\$	2,923	\$	4,541	\$	2,376	\$3	3,315
Less than \$500.00 \$500.00 to \$999.99 \$1,000.00 to \$1,199.99 \$1,200.00 to \$1,399.99 \$1,400.00 to \$1,599.99 \$1,600.00 to \$1,799.99 \$1,800.00 to \$1,999.99 \$2,000.00 to \$2,199.99	203 232 104 125 168 212 227 320	3 3 1 2 2 3 3 4	95 119 51 52 61 71 68 75	5 6 3 3 3 4 4 4	1 11    1 4	(4) 1   (4) (4)	92 86 45 63 91 116 129 207	4 4 2 3 4 5 6 9	15 16 8 10 16 25 29 34	1 1 1 1 1 2 2 2
\$2,200.00 to \$2,399.99	340 352 447 414 434 416	5 5 6 6 6	88 80 105 107 130 113	5 4 6 6 7 6	1  7 9 25 35	(4)  (4) (4) 1 2	201 214 239 199 171 130	9 10 11 9 8 6	50 58 96 99 108 138	4 4 7 7 8 10
\$3,400.00 to \$3,599.99	377 424 349 352 316	5 6 5 5 4	88 101 79 72 44	5 5 4 4 2	57 114 127 133 189	3 6 7 7 10	97 58 33 24 6	4 3 1 1 (4)	135 151 110 123 77	9 11 8 9 5
\$4,400.00 to \$4,599.99	271 351 278 180 162 318	4 5 4 2 2 4	40 28 20 26 20 129	2 2 1 1 1 7	179 290 234 146 133 187	10 15 12 8 7 10	1	(4)	52 32 24 8 9 2	4 2 2 1 1 (4)
	7,372	100	1,862	100	1,883	100	2,202	100	1,425	100

<sup>&</sup>lt;sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

<sup>&</sup>lt;sup>3</sup> Retirement is considered immediate if the annuity began in the calendar year of employee's last railroad service or in the following year; all others are considered deferred.

<sup>&</sup>lt;sup>4</sup> Less than 0.5 percent.

Table B7.--Tier I and tier II components of employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by amount

		Net	tier I			Tot	al tier II	
	Current-pa	yment status	Awarded	d in 2021	Current-pa	ment status	Awarde	d in 2021
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percen
Average, non-zero cases	\$2,2	216	\$2,3	31	\$98	0	\$1,0	54
Less than \$50.00	677	(1)	18	(1)	4,663	2	15	(1)
\$50.00 to \$149.99	1,253	1	45	1	13,808	6	248	3
\$150.00 to \$249.99	1,267	1	55	1	18,362	7	716	9
250.00 to \$349.99	1,350	1	60	1	13,116	5	465	6
350.00 to \$449.99	1,541	1	54	1	11.496	5	437	6
450.00 to \$549.99	1,713	1	64	1	11,641	5	403	5
550.00 to \$649.99	1,717	1	70	1	11,046	4	377	5
6650.00 to \$749.99	1.666	1	61	1	10,964	4	406	5
3750.00 to \$849.99	1,586	1	61	1	11,802	5	361	5
6850.00 to \$949.99	1,672	1	63	1	13,113	5	383	5
6950.00 to \$1.049.99	1.823	1	86	1	14.110	6	338	4
	,	1	86	1	14,110	6	383	5
61,050.00 to \$1,149.99	2,004	1		1	,	5		5
31,150.00 to \$1,249.99	2,363	•	85	•	13,576		327	4
1,250.00 to \$1,349.99	2,873	1	101	1	13,012	5	312	4
1,350.00 to \$1,449.99	3,560	1	106	1	11,804	5	274	4
1,450.00 to \$1,549.99	4,504	2	150	2	11,035	4	266	3
1,550.00 to \$1,649.99	6,963	3	164	2	9,951	4	266	3
1,650.00 to \$1,749.99	7,426	3	194	2	9,283	4	378	5
31,750.00 to \$1,849.99	8,186	3	209	3	7,861	3	255	3
1,850.00 to \$1,949.99	8,988	4	266	3	6,798	3	194	3
1,950.00 to \$2,049.99	12,163	5	295	4	5,826	2	152	2
2,050.00 to \$2,099.99	6,563	3	158	2	2,244	1	64	1
2,100.00 to \$2,199.99	12,322	5	299	4	3,211	1	186	2
2,200.00 to \$2,249.99	6,506	3	169	2	1,021	(1)	78	1
2.250.00 to \$2.299.99	6.648	3	152	2	800	(1)	97	1
2,300.00 to \$2,349.99	8,920	4	175	2	559	(1)	80	1
52,350.00 to \$2,399.99.	11,441	5	197	3	373	(1)	75	1
2,400.00 to \$2,499.99.	23.190	10	373	5	436	(1)	87	. 1
\$2,500.00 to \$2,599.99	20,400	8	536	7	231	(1)	39	1
2,600.00 to \$2,699.99	19.068	8	617	8	108	(1)	26	(1)
2,700.00 to \$2,799.99	-,	7	597	8	65	(1)	22	(1)
•	16,848	, 5		6	37	(1)	9	(1)
2,800.00 to \$2,899.99	13,072		500			(1)	-	(1)
2,900.00 to \$2,999.99	9,639	4	418	5	9	(1)	1	(1)
3,000.00 to \$3,099.99	5,261	2	361	5	17	(1)	4	(.,
3,100.00 and over	6,274	3	969	12	5	(.,	••	• •
Total, non-zero cases	241,447	100	7,814	100	246,837	100	7,724	100
Zero cases	7,396	• • •	43		2,034		136	• • • •
Grand total	248,843		7,857		248,871		7,860	

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B8.--Vested dual RR-SS benefit and supplemental components of employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by amount

		Vested dual	RR-SS benefit		-	Suppleme	ntal annuity	
	Current-pay	ment status	Awarded	I in 2021 <sup>1</sup>	Current-pa	yment status	Awarded	d in 2021²
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Average, non-zero cases	\$15	56			\$4	2	\$4	
Less than \$10.00	1	(3)			58	(3)		
\$10.00 to \$19.99	1	(3)			186	(3)	4	(3)
\$20.00 to \$29.99					5,479	5	41	3
\$30.00 to \$39.99					7,222	7	66	6
\$40.00 to \$49.99					95,935	88	1,068	91
\$50.00 to \$59.99	1	(3)						
\$60.00 to \$69.99								
\$70.00 to \$79.99	3	(3)						
\$80.00 to \$89.99	20	(3)						
\$90.00 to \$99.99	134	3						
\$100.00 to \$149.99	2,385	46						
\$150.00 to \$199.99	2,071	40						
\$200.00 to \$249.99	435	8						
\$250.00 to \$299.99	127	2						
\$300.00 to \$349.99	40	1						
\$350.00 to \$399.99	12	(3)						
\$400.00 to \$449.99								
\$450.00 and over	2	(3)						
Total, non-zero cases	5,232	100			<sup>4</sup> 108,880	100	1,179	100
Zero cases					30,171		227	
Grand total	5,232				139,051		1,406	

<sup>&</sup>lt;sup>1</sup> There were no vested dual RR-SS benefits awarded to employees in 2021.

NOTE.--Component data based on cases where record is available.

<sup>&</sup>lt;sup>2</sup> Supplemental annuities awarded by the end of 2021 to employees awarded regular retirement annuities in 2021.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>4</sup> All supplemental annuities were awarded under the 1974 Act provisions. There are no more 1937 Act supplemental annuities in current-payment status.

Table B9.--Employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and component

						Age an	nuities					
					Awarded ag	e annuity						
			Beginnin	g at full	Begir	ning before f	ull retirement	age <sup>1</sup>	Disability of	converted	Disal	bility
<u>-</u>	To	tal	retirement aç	ge <sup>1</sup> or older	Fu	ıll	Redu	iced	to age a	nnuity <sup>1, 2</sup>	annu	iities
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Total, regular <sup>3</sup>	244,170	\$3,129	24,214	\$2,611	102,321	\$4,051	52,760	\$1,859	47,765	\$2,832	17,110	\$3,094
Tier I, net	236,714	2,228	22,978	2,005	102,213	2,591	47,026	1,620	47,416	2,125	17,081	2,316
Gross	244,125	2,417	24,209	2,578	102,321	2,608	52,728	2,146	47,764	2,242	17,103	2,380
Offset for social security benefit	28,783	1,513	9,360	1,742	1,874	1,098	11,125	1,594	5,502	1,148	922	1,232
Tier II, total	242,227	990	24,101	727	102,321	1,486	52,547	420	47,741	733	15,517	852
1981 law⁴	241,857	991	24,101	727	102,289	1,486	52,539	421	47,411	737	15,517	852
Prior law	370	153			32	399	8	26	330	130		
Service and compensation												
before 1975	370	104			32	273	8	45	330	89		
Addition for service												
before 1975	283	20			32	32	2	16	249	18		
Service and compensation												
after 1974	283	43			32	90	2	66	249	37		
Vested dual railroad retirement-												
social security benefit	4,422	155	523	162	1,572	164	1,620	146	707	153		
Addition under minimum												
guaranty <sup>5</sup>	976	678	11	872			51	872	103	496	811	686
Total reduction for age	53,646	445					52,755	452	502	47	389	63
Supplemental annuity <sup>6</sup>	105,171	41	4,459	40	74,798	43	4,921	39	19,185	39	1,808	41
Social security benefit	29,199	1,575	9,418	1,799	1,950	1,108	11,250	1,705	5,614	1,162	967	1,230

Table B9.--Employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and component - Continued

	Total		Beginning at full retirement age <sup>1</sup> or older		Beginn Ful	ing before fu	II retirement Redu		Disability annuities	
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2022										
Total, regular <sup>3</sup>	7,372	\$3,248	1,862	\$2,923	1,883	\$4,541	2,202	\$2,376	1,425	\$3,315
Tier I, net	7,330	2,299	1,847	2,139	1,883	2,831	2,183	1,863	1,417	2,472
Gross	7,358	2,646	1,861	2,821	1,883	2,832	2,196	2,420	1,418	2,521
Offset for social security benefit	987	1,655	736	1,758	2	934	197	1,342	52	1,421
Tier II	7,240	1,020	1,862	840	1,883	1,774	2,202	561	1,293	965
Vested dual railroad retirement- social security benefit										
guaranty <sup>5</sup>	9	548	******				1	481	8	556
Total reduction for age	2,218	564					2,199	568	19	81
Social security benefit	992	1,661	738	1,761	2	934	198	1,355	54	1,446

<sup>&</sup>lt;sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available.

<sup>&</sup>lt;sup>2</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

<sup>&</sup>lt;sup>3</sup> Excludes supplemental annuities and social security benefits.

<sup>&</sup>lt;sup>4</sup> Tier II based on total service and 60 months of highest compensation.

<sup>&</sup>lt;sup>5</sup> Under a special minimum guaranty provision, railroad families will not receive less in monthly benefits than they would have if railroad earnings were covered by social security rather than railroad retirement laws.

<sup>&</sup>lt;sup>6</sup> Averages are after court-ordered partitions.

Table B10.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and age of annuitant

						Age anr	nuities					
					Awarded ag	je annuity						
			Beginning	g at full	Begir	nning before fu	ıll retirement ag	e <sup>1</sup>	Disability o	onverted	Disability	
_	Tota	ıl	retirement age <sup>1</sup> or older		Ful		Reduc	ed	to age annuity <sup>2</sup>		annuities	
Age of annuitant <sup>3</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Under 50	1,367	1									1,367	8
50 to 54	1,997	1									1,997	12
55 to 59	3,126	1									3,126	18
60 to 64	20,612	8			10,331	10	3,092	6			7,189	42
Over 64, under full retirement age	11,856	5			5,783	6	2,642	5			3,431	20
Full retirement age to 69	44,777	18	4,614	19	20,097	20	8,397	16	11,669	24		
70 to 74	66,237	27	8,126	34	29,091	28	12,239	23	16,781	35		
75 to 79	45,919	19	4,860	20	20,895	20	9,075	17	11,089	23		
80 to 84	24,141	10	3,004	12	9,207	9	6,838	13	5,092	11		
85 to 89	14,003	6	2,127	9	4,164	4	5,566	11	2,146	4		
90 to 94	7,361	3	1,030	4	1,933	2	3,585	7	813	2		
95 and older	2,774	1	453	2	820	1	1,326	3	175	(4)		
Total	244,170	100	24,214	100	102,321	100	52,760	100	47,765	100	17,110	100
Average age <sup>5</sup>	-	73.6		76.4		73.3		76.5		74.6		59.9

Table B10.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and age of annuitant - Continued

					Age ann	uities				
_	Total		Beginning retirement ag		Begi Full		Il retirement age		Disabi annuit	•
Age of annuitant <sup>3</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2022										
Under 50 50 to 54 55 to 59	307 308 486	4 4 7							307 308 486	22 22 34
60 to 61	1,443 2,130 836	20 29 11			1,265 451 167	67 24 9	1,538 664	70 30	178 141 5	12 10 (4)
60 to under full retirement age, total	4,409	60			1,883	100	2,202	100	324	23
Full retirement age to 6970 to 7475 and older	1,609 215 38	22 3 1	1,609 215 38	86 12 2						
Grand total	7,372	100	1,862	100	1,883	100	2,202	100	1,425	100
Average age <sup>5</sup>	62	2.4	6	7.9	6	1.5	6	3.6	54	.8

<sup>&</sup>lt;sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

<sup>&</sup>lt;sup>3</sup> Age at end of fiscal year 2022 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

<sup>&</sup>lt;sup>4</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>5</sup> The average age was 74.7 years for in current-payment status awarded age annuities and 64.3 years for retirees awarded age annuities in the year.

Table B11.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and years of creditable service

						Age an	nuities					
					Awarded a	ge annuity						
	_		Beginnir	•			full retiremen		Disability	_	Disa	•
	То	tal	retirement a	ge' or older	F	<u>ull</u>	Red	uced	to age	annuity <sup>2</sup>	annı	ıities
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Under 10	5,685	2	1,098	5			2,109	4	502	1	1,976	12
10 to 14	36,733	15	7,824	32			19,049	36	6,354	13	3,506	20
15 to 19	22,230	9	4,530	19			11,366	22	4,102	9	2,232	13
20 to 24	30,173	12	3,562	15			8,618	16	13,349	28	4,644	27
25 to 29	18,908	8	2,491	10		••••	5,383	10	8,902	19	2,132	12
Less than 30, total	113,729	47	19,505	81			46,525	88	33,209	70	14,490	85
30 <sup>3</sup>	17.609	7	778	3	12,486	12	531	1	3,108	7	706	4
31 to 34	33,520	14	750	3	22.992	22	1.665	3	6.906	14	1.207	7
35 to 39	50,405	21	791	3	42,133	41	2,664	5	4,147	9	670	4
40 and over	28,895	12	2,390	10	24,710	24	1,372	3	395	1	28	(4)
30 and over, total	130,429	53	4,709	19	102,321	100	6,232	12	14,556	30	2,611	15
Grand total <sup>5</sup>	244,170	100	24,214	100	102,321	100	52,760	100	47,765	100	17,110	100
Average years of service <sup>6</sup>		27.8		21.2		36.6		19.1		24.6		20.0

Table B11.--Regular employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and years of creditable service - Continued

					Age anr	nuities				
			Beginnir	-	Beginr	ning before	full retiremer	nt age <sup>1</sup>	Disa	bility
	To	otal	retirement a	ge <sup>1</sup> or older	F	ull	Red	uced	annı	uities
Years of creditable service	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2022										
Under 10	541	7	145	8			251	11	145	10
10 to 14	1,527	21	573	31			665	30	289	20
15 to 19	1,150	16	394	21			517	23	239	17
20 to 24	1,230	17	283	15			500	23	447	31
25 to 29	632	9	185	10			266	12	181	13
Less than 30, total	5,080	69	1,580	85			2,199	100	1,301	91
30 to 34	1,231	17	78	4	1,053	56			100	7
35 to 39	556	8	39	2	502	27			15	1
40 and over	495	7	165	9	328	17		••••	2	(4)
30 and over, total	2,282	31	282	15	1,883	100			117	8
Grand total⁵	7,372	100	1,862	100	1,883	100	2,202	100	1,425	100
Average years of service <sup>6</sup>		22.9		20.3		34.9		17.0		19.4

<sup>&</sup>lt;sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities.

<sup>&</sup>lt;sup>3</sup> Maximum service is 30 years when service before 1937 is credited; there is no limit on the amount of service after 1936 that is creditable.

<sup>&</sup>lt;sup>4</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>5</sup> Includes employees whose years of service were not available.

<sup>&</sup>lt;sup>6</sup> The average years of service was 29.4 years for annuitants in current-payment status awarded an age annuity and 23.7 years for retirees awarded an age annuity in the year.

Table B12.--Employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by last railroad employer

		In current-payme	ent status on Dec	ember 31, 202	21	Railroad ar	nuities awarde	ed in 2021
	Railroad	annuities		oual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
BNSF Railway Co.	41,356	\$3,303	3,628	\$1,132	\$1,564	1,168	830	\$3,991
Canadian National, U.S. Operations								
Bessemer & Lake Erie Railroad Co.	466	2,349	89	519	1,919	(1)	(1)	
Cedar River Railroad Co.	(1)		(1)			(1)	(1)	
Chicago, Central and Pacific Railroad Co.	272	3,372	17	1,453	1,334	12	10	3,971
Grand Trunk Western Railroad Co.	2,253	3,062	259	922	1,562	49	21	4,512
Illinois Central Railroad Co.	4,966	2,880	726	724	1,757	90	56	3,595
Pittsburgh & Conneaut Dock Co.	122	2,495	20	471	2,027	(1)	(1)	
Sault Ste Marie Bridge Co.	21	3,364	(1)			(1)	(1)	
Wisconsin Central Transportation Corp.	2,049	3,250	168	921	1,525	65	53	4,062
Canadian Pacific, Soo Line Corporation								
Dakota Minnesota & Eastern Railroad Corp.	478	3,231	30	842	1,548	27	15	3,762
Delaware & Hudson Railway Co. Inc.	691	2,899	87	919	1,533	8	(1)	
Soo Line Railroad Co.	3,776	3,026	375	937	1,641	93	50	3,543
CSX Transportation, Inc.	34,780	3,260	2,761	1,136	1,534	816	573	3,740
Kansas City Southern Railway Co.	2,216	3,356	148	1,274	1,605	88 (1)	63 (1)	3,781
Gateway Eastern Railway Co.	5	3,050			•••••			
IC&E-Kansas City Southern Joint Agency	71	2,666	5	764	1,545	(1)	(1)	
Texas Mexican Railway Co.	159	3,159	21	1,684	1,136	(1)	(1)	
Norfolk Southern Corp.	29,157	3,324	2,014	1,312	1,484	920	714	3,756
Union Pacific Railroad Co.	52,160	3,245	5,284	1,190	1,553	1,489	1,021	3,844
Class I line-haul railroads, total	175,001	\$3,254	15,634	\$1,142	\$1,557	4,835	3,415	\$3,843
Alton & Southern Railway Co.	279	\$3,214	28	\$880	\$1,628	16	14	\$3,826
Belt Railway Co. of Chicago	404	3,154	49	1,163	1,551	18	12	3,944
Birmingham Terminal Railway, LLC.	185	2,913	20	806	1,791	(1)	(1)	
Boston & Maine Corp.	219	1,915	57	624	1,651	5	(1)	
Buffalo & Pittsburgh Railroad Inc.	201	3,030	11	820	1,669	(1)	(1)	
Canadian National Railway Inc.	402	319	11	550	691	14	(1)	
Canadian Pacific Railway Co.	162	1,261	9	666	1,357	7	(1)	
Central Maine & Quebec Railway U.S. Inc	319	2,832	10	819	1,287	(1)	(1)	
-		*	321		*	(1)	(1)	
Chicago, Milwaukee, St. Paul and Pacific Railroad Co.	753	1,240		359	1,944	(1)	(1)	•••••
Chicago, Rock Island & Pacific Railroad Co.	701	1,342	253	376	1,831	(1)	(1)	
Cleveland-Cliffs Railways, Inc	289	2,545	34	812	1,362			
Cleveland-Cliffs Steelworks Railway, Inc	253	3,062	29	1,424	1,467	11	(1)	

Table B12.--Employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by last railroad employer - Continued

					Railroad annuities awarded in 2021			
	Railroad annuities		D	ual beneficiari	es		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Consolidated Rail Corp. (Conrail)	11,025	\$2,240	2,213	\$640	\$1,695	157	24	\$4,108
Florida East Coast Railway, LLC.	643	3,055	80	1,251	1,430	47	22	4,390
Gary Railway Co.	721	2,592	119	791	1,641	7	5	3,353
Houston Belt & Terminal Railway Co.	127	2,028	30	789	1,545	(1)	(1)	
llinois & Midland Railroad Inc.	147	2,613	17	1,199	1,890	(1)	(1)	
ndiana Harbor Belt Railroad Co.	740	3,301	79	1,086	1,535	21	17	3,948
owa Interstate Railroad LTD.	161	2,815	22	649	1,747	9	(1)	
_ake Superior & Ishpeming Railroad Co.	127	3.349	8	1.538	1,321	5	(1)	
Maine Central Railroad Co.	122	1.857	27	791	1,515	(1)	(1)	
Montana Rail Link Inc.	667	3,472	25	1,020	1,593	22	14	3,972
New England Central Railroad Inc.	142	2,430	23	954	1,550	(1)	(1)	
New Orleans Public Belt Railroad Corp.	104	3,095	5	1.749	1,527	(1)	(1)	
New York Susquehanna and Western Railway Corporation	112	2,611	19	843	1,690	6	(1)	
Paducah & Louisville Railway Inc.	196	3,614	5	1,953	1,079	5	(1)	
-		•		*	*	(1)	(1)	
Pittsburgh and Lake Erie Properties, Inc. Port Terminal Railroad Association	353 287	1,705 3,313	90 24	411 1,125	2,002 1,620	9	8	4.704
Providence and Worcester Railroad Co.	20 <i>1</i> 111	3,421	16	1,125	1,514	9 7	o 5	3,342
	124	1,983	31	766	1,831	(1)	(1)	•
Richmond, Fredericksburg & Potomac Railway Co.		*			*	(1)	(1)	
South Buffalo Railway Co.	133	2,208	24	575	1,755	(1)	(1)	
Sparrows Point Rail, LLC.	124	2,874	7	1,078	1,543			2.700
Springfield Terminal Railway Co., Vermont Ferminal Railroad Association of St. Louis	821 358	2,985 2,891	78 57	1,347 861	1,535 1,694	25 12	15 7	3,760 3,542
Jnion Railroad Company, LLC.	443	2,911	41	545	1,946	13	7	3,157
Wheeling & Lake Erie Railway Co.	189	3,023	25	961	1,862	8	7	4,106
All others	8,107	2,591	1,322	790	1,638	422	256	3,113
Non-Class I line-haul railroads and switching & terminal companies, total	30.251	\$2.454	5,219	\$708	\$1.688	873	440	\$3,444

Table B12.--Employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by last railroad employer - Continued

	-	In current-payme	ent status on Dec	21	Railroad annuities awarded in 2021			
	Railroad	annuities	D	ual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
Keolis Commuter Services, LLC.	802	\$3,762	123	\$2,233	\$1,469	68	62	\$3,785
Long Island Railroad Co.	5,392	3,087	1,971	2,308	1,085	244	163	3,547
Metro-North Commuter Railroad Co.	3,900	3,566	448	1,762	1,508	247	152	3,709
National Railroad Passenger Corp. (Amtrak)	17,249	3,039	2,840	1,461	1,451	749	515	3,510
New Jersey Transit Rail Operations Inc.	2,266	3,375	329	1,734	1,492	151	118	3,827
Northeast III. Regional Commuter Railroad Corp. (Metra)	1,789	3,494	226	1,786	1,456	141	128	3,682
Northern Indiana Commuter Transportation District	168	3,080	19	1,153	1,783	7	7	3,358
Port Authority Trans-Hudson Corp. (PATH)	731	3,729	68	1,647	1,697	41	39	4,097
Southeastern Penn Trans Auth-Reg Highspeed								
Lines (SEPTA)	943	3,454	132	1,793	1,441	82	65	3,946
All others	54	4,030	3	866	1,887	(1)	(1)	
Commuter railroads, total	33,294	\$3,202	6,159	\$1,804	\$1,345	1,734	1,253	\$3,640
Fruit Growers Express Co.	262	\$2,541	53	\$695	\$1,857	(1)	(1)	
TTX Company (Trailer Train Co.)	872	2,946	136	1,112	1,605	64	40	\$3,554
Union Pacific Fruit Express Co.	306	2,212	62	721	1,617	(1)	(1)	
All others	217	1,949	68	505	2,081	(1)	(1)	
Car-loan companies, total	1,657	\$2,616	319	\$837	\$1,750	70	43	\$3,587
Brotherhood of Locomotive Engineers and Trainmen Brotherhood of Maintenance of Way Employees	467	\$3,886	35	\$1,581	\$1,396	53	52	\$4,309
Div. of the International Brotherhood of Teamsters	445	3,294	35	1,243	1,477	24	18	4,540
Brotherhood of Railroad Signalmen	122	3,942	14	1,630	1,319	10	8	4,936
International Association of Machinists &								
Aerospace Workers	622	3,022	84	958	1,953	31	25	3,175

Table B12.--Employee annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by last railroad employer - Continued

		In current-payme	ent status on Dec	ember 31, 202	21	Railroad ar	nuities awarde	ed in 2021
	Railroad	annuities		ual beneficiar	ies		Immediate	retirements
Last railroad employer	Number	Average amount	Number	Average RR annuity	Average SS benefit	Total	Number	Average amount
International Association of Sheet Metal, Air, Rail and Transportation Workers International Brotherhood Blmkrs, Shp Bldrs,	1,213	\$3,147	165	\$1,075	\$1,999	18	12	\$3,629
Blksmths & Hiprs	139	2,510	25	760	1,862	(1)	(1)	
International Brotherhood of Electrical Workers	505	2.775	137	1,232	2,347	30	21	3,101
Transportation Communications Union	829	3,196	98	1,049	1,619	40	30	3,742
All others	166	3,191	35	1,520	1,785	9	6	4,068
Labor organizations, total	4,508	\$3,192	628	\$1,152	\$1,914	219	173	\$3,894
Association of American Railroads	265	\$2,450	56	\$668	\$1,931	10	(1)	
Chessie Computer Services Inc.	143	3,108	19	1,163	2,080	5	(1)	
CSX Intermodal Terminals Inc.	154	2,333	33	729	1,925	20	16	\$2,136
Cybernetics and Services Inc.	230	2,922	38	1,084	2,315	15	7	3,211
Genessee & Wyoming Railroad Services Inc.	148	3,598	18	1,294	1,991	10	6	2,094
Railroad Support Services	119	1,925	32	463	1,969	(1)	(1)	
REA Express, Inc.	775	1,014	395	266	1,877	(1)	(1)	
Transportation Technology Center	177	3,463	14	1,730	1,529	7	6	3,893
Transtar, LLC	138	3,605	5	985	2,299	6	(1)	
Union Pacific Railroad Employees' Health Systems	142	1,880	72	751	2,654	(1)	(1)	
Western Railroad Assn.	189	1,500	68	423	1,899	(1)	(1)	
Western Weighing and Inspection Bureau	127	1,901	32	528	1,788	(1)	(1)	
All others	1,324	2,400	345	668	1,790	52	28	3,379
Miscellaneous employers, total	3,931	\$2,226	1,127	\$556	\$1,923	127	74	\$3,030
Grand total	248,873	\$3,127	29,152	\$1,178	\$1,560	7,863	5,402	\$3,751

<sup>&</sup>lt;sup>1</sup> Fewer than five annuitants; dollar amounts are suppressed.

NOTE.--Only employers with 100 or more annuitants in current-payment status on December 31, 2021, are shown individually. Data for companies which ceased reporting service and compensation for their own employees by the end of 2021 are combined with data for the currently reporting employer. Employers no longer covered by the Railroad Retirement Act are shown individually if they still had 100 or more retired employees on the Board's rolls on December 31, 2021. Grand total includes employees for whom a last railroad employer could not be identified. Railroad annuity amounts include regular and supplemental annuities. Beginning with 2017 data, railroads have been classified by the employer's function rather than class since operating revenue data is not available. For a detailed explanation, please see the introduction to Section D -- Employment and Compensation. The new categories are listed in this table.

Table B13.--Supplemental employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type, supplemental amount, and combined amount

		annuities yment status		d in fiscal 2022
Annuity Amount	Number	Percent	Number	Percent
Supplemental Annuity Amount				
Less than \$10.00	53	(1)		
\$10.00 to \$19.99	179	(1)	7	1
20.00 to \$29.99	5,320	5	157	14
30.00 to \$39.99	7,037	7	197	18
40.00 to \$42.99	905	1	21	2
43.00	<sup>2</sup> 91,677	87	<sup>2</sup> 720	65
Fotal <sup>3</sup>	105,171	100	1,102	100
Average amount	\$4	11	\$3	39
Combined Amount, Regular and Supplemental Annuities				
ess than \$2,000.00	1,125	1	6	1
2,000.00 to \$2,199.99	690	1	6	1
2,200.00 to \$2,399.99	1,123	1	8	1
2,400.00 to \$2,599.99	1,962	2	5	(1)
2,600.00 to \$2,799.99	3,119	3	16	1
2,800.00 to \$2,999.99	4,444	4	26	2
3,000.00 to \$3,199.99	6,266	6	48	4
3,200.00 to \$3,399.99	8,901	8	70	6
3,400.00 to \$3,599.99	10,725	10	59	5
3,600.00 to \$3,799.99	11,075	11	75	7
3,800.00 to \$3,999.99	10,716	10	87	8
4,000.00 to \$4,299.99	15,036	14	103	9
4,300.00 to \$4,599.99	12,169	12	104	9
4,600.00 to \$4,899.99	8,714	8	98	9
4,900.00 and over	9,106	9	391	35
otal	105,171	100	1,102	100
Average amount	\$3,	367	\$4,4	464

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Numbers in current-payment status and awarded exclude 29,189 and 245 cases, respectively, where the supplemental annuity was completely offset by a private pension attributable to employer contributions. Excludes partition payments to spouses and divorced spouses where the employee is deceased. Supplemental annuity averages are after court-ordered partitions. There are no annuitants receiving 1937 Act supplemental annuities.

Maximum supplemental annuity for 1974 Act cases is \$43.
 Includes annuities reduced for receipt of private pensions attributable to employer contributions: 141 1974 Act in current-payment status averaging \$21; and none awarded during fiscal year 2022.

Table B14.--Supplemental employee annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by age of annuitant

Age of annuitant <sup>1</sup>	Number	Percent
N CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022		
0	197	(2)
1	576	1
)	1,184	1
	1,866	2
	2,533	2
i to 69	24,278	23
to 74	29,872	28
i to 79	21,732	21
) to 84	11,805	11
5 to 89	6,565	6
and older	4,563	4
Total	105,171	100
verage age	74.	8
WARDED IN FISCAL YEAR 2022		
D	307	28
	51	5
)	62	6
	60	5
L	58	5
5	362	33
and older	202	18
Total	1,102	100
/erage age	64.	2

<sup>&</sup>lt;sup>1</sup> Age at end of fiscal year 2022 for annuities in current-payment status at end of year, and age on supplemental annuity beginning date for annuities awarded in year. <sup>2</sup> Less than 0.5 percent.

NOTE.--Excludes partition payments to spouses and divorced spouses where the employee is deceased.

Table B15.--Number and average amount of retired-employee family benefits in current-payment status on December 31, 2021, by type of employee annuity, family composition, and basis of computation

		Total				Age an	nuities			Disa	bility annuitie	s
				Award	led age annu	ity	Disability cor	verted to age	e annuity <sup>1</sup>			
	_	Aver	age	_	Avera	ge	_	Avera	ge	_	Avera	ge
Family beneficiaries in current payment status	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount	Number	Monthly amount	Regular formula amount
All annuities:												
Employee only <sup>2</sup> Employee and spouse	110,068 138,805	\$2,813 4,547	\$2,806 4,547	72,187 109,995	\$2,830 4,714	\$2,829 4,714	22,426 26,246	\$2,624 3,835	\$2,621 3,835	15,455 2,564	\$3,008 4,665	\$2,968 4,665
Total	248,873	\$3,780	\$3,777	182,182	\$3,967	\$3,967	48,672	\$3,277	\$3,276	18,019	\$3,243	\$3,209
Computed under regular formula:												
Employee only <sup>2</sup> Employee and spouse	109,017 138,795	\$2,810 4,547	\$2,810 4,547	72,122 109,990	\$2,830 4,714	\$2,830 4,714	22,313 26,243	\$2,623 3,835	\$2,623 3,835	14,582 2,562	\$2,995 4,667	\$2,995 4,667
Total	247,812	\$3,783	\$3,783	182,112	\$3,968	\$3,968	48,556	\$3,278	\$3,278	17,144	\$3,245	\$3,245
Computed under special minimum guaranty <sup>3</sup> :												
Employee only <sup>2</sup> Employee and spouse	1,051 10	\$3,149 2,917	\$2,454 2,519	65 5	\$2,876 2,758	\$1,993 2,370	113 3	\$2,781 3,174	\$2,284 2,882	873 2	\$3,217 2,931	\$2,511 2,346
Total	1,061	\$3,147	\$2,455	70	\$2,868	\$2,020	116	\$2,791	\$2,300	875	\$3,216	\$2,510

<sup>&</sup>lt;sup>1</sup> A disability annuity ends when the retiree attains full retirement age, at which time the annuity converts to an age and service annuity. Consequently, these annuitants are receiving age and service annuities. Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2021. Amounts exclude divorced spouse annuities.

<sup>&</sup>lt;sup>2</sup> Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

<sup>&</sup>lt;sup>3</sup> Monthly amount based on social security formulas, which include allowances for family members not eligible for railroad annuities.

Table B16.--Retired-employee family benefits in current-payment status on December 31, 2021, by family composition and amount

				Employee	only on rolls <sup>1</sup>			Employee and	spouse on rolls	
_	Tot	tal	-	ular y only		ar and tal annuities	Reg annuiti	ular es only	Regul supplemen	ar and tal annuitie
Family amount <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Less than \$200.00	5,062	2	3,636	5	2	(3)	1,424	2		
\$200.00 to \$399.99	3,494	1	2,125	3	16	(3)	1,351	2	2	(3)
\$400.00 to \$599.99	2,773	1	1,808	2	51	(3)	913	1	1	(3)
\$600.00 to \$799.99	2,627	1	1,678	2	90	(3)	853	1	6	(3)
\$800.00 to \$999.99	2,612	1	1,561	2	84	(3)	955	1	12	(3)
\$1,000.00 to \$1,199.99	2,809	1	1,735	2	88	(3)	978	1	8	(3)
\$1,200.00 to \$1,399.99	3,335	1	2,123	3	69	(3)	1,134	2	9	(3)
\$1,400.00 to \$1,599.99	4,364	2	2,873	4	111	(3)	1,361	2	19	(3)
\$1,600.00 to \$1,799.99	5,601	2	3,672	5	146	(3)	1,756	3	27	(3)
\$1,800.00 to \$1,999.99	6,704	3	4,279	6	241	1	2,138	3	46	(3)
\$2,000.00 to \$2,099.99	3,775	2	2,342	3	189	1	1,206	2	38	(3
\$2,100.00 to \$2,199.99	4,195	2	2,602	4	250	1	1,290	2	53	(3
\$2,200.00 to \$2,299.99	4,331	2	2,602	4	329	1	1,333	2	67	(3
\$2,300.00 to \$2,399.99	4,739	2	2,820	4	450	1	1,385	2	84	(3
\$2,400.00 to \$2,499.99	5,169	2	3,007	4	551	1	1,516	2	95	(3)
\$2,500.00 to \$2,599.99	5,371	2	2,995	4	715	2	1,535	2	126	(3
\$2,600.00 to \$2,699.99	5,407	2	2,779	4	809	2	1,663	2	156	(3
\$2,700.00 to \$2,799.99	5,381	2	2,468	3	932	2	1,765	3	216	(3)
\$2,800.00 to \$2,899.99	5,418	2	2,375	3	1,023	3	1,711	3	309	(3
\$2,900.00 to \$2,999.99	5,419	2	2,158	3	1,186	3	1,655	2	420	1
\$3,000.00 to \$3,099.99	5,483	2	1,977	3	1,422	4	1,623	2	461	1
\$3,100.00 to \$3,199.99	5,297	2	1,801	2	1,539	4	1,452	2	505	1
\$3,200.00 to \$3,299.99	5,511	2	1,660	2	1,754	5	1,466	2	631	1
\$3,300.00 to \$3,399.99	5,582	2	1,504	2	1,934	5	1,441	2	703	1
\$3,400.00 to \$3,499.99	5,421	2	1,350	2	1,915	5	1,359	2	797	1
\$3,500.00 to \$3,599.99	5,527	2	1,362	2	1,893	5	1,370	2	902	1
\$3,600.00 to \$3,699.99	5,535	2	1,309	2	1,888	5	1,300	2	1,038	1
\$3,700.00 to \$3,799.99	5,474	2	1,182	2	1,839	5	1,267	2	1,186	2
\$3,800.00 to \$3,899.99	5,308	2	1,072	1	1,694	5	1,251	2	1,291	2
\$3,900.00 to \$3,999.99	5,133	2	960	1	1,667	4	1,147	2	1,359	2
\$4,000.00 to \$4,099.99	4,868	2	922	1	1,537	4	1,044	2	1,365	2
\$4,100.00 to \$4,199.99	4,810	2	837	1	1,510	4	1,052	2	1,411	2
\$4,200.00 to \$4,299.99	4,488	2	749	1	1,319	4	1,021	2	1,399	2
\$4,300.00 to \$4,399.99	4,251	2	619	1	1,263	3	879	1	1,490	2

Table B16.--Retired-employee family benefits in current-payment status on December 31, 2021, by family composition and amount - Continued

				Employee	only on rolls <sup>1</sup>			Employee and	spouse on rolls		
_	To	tal		jular ty only		ar and tal annuities	Reg annuiti	jular es only	Regularies		
Family amount <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	
\$4,400.00 to \$4,499.99	4,080	2	665	1	1,125	3	818	1	1,472	2	
\$4,500.00 to \$4,599.99	3,927	2	580	1	970	3	806	1	1,571	2	
\$4,600.00 to \$4,699.99	3,692	1	474	1	844	2	741	1	1,633	2	
\$4,700.00 to \$4,799.99	3,718	1	464	1	767	2	761	1	1,726	2	
\$4,800.00 to \$4,899.99	3,614	1	376	1	660	2	726	1	1,852	3	
\$4,900.00 to \$4,999.99	3,631	1	326	(3)	592	2	698	1	2,015	3	
\$5,000.00 to \$5,099.99	3,483	1	237	(3)	442	1	710	1	2,094	3	
\$5,100.00 to \$5,199.99	3,447	1	175	(3)	367	1	738	1	2,167	3	
\$5,200.00 to \$5,299.99	3,424	1	139	(3)	311	1	751	1	2,223	3	
\$5,300.00 to \$5,399.99	3,365	1	112	(3)	240	1	765	1	2,248	3	
\$5,400.00 to \$5,499.99	3,204	1	63	(3)	176	(3)	774	1	2,191	3	
\$5,500.00 to \$5,599.99	3,067	1	29	(3)	137	(3)	735	1	2,166	3	
\$5,600.00 to \$5,699.99	2,947	1	31	(3)	83	(3)	701	1	2,132	3	
\$5,700.00 to \$5,799.99	2,886	1	11	(3)	48	(3)	718	1	2,109	3	
\$5,800.00 to \$5,899.99	2,787	1	6	(3)	34	(3)	705	1	2,042	3	
\$5,900.00 to \$5,999.99	2,727	1	8	(3)	16	(3)	640	1	2,063	3	
\$6,000.00 to \$6,099.99	2,826	1	3	(3)	23	(3)	702	1	2,098	3	
\$6,100.00 to \$6,199.99	2,643	1	5	(3)	16	(3)	709	1	1,913	3	
\$6,200.00 to \$6,299.99	2,520	1	6	(3)	10	(3)	674	1	1,830	3	
\$6,300.00 to \$6,399.99	2,418	1			6	(3)	659	1	1,753	2	
\$6,400.00 to \$6,499.99	2,369	1	1	(3)	7	(3)	651	1	1,710	2	
\$6,500.00 to \$6,599.99	2,265	1	1	(3)	7	(3)	636	1	1,621	2	
\$6,600.00 to \$6,699.99	2,177	1	2	(3)	6	(3)	631	1	1,538	2	
\$6,700.00 to \$6,799.99	2,006	1	2	(3)	3	(3)	629	1	1,372	2	
\$6,800.00 to \$6,899.99	1,968	1	1	(3)	4	(3)	667	1	1,296	2	
\$6,900.00 to \$6,999.99	1,777	1	1	(3)	2	(3)	576	1	1,198	2	
\$7,000.00 to \$7,499.99	6,686	3			6	(3)	2,244	3	4,436	6	
\$7,500.00 and over	3,945	2					1,174	2	2,771	4	
Total	248,873	100	72,660	100	37,408	100	67,333	100	71,472	100	
Average family benefit	\$3,7	80	\$2,3	377	\$3,	660	\$3,6	645	\$5,396		

<sup>&</sup>lt;sup>1</sup> Includes employees with a divorced spouse(s) (but no spouse) on the rolls.

NOTE.--Data exclude families where a spouse annuity was in current-payment status but the employee annuity was being temporarily withheld on December 31, 2021. Under the railroad retirement formulas, the highest amount that could be paid to an employee alone who began work on January 1 of the year (s)he attained age 22 and retired at age 65 in December 2021, was \$5,700 if a supplemental annuity was also payable and \$5,657 if not. If the employee had a spouse eligible for an annuity, the corresponding family maximums were \$8,401 and \$8,358, respectively. Employees retiring at a later age or beginning work earlier could be entitled to higher benefits.

<sup>&</sup>lt;sup>2</sup> Excludes divorced spouse annuities.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and amount

						Spouse annuit	ies					
	All anr	nuities	Tota	I	Beginnin retirement a	<b>.</b>	Begi		ull retirement a Redu		Divorced annu	
Amount of annuity	Number	Percent	Number	Percent		Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022	3											
Less than \$50.00	3,783	3	3,701	3	969	5	6	(2)	2,726	7	82	2
\$50.00 to \$99.99	6,124	4	6,009	4	1,585	9	10	(2)	4,414	11	115	2
\$100.00 to \$149.99	4,617	3	4,504	3	1,292	7	22	(2)	3,190	8	113	2
\$150.00 to \$199.99	4,235	3	4,059	3	984	5	78	(2)	2,997	8	176	4
\$200.00 to \$249.99	3,921	3	3,727	3	898	5	197	(2)	2,632	7	194	4
\$250.00 to \$299.99	3,640	3	3,449	3	858	5	427	1	2,164	5	191	4
\$300.00 to \$349.99	3,273	2	3,074	2	755	4	675	1	1,644	4	199	4
\$350.00 to \$399.99	3,430	2	3,250	2	757	4	1,190	2	1,303	3	180	4
\$400.00 to \$499.99	7,102	5	6,803	5	1,341	7	3,621	5	1,841	5	299	6
\$500.00 to \$599.99	6,412	5	6,156	5	1,118	6	3,908	5	1,130	3	256	5
\$600.00 to \$699.99	5,504	4	5,308	4	997	5	3,388	4	923	2	196	4
\$700.00 to \$799.99	5,025	4	4,734	3	834	4	2,637	3	1,263	3	291	6
\$800.00 to \$899.99	4,962	4	4,426	3	672	4	1,993	3	1,761	4	536	11
\$900.00 to \$999.99	4,797	3	4,195	3	648	3	1,336	2	2,211	6	602	12
\$1,000.00 to \$1,099.99	4,217	3	3,797	3	547	3	899	1	2,351	6	420	9
\$1,100.00 to \$1,199.99	3,887	3	3,591	3	498	3	818	1	2,275	6	296	6
\$1,200.00 to \$1,299.99	3,549	3	3,257	2	548	3	930	1	1,779	5	292	6
\$1,300.00 to \$1,399.99	3,303	2	3,039	2	569	3	1,198	2	1,272	3	264	5
\$1,400.00 to \$1,499.99	3,241	2	3,071	2	497	3	1,841	2	733	2	170	3
\$1,500.00 to \$1,549.99	1,785	1	1,747	1	223	1	1,305	2	219	1	38	1
\$1,550.00 to \$1,599.99	2,119	1	2,111	2	228	1	1,701	2	182	(2)	8	(2)
\$1,600.00 to \$1,699.99	5,425	4	5,418	4	414	2	4,813	6	191	(2)	7	(2)
\$1,700.00 to \$1,799.99	6.478	5	6.478	5	325	2	6.047	8	106	(2)		
\$1,800.00 to \$1,899.99	6,740	5	6,740	5	253	1	6,435	8	52	(2)		
\$1,900.00 to \$1,999.99	7,110	5	7,110	5	217	1	6,866	9	27	(2)		
\$2,000.00 to \$2,099.99	6,752	5	6,752	5	174	1	6,568	8	10	(2)		
\$2,100.00 to \$2,199.99	6,150	4	6,150	5	124	1	6,021	8	5	(2)		
\$2,200.00 to \$2,299.99	5,268	4	5,268	4	102	1	5,165	7	1	(2)		
\$2,300.00 to \$2,399.99	4,057	3	4,057	3	65	(2)	3,991	5	1	(2)		
\$2,400.00 to \$2,499.99	2.517	2	2.517	2	45	(2)	2,472	3				
\$2,500.00 and over	2,143	2	2,143	2	85	(2)	2,057	3	1	(2)		
Total	141,566	100	136,641	100	18,622	100	78,615	100	39,404	100	4,925	100
Average annuity		\$1,160	\$	1,175		\$677	:	\$1,608		\$546	;	\$765

Table B17.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and amount - Continued

						Spouse annui	ties					
					Beginnin	α at full	Bed	inning before f	ull retirement a	ae <sup>1</sup>	Divorced	spouse
	All anr	nuities	Tota	<u>ıl</u>	retirement a	O .	Fu		Redu		annu	
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 202	2											
Less than \$50.00	164	2	131	2	69	4	2	(2)	60	3	33	6
\$50.00 to \$99.99	358	5	349	5	152	9	1	(2)	196	9	9	2
\$100.00 to \$149.99	270	4	264	4	126	8	3	(2)	135	6	6	1
\$150.00 to \$199.99	236	3	217	3	92	6	2	(2)	123	6	19	3
\$200.00 to \$249.99	209	3	194	3	75	5	11	(2)	108	5	15	3
\$250.00 to \$299.99	218	3	198	3	67	4	48	2	83	4	20	4
\$300.00 to \$349.99	248	3	225	3	59	4	73	3	93	4	23	4
\$350.00 to \$399.99	227	3	212	3	64	4	79	3	69	3	15	3
\$400.00 to \$499.99	396	5	366	5	140	8	123	4	103	5	30	5
\$500.00 to \$599.99	265	4	249	4	101	6	82	3	66	3	16	3
\$600.00 to \$699.99	233	3	211	3	82	5	69	2	60	3	22	4
\$700.00 to \$799.99	254	3	215	3	68	4	72	2	75	3	39	7
\$800.00 to \$899.99	265	4	214	3	48	3	74	3	92	4	51	9
\$900.00 to \$999.99	281	4	222	3	60	4	53	2	109	5	59	10
\$1.000.00 to \$1.099.99	293	4	251	4	52	3	41	1	158	7	42	7
\$1,100.00 to \$1,199.99	276	4	229	3	44	3	39	1	146	7	47	8
\$1,200.00 to \$1,299.99	287	4	240	4	56	3	44	2	140	7	47	8
\$1,300.00 to \$1,399.99	231	3	198	3	46	3	34	1	118	5	33	6
\$1,400.00 to \$1,499.99	206	3	173	3	38	2	51	2	84	4	33	6
\$1,500.00 to \$1,599.99	188	3	173	3	45	3	66	2	66	3	11	2
\$1,600.00 to \$1,699.99	158	2	157	2	42	3	87	3	28	1	1	(2)
\$1,700.00 to \$1,799.99	173	2	173	3	27	2	128	4	18	1	•	
		3	202	3	33	2		5	10	(2)		
\$1,800.00 to \$1,899.99 \$1,900.00 to \$1,999.99	202 231	3	202	3 3	17	1	159 206	5 7	8	(2)		
		3	231	3 4	11		206	8	2	(2)		
\$2,000.00 to \$2,099.99	241					1						
\$2,100.00 to \$2,199.99	224	3	224	3	13	1 (2)	211	7				
\$2,200.00 to \$2,299.99	243	3	243	4	6	(2)	237	8	•••			
\$2,300.00 to \$2,399.99	228	3	228	3	4	(2)	224	8	•••			
\$2,400.00 to \$2,499.99	186	3	186	3	3	(2)	183	6	•••			
\$2,500.00 to \$2,599.99	137	2	137	2	2		135	5		(2)		
\$2,600.00 and over	165	2	165	2	11	1	153	5	1	(2)		
Total	7,293	100	6,722	100	1,653	100	2,918	100	2,151	100	571	100
Average annuity		\$1,114	;	\$1,140		\$686		\$1,713		\$710		\$806

<sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> Less than 0.5 percent.

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by amount

	Net	tier I		ed dual 5 benefit	Total	tier II		security nefit
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON DECEMBER 31, 2021	i							
Average, non-zero cases	\$1,0	049	***	···	\$5	23	\$1,4	149
Less than \$50.00	1,508	2			4,982	4	3	(1)
\$50.00 to \$99.99	1,457	2			9,058	7	27	(1)
\$100.00 to \$149.99	1,426	2			6,954	5	90	(1)
\$150.00 to \$199.99	1,467	2			6,464	5	207	(1)
\$200.00 to \$249.99	1,498	2			6,173	4	288	(1)
\$250.00 to \$299.99	1,466	2			5,420	4	372	1
\$300.00 to \$349.99	1,384	1			5,077	4	473	1
\$350.00 to \$399.99	1,327	1			5,866	4	529	1
\$400.00 to \$499.99	2,280	2			15,829	11	1,131	2
\$500.00 to \$599.99	2,250	2		•••	18,068	13	1,131	2
			•••••	•••			•	
\$600.00 to \$699.99	2,457	3	•••••		17,109	12	1,929	3
\$700.00 to \$799.99	5,041	5	•••••	•••	14,498	10	2,742	5
\$800.00 to \$899.99	5,140	5			11,030	8	3,405	6
\$900.00 to \$999.99	4,064	4			6,168	4	3,804	6
\$1,000.00 to \$1,049.99	2,197	2		•••	1,205	1	1,828	3
\$1,050.00 to \$1,099.99	2,286	2			640	(1)	1,799	3
\$1,100.00 to \$1,149.99	2,805	3			370	(1)	1,877	3
\$1,150.00 to \$1,199.99	5,662	6			222	(1)	1,747	3
\$1,200.00 to \$1,299.99	16,354	17			342	(1)	3,486	6
\$1,300.00 to \$1,399.99	16,052	17			368	(1)	3,388	6
\$1,400.00 to \$1,499.99	11,583	12			412	(1)	3,132	5
\$1,500.00 to \$1,599.99	4,032	4			468	(1)	3,126	5
\$1,600.00 to \$1,699.99	877	1		•••	477	(1)	2,962	5
\$1,700.00 to \$1,799.99	18	(1)			404	(1)	2,754	5
\$1,800.00 to \$1,899.99	10	(1)	•••••		348	(1)	2,734	5
·			•••••	•••		(1)		
\$1,900.00 to \$1,999.99		(1)	•••••	•••	283	(1)	2,296	4
\$2,000.00 to \$2,099.99	1		•••••		225	(1)	2,024	3
\$2,100.00 to \$2,199.99		•••	•••••	•••	166	(1)	1,658	3
\$2,200.00 to \$2,299.99					114		1,385	2
\$2,300.00 to \$2,399.99				•••	65	(1)	1,406	2
\$2,400.00 to \$2,499.99		•••		•••	22	(1)	1,153	2
\$2,500.00 and over					9	(1)	3,994	7
Total, non-zero cases	94,436	100		***	138,836	100	58,981	100
Zero cases	49,486				5,113			
Grand total	143,922				143,949		58,981	

Table B18.--Components of spouse and divorced spouse annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by amount - Continued

	Net	tier I	Total	tier II		security nefit	
Amount of component	Number	Percent	Number	Percent	Number	Percent	
AWARDED IN 2021							
Average, non-zero cases	\$1,0	)72	\$5.	26	\$1,4	154	
Less than \$60.00	86	2	184	3			
60.00 to \$99.99	65	1	475	7	2	(1	
100.00 to \$149.99	79	1	468	7	4	(1	
150.00 to \$199.99	76	1	373	5	10	(1	
200.00 to \$299.99	159	3	730	11	30	1	
300.00 to \$399.99	160	3	591	9	39	1	
400.00 to \$499.99	149	3	514	7	62	2	
500.00 to \$549.99	65	1	289	4	24	1	
550.00 to \$599.99	78	1	315	5	28	1	
600.00 to \$649.99	68	1	311	4	38	1	
650.00 to \$699.99	93	2	345	5	58	2	
700.00 to \$749.99	109	2	382	6	53	2	
750.00 to \$799.99	129	2	374	5	57	2	
800.00 to \$849.99	146	3	304	4	91	3	
850.00 to \$899.99	201	4	300	4	90	3	
900.00 to \$999.99	329	6	508	7	211	8	
1,000.00 to \$1,099.99	283	5	278	4	190	7	
1,100.00 to \$1,199.99	390	7	77	1	164	6	
1,200.00 to \$1,299.99	672	12	36	1	171	6	
1,300.00 to \$1,399.99	767	14	7	(1)	153	5	
1,400.00 to \$1,499.99	738	13	9	(1)	145	5	
1,500.00 to \$1,599.99	444	8	6	(1)	129	5	
1,600.00 to \$1,699.99	198	4	5	(1)	130	5	
1,700.00 to \$1,799.99	19	(1)	6	(1)	108	4	
1.800.00 to \$1.899.99			9	(1)	116	4	
1,900.00 to \$1,999.99			5	(1)	104	4	
2,000.00 to \$2,099.99			5	(1)	101	4	
2,100.00 to \$2,199.99			5	(1)	74	3	
2,200.00 to \$2,299.99			1	(1)	60	2	
2,300.00 to \$2,399.99			2	(1)	65	2	
2,400.00 to \$2,499.99			2	(1)	66	2	
2,500.00 and over					217	2	
2,300.00 and over					217		
otal, non-zero cases	5,503	100	6,916	100	2,790	100	
Zero cases	1,978		568				
Grand total	7,481		7,484		2,790		

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Component data based on cases where record is available.

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and component

ON SEPTEMBER 30, 2022  Total, railroad  Tier I, net <sup>4</sup> Gross  Offset for social security or railroad retirement benefits  Tier II, total <sup>5</sup> 1981 law  Prior law						Spouse a	nnuities					
_	All anr	nuities	Tot	tal	Beginning at full retirement age <sup>1</sup> or older		Begin Fu	ning before fu	ull retirement Redu		Divorced annu	-
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT- PAYMENT S ON SEPTEMBER 30, 2022	STATUS											
Total, railroad	141,566	\$1,160	136,641	\$1,175	18,622	\$677	<sup>2</sup> 78,615	\$1,608	39,404	\$546	<sup>3</sup> 4,925	\$765
Tier I, net <sup>4</sup>	92,069	1,054	87,144	1,070	7,832	636	61,718	1,220	17,594	737	4,925	772
Gross	141,556	1,239	136,631	1,238	18,619	1,184	78,615	1,311	39,397	1,118	4,925	1,277
	1,379	5,537	1,034	7,383	1,313	1,389	3,621	1,298	782	1,420	345	7
Tier II, total <sup>5</sup>	136,581	528	136,581	528	18,597	422	78,615	702	39,369	230		
1981 law	136,580	528	136,580	528	18,597	422	78,614	702	39,369	230		
Prior law	1	703	1	703			1	703				
Vested dual railroad retirement-social security benefit												
Total reduction for age <sup>6</sup>	42,472	288	39,217	289					39,217	289	3,255	276
Social security benefit	58,962	1,472	56,941	1,497	14,559	1,511	19,318	1,605	23,064	1,399	2,021	770
Primary	54,506	1,462	52,694	1,486	13,291	1,497	17,986	1,586	21,417	1,396	1.812	767
Auxiliary	4,456	1,593	4,247	1,632	1,268	1,652	1,332	1,860	1,647	1,433	209	794

Table B19.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and component - Continued

					Beginnin		Begi	nning before fu	ull retirement a	age <sup>1</sup>	Divorced spouse	
_	All ann	nuities	Tot	al	retirement a	ge <sup>1</sup> or older	Fu	ıll	Redu	ıced	annu	ities
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR	2022											
Total, railroad	7,293	\$1,114	6,722	\$1,140	1,653	\$686	<sup>7</sup> 2,918	\$1,713	2,151	\$710	<sup>8</sup> 571	\$806
Tier I, net <sup>9</sup>	5,370	1,053	4,822	1,076	736	691	2,711	1,305	1,375	830	548	856
Gross	7,291	1,289	6,720	1,288	1,653	1,220	2,918	1,384	2,149	1,209	571	1,303
Offset for social												
security or railroad												
retirement benefits	3,031	1,008	2,830	1,018	1,389	1,083	444	1,130	997	877	201	868
Tier II <sup>5</sup>	6,719	519	6,719	519	1,653	409	2,917	780	2,149	250		
Total reduction for age <sup>6</sup>	2,488	324	2,139	330					2,139	330	349	288
Social security benefit	2,802	1,433	2,607	1,471	1,294	1,585	378	1,327	935	1,371	195	930
Primary	1,090	1,337	1,021	1,371	603	1,432	173	1,221	245	1,325	69	835
Auxiliary	1,712	1,495	1,586	1,535	691	1,717	205	1,417	690	1,388	126	983

<sup>&</sup>lt;sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

NOTE.—Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. There were no cases awarded during the fiscal year that were computed under the social security minimum guaranty and there is one case in current-payment status.

<sup>&</sup>lt;sup>2</sup> Includes 77,462 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 1,153 to spouses with minor or disabled children in their care.

<sup>&</sup>lt;sup>3</sup> Includes 1,670 full and 3,255 reduced annuities.

<sup>&</sup>lt;sup>4</sup> Net amount reflects offsets for 5,523 spouses and divorced spouses who were also receiving an employee annuity.

<sup>&</sup>lt;sup>5</sup> Tier II amounts reflect restorations of tier I amounts for spouses receiving employee annuities.

<sup>&</sup>lt;sup>6</sup> Sum of tier I, tier II, and vested dual benefit age reductions.

<sup>&</sup>lt;sup>7</sup> Includes 2,782 annuities beginning at ages 60 to under full retirement age to spouses of 30-year employees and 136 to spouses with minor or disabled children in their care.

<sup>&</sup>lt;sup>8</sup> Includes 218 full and 353 reduced annuities.

<sup>&</sup>lt;sup>9</sup> Net amount reflects offsets for 124 spouses and divorced spouses who were also receiving an employee annuity.

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and age of annuitant

						Spouse	annuities					
							Beg	inning before	full retirement	age <sup>1</sup>		
	All an	nuities	To	Total		Beginning at full retirement age <sup>1</sup> or older		Full		Reduced		d spouse uities
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Under 60	668	(3)	668	(3)			668	1				
60 to 61	4,102	3	4,102	3			4,099	5	3	(3)		
62 to 64	14,129	10	13,702	10			10,529	13	3,173	8	427	9
Over 64, under full retirement age	9,372	7	8,987	7			6,130	8	2,857	7	385	8
Full retirement age to 69	30,664	22	29,222	21	3,201	17	17,593	22	8,428	21	1,442	29
70 to 74	39,861	28	38,438	28	6,179	33	21,550	27	10,709	27	1,423	29
75 to 79	24,888	18	24,109	18	4,700	25	12,308	16	7,101	18	779	16
80 to 84	11,651	8	11,316	8	2,685	14	4,194	5	4,437	11	335	7
85 to 89	4,693	3	4,578	3	1,341	7	1,216	2	2,021	5	115	2
90 to 94	1,351	1	1,333	1	435	2	283	(3)	615	2	18	(3)
95 to 99	177	(3)	176	(3)	76	(3)	41	(3)	59	(3)	1	(3)
100 and older	10	(3)	10	(3)	5	(3)	4	(3)	1	(3)		
Total	141,566	100	136,641	100	18,622	100	78,615	100	39,404	100	4,925	100
Average age	72	2.0	72	2.1	76	.0	70	).5	7:	3.3	71	1.6

Table B20.--Spouse and divorced spouse annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of annuity and age of annuitant - Continued

						Spouse	annuities					
							Be	ginning before	full retirement a	ge <sup>1</sup>		
	All ann	nuities	To	tal	Beginnii retirement a	ng at full age <sup>1</sup> or older	Fu	III <sup>4</sup>	Redu	uced	Divorced annu	
Age of annuitant <sup>2</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2022												
Under 60	122	2	122	2			122	4				
60 to 61	2,264	31	2,264	34			2,262	78	2	(3)		
62 to 64	2,212	30	1,974	29			400	14	1,574	73	238	42
Over 64, under full retirement age	805	11	706	11			131	4	575	27	99	17
Full retirement age to 69	1,328	18	1,152	17	1,151	70	1	(3)			176	31
70 to 74	384	5	346	5	344	21	2	(3)			38	7
75 to 79	126	2	111	2	111	7					15	3
80 to 84	35	(3)	32	(3)	32	2					3	1
85 to 89	12	(3)	10	(3)	10	1					2	(3)
90 to 94	5	(3)	5	(3)	5	(3)						
95 to 99												
100 and older												
Total	7,293	100	6,722	100	1,653	100	2,918	100	2,151	100	571	100
Average age	63	3.6	63	3.4	69	9.0	60	.4	63	3.3	65	5.5

<sup>1</sup> Full retirement age gradually increases, from age 65 to 67, for those born between 1937 and 1960. It is age 67 for those born after 1959 and age 65 for those born before 1938.

<sup>&</sup>lt;sup>2</sup> Age at end of fiscal year 2022 for annuities in current-payment status, and age on beginning date for annuities awarded in year.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>4</sup> Includes two full age annuitants that delayed their retirement and one full age spouse annuitant previously awarded a spouse with child in care annuity.

<sup>&</sup>lt;sup>5</sup> Includes 16 full or reduced age spouse annuities that have been converted to reduced age divorced spouse annuities.

Table B21.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of beneficiary and amount

												Chil	dren	
	Aged v	widow(er)s		sabled ow(er)s <sup>1</sup>	Widowed and fa		Rema widov			rced v(er)s	Under and sto	udents		ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Perce
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022														
Less than \$100.00	1,261	2	28	1			88	4	152	2	4	(2)	113	2
\$100.00 to \$199.99	1,336	2	40	1	3	1	69	3	237	2	4	(2)	111	2
\$200.00 to \$299.99	1,366	2	47	2			83	4	290	3	9	(2)	78	1
\$300.00 to \$399.99	1,284	2	47	2	1	(2)	79	3	309	3			92	2
\$400.00 to \$499.99	1,249	2	38	1	3	1	67	3	392	4	2	(2)	116	2
\$500.00 to \$599.99		2	58	2	7	1	68	3	409	4	7	(2)	191	3
\$600.00 to \$699.99		2	72	2	3	1	75	3	410	4	16	1	168	3
\$700.00 to \$799.99	1.592	2	80	3	4	1	76	3	418	4	33	2	186	3
\$800.00 to \$899.99		2	74	3	5	1	68	3	461	5	27	1	239	4
\$900.00 to \$999.99	1.756	2	112	4	6	1	68	3	462	5	62	3	328	6
\$1,000.00 to \$1,099.99	,	2	128	4	13	2	77	3	468	5	54	3	462	8
\$1,100.00 to \$1,149.99	,	1	52	2	3	1	39	2	206	2	33	2	269	5
\$1,150.00 to \$1,199.99		1	64	2	2	(2)	29	1	216	2	42	2	235	4
\$1,200.00 to \$1,249.99		1	67	2	9	2	49	2	196	2	43	2	243	4
\$1,250.00 to \$1,299.99		1	73	3	10	2	53	2	213	2	55	3	228	4
\$1,300.00 to \$1,349.99		1	79	3	3	1	55	2	203	2	63	3	219	4
\$1,350.00 to \$1,399.99		1	76	3	15	3	64	3	206	2	66	4	196	4
\$1,400.00 to \$1,499.99		2	164	6	18	3	140	6	397	4	121	7	406	7
\$1,500.00 to \$1,599.99	,	3	191	7	28	5	119	5	416	4	142	8	402	7
\$1,600.00 to \$1,699.99	,	3	200	7	31	5	158	7	407	4	156	8	342	6
\$1,700.00 to \$1,799.99	,	3	176	6	32	5	168	, 7	456	5	139	8	235	4
\$1,800.00 to \$1,799.99	,	3	176	7	31	5	128	6	413	4	146	8	182	3
\$1,900.00 to \$1,999.99	, -	3 4	182	6	31 41	7	148	6	411	4	143	8	112	2
\$2.000.00 to \$2.099.99	,	4 5	182	5	29	<i>7</i> 5	109	5	358	4	130	o 7	87	
, , , ,	-,-							5 5		=		· ·		2
\$2,100.00 to \$2,299.99	-,	9	210	7	66	11	115	-	611	6	196	11	139	3
\$2,300.00 to \$2,499.99	,	8	155	5	57	10	64	3	466	5	84	5	55	1 (2)
\$2,500.00 to \$2,699.99	,	7	66	2	44	8	34	1	304	3	51	3	20	(2)
\$2,700.00 to \$2,899.99	,	5	41	1	32	5	9	(2) (2)	177	2 (2)	12	1 (2)	5	(2)
\$2,900.00 to \$3,099.99	,	4	21	1	29	5	3	(2)	48		6	(2)	1	(2)
\$3,100.00 to \$3,299.99	,	4	14	(2)	19	3	• •		9	(2)				• • •
\$3,300.00 to \$3,499.99	,	3	6	(2)	17	3	1	(2)	3	(2)				
\$3,500.00 and over	5,104	7	4	(2)	25	4	••	••	7	(2)	••	••	••	••
Total	74,729	100	2,892	100	586	100	2,303	100	9,731	100	1,846	100	5,460	100
Average annuity	\$1,9	987	\$1,5	532	\$2,1	29	\$1,3	314	\$1,3	337	\$1,6	674	\$1,2	215

See footnotes at end of table.

Table B21.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of beneficiary and amount - Continued

												Chil	dren	
_	Aged w	ridow(er)s		sabled ow(er)s <sup>1</sup>	Widowed		Rema widow			vorced low(er)s	Under and students	udents		ed, aged d older
Amount of annuity	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN FISCAL YEAR 2022														
Less than \$100.00	38	1			10	8	8	9	21	3			1	1
\$100.00 to \$199.99	21	(2)					2	2	14	2				
\$200.00 to \$299.99	34	1	2	5			3	3	14	2	8	2		
\$300.00 to \$399.99	43	1	1	2			6	6	17	2			1	1
\$400.00 to \$499.99	52	1			2	2	3	3	32	4				
\$500.00 to \$599.99	68	1					1	1	32	4	2	1	1	1
\$600.00 to \$699.99	82	1	2	5			1	1	31	4			2	3
\$700.00 to \$799.99	80	1	1	2			4	4	37	5	16	4	1	1
\$800.00 to \$899.99	89	2			2	2	3	3	46	6	6	2	3	4
\$900.00 to \$999.99	103	2	1	2	1	1	2	2	30	4	15	4	2	3
\$1,000.00 to \$1,099.99	104	2			4	3	2	2	36	5	9	2	5	7
\$1,100.00 to \$1,199.99	123	2	2	5	1	1	4	4	27	3	12	3	2	3
\$1,200.00 to \$1,299.99	118	2			2	2	2	2	35	4	15	4	6	8
\$1,300.00 to \$1,399.99	136	2	3	7	1	1	2	2	28	4	13	3	4	5
\$1,400.00 to \$1,499.99	139	3	3	7	3	2	2	2	29	4	25	6	6	8
\$1,500.00 to \$1,599.99	154	3			2	2	5	5	27	3	24	6	1	1
\$1,600.00 to \$1,699.99	121	2	3	7	5	4	3	3	18	2	27	7	5	7
\$1,700.00 to \$1,799.99	147	3	5	12	3	2	6	6	28	4	22	6	7	9
\$1,800.00 to \$1,899.99	131	2	2	5	5	4	3	3	26	3	35	9	8	11
\$1,900.00 to \$1,999.99	129	2	1	2	4	3	5	5	22	3	22	6	4	5
\$2,000.00 to \$2,099.99	132	2	3	7	3	2	4	4	26	3	24	6	1	1
\$2,100.00 to \$2,199.99	128	2			5	4	8	9	32	4	31	8	5	7
\$2,200.00 to \$2,399.99	288	5			11	8	4	4	57	7	37	9	5	7
\$2,400.00 to \$2,599.99	325	6	4	9	18	14	6	6	55	7	33	8	3	4
\$2,600.00 to \$2,799.99	314	6	3	7	7	5	3	3	31	4	8	2	3	4
\$2,800.00 to \$2,999.99	308	6	2	5	11	8	2	2	22	3	4	1		
\$3,000.00 to \$3,199.99	351	6			6	5	-		9	1	2	1		
\$3,200.00 to \$3,399.99	334	6	1	2	6	5			2	(2)	-			
\$3,400.00 to \$3,599.99	326	6	4	9	7	5			1	(2)				
\$3,600.00 to \$3,699.99	141	3			4	3								
\$3,700.00 to \$3,799.99	134	2			2	2								
\$3,800.00 to \$3,999.99	243	4			3	2			2	(2)				
\$4,000.00 and over	568	10			2	2				••				
	5,504	100	43	100	130	100	94	100	787	100	390	100	76	100
Average annuity	\$2,52	27	\$1,8	392	\$2,2	57	\$1,3	178	\$1,4	156	\$1,7	744	\$1,5	590

<sup>&</sup>lt;sup>1</sup> Average reductions for age in these annuities, which are initially awarded at ages 50-59, were \$540 for those in current-payment status and \$649 for those awarded in fiscal year 2022. Annuities in current-payment status include 1,954 now payable as aged widow(er)s' annuities.

NOTE.—Data exclude annuities to parents (10 in current-payment status averaging \$1,144), and 354 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities. There were no parent annuities awarded in fiscal year 2022.

<sup>&</sup>lt;sup>2</sup> Less than 0.5 percent.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by type of beneficiary and amount

			Widow	(er)s				Oth	er survivors	
	Net	tier I	Vested dual I	RR-SS benefit	Total	tier II	Net	tier I	Total	tier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STAT ON DECEMBER 31, 2021	us									
Less than \$50.00	465	1	4	31	3,091	5	21	(1)	433	10
\$50.00 to \$99.99	538	1	5	38	3,390	6	25	(1)	564	13
\$100.00 to \$149.99	532	1	2	15	4,795	8	23	(1)	601	14
\$150.00 to \$199.99	625	1	2	15	4,483	8	34	1	441	10
5200.00 to \$249.99	589	1			4,442	8	36	1	344	8
\$250.00 to \$299.99	703	1			4,129	7	28	1	293	7
\$300.00 to \$349.99	697	1			3,889	7	38	1	216	5
\$350.00 to \$399.99	787	1			3,715	7	45	1	174	4
\$400.00 to \$449.99	818	1			3,370	6	56	1	160	
\$450.00 to \$499.99	849	1			2,958	5	62	1	142	3
\$500.00 to \$599.99	1,813	3	• • • •	• •	4,478	8	107	2	242	6
\$600.00 to \$699.99	1,854	3		• •	3,429	6	151	3	169	4
\$700.00 to \$799.99	,	3	• • • • •	• •	*	5	165	3	130	3
	1,941			• •	2,743	5 4				
\$800.00 to \$899.99	1,911	3		• •	2,070	•	178	3	130	3
\$900.00 to \$999.99	1,919	3	• • • • •	• •	1,643	3	192	4	80	2
\$1,000.00 to \$1,099.99	1,919	3	• • • • •	• •	1,189	2	206	4	76	2
\$1,100.00 to \$1,199.99	1,796	3	• • • • •	• •	862	2	242	5	65	1
\$1,200.00 to \$1,299.99	1,959	3	• • • • •	• •	610	1	247	5	36	1
61,300.00 to \$1,399.99	2,072	3		• •	451	1	268	5	38	,
\$1,400.00 to \$1,499.99	2,451	4			313	1	337	7	23	1
61,500.00 to \$1,599.99	2,921	5			170	(1)	303	6	11	(1
\$1,600.00 to \$1,649.99	2,054	3			62	(1)	168	3	6	(1
\$1,650.00 to \$1,699.99	2,411	4			50	(1)	210	4	4	(1
51,700.00 to \$1,749.99	2,122	4			35	(1)	181	4	5	(1
61,750.00 to \$1,799.99	2,079	3			24	(1)	173	3	2	(1
51,800.00 to \$1,899.99	3,536	6			39	(1)	295	6	3	(1
51,900.00 to \$1,999.99	3,923	7			21	(1)	321	6	3	(1
52,000.00 to \$2,099.99	3,842	6			9	(1)	253	5		
\$2,100.00 to \$2,199.99	2,583	4			2	(1)	209	4		
62,200.00 to \$2,299.99	2,015	3			2	(1)	142	3		
\$2,300.00 to \$2,399.99	1,637	3			3	(1)	144	3		
\$2,400.00 to \$2,499.99	1,309	2			1	(1)	86	2		
\$2,500.00 and over	3,015	5			3	(1)	196	4		-
Гotal	59,685	100	13	100	56,471	100	5,142	100	4,391	100
Average amount	\$1	.480	\$8	 35	\$	427	\$1,4	483	\$3	41

See footnote at end of table.

Table B22.--Components of survivor annuities in current-payment status on December 31, 2021, and awarded in calendar year 2021, by type of beneficiary and amount - Continued

		Wido	w(er)s			Other su	rvivors	
	Net	tier I	Total	tier II	Net	tier I	Total t	ier II
Amount of component	Number	Percent	Number	Percent	Number	Percent	Number	Percen
AWARDED IN 2021								
Less than \$50.00	41	1	61	1			53	1
\$50.00 to \$99.99	58	1	84	1	2	(1)	118	23
\$100.00 to \$199.99	114	2	207	3	1	(1)	196	39
\$200.00 to \$299.99	143	2	268	4	1	(1)	86	17
\$300.00 to \$399.99	128	2	341	6	1	(1)	30	(
\$400.00 to \$499.99	162	3	434	7	6	1	13	;
\$500.00 to \$599.99	165	3	451	8	1	(1)	6	
\$600.00 to \$699.99	182	3	512	9	6	1	2	(1
\$700.00 to \$799.99	205	3	589	10	18	4		
\$800.00 to \$899.99	210	3	591	10	11	2		
\$900.00 to \$999.99	184	3	544	9	17	3		
\$1,000.00 to \$1,099.99	185	3	440	7	26	5		_
\$1,100.00 to \$1,199.99	160	2	447	7	27	5		
\$1,200.00 to \$1,299.99	176	3	309	5	30	6		
\$1,300.00 to \$1,399.99	158	2	228	4	29	6		
\$1,400.00 to \$1,499.99	160	2	157	3	53	11		
\$1,500.00 to \$1,599.99	174	3	125	2	41	8		
\$1,600.00 to \$1,699.99	257	4	87	1	50	10		
\$1,700.00 to \$1,799.99	272	4	52	1	36	7		
\$1,800.00 to \$1,899.99	254	4	38	1	32	6		•
\$1,900.00 to \$1,949.99	254 125	2	36 17	(1)	32 15	3	• • • • •	•
		3	7	(1)		ა 3		
\$1,950.00 to \$1,999.99	173		<i>7</i> 5	(1)	14			
\$2,000.00 to \$2,049.99	182	3			16	3		
\$2,050.00 to \$2,099.99	194	3		(1)	12	2		•
\$2,100.00 to \$2,149.99	183	3	3	(1)	15	3		
\$2,150.00 to \$2,199.99	171	3	• • • •	(1)	11	2	• • • • •	
\$2,200.00 to \$2,299.99	332	5	3	(1)	8	2	• • • •	
\$2,300.00 to \$2,399.99	330	5			7	1		
\$2,400.00 to \$2,499.99	348	5	1	(1)	9	2		
\$2,500.00 to \$2,599.99	335	5			4	1		
\$2,600.00 to \$2,699.99	247	4	2	(1)				
\$2,700.00 to \$2,799.99	207	3		••				
\$2,800.00 and over	265	4	1	(1)		••		
Total	6,480	100	6,004	100	499	100	504	100
Average amount	\$1,6	687	\$8	322	\$1,5	530	\$16	50

<sup>&</sup>lt;sup>1</sup> Less than 0.5 percent.

NOTE.--Data for widow(er)s' annuities exclude 333 annuities temporarily being paid at spouse rates pending final adjudication of survivor annuities. Component data based on cases where record is available.

Table B23.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of beneficiary and component

	To	otal	Aged wi	dow(er)s		abled w(er)s		d mothers ners)	Rema	arried w(er)s	Divo widov	
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
IN CURRENT-PAYMENT STATUS ON SEPTEMBER 30, 2022												
Total, railroad	97,557	\$1,844	74,729	\$1,987	<sup>1</sup> 2,892	\$1,532	586	\$2,129	2,303	\$1,314	9,731	\$1,337
Tier I, net	90,916	1,531	68,396	1,606	2,771	1,296	573	1,616	2,303	1,314	9,731	1,338
Gross	97,549	2,106	74,721	2,157	2,892	2,193	586	1,650	2,303	2,114	9,731	2,268
Offset for social security benefit <sup>2</sup>	37,545	477	27,740	484	1,288	457	28	468	920	497	5,853	466
Tier II, total	85,344	478	74,581	518	2,890	291	586	563				
Regular	84,996	357	74,369	382	2,873	259	586	362				
Additional <sup>3</sup>	1,367	413	1,348	415	16	306	3	78				
Increase for initial minimum amount <sup>4</sup>	38,456	250	37,408	252	601	152	447	258				
1981 law, total⁵	83,269	486	74,096	520	2,830	294	586	563				
Prior law, total	2,075	142	485	197	60	153						
Vested dual railroad retirement-												
social security benefit	15	86	10	76	5	106						
Total reduction for age <sup>6</sup>	47,107	377	38,210	360	2,889	540			1,516	441	4,492	394
Social security benefit	35,586	1,274	25,893	1,335	1,252	1,119	27	1,302	896	1,209	5,803	1,204
				Chile	dren							
	Under	age 18		Students a	nged 18-19			and older sabled		Par	ents	
Component	Number	Average		Number	Average		Number	Average		Number	Average	
Total, railroad	1,802	\$1,669		44	\$1,867		5,460	\$1,215		10	\$1,144	
Tier I, net	1,797	1,555		44	1,692		5,291	1,118		10	827	

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See footnotes at end of table.

Gross.....

Offset for social security benefit<sup>2</sup>.....

Regular.....

Additional<sup>3</sup>.....

1981 law, total<sup>5</sup>.....

Prior law, total.....

Tier II, total....

1,802

1,802

1,800

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1,802

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620

Table B23.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type of beneficiary and component - Continued

	To	otal	Aged wi	dow(er)s		bled v(er)s		l mothers ners)		arried v(er)s		rced v(er)s
Component	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average	Number	Average
AWARDED IN FISCAL YEAR 2022												
Total, railroad	7,024	\$2,329	5,504	\$2,527	43	\$1,892	130	\$2,257	94	\$1,378	787	\$1,456
Tier I, net	6,655	1,673	5,147	1,715	42	1,287	129	1,714	92	1,458	780	1,500
Gross	7,024	2,297	5,504	2,344	43	2,506	130	1,739	94	2,355	787	2,443
Offset for social security benefit <sup>2</sup>	2,945	462	2,347	460	26	361	3	310	38	578	487	472
Tier II, total	6,137	872	5,498	937	43	635	130	799				
Regular	6,136	448	5,497	474	43	380	130	415				
Additional <sup>3</sup>	135	447	135	447								
Increase for initial minimum amount <sup>4</sup>	5,553	444	5,382	447	41	268	130	376				
Total reduction for age <sup>6</sup>	2,170	391	1,828	386	43	649			52	464	247	365
Social security benefit	2,771	1,336	2,178	1,363	26	1,245	3	943	36	1,499	484	1,277

			Child	dren				
	Under	age 18	Students a	iged 18-19	J	and older sabled	Par	ents
Component	Number	Average	Number	Average	Number	Average	Number	Average
Total, railroad	368	\$1,737	22	\$1,868	76	\$1,590		
ier I, net	368	1,597	22	1,698	75	1,390		
Gross	368	1,611	22	1,698	76	1,661		
Offset for social security benefit <sup>2</sup>	12	352			32	478		
ier II, total	368	140	22	170	76	219		
Regular	368	140	22	170	76	219		
Social security benefit	12	412			32	692		

<sup>&</sup>lt;sup>1</sup> Includes 1,954 annuities now payable as aged widow(er)s' annuities.

NOTE.--Detail will not produce overall average annuity amounts as deductions for work and other adjustments are not reflected. Component data based on cases where record is available. Data exclude 354 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>2</sup> Includes offset for tier I portion of survivor's employee annuity.

<sup>&</sup>lt;sup>3</sup> Includes spouse minimum increase, conversion from 1937 Act increase, and restoration of tier I reduction for receipt of employee annuity.

<sup>&</sup>lt;sup>4</sup> Amount added to tier II component to raise widow(er)'s annuity to the initial minimum amount at award.

<sup>&</sup>lt;sup>5</sup> Tier II based on deceased employee's tier II amount.

<sup>&</sup>lt;sup>6</sup> Sum of tier I and 1981-law regular tier II age reductions.

Table B24.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and age of annuitant

-	Tota	l <sup>2</sup>	Aged wide	ow(er)s	Disab widow		Widowed (fathe		Remai widow(		Divore widow(		Child	ren
Age of annuitant <sup>1</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
IN CURRENT-PAYMENT STATUS														
ON SEPTEMBER 30, 2022														
Under 10	338	(3)											338	5
10 to 17	1,462	1											1,462	20
18 to 21	71	(3)											⁴71	1
22 to 29	169	(3)					6	1					163	2
30 to 39	488	1					87	15			12	(3)	389	5
40 to 49	882	1					233	40	1	(3)	24	(3)	624	9
50 to 59	1,752	2			293	10	185	32	6	(3)	47	(3)	1,221	17
60 to 69	14,696	15	9,630	13	1,162	40	75	13	369	16	1,832	19	1,627	22
70 to 79	30,889	32	24,060	32	946	33			776	34	4,036	41	1,069	15
80 to 89	29,970	31	25,716	34	394	14			742	32	2,806	29	308	4
90 to 99	15,941	16	14,477	19	92	3			390	17	946	10	34	(3)
100 and older	899	1	846	1	5	(3)			19	1	28	(3)		
Total	97,557	100	74,729	100	<sup>5</sup> 2,892	100	586	100	2,303	100	9,731	100	7,306	100
Average age	7	77.9	8	31.3		70.9		48.9	;	80.0		77.8	4	48.4

See footnotes at end of table.

Table B24.--Survivor annuities in current-payment status on September 30, 2022, and awarded in fiscal year 2022, by type and age of annuitant - Continued

	Tota	l <sup>2</sup>	Aged wid	ow(er)s	Disal widow		Widowed (fathe		Remai widow		Divor widow		Child	ren
Age of annuitant <sup>1</sup>	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
AWARDED IN FISCAL YEAR 2022	!													
Under 10	108	2											108	23
10 to 17	272	4											<sup>6</sup> 272	58
18 to 21	14	(3)											<sup>7</sup> 14	3
22 to 29	16	(3)					3	2					13	3
30 to 39	49	1					32	25			2	(3)	15	3
40 to 49	87	1					66	51			7	1	14	3
50 to 59	100	1			43	100	28	22	2	2	10	1	17	4
60 to 69	2,167	31	1,766	32			1	1	54	- 57	337	43	9	2
70 to 79	2,378	34	2,057	37					32	34	286	36	3	1
80 to 89	1,532	22	1,388	25					6	6	137	17	1	(3)
90 and older	301	4	293	5							8	1		
Total	7,024	100	5,504	100	43	100	130	100	94	100	787	100	466	100
Average age	7	70.0		74.9		55.6		44.6		68.8		71.7		17.5

<sup>&</sup>lt;sup>1</sup> Age at end of fiscal year 2022 for annuities in current-payment status at end of year, and age on beginning date for annuities awarded in year.

NOTE.--Current-payment status data exclude 354 annuities to widow(er)s temporarily being paid at spouse rates pending final adjudication of survivor annuities.

<sup>&</sup>lt;sup>2</sup> Includes annuities to parents.

<sup>&</sup>lt;sup>3</sup> Less than 0.5 percent.

<sup>&</sup>lt;sup>4</sup> Includes 44 annuities to full-time students and 25 to disabled children. There were two children who recently turned 18 whose continued qualification was under review.

<sup>&</sup>lt;sup>5</sup> Includes 1,954 annuities now payable as aged widow(er)s' annuities.

<sup>&</sup>lt;sup>6</sup> Includes 12 annuities to full-time students.

<sup>&</sup>lt;sup>7</sup> Includes 10 annuities to full-time students and four to disabled children.

Table B25.--Survivor family benefits in current-payment status on December 31, 2021, by family composition and amount

					Family	members on ro	lls						
	Aged or o			dowed moth father and-		Remarrie		Two or widow(			Children onl	/	
Family amount	Without children	With children	1 child	2 children	3 or more children	Without children	With children	Without children	With children	1 child	2 children	3 or more children	Parent <sup>3</sup>
Less than \$100.00	1,365					219		1		100	1	•••	
\$100.00 to \$199.99	1,404					265				107			
\$200.00 to \$299.99	1,405	2	1			306		3	1	67			1
\$300.00 to \$399.99	1,341	1				314		5		85	1		
\$400.00 to \$499.99	1,271	1				342		4		111	1	1	
\$500.00 to \$699.99	2,917	5				759		19		315	2		2
\$700.00 to \$899.99	3,384	5	1			782	3	30	2	352	4		
\$900.00 to \$1,099.99	3,805	14	1			795	2	41		667	2		3
\$1,100.00 to \$1,299.99	3,995	15		1		740	8	47		842	1		2
\$1,300.00 to \$1,499.99	4,020	19				844	6	68		647	4		2
\$1,500.00 to \$1,699.99	4,438	25	2		1	885	7	64		525	10		
\$1,700.00 to \$1,899.99	5,422	26	1			911	4	71	1	298	12	1	
\$1,900.00 to \$2,099.99	7,478	15	1	1		765	9	95	1	166	17	2	
\$2,100.00 to \$2,299.99	7,362	27	3			504	5	114		109	13	2	
\$2,300.00 to \$2,499.99	6,322	30	10			352	11	116	2	39	16	3	1
\$2,500.00 to \$2,699.99	5,193	42	10			206	12	128		27	15	2	
\$2,700.00 to \$2,899.99	3,793	53	14	1		105	10	125	6	7	18	3	
\$2,900.00 to \$3,099.99	3,033	44	12	2		21	13	145		4	21	4	
\$3,100.00 to \$3,299.99		66	12	2		3	17	132			18	4	
\$3,300.00 to \$3,499.99	1,836	77	23	3		2	19	138	2		14	2	
\$3,500.00 to \$3,699.99	1,391	53	27	3	1	1	18	149	3		21	4	
\$3,700.00 to \$3,899.99	1,040	77	28	5	2	1	14	124	3		14	2	
\$3,900.00 to \$4,099.99	688	58	18	4	4		14	125	4		20	6	
\$4,100.00 to \$4,299.99	456	52	28	7	5	1	14	132			18	8	
\$4,300.00 to \$4,499.99	243	38	20	11	5		12	109	8		10	5	
\$4,500.00 to \$4,699.99	106	40	29	13	3		11	90	2		11	5	
\$4,700.00 to \$4,899.99		27	15	13	8	•••	4	68	6		7	7	
\$4,900.00 to \$5,099.99		36	11	11	3	•••	7	73	1		2	3	
\$5,100.00 to \$5,299.99		18	24	19	13	•••	1	58	9		3	3	
\$5,300.00 to \$5,499.99		24	4	11	2	•••	5	42	3		2	4	
\$5,500.00 to \$5,699.99	3	18	12	12	7	•••		33	1			3	
\$5,700.00 to \$5,899.99	3	20	10	8	1	•••	 1	32	3				
\$5,900.00 to \$6,099.99	2	20	6	10	3		1	26	3			•••	
\$6,100.00 and over	4	20	14	25	11		1	81	17				
Total	76,245	968	337	162	69	9,123	229	2,488	78	4,468	278	74	11
Average amount	\$1,921	\$3,580	\$4,144	\$5,095	\$5,115	\$1,292	\$3,293	\$3,392	\$4,811	\$1,188	\$3,090	\$3,907	\$1,088

<sup>&</sup>lt;sup>1</sup> Excludes seven families with only a widowed mother or father on the rolls, where the children's annuities were being withheld on December 31, 2021.

<sup>&</sup>lt;sup>2</sup> An aged or disabled widow(er) or mother (father) and one or more remarried or divorced widow(er)s, or two or more remarried or divorced widow(er)s.

<sup>&</sup>lt;sup>3</sup> Includes no families with a parent and one or more other beneficiaries.

Table B26.--Lump-sum death benefits and residual payments awarded in fiscal year 2022, by status of employee at death and amount

				Status of emple	oyee at death	
	Tot	al	Non	-retired	Re	tired
Amount	Number	Percent	Number	Percent	Number	Percent
LUMP-SUM DEATH BENEFITS <sup>1</sup>						
Less than \$200.00	36	2			36	2
\$200.00 to \$299.99	<sup>2</sup> 272	16	81	100	191	11
\$300.00 to \$399.99	9	1			9	1
\$400.00 to \$499.99	10	1			10	1
\$500.00 to \$599.99	14	1			14	1
\$600.00 to \$699.99	24	1			24	1
\$700.00 to \$799.99	29	2			29	2
\$800.00 to \$899.99	55	3			55	3
\$900.00 to \$999.99	122	7			122	7
\$1,000.00 to \$1,099.99	423	24			423	25
\$1,100.00 to \$1,199.99	652	37			652	39
\$1,200.00 and over	99	6			99	6
Total	1,745	100	81	100	1,664	100
Average amount		\$922		\$255		\$954
RESIDUAL PAYMENTS						
Less than \$500.00						
\$500.00 to \$999.99						
\$1,000.00 to \$1,999.99	1	100	1	100		
\$2,000.00 to \$2,999.99						
\$3,000.00 to \$3,999.99						
\$4,000.00 to \$4,999.99						
\$5,000.00 to \$5,999.99						
\$6,000.00 to \$6,999.99						
\$7,000.00 to \$7,999.99						
88,000.00 to \$8,999.99						
59,000.00 to \$9,999.99						
310,000.00 and over				••		
Total	1	100	1	100		
Average amount		\$1,889		\$1,889		

<sup>&</sup>lt;sup>1</sup> Includes two awards of deferred lump-sum benefits equal to \$255.

<sup>&</sup>lt;sup>2</sup> Includes 261 awards of \$255, the maximum amount under the 1974 Act when the employee completed 10 years of service after 1974 or, if less than 10 years of service, at least five were after 1995. The employee was non-retired at death in 81 of these cases and retired in 180 cases.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2022, by class and state (Amounts in thousands)

_	Total <sup>1</sup>		Retirement benefits <sup>2</sup>		Survivor benefits	
		Monthly		Monthly		Monthly
State <sup>3</sup>	Number	amount	Number	amount	Number	amount
Alabama	10,700	\$19,881	8,700	\$16,259	1,900	\$3,615
Alaska	200	343	200	275	(4)	67
Arizona	11,400	21,627	9,400	17,968	1,900	3,635
Arkansas	11,500	20,915	9,500	17,403	1,900	3,487
California	27,500	49,123	22,600	40,740	4,800	8,346
Colorado	9,900	19,160	8,600	16,655	1,300	2,489
Connecticut	2,900	6,705	2,400	5,712	500	991
Delaware	3,100	6,136	2,700	5,453	400	682
Washington DC	400	683	300	629	100	54
Florida	34,100	64,578	28,700	55,064	5,300	9,469
Georgia	19,700	37,350	16,400	31,267	3,200	6,066
Hawaii	200	338	200	285	(4)	53
ldaho	5,300	10,061	4,500	8,579	800	1,471
Illinois	35,500	65,836	29,500	55,066	5,800	10,702
Indiana	17,100	31,906	14,100	26,301	3,000	5,573
lowa	10,300	19,233	8,700	16,200	1,600	3,005
Kansas	15,400	29,626	13,000	25,001	2,400	4,607
Kentucky	15,400	27,657	12,600	22,375	2,800	5,265
Louisiana	8,300	15,426	6,800	12,773	1,500	2,643
Maine	2,500	4,179	2,000	3,415	400	762
Maryland	9,600	17,791	8,100	15,334	1,400	2,448
Massachusetts	4,400	8,383	3,700	7,279	600	1,100
Michigan	13,800	25,222	11,300	20,554	2,500	4,636
Minnesota	14,700	27,057	12,300	22,726	2,400	4,310
Mississippi	6,100	11,028	4,900	8,947	1,100	2,076
Missouri	21,700	40,111	18,300	34,016	3,300	6,058
Montana	7,100	13,669	6,100	11,723	1,000	1,937
Nebraska	18,700	38,451	16,500	34,070	2,100	4,349
Nevada	3,600	6,595	3,000	5,576	600	1,009
New Hampshire	1,000	1,947	900	1,640	200	305
New Jersey	9,800	21,005	8,100	18,014	1,600	2,986
New Mexico	4,500	8,519	3,700	7,029	800	1,481
New York	22,300	46,051	18,500	39,441	3,700	6,594
North Carolina	11,300	20,248	9,100	16,601	2,100	3,635
North Dakota	3,800	7,293	3,100	6,093	600	1,195

See footnotes at end of table.

Table B27.--Retirement and survivor benefits in current-payment status on September 30, 2022, by class and state (Amounts in thousands) - Continued

State <sup>3</sup>	Total <sup>1</sup>		Retirement benefits <sup>2</sup>		Survivor benefits	
	Number	Monthly amount	Number	Monthly amount	Number	Monthly amount
Ohio	24,300	\$43,310	19,300	\$34,476	4,800	\$8,801
Oklahoma	5,500	10,213	4,500	8,302	1,000	1,901
Oregon	8,300	15,024	6,900	12,372	1,400	2,633
Pennsylvania	32,400	61,171	26,600	50,726	5,800	10,420
Rhode Island	700	1,463	600	1,267	100	195
South Carolina	8,400	15,802	6,900	13,253	1,400	2,539
South Dakota	2,200	4,209	1,900	3,691	300	515
Tennessee	13,900	25,671	11,400	21,302	2,400	4,350
Texas	40,300	79,226	33,400	66,491	6,600	12,629
Utah	5,500	10,739	4,600	9,017	900	1,711
Vermont	700	1,179	600	976	100	202
Virginia	17,400	32,989	14,300	27,555	3,100	5,418
Washington	11,700	21,864	9,700	18,104	2,000	3,741
West Virginia	8,400	15,651	6,700	12,675	1,600	2,964
Wisconsin	10,700	19,247	8,900	16,142	1,700	3,088
Wyoming	4,800	9,821	4,200	8,633	500	1,176
Outside United States:						
Canada	1,700	1,138	1,200	636	500	502
Mexico	100	147	(4)	48	100	100
Other	500	697	300	458	200	239
Total <sup>5</sup>	591,500	\$1,113,705	490,900	\$932,590	97,900	\$180,227

<sup>1</sup> Includes 2,646 partition payments to spouses and divorced spouses where the employee is deceased or not otherwise entitled to an annuity.

NOTE.--Retirement benefits include regular and supplemental employee annuities, spouse annuities and divorced spouse annuities. Survivor benefits include annuities to aged and disabled widow(er)s, widowed mothers and fathers, remarried and divorced widow(er)s, children, parents, and widow(er)s annuities temporarily being paid at spouse annuity rates pending final adjudication of survivor annuities. Benefit amounts exclude social security payments to dual beneficiaries.

<sup>&</sup>lt;sup>2</sup> Includes 105,200 supplemental annuities to employees receiving regular annuities. In a relatively small number of cases, employees were also receiving spouse or widow(er)'s benefits.

<sup>&</sup>lt;sup>3</sup> State of residence of beneficiary on September 30, 2022.

<sup>4</sup> Less than 50.

<sup>&</sup>lt;sup>5</sup> Includes beneficiaries whose state of residence was unknown.

Figure B27 -- Number of RR Act Beneficiaries in Current-Payment Status by State on September 30, 2022

